



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Early week prices throughout the country were usually lower on the lighter weights and unchanged to occasionally higher on the larger sizes. During the week in Chicago prices were lower on all sizes. In the Eastern region prices were unchanged to lower on all sizes. Elsewhere prices were unchanged. The market tone was mostly steady to barely steady. Demand was generally light to moderate, and was best where scattered feature activity was a factor. Supplies were at least adequate to available, instances ample on the smaller sizes. Nest run breaking stock prices were unchanged. Demand had slowed and was reported as mostly light to instances moderate. Offerings were generally adequate with lighter weights readily available for the current buyer interest. Liquid demand was luck luster. Floor stocks were balanced to adequate. Trade sentiment mostly steady to instances barely steady. Light type fowl were fully adequate for normal schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	98-100	90-92	63-65
New York	67-69	64-67	49-52
Philadelphia	65-68	63-66	48-52
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	59-60	57.5-59	43-44
Jackson (1)	69-70	67-68	52-53
Major Louisiana Cities (1)	69-77	65-73	49-57
<b>MIDWEST CITIES</b>			
Chicago	56-61	55-60	39-44
Detroit (2)	54-57	53-56	37-40
Major Ohio Cities (2)	55-61	54-59	38-44
Major Wisconsin Cities	58-65	56-63	41-48
<b>WESTERN CITIES</b>			
Houston (1)	77-79	72-74	56-58
California(Grade AA)(1)(3)	97	90	71

- (1) - Prices reported weekly
- (2) - Delivered Warehouse
- (3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA** FOR WEEK ENDING 16-Jun-00  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.20	65.82	53.01
SOUTHERN	67.38	65.03	49.69
MIDWEST	58.39	57.13	41.77
WESTERN	89.39	84.49	68.22
TWELVE METRO AREAS	73.52	70.49	55.56

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-20-00	06-13-00	06-22-99
Large	37-39	37-39	23-25
Medium	23-25	23-25	9-11

**WEEKLY SHELL EGG INVENTORY REPORT-** AM June 19, 2000  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		Northeast		NO CENT	SO CENT	SO Atl	5-Area Pacific	
Jumbo	Curr Wk	5.7	13.3	5.9	12.1	10.0	47.0	
	Change	-1.5	2.3	0.5	1.2	1.0	8%	
Ex Lge	Curr Wk	22.1	34.7	10.9	25.9	21.4	115.0	
	Change	2.5	5.9	1.7	1.1	2.3	13%	
Large	Curr Wk	30.2	65.5	45.4	70.8	82.0	293.9	
	Change	4.8	5.4	-1.0	-0.6	8.5	6%	
Medium	Curr Wk	13.0	33.1	20.6	24.9	30.5	122.1	
	Change	2.0	0.2	-0.6	-1.7	-2.5	-2%	
Small	Curr Wk	4.0	5.2	3.5	6.8	3.5	23.0	
	Change	-0.8	-1.5	1.0	-0.5	-2.1	-14%	
Misc	Curr Wk	4.7	14.6	8.5	10.3	7.4	45.5	
	Change	-0.3	-8.2	2.2	-0.1	0.9	-11%	
Ungraded	Curr Wk	16.6	38.8	11.4	20.7	37.6	125.1	
	Change	-4.2	6.7	-4.0	-2.2	-0.9	-4%	
Total	Curr Wk	96.3	205.2	106.2	171.5	192.4	771.6	
Percent	Change	3%	6%	0%	-2%	4%	2%	

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	771.6	2%	170
Shell Egg Breaking Stock	390.2	0%	39

Total Shell Egg 1161.8 2% 209

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

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No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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**EGGS PROCESSED UNDER FEDERAL INSPECTION** W/E 17-JUN-00

