



EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY
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NATIONAL EGG REVIEW



Prices were unchanged to lower. In the Eastern region, prices were sharply lower on the larger sizes at the end of the week. The market tone was barely steady to weak at the beginning of the week to mostly weak as the week progressed. Demand was light to moderate, but was best where feature activity was planned or in progress. Supplies were mixed, adequate to fully adequate, instances ample. Availability of jumbo eggs limited on the West Coast. Breaking stock prices were unchanged to lower throughout the week. Supplies were adequate to fully adequate for the light demand. Most breakers working off existing inventories and satisfied with regular commitments and not taking on additional product in the Midwest. Light type hen offerings were ample for current slaughter schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	90-92	79-83	58-60
New York	54-56	51-54	38-41
Philadelphia	52-61	50-59	37-38
SOUTHERN CITIES			
Atlanta (1) (2)	48-49	46.5-48	32-33
Jackson (1)	59-60	55-56	41-42
Major Louisiana Cities (1)	57-70	54-68	39-53
MIDWEST CITIES			
Chicago	47-52	46-51	31-36
Detroit (2)	46-49	45-48	27-30
Major Ohio Cities (2)	47-52.5	46-51	28-33
Major Wisconsin Cities	50-57	48-55	31-38
WESTERN CITIES			
Houston (1)	65-66	61-62	47-48
California(Grade AA)(1)(3)	87	77	61

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 11-Jun-99
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EXLARGE	LARGE	MEDIUM
NORTHEAST	61.77	59.38	39.61
SOUTHERN	59.29	57.66	40.44
MIDWEST	52.28	51.10	32.06
WESTERN	80.33	73.91	56.65
TWELVE METRO AREAS	66.08	62.55	44.08

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-15-99	06-08-99	06-16-98
Large	29-31	31-33	42-44
Medium	11-13	11-13	17-19

WEEKLY SHELL EGG INVENTORY REPORT- AM June 14, 1999
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO SO SO				5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	5.4	7.5	2.6	8.4	7.3	31.2
	Change	-2.3	-0.2	-0.4	0.1	-2.2	-14%
Ex Lge	Curr Wk	27.1	21.3	8.1	20.7	19.2	96.4
	Change	0.7	2.4	-1.2	-0.7	2.9	4%
Large	Curr Wk	43.3	55.1	46.4	50.9	88.0	283.7
	Change	5.6	0.5	-1.0	-15.9	-0.7	-4%
Medium	Curr Wk	17.5	21.9	10.5	20.1	20.5	90.5
	Change	5.1	1.3	2.7	3.6	-4.3	10%
Small	Curr Wk	4.5	4.5	2.1	6.8	5.8	23.7
	Change	-0.4	2.1	0.0	3.2	-0.8	21%
Misc	Curr Wk	5.7	12.1	9.7	13.2	6.9	47.6
	Change	-0.8	0.5	1.6	4.2	0.4	14%
Ungraded	Curr Wk	38.6	66.0	8.8	27.1	43.2	183.7
	Change	0.2	3.2	-0.3	-2.7	-5.4	-3%
Total	Curr Wk	142.1	188.4	88.2	147.2	190.9	756.8
	Change	6%	5%	2%	-5%	-5%	0%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	756.8	0%	165
Shell Egg Breaking Stock	469.7	5%	40
Total Shell Egg	1226.5	2%	205

1/Information is supplied by a universe of 165 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 12-JUNE-99

(LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
C W	1,190,212	27,649	11,646	6,309	2,762	3,698
P W	1,024,721	24,008	10,035	5,332	2,212	3,184
LY	1,111,331	25,161	10,788	5,555	2,560	3,439
% PW	16	15	16	18	25	16
% LY	7	10	8	14	8	8
1999	24,609,075	566,581	241,376	132,917	59,654	77,097
1998	23,908,657	541,314	241,584	131,723	61,043	77,037

AVERAGE YIELD PER CASE -
CURRENT PREVIOUS LAST
WEEK WEEK YEAR
41.42 41.53 40.44

COMMERCIAL EGG MOVEMENT REPORT FOR W/E 12-Jun-99

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PREVIOUS WEEK	LAST YEAR
N. ATLANTIC	238.6	-3	2
E.N. CENTRAL	501.2	11	27
W.N. CENTRAL	246.4	11	25
S. ATLANTIC	190.5	1	-9
S. CENTRAL	70.5	2	-7
WEST	186.0	-4	-17
TOTAL	1433.2	4	7

