



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were usually unchanged when compared to a week earlier. Trade sentiment was steady. Retail demand was moderate as movement increased for end of week orders, fast food interest was irregular, but active enough to keep wogs generally well cleared. However, overall supplies range from close balance to instances available for most inquiry. In the parts structure, trading was moderate with availability very irregular on most parts. Overall, breast items were close balance to occasionally available, dark meat was reported in a full range of well cleared to instances available, wings were short to fully adequate under a selective buying interest. In production areas, live supplies were moderate at weights in a full range.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 04/26/04-04/30/04 (cents per lb)

US GRADE A				WTD	
(Including branded product)				AVG	LOADS
AREAS	MAJORITY	RANGE			
Delivered to First Receivers					
Chicago	72.00-75.00	70.25-81.00		74.05	28
Los Angeles	80.00				
New York	75.00-78.00				
Southeast Area FOB Dock Equivalent					
Mississippi	74.00-76.00	72.00-79.00		75.10	82

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 75.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
914	69.00-77.25	74.82

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	259.50	1,209
BREASTS - B/S	228.00	5,376
BREASTS - WHOLE	123.50	1,782
THIGH MEAT - B/S	114.50	981
LEG QUARTERS	34.50	7,421
WINGS	131.50	2,900

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from Monday's final. The whole broiler/fryer market tone was steady, instances fully steady. Offerings were light to moderate for a mostly light trade interest. Movement into retail and food service accounts was slow to fair for the most part; occasionally fairly good for fast food and retail features. Floor stocks were adequate to long. Weights mostly desirable. Trade on parts was quiet, although inquiries for out-front increased. Offerings of parts were light to moderate with wings and tenders slightly more available. The market tone was mostly steady, undertone firm on dark meat and breast cuts; barely steady on wings.

SOUTHERN BROILER Trade sentiment was generally steady with prices in the terminal markets usually trending unchanged. Demand was moderate. However, additional inquiry was reported as very irregular. Supplies of most sizes were usually in close balance and clearing. In the parts structure, movement was at least fair with breast items well cleared, wings were irregular with some reporting shortages and others spot availability. Dark meat was usually adequate, although export interest was keep product from building. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged from a week ago. Trading reported for next week's deliveries at generally unchanged prices. Buying activity for current needs was moderate. Offerings were adequate with heavy weights in the longest position. Retailer demand was fair to fairly good best where featured. Dealers anticipated moderate weekend carryovers.

Trade sentiment was fully steady on parts with reports of dark meat items starting to show some strength. **Ads noted** (per pound unless otherwise stated): **Arizona** - whole 79-149, whole cut-up 129, boneless breast tenders 399, boneless breast fillets 349, boneless breast marinated 399, boneless breast 299, split breast 99-279, leg quarter 79-99; **Colorado** - whole body 69-159, whole cut-up 129, roaster 99, boneless breast 230-349, boneless breast 4# bagged IQF 1099, boneless breast fillets marinated 399, boneless breast tenders 349-399, split breast 199-229, leg quarters 10# bag 190-290, drumstick 99, thigh 99, (**deli food service** - fried 8 piece mixed 399-499); **Idaho** - whole 69, boneless breast 299, boneless breast tenders 299, thigh 99, drumstick 99, (**deli food service** - whole rotisserie chicken each 499); **Northern California** - cornish hen fifty percent off, boneless breast fillets 369, boneless breast 4# bagged IQF 1099, split breast 159-199, boneless thigh meat 249, drumstick 99, thigh 99; **Southern California** - whole body 59-99, whole seasoned 99, whole cut-up 149, Roaster 149, boneless breast 398-399, boneless breast 2.5# bagged IQF 699, boneless breast 3# bagged IQF 499, boneless breast 4# bagged IQF 999, boneless breast tenders 399, boneless breast fillets 288-399, boneless leg meat 89-128, split breast 97-189, leg quarter 69, wing 5# bagged IQF 500, thigh 58-129, drumstick 59-129, drumstick 5# bag 245-295, (**deli food service** - fried 8 piece mix 399, 8 piece drumstick and thigh 298, chicken strips 399 per pound, 10 piece chicken tenders 399, whole rotisserie chicken 399-499 each).

