



USDA BROILER MARKET NEWS REPORT

MONDAY,
JUNE 14, 2004
VOL. 51 NO. 71

ISSN 1522-0567

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged when compared to previous week. Trade sentiment was mixed overall, but at least steady. Retail and food service demand was light to good, covering the full range. Supplies of smaller sizes were adequate to tight, but heavier weights were more available. In the parts structure, trading was light to moderate. Breast items were balanced to short and moving well, wings were adequate to fully sufficient, and dark meat was readily available, longest for leg quarters. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

Final report Report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 6/14/04-06/18/04 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
	Delivered to First Receivers				
Bos/New Eng	83.00-86.00	85.47	19	77.88	46
Chicago	78.00-81.00	80.18	45	82.41	81
Ohio Cities	TFEWR	—	—	82.42	28
Denver	83.50	83.50	14	84.38	16
Detroit	80.00-82.00	81.60	15	82.93	52
Los Angeles	84.00	83.97	66	79.58	178
New York	81.00-84.00	83.36	25	81.41	56
Philadelphia	81.00-83.00	82.55	11	81.98	22
Pittsburgh	82.00-84.00	83.21	12	82.33	51
St. Louis	79.75-80.00	79.32	22	80.28	44
San Francisco	84.50	85.11	33	87.80	64

Composite Weighted Average

Loads	06/14/04	Change/Last Wk	06/07/04	06/16/03
638	81.52	-0.60	82.12	61.38

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AV	LOADS
East	84.00-86.00	84.99	32
Central	81.50-89.00	85.23	81
West	87.00-93.00	91.35	37

Southeast Area FOB Dock Equivalent

Mississippi	78.50-80.00	79.98	85
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 79.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,125	76.75-81.00	78.66

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	256.50	1,511
BREASTS - B/S	261.00	5,651
BREASTS - WHOLE	138.50	1,850
THIGH MEAT - B/S	125.00	1,078
LEG QUARTERS	36.50	8,238
WINGS	118.00	3,047

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying on ready-to-cook whole broiler/fryers was fair to moderately active for early week business. Offerings were usually reported as sufficient to close balance for immediate needs. Retail and distributive movement was moderate at most locations. The market tone was steady. In the parts complex, breast items were in the best position and reported as in close balance at most locations. Wings were sufficient. Dark meat was adequate to fully adequate with leg quarters increasing in availability.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, but mostly steady. Demand following the weekend was light to moderate, best for active retail ads and fast food promotions. Supplies were usually sufficient to satisfy trade needs. In the parts structure, trading was light to fair to moderate. Breast items were in good balance to limited and moving. Wings were available, and dark meat was at least adequate with leg quarters in the longest position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices unchanged from last weeks' levels. Trading reported for this week deliveries at unchanged to higher prices. Offerings were generally adequate to instances tight. Buying activity at least moderate. Retailer demand improved where features planned. Dealers reported fairly good week-end clearances. Trade sentiment on parts was weak on leg quarters and boneless leg meat, steady to fully steady on breasts and wings steady to barely steady. Trading reported on parts for this week's delivery: leg quarters bulk 33-37 and 4/10s 35-46, boneless leg meat 97-100, wings 99-104, bone-in breast 143-156 and boneless 251-254. The Los Angeles negotiated WOG weighted average was 93.00 up 1.04 with the volume reported at 29 loads up 4 percent.

MIDWEST REGION BROILER/FRYER Final majority prices unchanged from last week's in Chicago, St. Louis, and Detroit; Ohio cities TFEWR. Whole broiler/fryer market tone steady to at times firm. Offerings were very limited. Food service and retail demand was mixed, light to fairly good. Floor stocks were closely balanced to short. Weights mostly desirable. Parts trade was mixed. Wings and leg quarters supplies were fully available, breast meat tight. The market tone was fully steady to firm on breast cuts; leg quarters and wings barely steady to weak and steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good entering the week. Offerings were adequate to tight with 3 pound and smaller sizes in the best balance; 3.50 pound and heavier sizes were fully sufficient. Live supplies were moderate; weights were desirable to instances heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged to 1 cent higher at 82 to 95 cents. Trade sentiment was fully steady. In the parts complex, breast items were adequate to closely cleared. Leg items were adequate to available. Wings were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A	
	06/14/04	06/11/04
RANGE	82-99	81-98
WEIGHTED AVERAGE	86.57	86.68
NO. OF BOXES	7,757	6,489
CUMULATIVE	06/07/04-06/11/04	86.17
	06/09/03-06/13/03	62.24
NO. OF BOXES	06/07/04-06/11/04	38,720
	06/09/03-06/13/03	46,594

*7 of 7 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to good. Offerings of breasts were in balance to short with most white meat items clearing well. Wings were reported as sufficeint. Dark meat cuts were adequate to available, with leg quarters in the longest postion. Retail and distributive draw was moderate. The market tone was fully steady on breast items, steady on wings and steady to weak, mostly weak on dark meat items.