MATCHED PLANTS REPORTING 97 96

STATE	Broiler Eggs Set in 15 Selected States		Broiler Chicks Placed in 15 Selected States	
	JUN 5	JUN 12 Thousand	JUN 5	JUN 12
AL	27,459	27,450	20,469	20,771
AR	30,716	30,663	25,290	24,597
DE	4,629	4,194	*5,398	6,011
FL	2,785	2,692	2,448	2,270
GA	*30,900	32,216	25,353	25,829
MD	*8,852	8,932	*5,972	5,526
MS	18,597	18,443	14,745	15,323
NC	18,632	18,463	14,832	14,214
PA	*3,849	4,018	*2,786	2,740
SC	4,887	5,061	3,926	3,516
TX	13,559	13,497	10,471	10,310
VA	6,572	6,710	5,557	5,386
CA, TN, & WV	*11,230	11,822	*10,393	10,300
15 State Total	*182,667	184,161	*147,640	146,793
Previous Year	178,271	179,155	142,644	142,699
Pct. of Prev.	102	103	104	103

*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 24-Jul-99 IS ESTIMATED AT 155.6 MILLION HEAD. THIS COMPARES TO 155.4 MILLION HEAD THE PREVIOUS WEEK AND TO 150.2 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 152.3 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 68.68 CENTS PER POUND.

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 06/10/99-06/16/99

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	31.50	31.64	32.00	34.00	33.00	—	14.75
GNR W 2	—	—	—	—	—	—	4.00
GNR W 3	—	26.00	23.00	25.00	25.00	28.00	6.00
GNR W 4	—	22.13	—	—	19.10	20.50	7.25
GL W XL	37.00	37.33	40.00	39.86	37.07	41.18	14.00
GL W LG	—	37.17	37.25	38.50	30.75	39.00	11.75
GL W MD	—	—	18.13	21.53	23.00	22.00	11.75
GL W SM	22.00	24.50	21.17	23.33	18.00	—	6.00
NRBS - 48	24.00	25.00	—	—	26.25	29.09	12.75
NRBS - 45	—	—	—	—	26.00	27.00	1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 12-Jun-99

CONSUMING CENTERS	THOUSANDS		PERCENT CHG	
	CW	PW	PW	LY
ATLANTA	27.2	25.9	5	-11
BOSTON	5.1	6.3	-19	-58
CHICAGO	48.4	60.7	-20	27
DETROIT	29.8	28.6	4	9
KANSAS CITY	0.1	0.1	0	0
LOS ANGELES	82.7	81.0	2	-6
NEW ORLEANS	12.9	11.3	14	25
NEW YORK	35.2	33.8	4	-12
ST. LOUIS	9.9	11.4	-13	36
SAN FRANCISCO	19.9	20.9	-5	11
TOTAL	271.2	280.0	-3	0
4 WK MVG AVG	276.0			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 05-Jun-99

	FRYER-	YOUNG	OLD	TOTAL
	ROASTERS	TURKEYS	BANDED	
THOUSANDS				
HEAD	0	3,861	14	3,875
AVGWT	0.00	26.91	29.43	26.92
LAST WEEK	0	4,593	38	4,631
SAME WEEK YR AGO	1	5,978	45	6,024
AVGWT	5.00	25.99(A)	26.58	25.99
TO-DATE/1999	27	103,243(A)	670	103,940
TO-DATE/1998	9	112,047(A)	779	112,835

(A) Includes 324,000 young banded breeders in 1999 and 431,000 in 1998.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 05-Jun-99 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	---YOUNG TURKEYS---			FRYER	OLD	TOTAL TKY
	THOUSAND	PW	AVG	RSTR	BAND	
HEAD % CHG WT ----THOUSAND HEAD---- WT						
NEAST	532	43	24.85	NONE	NONE	532 24.85
SATL	600	-39	25.29	NONE	NONE	600 25.29
N CENT	1,744	-15	29.24	(A)	(A)	1,757 29.23
S CENT	490	-20	19.67	NONE	NONE	490 19.67
WEST	495	-13	28.08	(A)	(A)	496 28.12
U.S.TOTAL	3,861(B)-29	26.91		0	14	3,875 26.92

TO DATE

1999 103,243(B) 27 670 103,940

TO DATE

1998 112,047(B) 9 779 112,835

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 2,000 for the year 324,000; last year to date 431,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 12-Jun-99 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	151,899(A)	2,142	1,423	3,565	413
AVGWT	5.04	3.58	8.26	5.45	6.48
LAST WEEK	141,773	1,790	1,196	2,986	395
YR AGO	147,411	2,176	1,370	3,546	442
AVGWT	4.81	3.39	7.74	5.07	6.71
TO-DATE/1999	3,464,193	50,358	30,877	81,235	10,241
TO-DATE/1998	3,341,684	48,734	29,021	77,755	10,295

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.2 million head. Estimated U.S. slaughter for this period 153.7 million head or 0.5 million head less than or 100 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING JUNE 19