NORTHEAST BROILER/FRYERS Trucklot buying interest on ready-to-cook whole broiler/fryers was moderate entering the weekend. Offerings were mixed in availability and varied by location; the 3 pound birds were usually noted in the best position, the 2.5 pound sizes were at least sufficient, and the 3.5 to 4 pound birds were noted as adequate to better balanced today. Retail and distributive draw was fair to moderate. The market tone was mostly steady. In the parts complex, breast items were adequate to balanced with building inquiry noted for next week's deliveries. Legs and drumsticks were clearing well, however, leg quarters were readily availability at times. Wings were adequate to fully adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased slightly entering the weekend and was generally moderate overall. Offerings were adequate to available with 3 pound sizes in the best balance. Live supplies were moderate; weights were in a full range but mostly desirable to light. Processor schedules were about moderate. Less than trucklot asking prices were unchanged at 76 to 87 cents. Trade sentiment was generally steady. In the parts complex, boneless skinless breasts were fully sufficient; bone-in breasts were in good balance. Drumsticks were clearing satisfactorily. Wings were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE		76-92
WEIGHTED AVERAGE		79.58
NO. OF BOXES		7,999
CUMULATIVE	04/19/04-04/23/04	78.99
	04/21/03-04/25/03	55.16
NO. OF BOXES	04/19/04-04/23/04	37,855
	04/21/03-04/25/03	33,027

*7 of 7 plants reporting.

APR 22

SOUTHERN STATES BROILER/FRYER PARTS

APR 23

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	870	205.00-296.00	208-215	211.65	1,202	208.00-296.00	210-216	214.27	4,726	212.09
TENDERLOINS	223	230.00-278.00	230-237	238.72	238	230.00-278.00	230-237	238.34	1,116	238.75
BREAST - LINE RUN	98	114.00-127.00	114-118	118.10	103	114.00-127.00	114-118	117.90	520	117.91
FRONT HALVES	80	105.00-115.00	107-109	110.75	TOO FEW TO REPORT				375	111.67
LEGS	88	38.00-56.00	38-40	40.55	73	38.00-56.00	38-40	41.07	380	40.82
LEG QUARTERS (BULK)	455	30.00-33.00	30-31	30.93	595	29.00-33.00	30-31	30.65	2,915	30.74
LEG QUARTERS (4/10)	940	33.00-38.00	33-35	34.53	1,106	31.00-35.00	33-35	33.38	4,866	33.90
WINGS (WHOLE)	307	121.00-134.00	121-124	124.39	297	121.00-126.00	121-126	124.06	1,489	124.12
WINGS (CUT)	630	137.00-142.00	137-140	138.95	682	137.00-143.00	137-140	139.18	3,195	138.80
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				90	56.33
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				112	53.86
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				312	116.59

