



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged in the West and South, higher elsewhere. Trade sentiment was steady in the West, steady to fully steady in the Midwest, fully steady to firm in the East. Retail demand was light to moderate; food service was moderate to good, best for fast food and into restaurants. Supplies were mixed in all areas, but overall better balanced or obtainable for trade needs. In the parts structure, movement was moderate to good entering the weekend. Breast items were barely adequate to tight, dark meat was in good balance to close, but wings were at least adequate and slow to clear. In production areas, live supplies were moderate at mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05/03/04-05/07/04 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	73.00-76.00	70.75-83.00	75.07	30
Los Angeles	80.00			
New York	76.00-79.00			
Southeast Area FOB Dock Equivalent				
Mississippi	74.00-76.00	72.00-79.00	75.28	85

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 75.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
919	70.25-77.50	74.99

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	257.50	1,229
BREASTS - B/S	230.00	5,391
BREASTS - WHOLE	124.50	1,785
THIGH MEAT - B/S	113.50	996
LEG QUARTERS	34.50	7,418
WINGS	130.50	2,920

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area moved one cent higher from last Monday's majority. Whole broiler/fryer market tone remained steady to fully steady, undertone firm. Offerings of light weight wogs were very limited, heavier weights light to occasionally fair. Retail demand was fair with fairly good orders for the weekend. Food service demand was moderate to good, best into restaurants and fast food. Floor stocks were adequate to fully adequate with weights in a desirable range. Parts trading was active on breast cuts, limited on wings and moderate on dark meat cuts. Supplies of breast cuts were limited, dark meat varied and wings were fully sufficient for trade interest. Trade sentiment was fully steady to firm on breast cuts and dark meat, barely steady to weak on wings.

SOUTHERN BROILER Trade sentiment was steady to fully steady with firm undertone. Retail demand was fair to moderate with optimism for next week due to first of the month. Food service was fair to fairly good with confidence that upcoming Mother's Day holiday will increase interest. Supplies were close to well cleared and moving well. In the parts structure, all items were in good balance to tight and moving well, except wings which were at least adequate with limited demand. In production areas, live supplies were moderate at desirable to light, mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices unchanged from last Fridays' levels. Buying activity moderate. Offerings adequate overall with sized product in the best position. Retailer demand moderate to good best where a combination of first-of-the-month and Cinco de Mayo needs had an effect. Dealers an-

icipated good weekend clearances. The market tone fully steady to firm on parts with dark meat items and bone-in breast in the strongest position. **Ads noted** (per pound unless otherwise stated):

Arizona - cornish hen frozen four pack 1000, boneless breast tenders 187-499, boneless breast marinated 399, boneless breast 187-499, boneless thigh meat 249, split breast 99-239, leg quarter 10# bag 370, thigh 99-159, drumstick 99-159;

Colorado - whole body 100, whole cut-up 100, roaster 100, boneless breast 299-349, boneless breast fillets 349, boneless breast tenders 399, boneless thigh meat 249, split breast 99-100, drumstick 99-129, thigh 99-129,

(deli food service) - fried 8 piece mixed 399, whole rotisserie chicken 599 each, chicken tenders 449 per pound;

Idaho - whole 79, boneless breast 197-299, boneless breast 4# bagged IQF 1099, split breast 88-199, thigh fillets 148, thigh 4# bagged IQF 249, drumstick 148, drumstick 4# bagged IQF 249,

(deli food service) - fried 12 piece mixed 799;

Northern California - whole body 79-99, whole cut-up 159, boneless breast 499, split breast 229, split breast free range 349, whole leg 149, leg quarter 79-89, thigh 89, drumstick 89-149;

Southern California - whole body 57-99, whole split marinated 109, whole cut-up 99-168, Roaster 139, boneless breast 197-278, boneless breast 3# bagged IQF 567, boneless breast marinated 247, boneless thigh meat 199, boneless leg meat 88-178, boneless leg meat marinated 149, split breast 98-199, whole leg 98, leg quarter seasoned 87, leg quarter 77, leg quarter 10# bag 370-390, leg quarter 40# case 1599, wing 158, thigh 79-98, thigh 4# bagged IQF 396, drumstick 79-98, drumstick 4# bagged IQF 396, (deli food service - fried 8 piece mix 299-499, 8 piece drumstick and thigh 298-398, 24 piece drumstick and thigh 999, drumettes 399 per pound, chicken strips 449 per pound, whole rotisserie chicken 498-499 each).