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/19/99(1)	06/12/99
----- THOUSAND HEAD -----		
BRO-FRY	156,777(2)	153,802
LT HENS	2,228	2,251
HVY HENS	1,569	1,447
TOTAL	160,574	157,500

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 19-Jun-99 is 154.6 million head compared to 149.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.7 million head or 4.1 million more than estimated available. For week of 26-Jun-99 the estimated available is 154.6 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD		PCT	AVG WT	
	SLAUGHTERED	AVAILABLE			
MAY	8	156.3	154.6	101	5.07
	15	154.3	154.6	100	4.82
	22	157.2	152.8	103	5.10
	29	158.9	152.5	104	5.07
JUNE	5	143.5	153.5	93	5.06
	12	153.7	154.2	100	5.04
YEAR TO DATE		3506.1	3474.3	101	
JUNE	19		154.6		
	26		154.6		

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

Change from			
14-Jun-99	07-Jun-99	07-Jun-99	15-Jun-99
59.91	-0.83	60.74	64.52
NUMBER OF LOADS	679		

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 6/14-6/19/99.

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	52.00-55.00	54.33	56	56.56	87
Los Angeles	66.00	65.05	78	63.79	148
New York	53.00-56.00	54.89	47	57.02	87

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	68-69	-	-	-
CENTRAL REGION 4/	68	-	-	-
WESTERN REGION 5/	68-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	69	-	-	-
CENTRAL REGION	69	-	-	-
WESTERN REGION	69-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 14-Jun-99	3,374	195,183	92,957
AM 1-June-99	3,522	175,271	100,767
CHG	-148	19912	-7810
PCT CHG	-4	11	-8

HEN MARKETS

Cents Per Pound, Generally for slaughter the following week.

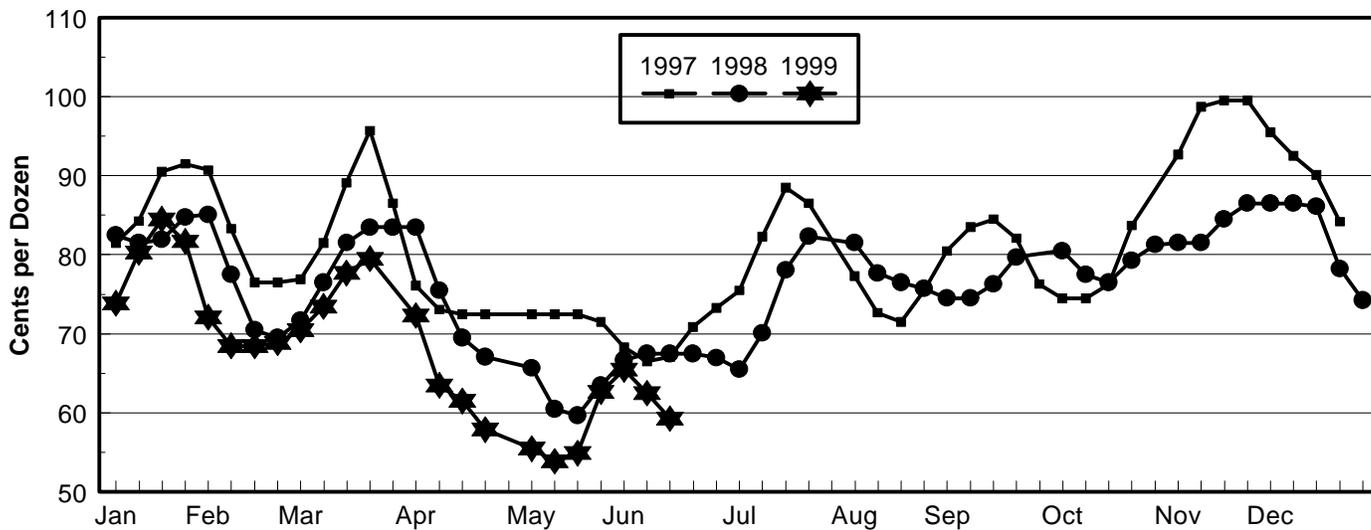
HEAVY TYPE			
6/14/99	RANGE	MAJORITY	WTD. AVG
Southeast Heavy	7-19(1)	15-17.25	15.88
Southeast Heavy	TFEWR(2)		
South Central Heavy	9-20(1)	15-17	16.85
LIGHT TYPE			
6/11/99			
Eastern Light	0(1)		
Eastern Light	TFEWR(2)		
So. Central Light	TFEWR(2)		
No. Central Light	TFEWR(1)		
No. Central Light	0-1(2)		

