



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Prices in all areas were unchanged to sharply lower. The market tone was barely steady to weak, mostly weak. Retail demand was slow to fair, and was best where limited feature activity stimulated extra interest. Food service movement was mostly moderate. Supplies were fully adequate to ample, except for jumbos, which were tight. Breaking stock prices were unchanged at the beginning of the week and lower as the week progressed. Supplies were adequate to ample, and the undertone was weak. Most breakers attempting to stay ahead of building inventories and not seeking additional product, as regular commitments and company owned production easily satisfy current needs in the Midwest. Light type hen offerings were sufficient to ample for current slaughter schedules.

### PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	83-89	73-78	56-60
New York	48-50	45-48	36-39
Philadelphia	46-57	44-55	35-38
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	43-44	41.5-43	31-32
Jackson (1)	55-56	50-51	40-41
Major Louisiana Cities (1)	52-64	48-62	37-52
<b>MIDWEST CITIES</b>			
Chicago	39-44	38-43	28-33
Detroit (2)	40-43	39-42	25-28
Major Ohio Cities (2)	41-49.5	40-48	26-32
Major Wisconsin Cities	44-51	42-49	29-36
<b>WESTERN CITIES</b>			
Houston (1)	59-60	56-57	45-46
California(Grade AA)(1)(3)	81	71	58

(1) - Prices reported weekly  
(2) - Delivered Warehouse  
(3) - Reported Invoice prices

### SHELL EGGS-12 METRO AREA FOR WEEK ENDING 18-Jun-99 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	58.00	55.63	39.01
SOUTHERN	55.64	53.67	38.87
MIDWEST	49.61	48.43	31.48
WESTERN	79.09	71.68	55.65
TWELVE METRO AREAS	63.55	59.63	43.27

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

### IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-22-99	06-15-99	06-23-98
Large	23-25	29-31	39-41
Medium	9-11	11-13	19-21

### WEEKLY SHELL EGG INVENTORY REPORT- AM June 21, 1999 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	6.3	8.9	3.0	8.9	6.8	33.9
	Change	0.9	1.4	0.4	0.5	-0.5	9%
Ex Lge	Curr Wk	29.7	27.0	7.0	18.0	17.6	99.3
	Change	2.6	5.7	-1.1	-2.7	-1.6	3%
Large	Curr Wk	48.0	66.8	44.3	54.4	68.4	281.9
	Change	4.7	11.7	-2.1	3.5	-19.6	-1%
Medium	Curr Wk	16.0	18.6	9.8	18.6	22.8	85.8
	Change	-1.5	-3.3	-0.7	-1.5	2.3	-5%
Small	Curr Wk	4.2	7.6	4.9	7.5	5.5	29.7
	Change	-0.3	3.1	2.8	0.7	-0.3	25%
Misc	Curr Wk	5.1	10.2	10.6	10.1	6.7	42.7
	Change	-0.6	-1.9	0.9	-3.1	-0.2	-10%
Ungraded	Curr Wk	37.4	62.7	12.5	25.3	50.1	188.0
	Change	-1.2	-3.3	3.7	-1.8	6.9	2%
Total	Curr Wk	146.7	201.8	92.1	142.8	177.9	761.3
	Percent Change	3%	7%	4%	-3%	-7%	1%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	761.3	1%	165
Shell Egg Breaking Stock	493.3	5%	40
Total Shell Egg	1254.6	2%	205

1/Information is supplied by a universe of 165 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

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No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING 19-JUNE-99

(LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)

	CASES		LIQUID	LIQUID	LIQUID	DRIED	INED.
	BROKEN	WHOLE	WHITE	YOLK			
C W	1,214,325	28,620	11,239	6,102	2,700	3,653	
P W	1,190,212	27,649	11,646	6,309	2,762	3,698	
L Y	1,096,117	24,231	11,041	6,141	2,559	3,568	
% PW	2	4	-3	-3	-2	-1	
% LY	11	18	2	-1	6	2	
1999	25,823,400	595,201	252,615	139,019	62,354	80,750	
1998	25,004,774	565,545	252,625	137,864	63,602	80,605	