NORTHEAST BROILER/FRYERS Trucklot buying interest on ready-to-cook whole broiler/fryers moderate to good entering the weekend. Offerings of all sizes balanced and clearing well under normal premiums. Retail and distributive draw fairly good. The market tone fully steady to instances firm. In the parts complex, breast items tight to short of full needs. Dark meat items in good balance. Wings adequate to available.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds moderate to good and sufficient in keeping the bulk of seller offerings generally well cleared. Live supplies moderate; weights mostly desirable. Processing schedules moderate. Less than trucklot asking prices unchanged at 77 to 87 cents. Trade sentiment fully steady to firm. In the parts complex, supplies generally noted as in good balance to short on all but wings, which were slow to clear.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE		73-88
WEIGHTED AVERAGE		80.70
NO. OF BOXES		6,584
CUMULATIVE	04/26/04-04/30/04	80.41
	04/28/03-05/02/03	55.16
NO. OF BOXES	04/26/04-04/30/04	34,324
	04/28/03-05/02/03	46,320

*7 of 7 plants reporting.

APR 29

SOUTHERN STATES BROILER/FRYER PARTS

APR 30

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	1,024	210.00-296.00	210-216	214.85	1,020	210.00-296.00	212-216	215.98	5,055	215.02
TENDERLOINS	313	230.00-278.00	230-237	236.42	312	230.00-278.00	232-239	238.94	1,561	236.92
BREAST - LINE RUN	100	116.00-128.00	117-120	118.80	91	117.00-128.00	119-122	121.56	490	118.99
FRONT HALVES	TOO FEW TO REPORT				TOO FEW SALES TO REPORT PRICES				410	114.80
LEGS	78	39.00-56.00	40-42	42.50	74	39.00-56.00	40-42	42.46	385	42.01
LEG QUARTERS (BULK)	634	30.00-33.00	30-31	30.92	601	30.00-34.00	30-31	30.87	2,899	30.82
LEG QUARTERS (4/10)	980	33.00-38.00	33-35	34.59	1,168	33.00-38.00	33-35	35.20	5,208	34.67
WINGS (WHOLE)	296	116.00-134.00	120-124	123.49	296	115.00-134.00	120-124	123.17	1,485	123.68
WINGS (CUT)	595	135.00-142.00	136-140	137.97	707	134.00-142.00	135-139	137.44	3,000	138.23
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW SALES TO REPORT PRICES				70	57.29
THIGHS	TOO FEW TO REPORT				TOO FEW SALES TO REPORT PRICES				140	53.86
B/S THIGHS	TOO FEW TO REPORT				TOO FEW SALES TO REPORT PRICES				480	114.46

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR APRIL 29, 2004 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR APRIL 30, 2004 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 75.50	73.13	70.00 - 76.00	73.10	72.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was good entering the weekend. Offerings of breast items were tight and commanding premiums. Leg quarters, drumsticks and thighs were clearing very well. Wings were manageable but supplies were available. Retail movement was moderate to good with scattered feature activity generating the best demand. Distributive draw was fairly good, although, dealers were eyeing the wing market with caution and limiting orders. Fast food demand remained strong. The market tone was fully steady to firm on breast items, steady to fully steady on dark meat cuts and cautious on wings.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB. APR 30

