



NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged in the West under a steady market tone; however, in the Midwest and Northeast, trade sentiment was steady to fully steady with mostly higher prices. Retail and food service demand covered the full range, mostly fair to fairly good. Supplies were balanced to well cleared with premium prices reported. In the parts structure, movement was moderate to good as higher beef costs continued to divert interest towards poultry product. Wings and tenders were tight and clearing well, dark meat was no more than adequate, and the remaining breasts items moved into a better position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 09/15/03-09/19/03 (cents per lb)

US GRADE A (Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	55.00-58.00	54.00-66.00	58.10	28
Los Angeles	74.00			
New York	59.50-62.00			

Southeast Area FOB Dock Equivalent

Mississippi	67.00-69.00	53.00-72.00	68.48	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM.	WTD. AVG.
881	63.86-71.50		69.06

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	209.00	1,391
BREASTS - B/S	197.00	5,032
BREASTS - WHOLE	99.50	1,758
THIGH MEAT - B/S	87.50	908
LEG QUARTERS	33.00	8,456
WINGS	83.50	2,949

THIS INFO. IS SUPPLIED BY THE GA DEPT. OF AGRICULTURE'S PLTRY MARKET NEWS SERVICE

MIDWEST Preliminary majority prices increased one cent into the Chicago area for next week's deliveries. Whole broiler/fryer trade sentiment was steady to occasionally fully steady. Offerings of whole fryers and wogs were limited, although smaller sizes were more available than early week. Trade interest was light to fair. Retail and food service demand was a full range; mostly moderate to fairly good. Floor stocks were adequate with weights generally desirable. Trading on parts items was light to fair on limited to moderate offerings. Supplies were in balance with large wings and tenders in closest position. The market tone was steady with wings, tenderloins, and thigh meat fully steady to instances firm.

SOUTHERN Trade sentiment was mixed, but generally steady. Demand entering the weekend was fair to moderate, best for ads, promotions, and where weekend needs increased. Supplies were usually in good balance to handle trade needs. In the parts structure, wings were short of a continuously active call. Dark meat was no more than adequate to tight and clearing well, and breast items were closer balanced to well cleared with tenders in the tightest position. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST Trucklot buying interest on ready-to-cook whole broiler/fryers was moderate to fairly good entering the weekend. Offerings of all sizes remained in good balance with premiums noted. Retail and distributive movement was moderate to fairly good. The market tone was steady to fully steady. In the parts complex, breast items were tightly balanced. Dark meat cuts were adequate but manageable. Wings and tenderloins were clearing well.

WESTERN The preliminary majority prices unchanged. The market tone was steady to lower on trading reported for next weeks' deliveries. Offerings from California producers in good balance with needs and product from southern growing areas easily adequate. Retailer demand for whole body and parts was fairly good where features in progress elsewhere moderate. Dealers anticipated satisfactory week-end clearances. The market tone was fully steady to firm on white meat items with wings in the strongest position and generally steady on balance of parts.

Ads noted (per pound unless otherwise stated):

Arizona - Arizona - whole body 47-139, boneless breast 199-399, boneless breast 4# bag IQF 999, boneless breast tenders 199-399, boneless breast tenders 4# bag IQF 999, boneless thigh meat 169-249, split breast 88-279, leg quarters 59-99, thigh 69-149, drumstick 69-149;

Colorado - whole body 59, roasters 99, boneless breast 197-379, boneless breast free range 569, boneless breast tenders 449, wings 5# bag IQF 699, drumsticks 89, thighs 89, (food service deli section fried - mixed 8 piece 349-599 and 50 piece 1799);

Northern California - whole cut-up 139, boneless breast 399-499, split breast 99-199, whole legs 89-99, drumsticks 89;

Southern California - Southern California - whole body 89, whole cut-up 99-169, Cornish hen marinated 199, Cornish hen 139-197, boneless breast 189-219, boneless breast organic 599, boneless breast 4# bag IQF 599, boneless breast tenders 3# bag IQF 999, boneless thigh meat 199-399, boneless leg meat 87-197, boneless leg meat marinated 199, split breast 99-159, whole leg 99, leg quarter 69-79, leg quarter marinated 99, leg quarter 10# bag 390-490, wings 99, thigh 79-189, drumstick 59-189, drumstick 5# bag 240, chicken livers 129, picnic pack consisting of drumstick and thighs 77, (food service deli section fried - mixed 8 pieces 299-399, 8 piece drumstick and thigh 249-358).