ICE-PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	/LBS
BREAST - B/S	250-255		252.81	414,520
TENDERLOINS	225		224.42	79,640
BREAST - WITH RIBS	134-135		141.12	112,680
BREAST - LINE RUN	134		135.74	150,320
LEGS	53-54		50.88	312,960
LEG QUARTERS (BULK)	35-36		37.85	323,574
DRUMSTICKS	42-43		50.42	125,920
THIGHS	45-46		53.36	126,200
B/S THIGHS	116-117		115.26	34,680
WINGS (WHOLE)	100-101		108.37	159,400
BACKS AND NECKS (STRIPPED)	10-12		11.99	39,440
LIVERS (5 POUND TUBS)	35-40		28.86	11,880
GIZZARDS (HEARTS)	55-60		59.04	36,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,903	165.00-293.00	242-251	243.78
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	393	28.00-37.00	28-30	30.69
LEG QUARTERS (4/10)	493	34.00-38.00	35	34.83
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,947	33.00-46.00	43	42.72

ESTIMATED SLAUGHTER OF BROILER-FRYERS FOR

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	(1,000)	(1,000)		(1,000)	
	06/14	06/10	06/10	06/07	06/03
ALA	4,065	4,076	5.15	3,992	5.23
ARK	5,408	5,413	5.03	5,245	4.99
DELMARVA	2,212	2,210	5.50	2,191	5.48
KY-LA-TN	2,057	1,898	4.83	2,161	4.95
MISS	3,051	3,012	5.45	3,016	5.36
NC	2,421	2,355	6.33	2,392	6.24
TEXAS	2,451	2,471	5.08	2,510	4.96
TOTAL	21,665	21,435	5.29	21,507	5.28
MON	21,665 (A)			21,507(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Jun 2004 is estimated to be 32,413,000 up 0.43 percent from a week ago, and up 1.0 percent from a year ago.

(last week 32,273,000 last year 32,107,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	894	245.00-332.00	247-252	249.32
TENDERLOINS	228	220.00-280.00	220-225	229.23
BREAST - LINE RUN	72	134.00-141.00	134-136	136.28
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	509	26.00-35.00	30-32	30.91
LEG QUARTERS (4/10)	1,060	32.00-39.00	32-35	34.08
WINGS (WHOLE)	284	93.00-112.00	93-95	97.69
WINGS (CUT)	423	109.00-119.00	115-119	116.14
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 14, 2004 — F.O.B. DOCK.

	TODAY'S	5-DAY
	RANGE	AVERAGE
	73.00 - 83.50	78.79
		79.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN MO, NE, ND, OH, SD, AND WI WEEK OF 14-JUN-2004 TO 18-JUN-2004, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	246.00 - 263.00	246.00 - 256.00
BREAST - LINE RUN	129.00 - 156.00	134.00 - 139.00
LEGS	50.00 - 57.00	-
LEG QUARTERS (BULK)	29.00 - 39.00	32.00 - 35.00
DRUMSTICKS	40.00 - 57.50	-
THIGHS	44.50 - 53.00	-
WINGS (WHOLE)	94.00 - 111.00	103.00 - 106.00
BACKS AND NECKS (STRIPPED)	12.00 - 20.00	-
LIVERS	30.00 - 40.00	-
GIZZARDS (HEARTS)	35.00 - 49.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99.75-99.75
WOGS 2# & UP - CUT UP 8&9 PIECES	103.25-107.25

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

600

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	95-107
HENS UNDER 5#	
HENS OVER 5#	71-81
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	108
	DRY PACK	108-116
ROASTERS 4# & UP	ICE PACK	108
	DRY PACK	110
HENS OVER 5#	ICE PACK	93
	DRY PACK	95
DUCKS		162-185

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

10-JUN-2004
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	15.50-16.00	16.00-20.00	1,680,000	572,000
WTD AVERAGE	15.79	18.41		
15-20% RANGE	16.00-19.00	12.75-17.50	2,298,800	1,258,000
WTD AVERAGE	17.28	15.99		
20% OR MORE RANGE	-	14.00	200,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was moderate to at least moderate for the about adequate to adequate offerings. Processing schedules were mostly normal. Supplies of finished product were well cleared. The undertone was fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-JUN-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-10.5	9.25-10.25	9.79
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

10-JUN-2004
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	-	15.00-17.00	163,200	-
WTD AVERAGE		16.00		
15-20% RANGE	13.75-18.00	11.50-16.00	3,574,400	2,024,000
WTD AVERAGE	15.88	13.93		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were mixed, but generally trended higher compared to the past week. Demand was moderate for adequate supplies of spent hens. Schedules were normal. Processed sales were clearing. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-MAY-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-13	10-10.5	10.24

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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