(1) At Farm Buyer Loading
(2) At Farm Producer Loading

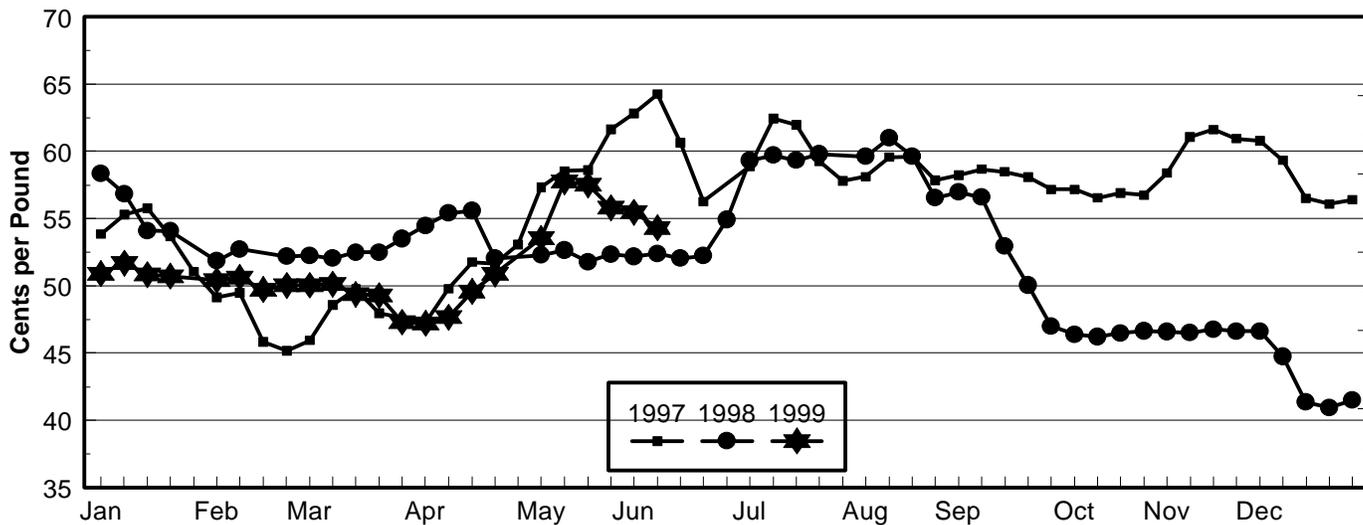
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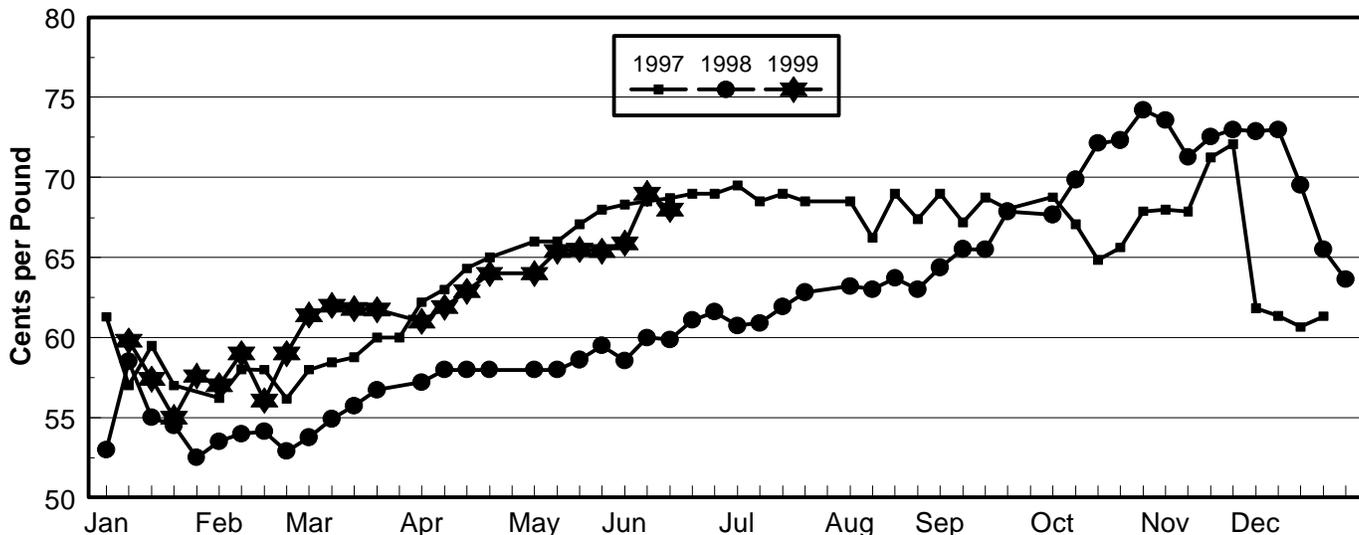
New York Large Egg Weekly Average Price, 1997, 1998, 1999



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1997, 1998, 1999



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1997, 1998, 1999



Note: Some weeks' averages are based on offers only.