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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged when compared to previous week. Trade sentiment was steady to at times firm in the Midwest, steady elsewhere. Demand into all channels covered the full range, best for fast food promotions, with strong optimism for upcoming July 4th and first of the month business. Supplies were in balance with lighter weights often tight. In the parts structure, trading was mixed. Breast items were sufficient to barely adequate, dark meat and wings were at least adequate or readily available. In production areas, live supplies were moderate at mostly desirable weights.

Final report Report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 6/28/04-07/02/04 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
	Delivered to First Receivers				
Bos/New Eng	83.00-84.00	84.11	18	75.68	54
Chicago	78.00-81.00	80.32	43	82.55	80
Ohio Cities	TFEWR	—	—	82.96	26
Denver	84.50	84.37	15	85.25	18
Detroit	80.00-82.00	81.65	17	82.88	50
Los Angeles	85.00	84.69	65	84.08	165
New York	81.00-84.00	83.33	24	82.04	54
Philadelphia	81.50-83.00	82.45	11	81.52	23
Pittsburgh	82.00-83.50	82.88	12	82.84	50
St. Louis	80.00-80.25	79.67	22	80.30	41
San Francisco	85.50	85.80	32	86.39	78
	Composite Weighted Average				
Loads	06/28/04	Change/Last Wk	06/21/04	06/30/03	
639	82.26	-0.14	82.40	62.22	

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AV	LOADS
East	84.00-85.50	85.20	29
Central	81.00-87.00	84.92	76
West	90.00-93.00	90.90	44

Southeast Area FOB Dock Equivalent

Mississippi	79.00-81.00	80.99	84
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 80.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,121	76.50-84.00	79.15

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	257.00	1,481
BREASTS - B/S	262.00	5,636
BREASTS - WHOLE	140.50	1,795
THIGH MEAT - B/S	119.50	1,043
LEG QUARTERS	35.00	8,201
WINGS	118.50	3,037

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying on ready-to-cook whole broiler/fryers was only fair for early week business. Offerings were usually reported as sufficient to close balance for immediate needs. Retail and distributive movement was slow but generally reported as fair. The market tone was steady. In the parts complex, breast items were in the best position, tenders were available, and wings were sufficient, except small wings which were reported as short to tight. Dark meat was adequate to fully adequate with thighs and meat items increasing in availability.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, but generally steady. Demand following the weekend was light to fair for retail but expected to improve as first of the month and holiday ads appear. Food service was fair to moderate, best for fast food promotions. Supplies were usually in balance to close for trade needs. In the parts structure, trading was fair. Breast items were well balanced, wings were available, and dark meat was more than sufficient. In production areas, live supplies were moderate mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged throughout the region. Reported trading for this week's deliveries at generally unchanged prices. Offerings were adequate to instances fully adequate with sized product in the best position. Buying activity was moderate to fairly good in anticipations of 4th of July holiday needs. Retailer demand was fairly good overall. Dealers reported satisfactory weekend clearances. Trading reported on parts for this weeks' delivery: leg quarters bulk 30-33 and 4/10s 33-35, wings 99-103, bone-in breast 143-155 and boneless 251-254. The Los Angeles negotiated WOG weighted average was 92.08 down .94 with the volume reported at 32 loads up 19 percent from last week.

MIDWEST REGION BROILER/FRYER Final majority prices unchanged in Chicago, St. Louis and Detroit from last week's final prices. Ohio cities TFEWR. Whole broiler fryer market tone steady to at times firm. Offerings were light but adequate for buyers current needs. Food service and retail demand was in a full range, light to very good. Interest was best into fast food promotions and anticipated to increase for first of the month and the holiday weekend. Floor stocks were adequate with sizes desirable. Supplies of breast items were adequate to barely adequate, leg quarters and wings adequate to fully adequate. Trade sentiment fully steady to firm on breast items, barely steady on leg quarters and steady on wings.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds quieted a bit, but generally remained fairly good. Seller offerings were adequate for current inquiry. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 82 to 96 cents. Trade sentiment was steady. In the parts complex, breast items were generally well balanced. Leg cuts and wings were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	80-100
WEIGHTED AVERAGE	86.06
NO. OF BOXES	8,980

*7 of 7 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light for early week business. Offerings of breast items were balanced to adequate and tender were at least sufficient for trade requirements. Dark meat cuts were adequate to fully adequate, with thighs in the longest position. Wings were mixed ranging balanced to fully sufficient. Retail and distributive draw was only fair. The market tone was steady on breast items, about steady on wings, steady on leg quarters, and barely steady to weak on dark meat cuts and thighs.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	/LBS
BREAST - B/S	250-255		251.23	482,168
TENDERLOINS	225		227.56	84,240
BREAST - WITH RIBS	135-136		141.90	154,760
BREAST - LINE RUN	135		134.00	91,560
LEGS	50-51		49.59	211,000
LEG QUARTERS (BULK)	33-34		34.96	280,392
DRUMSTICKS	42-43		48.44	117,800
THIGHS	40-41		46.96	116,520
B/S THIGHS	107-108		106.20	45,160
WINGS (WHOLE)	100-101		106.19	209,720
BACKS AND NECKS (STRIPPED)	10-12		11.89	35,080
LIVERS (5 POUND TUBS)	35-40		26.94	18,600
GIZZARDS (HEARTS)	55-60		59.10	16,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,427	190.00-298.00	248-259	249.44
TENDERLOINS	393	215.00-246.00	225-230	225.14
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	866	26.00-33.00	27-28	28.22
LEG QUARTERS (4/10)	672	27.00-34.00	30-31	30.49
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,176	32.00-42.00	32-36	35.29