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR APRIL 22, 2004 F.O.B. DOCK. RANGE TODAY'S AVERAGE 67.50 - 74.00 70.84
 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR APRIL 23, 2004 F.O.B. DOCK. RANGE TODAY'S AVERAGE 5-DAY AVERAGE 68.50 - 74.50 72.10 71.28
 The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly entering the weekend and was noted as at least moderate overall. Offerings of breast items ranged balanced to adequate. Legs and drumsticks were clearing well. Leg quarters were adequate to instances available. Wings were adequate to fully adequate under a selective buying interest. Retail movement was moderate, with best draw centering around scattered features. Demand through distributive channels was fair to moderate. The market tone was mostly steady. ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	220	216.62	610,522	220	215.57	766,273	216.69	3,094,984		
TENDERLOINS	235	221.85	110,355	235	232.32	86,120	224.72	488,420		
BREAST - WITH RIBS	114-115	121.27	101,000	114-115	119.84	195,550	120.63	711,310		
BREAST - LINE RUN	114	116.58	109,320	114	117.28	100,720	116.00	591,280		
LEGS	44-45	41.65	237,000	44-45	43.59	437,020	42.54	1,626,115		
LEG QUARTERS (BULK)	33-34	33.12	422,393	33-34	33.01	355,206	33.08	1,901,782		
DRUMSTICKS	32-33	36.45	118,560	32-33	37.19	184,440	38.66	662,280		
THIGHS	42-43	47.28	45,040	42-43	48.33	89,560	47.84	337,380		
B/S THIGHS	110-111	109.68	76,560	110-111	110.97	83,960	108.74	366,890		
WINGS (WHOLE)	116-117	125.43	172,880	116-117	125.32	170,240	125.30	686,320		
BACKS AND NECKS (STRIPPED)	10-12	12.08	28,120	10-12	11.83	39,080	11.95	161,840		
LIVERS (5 POUND TUBS)	35-40	28.57	14,960	35-40	28.00	17,880	28.77	82,680		
GIZZARDS (HEARTS)	55-60	58.65	20,920	55-60	59.92	20,320	59.35	109,980		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
ALA	4,738	3,995	3,892	3,806	5.26	5.31	4,130	5.30		
ARK	4,873	5,415	5,264	5,220	4.99	5.06	4,736	5.07		
DELMARVA	2,041	2,212	2,201	2,212	5.48	5.45	2,084	5.53		
KY-LA-TN	2,158	2,070	1,972	2,043	5.04	5.04	2,513	5.02		
MISS	3,368	3,066	2,893	2,700	5.57	5.67	2,661	5.42		
NC	2,594	2,447	2,389	2,345	6.37	6.45	2,883	6.44		
TEXAS	2,365	2,369	2,400	2,460	5.21	5.33	2,099	5.12		
TOTAL	22,137	21,574	21,011	20,786	5.36	5.41	21,106	5.37		
MON-FRI	106,885(A)				103,190(A)					

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 23-Apr-04 and 24-Apr-04 is estimated to be 33,119,000 changed by 4.57 percent from a week ago and 3.28 percent from a year ago. (Last week 31,672,000, last year 32,067,000)
 Weekly broiler-fryer slaughter under federal inspection for the weekending 24-Apr-04 is estimated to be 154,914,000 head changed by 1.79 percent from a week ago, and 1.00 percent from a year ago. (Last week 152,185,000, last year 153,380,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	95-97
ROASTERS 4# & UP	95-105
HENS UNDER 5#	
HENS OVER 5#	71-81
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	DRY PACK	ICE PACK	RANGE
FRESH FRYERS			105-114
ROASTERS 4# & UP			107-109
HENS OVER 5#			88-93
DUCKS			162-185

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 10-Apr-04 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	24,023	21,522	43,861
Avg Weight	3.70	4.80	6.27
% of total /1	27%	24%	49%

COMPARISONS

Last week	26,303	23,744	43,048
Avg Weight	3.76	4.70	6.34
% of total /1	28%	26%	46%
Same week, yr ago /2	23,134	29,678	38,638
Avg Weight	3.89	4.72	6.18
% of total /1	25%	32%	42%
To date/2004	366,052	305,558	613,056
To date/2003	339,922	319,908	594,122

To date/2003 316,788 290,230 555,484
/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 17-Apr-04 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
HEAD	152,185	1,464	1,287	2,751	422
AVG WT	5.26	3.37	8.05	5.56	6.54
LAST WEEK	150,462	1,362	1,305	2,667	464
SAME WK YR AGO	144,469	1,751	1,235	2,986	410
AVG WT	5.31	3.45	8.11	5.38	6.60
TO-DATE/2004	2,297,086	19,334	18,970	38,304	6,905
TO-DATE/2003	2,260,755	25,711	20,118	45,829	6,265

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.8 million head. Estimated U.S. slaughter for this period was 154 million head or 4.8 million head less than or 97% of estimated fryers available.