AVERAGE YIELD PER CASE -

CURRENT PREVIOUS LAST

WEEK WEEK YEAR

40.86 41.42 41.04

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 19-Jun-99

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PREVIOUS WEEK	LAST YEAR
N. ATLANTIC	241.4	1	2
E.N. CENTRAL	463.4	-8	10
W.N. CENTRAL	222.2	-10	1
S. ATLANTIC	192.2	1	-9
S. CENTRAL	81.0	15	8
WEST	209.6	13	-7
TOTAL	1409.8	-2	1

MATCHED PLANTS REPORTING

97

96

STATE	Broiler Eggs Set in 15 Selected States		Broiler Chicks Placed in 15 Selected States	
	JUN 12	JUN 19	JUN 12	JUN 19
	Thousand			
AL	27,450	27,625	20,771	20,671
AR	*30,737	29,934	24,597	25,796
DE	4,194	4,728	6,011	5,054
FL	2,692	2,813	2,270	2,328
GA	*32,170	32,171	*25,781	26,338
MD	8,932	8,880	5,526	6,600
MS	18,443	18,259	15,323	15,564
NC	18,463	18,489	14,214	14,577
PA	*4,016	3,589	*2,734	2,710
SC	5,061	4,960	*3,527	3,888
TX	13,497	13,521	10,310	10,403
VA	6,710	6,564	5,386	5,424
CA, TN, & WV	*11,880	11,026	*10,296	9,853
15 State Total	*184,245	182,559	*146,746	149,206
Previous Year	179,155	177,738	142,699	143,180
Pct. of Prev.	103	103	103	104

\*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 31-Jul-99 IS ESTIMATED AT 156.5 MILLION HEAD. THIS COMPARES TO 155.6 MILLION HEAD THE PREVIOUS WEEK AND TO 150.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 147.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 69.69 CENTS PER POUND.

**TRAILER LOAD EGG SALES-**

WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/17/99-06/23/99

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
	GNR W 1	26.00	27.44	27.67	28.42	31.00	
GNR W 2	—	—	—	—	—	—	1.00
GNR W 3	—	20.00	—	—	20.00	—	5.00
GNR W 4	—	21.00	—	—	17.59	20.22	4.25
GL W XL	28.00	30.00	—	31.33	28.00	—	12.25
GL W LG	—	28.64	—	—	22.50	—	7.50
GL W MD	—	21.08	18.25	21.96	19.50	25.00	21.50
GL W SM	21.50	25.00	20.30	22.10	—	—	7.00
NRBS - 48	—	—	—	—	21.45	25.03	18.00
NRBS - 45	—	—	—	22.00	19.00	—	2.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 19-Jun-99

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PERCENT CHG	
			PW	LY
ATLANTA		27.5	27.2	1 -14
BOSTON		5.5	5.1	8 -54
CHICAGO		43.0	48.4	-11 9
DETROIT		27.5	29.8	-8 12
KANSAS CITY		0.1	0.1	0 0
LOS ANGELES		79.6	82.7	-4 -8
NEW ORLEANS		11.9	12.9	-8 8
NEW YORK		38.6	35.2	10 -3
ST. LOUIS		10.7	9.9	8 60
SAN FRANCISCO		20.0	19.9	1 6
TOTAL		264.4	271.2	-3 -2
4 WK MVG AVG		271.5		

	FRYER- ROASTERS	YOUNG TURKEYS	OLD BANDED	TOTAL
HEAD	0	4,664	64	4,728
AVGWT	0.00	25.19	25.47	25.20
LAST WEEK	0	3,861	14	3,875
SAME WEEK YR AGO	0	4,118	22	4,140
AVGWT	0.00	24.70(A)	27.32	24.71
TO-DATE/1999	27	107,907(A)	734	108,668
TO-DATE/1998	9	116,165(A)	801	116,975