	CASES (LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,172,413	26,003	12,310	6,348	3,032	3,882
PW	1,213,250	28,029	12,460	6,565	3,007	4,139
LY	1,214,325	28,473	11,239	6,102	2,700	3,653
% PW	-3	-7	-1	-3	1	-6
% LY	-3	-9	10	4	12	6
2000	27,772,856	628,199	279,262	150,888	70,276	91,874
1999	25,823,390	592,241	252,615	138,900	62,363	80,750

**AVERAGE YIELD PER CASE -**

	CURRENT	PREVIOUS	LAST
	WEEK	WEEK	YEAR
	41.40	42.19	40.74

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 17-JUN-00  
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)		PERCENT CHANGE FROM	
		PW	LY	
N. ATLANTIC	223.4	3	1	
E.N. CENTRAL	490.1	-2	6	
W.N. CENTRAL	255.6	1	5	
S. ATLANTIC	183.1	3	-2	
S. CENTRAL	79.4	6	-2	
WEST	178.7	-2	-15	
TOTAL	1,410.3	0	0	
MATCHED PLANTS REPORTING		92	92	

STATE	Broiler Eggs Set in 15 Selected States		Broiler Chicks Placed in 15 Selected States	
	JUN 10	JUN 17	JUN 10	JUN 17
			Thousand	
AL	29,191	28,881	21,345	21,826
AR	30,645	30,644	24,940	24,286
DE	4,182	4,408	4,842	4,914
FL	2,895	2,814	2,445	2,184
GA	32,006	31,082	*25,733	25,584
MD	*9,043	8,325	5,960	5,909
MS	18,232	18,217	15,803	15,916
NC	18,632	18,485	14,258	14,662
PA	*3,679	3,535	*2,741	2,747
SC	4,958	4,672	4,160	3,818
TX	14,420	14,389	11,242	10,659
VA	*6,545	6,537	*5,664	5,355
CA, TN, & WV	11,162	11,034	*10,076	10,613
15 State Total	*185,590	183,023	*149,209	148,473
Previous Year	185,387	183,331	146,905	148,570
Pct. of Prev.	100	100	102	100

\*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 29-Jul-00 IS ESTIMATED AT 153.9 MILLION HEAD. THIS COMPARES TO 154.5 MILLION HEAD THE PREVIOUS WEEK AND TO 155.7 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 156.9 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 57.17 CENTS PER POUND.

**TRAILER LOAD EGG SALES-** WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/15/00-06/21/00

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	41.00	—	43.00	44.88	42.00	—	16.00
GNR W 2	—	—	—	43.00	38.08	39.67	11.00
GNR W 3	—	—	—	—	32.00	33.50	2.00
GNR W 4	—	—	30.17	31.50	—	—	3.00
GL W XL	—	52.00	—	49.80	41.95	—	19.25
GL W LG	—	53.00	47.06	48.03	40.44	51.00	20.75
GL W MD	—	—	30.58	33.96	26.43	27.75	16.50
GL W SM	—	27.50	25.00	27.50	27.00	29.00	6.00
NRBS - 48	—	—	34.50	36.00	33.80	35.13	17.00
NRBS - 36	—	—	—	—	—	18.00	9.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 17-JUN-00

SELECTED CONSUMING CENTERS	CW		PW		PERCENT CHG	
	THOUSANDS	THOUSANDS	PW	LY		
ATLANTA	19.3	17.6	10	-30		
BOSTON	4.8	4.7	2	17		
CHICAGO	43.9	61.0	-28	2		
DETROIT	22.1	22.8	-3	-31		
KANSAS CITY	3.3	4.9	-33	6		
LOS ANGELES	88.4	93.4	-5	11		
NEW ORLEANS	10.6	11.8	-10	-11		
NEW YORK	33.8	33.4	1	-12		
ST. LOUIS	10.4	15.7	-34	-1		
SAN FRANCISCO	21.0	20.6	2	5		
TOTAL	257.6	285.9	-10	-5		
4 WK MVG AVG	275.0					