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	220	216.59	624,923	220-225	216.98	836,212	217.28	3,092,061		
TENDERLOINS	235	231.48	81,720	235	228.21	140,320	224.09	586,950		
BREAST - WITH RIBS	118-119	124.15	133,600	119-120	123.80	162,920	122.62	692,320		
BREAST - LINE RUN	118	119.90	93,800	119	121.88	110,440	119.63	481,280		
LEGS	45-46	43.57	355,360	45-46	45.33	209,360	43.40	1,535,676		
LEG QUARTERS (BULK)	33-34	33.70	353,493	33-34	33.78	327,410	33.24	1,840,284		
DRUMSTICKS	34-35	41.55	151,670	35-36	43.62	207,905	40.86	800,135		
THIGHS	43-44	48.96	73,700	44-45	48.01	123,243	47.93	428,803		
B/S THIGHS	110-111	105.57	145,120	112-113	105.23	141,120	105.19	569,980		
WINGS (WHOLE)	116-117	126.62	99,652	116-117	123.58	173,200	124.16	668,562		
BACKS AND NECKS (STRIPPED)	10-12	12.12	34,560	10-12	12.01	25,400	11.98	143,600		
LIVERS (5 POUND TUBS)	35-40	32.65	10,560	35-40	32.89	9,800	30.20	73,765		
GIZZARDS (HEARTS)	55-60	59.41	14,000	55-60	59.56	16,400	59.45	101,070		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
ALA	4,710	3,985	3,903	3,897	5.27	5.28	4,641	5.26		
ARK	5,010	5,425	5,339	5,364	4.94	5.04	5,474	4.99		
DELMARVA	2,112	2,186	2,202	2,191	5.50	5.50	2,022	5.48		
KY-LA-TN	2,500	2,004	2,029	2,039	5.10	5.05	2,165	5.04		
MISS	3,011	2,921	2,940	2,929	5.45	5.37	3,226	5.57		
NC	2,943	2,369	2,317	2,370	6.48	6.35	2,570	6.37		
TEXAS	2,403	2,408	2,448	2,447	5.07	5.19	2,620	5.21		
TOTAL	22,689	21,298	21,178	21,237	5.33	5.34	22,718	5.36		

MON-FRI 108,110(A) 106,076(A)
 (A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 30-Apr-04 and 01-May-04 is estimated to be 33,945,000 head down 0.43 percent from a week ago and up 7.63 percent from a year ago.

(Last week 34,091,000, last year 31,540,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 01-May-04 is estimated to be 157,064,000 head up 0.67 percent from a week ago, and up 0.19 percent from a year ago.

(Last week 156,011,000, last year 156,760,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	95-97
ROASTERS 4# & UP	95-105
HENS UNDER 5#	
HENS OVER 5#	71-81
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	105-114
DRY PACK	
ICE PACK	105
ROASTERS 4# & UP	107-109
DRY PACK	
ICE PACK	105-107
HENS OVER 5#	88-93
ICE PACK	
DRY PACK	93-95
DUCKS	162-185

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 17-Apr-04 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
-----THOUSANDS-----			

Head	25,491	24,749	44,262
Avg Weight	3.75	4.70	6.44
% of total /1	27%	26%	47%

COMPARISONS

Last week	24,023	21,522	43,861
Avg Weight	3.70	4.80	6.27
% of total /1	27%	24%	49%

Same week, yr ago /2	24,407	23,714	47,106
Avg Weight	3.77	4.76	6.10
% of total /1	26%	25%	49%

To date/2004	391,543	330,307	657,318
To date/2003	364,329	343,622	641,228

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 24-Apr-04 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	156,011	1,424	1,250	2,674	465
AVG WT	5.20	3.26	7.75	5.36	6.74
LAST WEEK	152,185	1,464	1,287	2,751	422
SAME WK YR AGO	153,380	1,880	1,242	3,122	428
AVG WT	5.16	3.43	7.94	5.22	6.64
TO-DATE/2004	2,453,097	20,758	20,220	40,978	7,370
TO-DATE/2003	2,414,135	27,591	21,360	48,951	6,693

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.9 million head. Estimated U.S. slaughter for this period was 157.9 million head or 2.0 which was 99% of estimated fryers available.