(A) Includes 325,000 young banded breeders in 1999 and 444,000 in 1998.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 12-Jun-99

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	---YOUNG TURKEYS---			FRYER OLD TOTAL TKY		
	THOUSAND	PW	AVG	RSTR	BAND	AVG
	HEAD	% CHG	WT	---THOUSAND	HEAD---	WT
NEAST	427	-20	24.31	(A)	(A)	432 24.29
SATL	657	10	27.70	(A)	(A)	668 27.74
N CENT	2,808	61	27.47	(A)	(A)	2,853 27.42
S CENT	490	0	15.51	NONE	NONE	490 15.51
WEST	282	-43	14.87	(A)	(A)	285 15.05
U.S.TOTAL	4,664(B)	21	25.19	0	64	4,728 25.20
TO DATE						
1999	107,907(B)			27	734	108,668
TO DATE						
1998	116,165(B)			9	801	116,975

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: for the week 1,000 for the year 325,000; last year to date 444 ,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 19-Jun-99 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	156,460(A)	2,095	1,564	3,659	405
AVGWT	5.11	3.33	8.09	5.37	6.73
LAST WEEK	151,899	2,142	1,423	3,565	413
YRAGO	148,451	2,075	1,472	3,547	474
AVGWT	4.85	3.39	7.82	5.23	6.72
TO-DATE/1999	3,620,653	52,453	32,441	84,894	10,646
TO-DATE/1998	3,490,135	50,809	30,493	81,302	10,769

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.6 million head. Estimated U.S. slaughter for this period 158.4 million head or 3.8 million head more than or 102 percent of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING JUNE 26

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/26/99(1)	06/19/99
----- THOUSAND HEAD -----		
BRO-FRY	159,904(2)	156,777
LT HENS	2,331	2,228
HVY HENS	1,509	1,569
CHECK TOTAL	163,744	160,574

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 26-Jun-99 is 154.6 million head compared to 150.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.8 million head or 7.2 million more than estimated available. For week of 03-Jul-99 the estimated available is 154.9 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY	15	154.3	100	4.82
	22	157.2	103	5.10
	29	158.9	104	5.07
JUNE	5	143.5	93	5.06
	12	153.7	100	5.04
	19	158.4	102	5.11
YEAR TO DATE	3664.5	3628.9	101	
JUNE	26	154.6		
	3	154.9		

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from	14-Jun-99	14-Jun-99	22-Jun-98
21-Jun-99	14-Jun-99	14-Jun-99	22-Jun-98	
60.61	-0.70	59.91	65.39	
NUMBER OF LOADS	690			

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 6/21-26/99.

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	52.00-55.00	54.86	52	57.09
Los Angeles	66.00	65.14	73	63.46
New York	53.00-56.00	55.60	47	59.25

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	68-73	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-73	-	-	-
CENTRAL REGION	70	-	-	-
WESTERN REGION	70	70	70.00	20

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

\*Correction to last week\*

	FREGS LBS	TURKS LBS	POP LBS
AM 14-Jun-99	3,374	195,183	92,957
AM 21-Jun-99	3,190	181,995	93,687
AM 1-June-99	3,522	175,271	100,767
CHG	-332	6724	-7080
PCT CHG	-9	4	-7

\*14-June Turkeys should have read 177,183\*

**HEN MARKETS**

Cents Per Pound, Generally for slaughter the following week.

