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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week's trading was trending mostly unchanged. Trade sentiment was generally steady. Retail demand was light to fair, instances better for retail features and to cover increased weekend needs. Food service was fair to fairly good, best for fast food. Supplies of all sizes were sufficient to handle trade needs. In the parts structure, trading increased for weekend needs, otherwise interest was mostly fair with regular commitments being used to cover needs. Breast items were at least adequate and frequently priced lower to help clear. Wings were in the strongest position with supplies well cleared to tight, and dark meat was in good balance. In production areas, live supplies were moderate at weights in a full range.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11/10/03-11/14/03 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	53.00-56.00	53.00-65.00	55.83	24
Los Angeles	73.00			
New York	58.00-61.00			
Southeast Area FOB Dock Equivalent				
Mississippi	65.00-68.00	50.00-69.00	67.27	80

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
875	63.35-71.00	68.14

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	200.50	1,304
BREASTS - B/S	176.00	5,439
BREASTS - WHOLE	89.00	1,468
THIGH MEAT - B/S	92.50	943
LEG QUARTERS	31.50	7,644
WINGS	93.00	2,909

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from Monday's final. Market tone on whole broiler/fryers was steady. Offerings light to moderate; trade interest very light. Retail demand continued light to fair with slight improvement for weekend demand and scattered features. Food service trade was mostly moderate, instances good into fast food promotions. Floor stocks were adequate to long with buyers ordering only on an as needed basis. Weights desirable to occasionally heavy. Parts trade interest was inactive on fully available supplies; except wings were seeing good interest on limited supplies. The market tone was steady to firm on wings, barely steady to weak on breast items and cautiously steady on the balance.

SOUTHERN BROILER Trade sentiment was generally steady. Demand entering the weekend was seasonally light to moderate with best interest for ads and holiday items. Supplies were usually sufficient to handle trade needs. In the parts structure, trading was light to fair. Wings were balanced to tight and continued to have strong movement. Dark meat was sufficient to close and also clearing well, aided by export business, and breast items were at least adequate with limited demand. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged from last Friday's levels. The market tone was about steady. Offerings from out-of-state producers generally adequate on small sized product and moved into better balance on heavier weights. Offerings from local producers were tight to barely adequate for immediate trade needs. Demand was good for cut-ups and parts, light to moderate for whole body, best to cover specials. Dealers anticipated moderate week-end carryovers.

Ads noted (per pound unless otherwise stated):

Arizona - whole body 99-139, roasters 99, boneless breast 187-349, ground chicken breast 299, leg quarters 79;

Colorado - boneless breast 199-399, thighs 139, drumstick 139, (food service deli section fried - mixed 8 piece 599);

Northern California - roaster 149, split breast 299;

Southern California - whole cut-up 49-128, boneless breast 157-299, boneless breast tenders 2.5# bag IQF 799 and 3# bag IQF 698, boneless breast fillets 248 and 3# bag IQF 698, boneless thigh meat 199 and 3# bag IQF 498, boneless leg meat 119-129, split breast 87-269 and 4# bag IQF 698, leg quarters 10# bag 290-390, wings 117-139 and 4# bag IQF 598, wing drumettes 3# bag 598, thigh 67-129 and 4# bag IQF 368, drumstick 57-129 and 4# bag IQF 368.



Southeast Broiler/Fryers Trucklot buying interest on ready-to-cook whole broiler/fryers was to fair moderate entering the weekend. Offerings of all sizes were generally sufficient for trade needs. Movement into retail and distributive channels was fair. The market tone was mostly steady. In the parts complex, bone-in breasts were in a better balance than earlier in the week. Boneless skinless breasts were readily available. Wings, drums and thighs were in close balance and clearing.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole was seasonally fair to moderate and was sufficient in keeping the bulk of seller offerings cleared. Live supplies were moderate; weights remained in a full range of light to heavy. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 60 to 70 cents. Trade sentiment was mostly steady. In the parts complex, drums, thighs and particularly wings were in good balance to well cleared. Boneless/skinless breasts remained available; however, bone-in breasts were in a much better balance compared to earlier. Tenders were slow in clearing.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA. **BRANDED U.S. GRADE A**

