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NATIONAL BROILER MARKET AT-A-GLANCE

 Majority prices were unchanged in the West, lower elsewhere. Trade sentiment was mostly barely steady to weak. Demand into all channels was moderate at best, strongest into fast food for promotions. Supplies of all sizes were readily available with scattered discounts noted. In the parts structure, movement was light and selective; availability of all items was at least adequate and easy to obtain. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

Final report Report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 8/30/04-09/03/04 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS AVG
Delivered to First Receivers					
Bos/New Eng	62.00-68.00	63.08	24	65.91	51
Chicago	62.00-65.00	67.33	42	68.95	78
Ohio Cities	TFEWR	—	—	73.10	35
Denver	84.50	84.33	15	83.92	18
Detroit	62.00-66.00	65.06	16	71.62	42
Los Angeles	85.00	82.53	60	76.28	162
New York	65.00-68.00	65.67	24	69.72	51
Philadelphia	65.50-68.00	65.92	12	65.59	23
Pittsburgh	66.00-68.00	66.38	12	72.86	57
St. Louis	65.50-65.75	65.32	22	67.64	40
San Francisco	85.50	83.66	35	76.28	162

Composite Weighted Average

Loads	08/30/04	Change/Last Wk	08/23/04	09/01/03
719	71.72	-2.62	74.34	68.18

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AV	LOADS
East	70.00-72.00	70.30	32
Central	65.00-74.00	71.96	72
West	58.00-78.00	73.89	43
Southeast Area FOB Dock Equivalent			
Mississippi	75.00-79.00	78.87	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 79.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,141	66.00-81.50	77.91

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	240.50	1,503
BREASTS - B/S	202.50	5,760
BREASTS - WHOLE	116.50	1,693
THIGH MEAT - B/S	98.00	1,120
LEG QUARTERS	31.50	8,239
WINGS	112.50	3,041

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light and unaggressive entering the week. Offerings of all sizes were readily available with scattered discounting noted. Retail and distributive movement was light. The market tone was barely steady to weak. In the parts complex, breast items were ample and discounted. Dark meat cuts were fully sufficient. Wings were generally adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was barely steady to weak. Demand following the weekend was slow to fair with limited trading. Supplies of all sizes were adequate to ample and discounted to help move. In the parts structure, movement was light. Supplies of all items were at least sufficient with lower prices offered to clear additional offerings. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading reported at unchanged to lower prices. Offerings were in fair balance on less than 3-pound product and ample on heavier weights. Heavy product sharply reduced but little additional interest reported in extra loads. Buying activity although moderate was disappointing, with hopes of improvement by mid-week. Retailer demand was generally moderate. Dealers reported satisfactory week-end clearances. The market tone on parts was barely steady to weak with breasts generally in the weakest position. Parts trading reported for this weeks' delivery: leg quarters bulk 29-30.5 and 4/10s 31-32, drumstick 8/5s and bulk 34-37, boneless thigh meat mainly 83, boneless leg meat 65-69, wing 104-109, bone-in breast 109-120 and boneless 114-171. The Los Angeles negotiated WOG weighted average was 64.87 down 3.32 with the volume reported at 31 loads 7 percent greater than last week.

MIDWEST REGION BROILER/FRYER Final majority prices moved 4 to 6 cents lower from last Monday's final; Ohio cities TFEWR. Whole fryer market tone was steady on small birds, weak on heavy weights. Offerings were sufficient on lackluster demand. All channels reported light to moderate movement overall; occasionally fairly good into fast food. Floor stocks balanced to fully adequate; weights desirable to heavy. Parts trade limited to as need basis. Offering of parts were adequate to ample with breasts and thigh meat in the longest position. Trade sentiment was steady on leg quarters, cautiously steady on wings, and barely steady, undertone weak on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair at best entering the week. Seller offerings were fully adequate to readily available and competitively priced to stimulate additional activity. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were 1 cent lower at 66 to 82 cents. Trade sentiment was weak. In the parts complex, breast items were readily available; dark meat cuts were fully adequate. Wings were more than sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	61-87
WEIGHTED AVERAGE	69.74
NO. OF BOXES	10,329