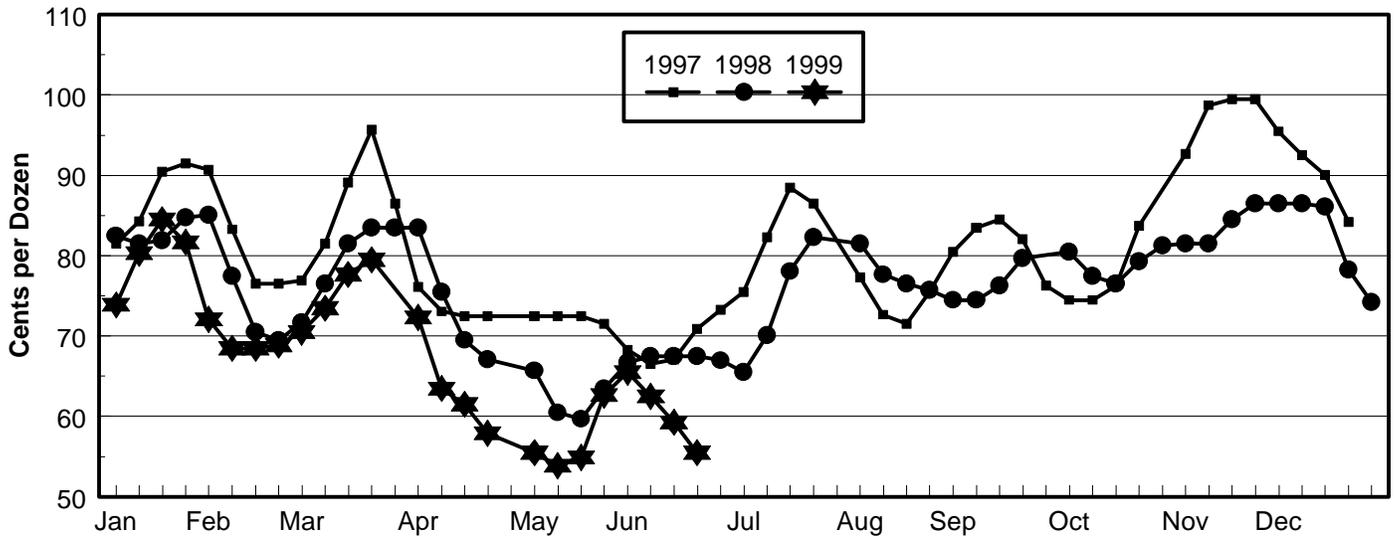
<b>HEAVY TYPE</b>			
6/21/99	RANGE	MAJORITY	WTD. AVG
Southeast	7-19(1)	15-17.25	15.88
Southeast	TFEWR(2)		
South Central	9-20(1)	15-17	16.85
<b>LIGHT TYPE</b>			
6/18/99			
Eastern	0(1)		
Eastern	TFEWR(2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	0-1(2)		