DELMARVA Movement of ready-to-cook whole birds was moderate to good and currently exceeds expectations for the traditionally slow to fair month of September. Seller offerings remained in good balance to well cleared. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 61 to 71 cents. Trade sentiment was fully steady. In the parts complex, supplies were adequate to short of current inquiry.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	58-72
WEIGHTED AVERAGE	63.93
NO. OF BOXES	8,930
CUMULATIVE	
09/08/03-09/12/03	63.06
09/09/02-09/13/02	53.13
NO. OF BOXES	
09/08/03-09/12/03	47,505
09/09/02-09/13/02	45,778

*8 of 8 plants reporting.

September 04

SOUTHERN STATES BROILER/FRYER PARTS

September 12

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	897	164.00-238.00	165-170	167.38	832	165.00-238.00	167-169	168.83	4,432	167.14
TENDERLOINS	222	165.00-216.00	165-168	171.89	230	165.00-216.00	165-168	172.74	1,342	176.02
BREAST - LINE RUN	72	92.00-103.00	92-95	95.49	72	92.00-103.00	93-95	95.49	409	95.62
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				320	84.52
LEGS	105	31.00-50.00	32-33	34.30	104	31.00-50.00	32-33	34.18	568	34.03
LEG QUARTERS (BULK)	641	27.00-29.00	28-29	28.25	641	27.00-29.00	28-29	28.25	3,190	28.26
LEG QUARTERS (4/10)	1,090	29.00-34.00	30-31	30.26	1,290	29.00-34.00	30-31	30.34	5,650	30.36
WINGS (WHOLE)	278	78.00-91.00	-	87.66	278	79.00-91.00	-	87.79	1,388	86.7
WINGS (CUT)	534	80.00-98.00	-	88.09	468	80.00-99.00	84-86	88.21	2,405	87.57
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				70	54.03
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				200	51.92
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				382	84.11

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR SEPTEMBER 11, 2003 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR SEPTEMBER 12, 2003 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 57.50	56.04	53.50 - 57.50	56.04	56.37

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was moderate to good entering the weekend as dealers attempted to secure product. Offerings of breast items were in tight balance and commanding premiums. Dark meat cuts continued to clear well. Wings and tenderloins were no more than adequate. Movement through retail channels remained good as high beef values helped to shift consume focus to poultry. Distributive draw was moderate. The market tone was fully steady to instances firm on breast items, b/s thighs, tenderloins and wings; at least steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB. Sep 12

ITEM	CURRENT NEG			CURRENT NEG			WEEKLY	
	TRADING*	WTD AVG**	VOL/LBS	TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	175-180	172.22	579,160	180	173.11	627,940	173.99	3,134,560
TENDERLOINS	160	161.07	127,960	160-165	163.02	156,590	160.04	687,410
BREAST - WITH RIBS	87-88	92.10	248,640	87-88	93.75	330,840	91.94	1,338,760
BREAST - LINE RUN	87	89.10	124,120	87	90.93	89,360	88.98	500,920
LEGS	38-39	38.43	288,320	38-39	38.36	261,560	37.45	1,927,920
LEG QUARTERS (BULK)	28-29	28.78	479,852	28-29	28.48	399,117	28.66	2,374,950
DRUMSTICKS	34-35	38.84	144,840	34-35	38.93	145,070	38.70	751,690
THIGHS	28-29	36.63	91,600	28-29	38.47	99,010	37.20	431,610
B/S THIGHS	77-78	77.50	90,720	79-80	78.14	95,720	77.70	418,700
WINGS (WHOLE)	74-75	81.27	145,520	75-76	77.40	196,010	79.59	903,730
BACKS AND NECKS (STRIPPED)	10-12	12.16	23,200	10-12	12.05	32,720	12.09	179,720
LIVERS (5 POUND TUBS)	25-30	28.39	17,680	25-30	33.48	13,120	31.04	71,140
GIZZARDS (HEARTS)	35-40	44.52	28,480	35-40	44.15	22,120	44.33	129,810

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	09/12	09/11	09/10	09/09	09/10	09/09	09/05	09/03	09/05	09/03
ALA	4,273	4,147	4,037	4,028	5.20	5.20	4,354	5.17	5.17	5.17
ARK	5,566	5,300	5,082	5,127	5.09	5.08	5,198	5.01	5.01	5.01
DELMARVA	2,251	2,286	2,335	2,305	5.41	5.44	2,728	5.37	5.37	5.37
KY-LA-TN	2,132	1,986	1,991	1,995	4.91	4.86	2,386	4.88	4.88	4.88
MISS	3,151	3,117	3,084	3,103	5.19	5.29	3,103	5.34	5.34	5.34
NC	2,493	2,454	2,426	2,659	6.24	6.23	2,741	6.21	6.21	6.21
TEXAS	2,352	2,379	2,513	2,505	5.00	5.25	2,497	4.91	4.91	4.91
TOTAL	22,218	21,726	21,468	21,519	5.26	5.30	23,007	5.24	5.24	5.24
MON-FRI	108,707(A)				92,234(A)					