GRAYSTONE SMALL ANIMAL AUCTION - APRIL 20, 2004
PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	1.80 - 2.00	Silkies	3.75 - 4.00 ea.
Muscovy Ducks - Hens	1.80 - 1.90	Pigeons	4.00 - 4.25 ea.
Pekin Ducks	6.50 - 7.00ea.	White Pigeons	5.50 - .60 ea.
Red Fowl 4-5 LBS	.70 - .80	Rabbits	
Red Fowl 5-6 LBS	.80 - 1.05	4-6 LBS	1.35 - 1.46
Crossbred Fowl 5-9 LBS	.90 - 1.00	Rabbits	
Crossbred Roosters 4-6 LBS	1.00	6-9 LBS	1.20 - 1.35
Crossbred Roosters		Bunnies	2.00 - 8.00 ea.
7-11 LBS	.80 - 1.00	Guinea Pigs	4.50 - 8.00 ea.
Guinea Fowl	4.00 - 4.10ea.	Goats	35.00 - 42.00 ea.
Banty Roosters	3.75 - 4.00ea.	Kid Goats	27.00 - 30.00 ea.
		Doves	5.00 - 6.00 ea.

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 19-APR-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137-140	144-146
MOSTLY		
MIDWEST	124-128	125-130
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	79.00-82.50	81.00-82.00
VACUUM PACKED (6-9 PER BOX)	65.50-87.50	68.00-75.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-71.28
14 OZ.	66.96-77.92
16 OZ.	73.44-86.67

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment mostly steady. Demand was moderate to mostly fairly good. Schedules full-time. Weights were in the desirable range. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.50, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 19-APR-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	107-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MARCH	13	159.1	157.0	101%	5.06
	20	154.9	158.6	98%	5.15
	27	154.6	158.0	98%	5.16
APRIL	3	153.9	156.9	98%	5.19
	10	152.3	157.6	97%	5.22
	17	154.0	158.8	97%	5.26
YEAR TO DATE	2325.1	2358.4	99%		
APRIL	24	159.9			
MAY	1	161.1			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	04/24/04	04/17/04	% CHG	04/26/03	% CHG
Broilers	154,914	152,185*	1.79	153,380*	1.00
Cattle	620	619	1.00	625*	.99
Hogs	1,921	1,940	.99	1,912*	1.01

*ACTUAL

NATIONAL CANNER FOWL MARKET Sales were too few to report on heavy cannery. Light cannery were mostly unchanged when compared to a week earlier. Demand was at least moderate for lights; mostly fair for heavies as most available supplies were being used internally. Limited offerings were well cleared. Processing schedules were normal. Trade sentiment was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**

24-31 MAJORITY 25-26

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**

27-32 MAJORITY 28-28.5

**HEAVY CANNER HENS
(WITHOUT NECKS)**

TOO FEW SALES TO REPORT

**HEAVY CANNER HENS
(WITHOUT NECKS)**

TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were generally unchanged when compared to a week earlier. Demand was at least moderate. Offerings of spent fowl were fully sufficient for trade needs. Processing schedules normal. Opinions on removal cost were steady.

RANGE MAJORITY

REMOVAL COST

0-12 8-10.5

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were too few to report. Demand was moderate for light hens. Finished sales were fair. Schedules were as desired. Opinions of values were expected to remain steady.

RANGE MAJORITY

REMOVAL COST

TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Removal prices were unchanged. Demand continued fairly good to good with a few processors of spent fowl reporting less than full production schedules as offerings were not as abundant as expected. Opinions of value were steady.

RANGE MAJORITY

REMOVAL COST

0-10.5 5-5.5

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 29-MAR-04

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate. Offerings were generally adequate to at least adequate. Processing schedules were normal. Supplies of finished product were well cleared. The undertone was at least steady.

RANGE MAJORITY

AT FARM BUYER LOADING

TOO FEW TO REPORT

AT FARM PRODUCER LOADING

TOO FEW TO REPORT

FOB PLANT

TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading was too few to report. Demand was moderate for adequate supplies of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

RANGE MAJORITY

AT FARM BUYER LOADING

TOO FEW TO REPORT

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings ample.

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