(1) At Farm Buyer Loading  
(2) At Farm Producer Loading

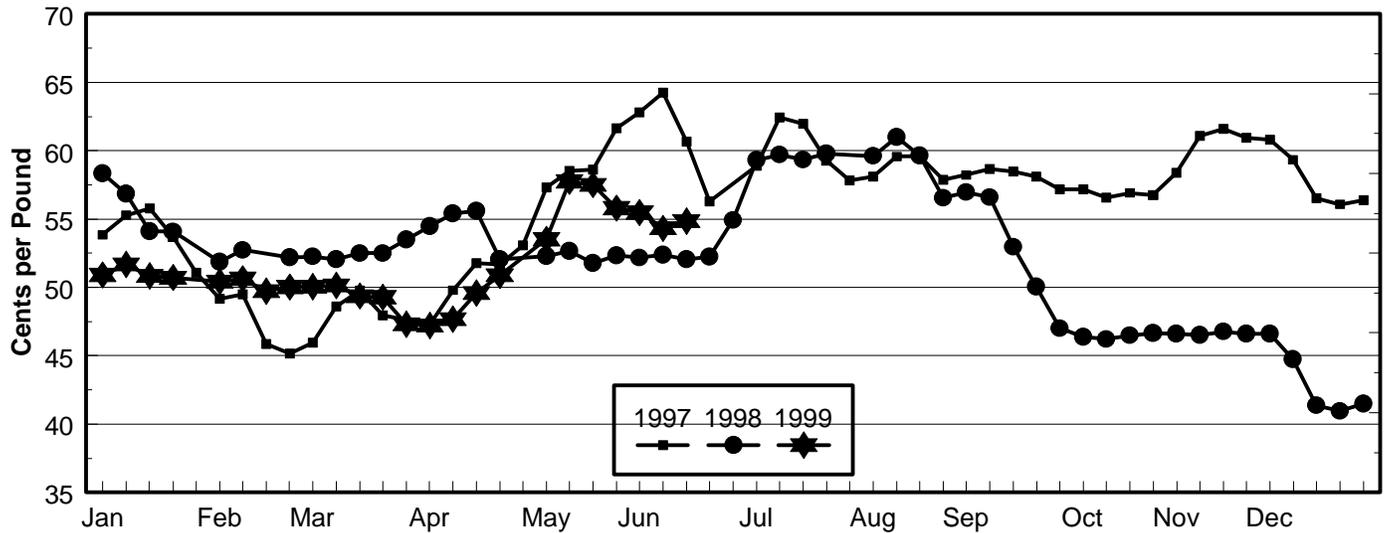
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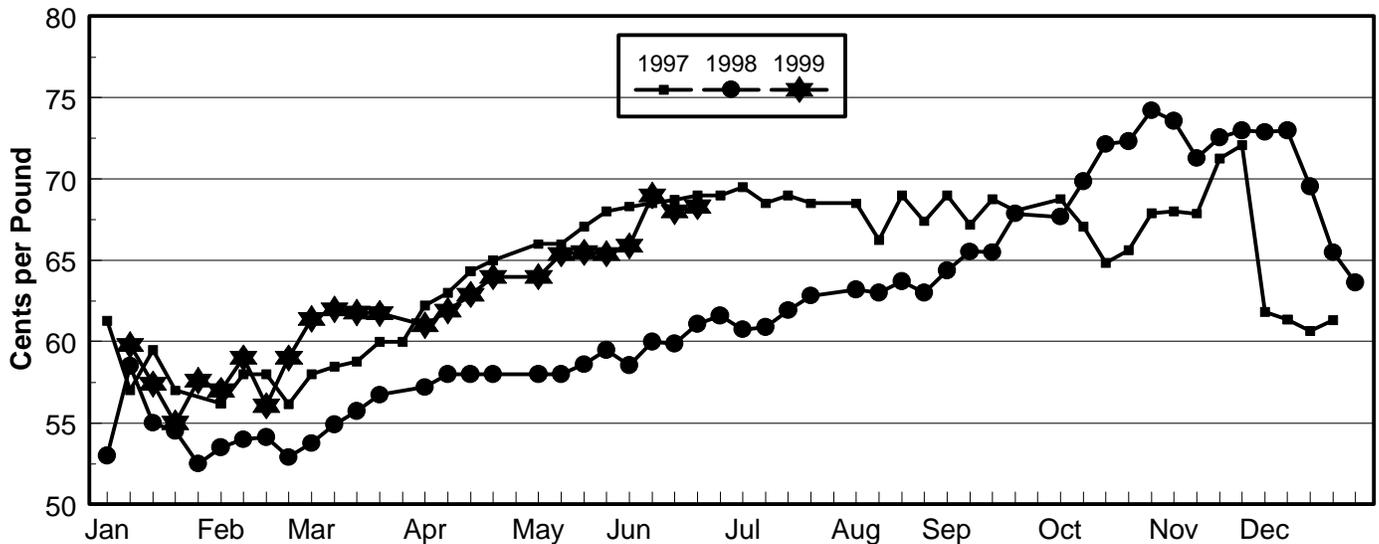
New York Large Egg Weekly Average Price, 1997, 1998, 1999



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1997, 1998, 1999



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1997, 1998, 1999



Note: Some weeks' averages are based on offers only.