RANGE		59-73
WEIGHTED AVERAGE		63.07
NO. OF BOXES		10,340
CUMULATIVE	11/03/03-11/07/03	62.96
	11/04/02-11/08/02	50.90
NO. OF BOXES	11/03/03-11/07/03	44,716
	11/04/02-11/08/02	44,733

*7 of 7 plants reporting.

November 06

SOUTHERN STATES BROILER/FRYER PARTS

November 07

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	864	130.00-223.00	133-135	134.64	740	129.00-223.00	132-136	134.37	4,189	135.33
TENDERLOINS	228	140.00-214.00	140-145	150.32	230	140.00-214.00	142-147	150.27	1,033	150.94
BREAST - LINE RUN	125	79.00-92.00	82-84	82.50	105	79.00-92.00	82-84	82.89	540	82.75
FRONT HALVES	TOO FEW TO REPORT				77	69.00-76.00	-	72.70	292	73.37
LEGS	TOO FEW TO REPORT				106	32.00-50.00	33-35	33.63	488	34.01
LEG QUARTERS (BULK)	304	24.00-29.00	25-26	26.00	307	24.00-29.00	26-27	26.41	1,442	26.11
LEG QUARTERS (4/10)	1,002	28.00-33.00	28-30	29.02	1,300	28.00-33.00	28-29	29.45	7,252	29.09
WINGS (WHOLE)	124	88.00-91.00	88-89	89.05	99	88.00-91.00	-	89.06	560	88.56
WINGS (CUT)	753	94.00-113.00	-	100.73	513	94.00-112.00	-	101.84	3,170	100.38
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				360	52.10
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				190	49.34
B/S THIGHS	96	81.00-99.00	-	9.06	85	82.00-99.00	-	88.94	349	88.62

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR NOVEMBER 06, 2003 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR November 07, 2003 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.50 - 53.00	50.41	46.50 - 52.50	49.56	49.75

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest increased slightly entering the weekend and was mostly fair as dealers limited orders to regular commitments. Offerings of bone-in breast were at least adequate but in better balance than earlier in the week. Boneless skinless breasts were available and competitively priced. Drums and thighs were in good balance and wings were well cleared. Retail and distributive movement was light to fair, best where scattered features were planned or in progress. The market tone was barely steady to weak on boneless skinless breasts and about steady to steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB. Nov 07

ITEM	CURRENT NEG			CURRENT NEG			WEEKLY	
	TRADING*	WTD AVG**	VOL/LBS	TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	145-150	146.82	545,330	145-150	149.82	645,050	148.10	2,801,109
TENDERLOINS	145	140.71	114,920	145	144.75	117,880	143.22	524,050
BREAST - WITH RIBS	74-75	80.39	196,440	74-75	81.33	140,080	81.35	1,033,120
BREAST - LINE RUN	74	73.28	158,640	74	73.24	112,080	75.33	636,440
LEGS	38-39	38.65	210,440	38-39	36.65	259,280	37.67	1,280,600
LEG QUARTERS (BULK)	29-30	29.79	478,640	29-30	29.68	364,622	29.63	2,213,891
DRUMSTICKS	34-35	37.44	144,160	34-35	39.02	101,360	39.24	674,180
THIGHS	29-30	38.30	93,560	29-30	39.86	54,880	38.73	378,510
B/S THIGHS	84-85	88.11	72,760	84-85	88.82	85,840	89.27	372,020
WINGS (WHOLE)	81-82	89.90	84,340	83-84	88.39	125,800	88.10	611,420
BACKS AND NECKS (STRIPPED)	10-12	12.06	36,040	10-12	12.14	28,400	12.05	175,280
LIVERS (5 POUND TUBS)	35-40	33.01	12,880	35-40	31.38	12,360	31.18	91,450
GIZZARDS (HEARTS)	55-60	63.70	18,440	55-60	63.52	23,480	63.08	123,100