GRAYSTONE SMALL ANIMAL AUCTION - APRIL 27, 2004

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE	RANGE
Muscovy Ducks - Drakes	1.20 - 1.25	Leghorn Roosters .50 - .85
Muscovy Ducks - Hens	1.20 - 1.30	Silkie 3.50 - 4.25 ea.
Pekin Ducks	5.50 - 6.00ea.	Pigeons 3.75 - 4.10 ea.
Red Fowl 4-5 LBS	.30 - .50	White Pigeons 5.00 - 5.50 ea.
Red Fowl 5-6 LBS	.50 - .90	Rabbits 4-6 LBS 1.30 - 1.40
Crossbred Fowl 5-9 LBS	.80 - .90	Rabbits 6-9 LBS 1.20 - 1.30
Crossbred Roosters		Bunnies 1.00 - 4.00 ea.
4-6 LBS	1.10 - 1.20	Guinea Pigs 3.50 - 7.00 ea.
Crossbred Roosters		Goats 35.00 - 40.00 ea.
7-11 LBS	.60 - .90	Kid Goats 22.00 - 35.00ea.
Guinea Fowl	2.60 - 2.90	Doves 3.50 - 6.00 ea.
Banty Roosters	3.50 - 4.50ea.	Pullets 4-6 LBS .90 - 1.20
		Total Coops Sold 532

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 26-APR-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137-140	144-146
MOSTLY		
MIDWEST	124-128	125-130
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	80.00-84.50	81.00-82.50
VACUUM PACKED (6-9 PER BOX)	67.00-86.50	68.00-75.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-71.28
14 OZ.	66.96-77.92
16 OZ.	73.44-86.67

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment was steady to fully steady. Demand was fairly good to at times very good. Schedules full-time. Weights were desirable. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.50, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 26-APR-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	107-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MARCH	20	154.9	158.6	98%	5.15
	27	154.6	158.0	98%	5.16
APRIL	3	153.9	156.9	98%	5.19
	10	152.3	157.6	97%	5.22
	17	154.0	158.8	97%	5.26
	24	157.9	159.9	99%	5.20
YEAR TO DATE	2483.0	2518.3	99%		
MAY	1	161.1			
	8	161.9			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

-----THOUSANDS-----					
W/E	05/01/04	04/24/04	% CHG	05/03/03	% CHG
Broilers	157,064	156,011*	+67	156,760*	+19
Cattle	663	633	+5	702*	-6
Hogs	1,912	1,947	-2	1,800*	+6

*ACTUAL

NATIONAL CANNER FOWL MARKET Sales were too few to report on heavy cannery. Light cannery were generally unchanged when compared to a week earlier. Demand was at least moderate for lights; mostly fair for heavies with most available supplies being used internally. Offerings of light cannery were in good balance; heavy cannery were limited. Processing schedules were normal. Trade sentiment was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 25-31 MAJORITY 25.5-26.5	HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT
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CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 26-33 MAJORITY 28-28.5	HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT
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LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was at least moderate. Offerings of spent fowl were more than sufficient for trade needs. Processing schedules normal. Opinions on removal cost generally steady.

	RANGE	MAJORITY
REMOVAL COST	0-12	8-10.5

SOUTH CENTRAL LIGHT LIVE HEN Cost of disposal were too few to report. Demand was at best moderate for fully adequate offerings. Finished sales were fair. Schedules were normal. Opinions of values were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST		TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Removal prices were unchanged to higher. Demand was generally good as alternative users become more aggressive while offerings were about adequate. Feed ingredient values were beginning to open additional opportunities for producers of spent hen protein. Opinions of value were steady.

	RANGE	MAJORITY
REMOVAL COST	5-10.5	5-6

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-MAY-04

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for the generally adequate offerings. Processing schedules were mostly normal. Supplies of finished product were clearing satisfactorily. The undertone was at least steady.

RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading was too few to report sales. Demand was moderate for adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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WEST COAST LIGHT LIVE HEN Plant schedules light to moderate. Offerings lighter.