**LIVE TURKEYS SLAUGHTERED WEEK ENDING** 17-Jun-2000

	YOUNG (A)		YOUNG		OLD TOTAL	
	HENS	TOMS	BREEDERS	BREEDERS		
	-----THOUSANDS-----					
HEAD	1,863	3,148	27	9	5,047	
AVG WT	16.21	31.71	21.40	26.36	25.92	
LAST WEEK	2,230	2,740	35	7	5,012	
SAME WEEK	4,321(C)		1	40	4,362	
YR AGO						
AVG WT	28.09(C)		43.00	26.45	28.05	
2000***	108,083(C)		401	814	109,298	
1999	111,930(C)		326	774	113,030	

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

\*\*\*Year-to-date figure adjusted to reflect previously reported data.

(A) Includes 146,000 fryer/roasters in 2000 and 27,000 in 1999.

(C) Comparable data not available for last year, this data is comprised of hens and toms.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS	WEEK ENDING 17-Jun-2000						
	—YOUNG TURKEYS—			FRYER	OLD	TOTAL	TKY
	THOUSAND	PW	AVG	RSTR	BAND	HEAD	WT
	-----THOUSAND HEAD-----						
N EAST	771	-12	28.91	(A)	(A)	1,417	28.91
S ATL	892	0	22.84	(A)	(A)	505	22.84
N CENT	2,247	6	26.12	(A)	(A)	1,888	26.12
S CENT	635	-5	21.00	(A)	(A)	589	21.00
WEST	466	11	23.19	(A)	(A)	7	23.19
U.S.TOTAL	5,011(B)	1	27.02	0	9	4,406	27.02
TO DATE							
2000	108,083(B)			146	814	109,043	
TO DATE							
1999	111,930(B)			27	774	112,731	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 27 for the year99 ,000; last year to date 112 ,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 17-Jun-2000 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,718(A)	1,884	1,632	3,516	467
AVG WT	4.90	3.50	8.01	5.59	6.93
LAST WEEK	159,292	1,970	1,554	3,524	457
YR AGO	156,460	2,095	1,564	3,659	405
AVG WT	5.11	3.33	8.09	5.37	6.73
TO-DATE/2000	3,699,017	47,971	33,547	81,518	10,845
TO-DATE/1999	3,620,653	52,453	32,441	84,894	10,646

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period 161.7 million head or 3.2 million head more than or 102 percent of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 24-Jun-00

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/24/00 (1)	06/17/00
----- THOUSAND HEAD -----		
BRO-FRY	163,950 (2)	163,932
LT HENS	1,962	1,930
HVY HENS	1,724	1,635
TOTAL	167,636	167,497

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 24-Jun-00 is 158.8 million head compared to 1614.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.3 million head or 5.5 million more than estimated available. For week of 01-Jul-00 the estimated available is 158.7 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY	13	159.1	157.2	101
	20	160.8	157.2	102
	27	160.7	156.0	103
JUNE	3	145.3	156.4	93
	10	161.2	157.3	102
	17	161.7	158.5	102
YEAR TO DATE	3744.1	3673.5	102	
JUNE	24		158.8	
JULY	1		158.7	

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from		
19-Jun-00	12-Jun-00	12-Jun-00	21-Jun-99
55.89	0.08	55.81	60.61

NUMBER OF LOADS 608

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 06/19-06/23/00.

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	44.00-49.00	48.97	49	51.69	85
Los Angeles	64.00	62.87	64	60.95	123
New York	49.00-55.00	51.55	29	54.10	57

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	70-71	70	70.00	40
CENTRAL REGION 4/	69-72	-	-	-
WESTERN REGION 5/	70	-	-	-

**16-24 LB TOMS**

EASTERN REGION	66-67	-	-	-
CENTRAL REGION	65-66	-	-	-
WESTERN REGION	66-67	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS -**

SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 19-Jun-00	2,931	148,325	88,559
AM 1-Jun-00	3,195	139,713	91,141
CHG	-264	8612	-2582
PCT CHG	-8	6	-3

**HEN MARKETS**

Cents Per Pound, Generally for slaughter the following week.