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS		
	11/07	11/06	11/05	11/04	11/05	11/04	10/31	10/29			
ALA	4,221	3,831	3,877	3,925	5.17	5.27	4,183	5.36			
ARK	4,957	5,231	5,194	5,106	4.99	5.04	4,890	5.01			
DELMARVA	2,212	2,309	2,329	2,295	5.36	5.47	2,187	5.43			
KY-LA-TN	1,896	1,959	1,973	1,946	4.91	4.93	1,959	4.93			
MISS	3,047	3,098	3,078	3,058	5.50	5.52	3,102	5.53			
NC	2,413	2,432	2,407	2,336	6.26	6.27	2,397	6.31			
TEXAS	2,508	2,492	2,513	2,478	4.97	5.04	2,512	5.09			
TOTAL	21,254	21,352	21,371	21,144	5.27	5.32	21,230	5.34			
MON-FRI	106,818(A)				106,711(A)						

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 07-Nov 03 and 8-Nov-03 is estimated to be 31,798,000 down 0.19 percent from a week ago and up 1.6 percent from a year ago.

(Last week 31,858,000; last year 31,301,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 08-Nov-03 is estimated to be 155,406,000 head down 1 percent from a week ago, and unchanged or 0 percent from a year ago.

(Last week 157,750,000 Last year 155,647,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-97
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	60-63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	101-103
	ICE PACK	99-100
ROASTERS 4# & UP	DRY PACK	89-105
	ICE PACK	105
HENS OVER 5#	ICE PACK	91
	DRY PACK	89
DUCKS		152-175

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 25-Oct-03 (Preliminary),

(A) Fast food/ (B) Retail (C)

Deboning

Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
 -----THOUSANDS-----

Head	24,262	31,632	52,622
Avg Weight	3.77	4.77	6.29
% of total /1	22%	29%	48%

COMPARISONS

Last week	28,310	24,861	52,102
Avg Weight	3.77	4.79	6.27
% of total /1	27%	24%	49%

Same week, yr ago /2	24,024	25,971	42,856
Avg Weight	3.76	4.92	6.16
% of total /1	26%	28%	46%

To date/2003	996,661	1,020,992	1,920,608
To date/2002	1,101,915	956,092	1,770,290

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 1-Nov-03

(PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	157,750	1,093	1,314	2,407	434
AVG WT	5.36	3.41	7.89	5.86	6.74
LAST WEEK	159,099	1,137	1,383	2,520	429
SAME WK YRAGO	155,193	1,697	1,538	3,235	393
AVG WT	5.24	3.29	8.04	5.55	6.74
TO-DATE/2003	6,771,580	63,710	61,620	125,330	18,200
TO-DATE/2002	6,843,963	77,358	62,291	139,649	18,495

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period 159.7 million head or 2.5 million head more than or 102% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: NOV 04, 2003

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	.90 - 1.00	Silkie	2.00 - 2.75ea.
Muscovy Ducks - Hens	.90 - 1.00	Geese	
Pekin Ducks	3.00 - 4.00ea.	9-14 LBS	.40 - .60
Red Fowl 4-5 LBS	.45 - .60	Pigeons	1.85 - 2.00ea.
Red Fowl 5-6 LBS	.60 - .90	White Pigeons	2.85 - 3.00ea.
Crossbred Fowl 5-9 LBS	.70 - .90	Rabbits	
Crossbred Roosters		4-6 LBS	.85 - 1.05
4-6 LBS	.70 - .90	Rabbits	
Crossbred Roosters		6-9 LBS	.80 - .90
7-11 LBS	.60 - .70	Bunnies	1.25 - 3.00ea.
Guinea Fowl	.95 - 1.05	Guinea Pigs	3.50 - 5.00ea.
Banty Roosters	2.50 - 3.00ea.	Goats	25.00 - 35.00ea.
Banty Hens	1.50 - 2.00ea.	Kid Goats	20.00 - 25.00ea.
Total Coops Sold	504	Doves	2.75 - 3.00ea.