*7 of 7 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and selective entering the week as business was noted as lack-luster and dealers kept floor stocks in close balance. Offerings of breast items remained readily available. Dark meat cuts were fully adequate and wings were at least sufficient. Retail and distributive movement was seasonally light to fair at best. The market tone ranged barely steady to instances weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	LBS
BREAST - B/S		160-165	167.42	493,713
TENDERLOINS		195-200	192.05	120,420
BREAST - WITH RIBS		95-96	101.67	137,640
BREAST - LINE RUN		95	90.21	128,000
LEGS		47-48	43.32	324,599
LEG QUARTERS (BULK)		30-31	32.80	317,064
DRUMSTICKS		31-32	36.57	118,240
THIGHS		25-26	38.08	112,560
B/S THIGHS		80-81	73.58	73,200
WINGS (WHOLE)		100-101	114.05	146,720
BACKS AND NECKS (STRIPPED)		10-12	12.26	31,840
LIVERS (5 POUND TUBS)		30-35	25.24	14,680
GIZZARDS (HEARTS)		55-60	58.56	24,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,273	135.00-225.00	150-160	159.43
TENDERLOINS	493	175.00-218.00	198-205	200.31
BREAST - WITH RIBS	165	75.00-126.00	85-90	85.87
FRONT HALVES	300	65.00-119.00	-	77.33
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,114	21.00-29.00	24-28	26.63
LEG QUARTERS (4/10)	1,909	27.00-32.00	27-29	27.62
WINGS (WHOLE)	524	69.00-106.00	-	99.90
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,172	23.00-42.00	23-25	23.18

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	(1,000)	(1,000)		(1,000)	
	08/30	08/26	08/26	08/23	08/19
Alabama	4,114	3,970	5.21	4,021	5.27
Arkansas	5,483	5,415	4.96	5,416	5.03
Delmarva	2,300	2,311	5.51	2,276	5.57
KY-LA-TN	2,104	2,094	4.80	2,089	4.98
Mississippi	3,081	2,950	5.37	3,105	5.32
North Carolina	2,533	2,456	6.37	2,476	6.40
Texas	2,462	2,534	5.04	2,518	5.11
Total	22,077	21,730	5.27	21,901	5.33
Mon	22,077 (A)			21,901 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Aug 2004 is estimated to be 33,030,000 up 0.50 percent from a week ago, and up 339.3 percent from a year ago.

(last week 32,865,000 last year 7,518,000 a holiday).

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	655	145.00-220.00	150-155	153.51
TENDERLOINS	175	180.00-245.00	190-195	189.37
BREAST - LINE RUN	91	107.00-124.00	110-112	111.29
FRONT HALVES		TOO FEW TO REPORT		
LEGS	176	30.00-52.00	34-36	34.31
LEG QUARTERS (BULK)	509	24.00-30.00	26-27	26.51
LEG QUARTERS (4/10)	1,090	25.00-33.00	28-29	30.04
WINGS (WHOLE)	265	92.00-110.00	92-95	95.57
WINGS (CUT)	466	110.00-119.00	112-119	115.45
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 30, 2004 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
43.00 - 50.50	45.76	48.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 30-AUG-04 TO 03-SEP-04 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	146.00 - 181.00	163.00 - 171.00
BREAST - LINE RUN	96.00 - 123.00	96.00 - 102.00
LEGS	40.00 - 45.00	-
LEG QUARTERS (BULK)	25.00 - 35.00	27.00 - 30.00
DRUMSTICKS	32.00 - 41.00	-
THIGHS	26.00 - 42.00	-
WINGS (WHOLE)	91.00 - 109.00	102.00 - 105.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 40.00	-
GIZZARDS (HEARTS)	35.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100.5-104.5
WOGS 2# & UP - CUT UP 8&9 PIECES	104-108

FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	600

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	107
HENS UNDER 5#	
HENS OVER 5#	78-83

DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 107-108
	DRY PACK 116
ROASTERS 4# & UP	ICE PACK 108-109
	DRY PACK 110
HENS OVER 5#	ICE PACK 93
	DRY PACK 93-95
DUCKS	170-185

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

August 27, 2004
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

August 27, 2004
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50-24.00	19.00-22.00	1,364,000	1,040,000
WTD AVERAGE	17.46	21.61		
15-20%				
RANGE	17.00-23.00	15.00-21.00	2,094,000	1,044,000
WTD AVERAGE	19.49	18.02		
20% OR MORE				
RANGE	-	17.50	200,000	-
WTD AVERAGE		17.50		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTHEAST HEAVY LIVE HEN Majority prices were generally unchanged when compared to a week earlier. Demand was moderate for the at least adequate to fully adequate offerings. Processing schedules were reported as normal to instances heavy. Supplies of finished product were clearing satisfactorily. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-AUG-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-15	9.25-11.25	10.33
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

August 27, 2004
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

August 27, 2004
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	15.00-19.00	61,200	-
WTD AVERAGE		16.33		
15-20%				
RANGE	13.75-18.00	11.00-20.00	2,086,000	1,168,000
WTD AVERAGE	16.25	13.62		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were unchanged. Demand was mostly moderate. Offerings of spent hens were generally adequate. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-AUG-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-13.5	9.5-10.75	10.57

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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