	HEAVY TYPE		
06/19/00	RANGE	MAJORITY	WTD. AVG
Southeast	5.75-14.5(1)	5.75-8.25	8.45
Southeast	TFEWR(2)		
South Central	6.25-15.5(1)	7.5-9.75	9.17
06/16/00	LIGHT TYPE		
Eastern	0(1)		
Eastern	0(2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	0-5(2)	0	

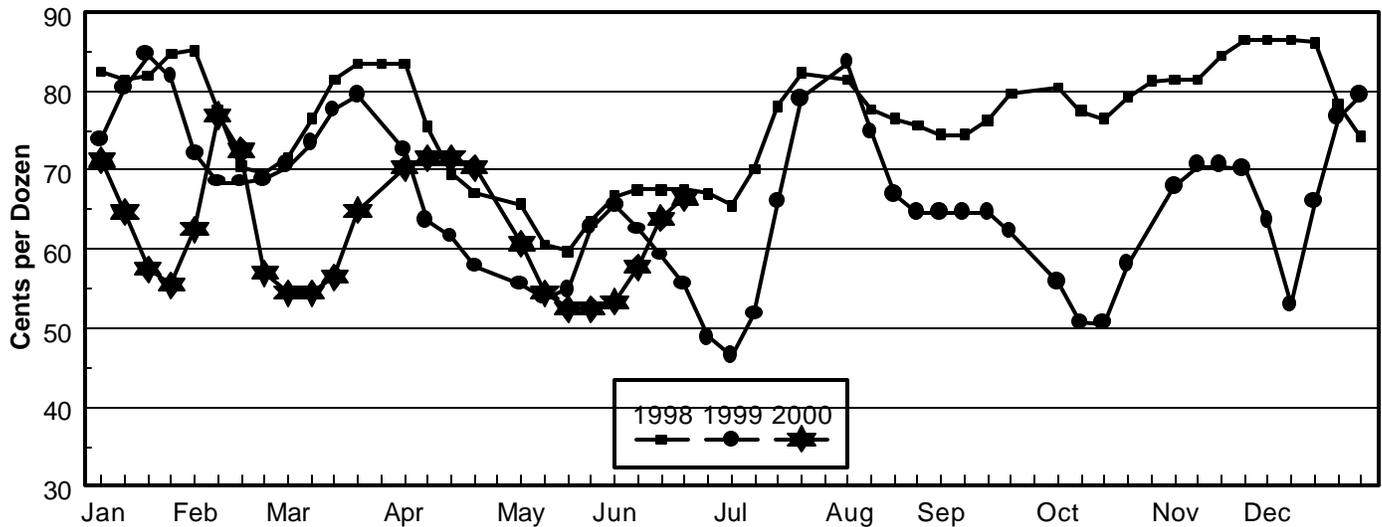
(1) At Farm Buyer Loading