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 03-NOV-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	124-128	125-130

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-71.00	70.00-71.00
VACUUM PACKED (6-9 PER BOX)	65.00-85.00	70.00-75.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment is steady. Demand was mostly moderate to at times good. Schedules usually full-time. Weights were in the desirable range. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 03-NOV-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	107-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
SEPTEMBER 27	162.0	159.4	102%	5.24
OCTOBER 4	160.2	158.9	101%	4.99
	11	158.0	100%	5.14
	18	159.0	101%	5.26
	25	161.0	102%	5.25
NOVEMBER 1	159.7	157.2	102%	5.36
YEAR TO DATE	6853.9	6914.5	99%	
NOVEMBER 8		154.5		
	15	151.7		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

	-----THOUSANDS-----				
W/E	11/01/03	10/25/03	%CHG	11/02/02	%CHG
Broilers	155,406	157,750	-01	155,647	0
Cattle	597	631	-05	679	12
Hogs	2,146	2,141	0	2,089	+03

*ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on both heavy and light canners when compared to a week earlier. Demand was moderate but most traders were unaggressive. Trading was very light, however available offerings were clearing satisfactorily. Processing schedules were about normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 21-25 MAJORITY 23-24	HEAVY CANNER HENS (WITHOUT NECKS) 29.5-36 MAJORITY 33-34
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CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 22-27 MAJORITY 25.5-26	HEAVY CANNER HENS (WITHOUT NECKS) 31-38 MAJORITY 35-37
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LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Values were generally unchanged when compared to a week earlier. Offerings of spent fowl were limited, but usually about adequate. Processing schedules were less than normal to normal. Demand was moderate but unaggressive. Opinions on removal cost were generally steady.

	RANGE	MAJORITY
REMOVAL COST	0-12	9-11

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were too few to report. Offerings were adequate for slaughter needs. Schedules were determined by a fair call for dressed product. Values required for removal were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Majority prices unchanged compared to last week. Demand was good for the adequate to at times tight offerings. Processing schedules full-time to instances reduced. Opinions of value were steady.

	RANGE	MAJORITY
REMOVAL COST	3-12.5	10-12.25

WEST COAST LIGHT LIVE HEN Plants worked moderate schedules. Offerings adequate.

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HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-NOV-03

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for adequate to barely adequate offerings. Supplies of finished product was clearing satisfactorily. Processing schedules were less than normal to normal. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT
AT FARM PRODUCER LOADING		TOO FEW TO REPORT
FOB PLANT		TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Values were too few to report for next weeks arrivals. Interest for spent fowl was moderate. Offerings were at least adequate for a fair but seasonal demand. Schedules at processing plants were as desired. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

MISC. POULTRY: Seasonal/Weekly NEW YORK SEASONAL HOLIDAY ITEMS. FOR DELIVERY THE WEEK OF NOVEMBER 03, 2003.

CAPONS:

Supplies of USDA Grade A frozen capons continued in close balance with anticipated demand. Buying interest was fairly good for both November and December needs. Weights were in a full range. Trade sentiment was steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	1.55-1.75
MOSTLY	1.60-1.70

GEESE:

Prices were unchanged. Supplies of frozen USDA Grade A geese were in close balance with anticipated needs. Processors operate full schedules. Early orders for the November holiday period were being delivered. Trade sentiment was steady to fully steady. Weights were mostly desirable.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-10 LBS.	2.25-2.35
10-12 LBS.	2.25-2.35
12 LBS. AND UP	2.25-2.35

PRICES REPORTED FROM LATE OCTOBER THRU MID DECEMBER.