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	06/28	06/24	06/24	06/21	06/17
ALA	4,082	3,936	5.16	3,862	5.11
ARK	5,401	5,447	5.06	5,303	5.09
DELMARVA	2,203	2,220	5.48	2,240	5.47
KY-LA-TN	2,062	1,812	5.04	2,040	4.79
MISS	3,092	3,081	5.30	3,030	5.37
NC	2,412	2,439	6.26	2,445	6.21
TEXAS	2,453	2,517	5.16	2,534	5.08
TOTAL	21,705	21,452	5.30	21,454	5.27
MON	21,705(A)			21,454(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 28-Jun 2004 is estimated to be 32,473,000 up 0.87 percent from a week ago. and down 11.5 percent from a year ago. (last week 32,194,000 last year 36,680,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	867	243.00-334.00	245-249	249.44
TENDERLOINS	220	220.00-280.00	220-225	229.34
BREAST - LINE RUN	100	134.00-145.00	137-139	138.76
FRONT HALVES		TOO FEW TO REPORT		
LEGS	81	39.00-58.00	42-43	42.10
LEG QUARTERS (BULK)	469	24.00-32.00	28-29	28.25
LEG QUARTERS (4/10)	1,140	29.00-37.00	30-31	30.72
WINGS (WHOLE)	303	93.00-108.00	93-95	97.69
WINGS (CUT)	638	109.00-119.00	117-119	116.92
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	87	89.00-135.00	-	107.99

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUN 28, 2004 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
74.50 - 82.50	78.78	78.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF JUN-28-JUL-02-2004

CENTS PER POUND	Price Per Lb.	Mostly
BREAST - B/S	246.00 - 258.50	246.00 - 256.00
BREAST - LINE RUN	131.00 - 158.00	135.00 - 140.00
LEGS	45.00 - 50.00	-
LEG QUARTERS (BULK)	27.00 - 38.00	30.00 - 33.00
DRUMSTICKS	39.00 - 52.00	-
THIGHS	40.00 - 44.50	-
WINGS (WHOLE)	94.00 - 111.50	103.00 - 106.00
BACKS AND NECKS (STRIPPED)	12.00 - 20.00	-
LIVERS	30.00 - 36.00	-
GIZZARDS (HEARTS)	35.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100.75
WOGS 2# & UP - CUT UP 8&9 PIECES	104.25-108.25
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	600

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	95-107
HENS UNDER 5#	
HENS OVER 5#	71-81
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 116
	ICE PACK 109
ROASTERS 4# & UP	DRY PACK 110
	ICE PACK 108
HENS OVER 5#	ICE PACK 93
	DRY PACK 95
DUCKS	162-185

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		25-JUN-2004			
CHICKEN		PRICES		VOLUME	
		(Cents per Pound)			
FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	-	-	-	-	-
WTD AVERAGE					

CHICKEN WITH SKIN ADDED PRICES VOLUME
(Cents per Pound)

FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	16.00-16.50	18.00-20.00	1,172,000	750,000	
WTD AVERAGE	16.43	16.90			
15-20%					
RANGE	15.00-21.50	13.00-17.50	2,468,800	1,196,000	
WTD AVERAGE	18.31	15.13			
20% OR MORE					
RANGE	-	12.00	200,000	-	
WTD AVERAGE		12.00			

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was at least moderate for the about adequate to adequate offerings. Processing schedules were reduced in some instances. Supplies of finished product were clearing satisfactorily. The undertone was fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-JUN-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-11.5	9.5-10.25	9.98
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		25-JUN-2004			
CHICKEN		PRICES		VOLUME	
		(Cents per Pound)			
FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	-	-	-	-	-
WTD AVERAGE					

CHICKEN, WITH SKIN ADDED PRICES VOLUME
(Cents per Pound)

FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	13.75-22.00	13.00-17.00	1,897,200	326,400	
WTD AVERAGE	16.86	14.80			
15-20%					
RANGE	20.00	18.00	102,000	-	
WTD AVERAGE	20.00	18.00			
20% OR MORE					
RANGE	-	12.00-18.00	61,200	-	
WTD AVERAGE		16.00			

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were mixed, but slightly lower compared to the past week. Demand was moderate for fully adequate supplies of spent hens. Seasonal reductions in flock size have begun in some areas. Finished sales were fair. Schedules were normal. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-JUN-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-13	10-10.5	10.05

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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