(2) At Farm Producer Loading

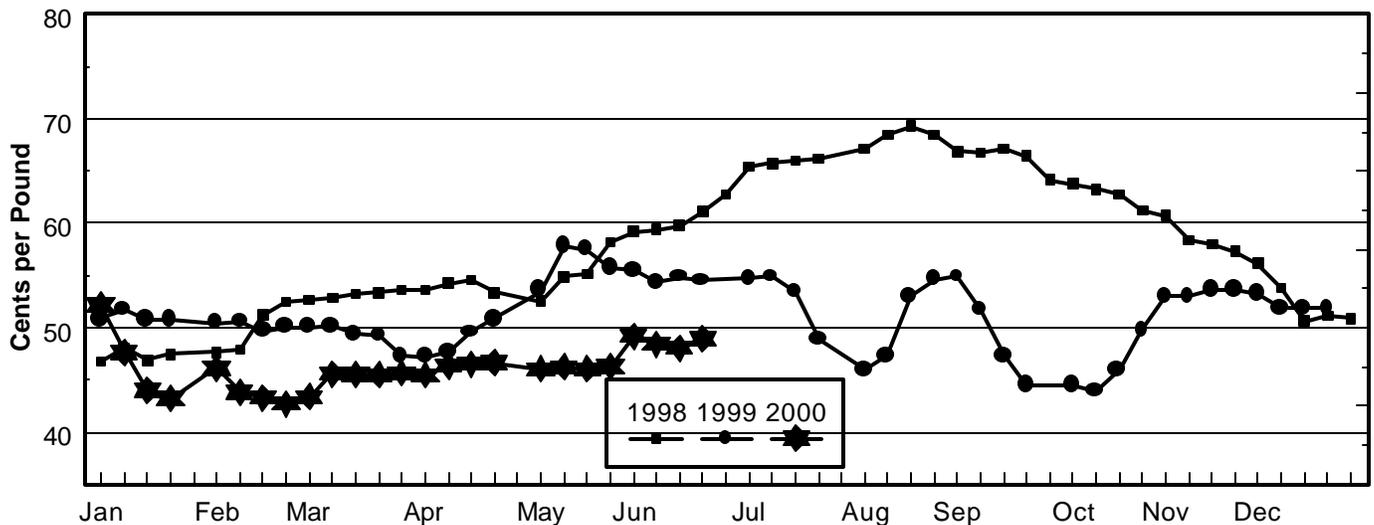
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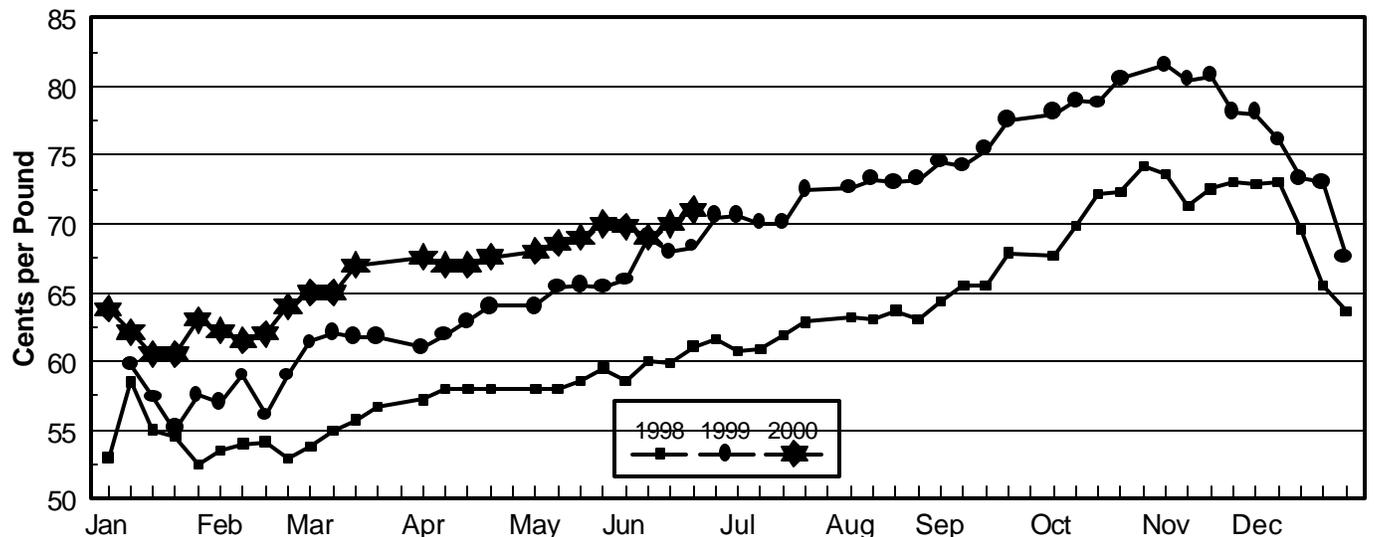
New York Large Egg Weekly Average Price, 1998, 1999, 2000



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000



Note: Some weeks' averages are based on offers only.