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 12-Sep 03 and 13-Sep-03 is estimated to be 33,241,000 down 3.72 percent from a week ago and up 4.5 percent from a year ago.
 (Last week 34,524,000; last year 31,799,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 13-Sep-03 is estimated to be 158,267,000 head up 15 percent from a week ago, and unchanged or 0 percent from a year ago
 (Last week 137,041,000 Last year 159,008,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-98
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	60-63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	101-103
	ICE PACK	100
ROASTERS 4# & UP	DRY PACK	89-105
	ICE PACK	105
HENS OVER 5#	ICE PACK	91
	DRY PACK	89
DUCKS		152-175

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 30-Aug-03 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning

Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up

-----THOUSANDS-----

	(A) Fast food/	(B) Retail	(C) Deboning
Head	12,599	31,103	35,944
Avg Weight	3.90	4.69	6.02
% of total /1	16%	39%	45%

COMPARISONS

	(A) Fast food/	(B) Retail	(C) Deboning
Last week	14,424	22,216	26,200
Avg Weight	3.64	4.79	6.20
% of total /1	23%	35%	42%

	(A) Fast food/	(B) Retail	(C) Deboning
Same week, yr ago /2	19,467	14,108	26,570
Avg Weight	4.00	4.86	5.89
% of total /1	32%	23%	44%

	(A) Fast food/	(B) Retail	(C) Deboning
To date/2003	825,599	822,349	1,568,033
To date/2002	937,974	796,420	1,480,709

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 06-Sep-03

(PRELIMINARY)

YOUNG CHICKENS LIGHT HENS HEAVY HENS TOTAL HENS DUCKS

-----THOUSANDS-----

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
HEAD	137,041	980	1,378	2,358	293
AVG WT	5.15	3.33	7.83	5.96	6.75
LAST WEEK	162,103	1,229	1,556	2,785	379
SAME WK YR AGO	140,001	1,156	1,084	2,240	348
AVG WT	5.05	3.60	7.90	5.68	6.72
TO-DATE/2003	5,508,704	54,153	50,032	104,185	14,806
TO-DATE/2002	5,580,869	63,046	49,562	112,608	15,320

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.1 million head. Estimated U.S. slaughter for this period 138.7 million head or 17.4 million head less than or 89% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: SEP 09, 2003

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE	RANGE
Muscovy Ducks - Drakes	.90 - 1.00	Leghorn Hens .20
Muscovy Ducks - Hens	.90 - 1.20	Leghorn Roosters 1.00ea.
Pekin Ducks	2.00 - 4.50ea.	Silkie 2.25 - 2.75ea.
Red Fowl 4-5 LBS	.60 - .70	Geese 9-14 LBS .60 - .65ea.
Red Fowl 5-6 LBS	.70 - 1.00	Pigeons 1.20 - 1.50ea.
Crossbred Fowl		White Pigeons 3.00 - 3.75ea.
5-9 LBS	.80	Rabbits
Crossbred Roosters		4-6 LBS .60 - .95
4-6 LBS	.70 - 1.00	Rabbits
Crossbred Roosters		6-9 LBS .50 - .90
7-11 LBS	.95 - 1.05	Bunnies .85 - 3.00ea.
Guinea Fowl	1.60 - 1.80	Guinea Pigs 3.00 - 5.50ea.
Banty Roosters	4.00 - 6.00ea.	Goats 29.00 - 35.00ea.
Banty Hens	2.00 - 3.50ea.	Pullets 4-6 LBS 1.35 ea
Total Coops Sold	502	

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 08-SEP-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	124-128	125-130

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-69.50	68.00-69.00
VACUUM PACKED (6-9 PER BOX)	65.00-86.50	67.50-75.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment mostly steady. Demand was moderate to fairly good. Schedules full-time to over-time. Weights were desirable to heavy due to cooler temperatures. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 08-SEP-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	107-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO

ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
AUGUST	2	161.2	162.7	99%	5.14
	9	162.8	162.3	100%	5.26
	16	163.7	161.7	101%	5.18
	23	162.5	160.3	101%	5.19
	30	164.1	157.2	104%	5.05
SEPTEMBER	6	138.7	156.1	89%	5.15
YEAR TO DATE	5575.7	5648.5	99%		
SEPTEMBER	13	157.1			
	20	158.4			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	09/13/03	09/06/03	% CHG	09/14/02	% CHG
Broilers	158,267	137,041*	+15	159,008*	0
Cattle	747	641	+17	674*	+11
Hogs	1,962	1,746	+12	2,044*	-04

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on both light and heavy canners when compared to a week earlier. Demand ranged light to moderate. Trading was light to no better than fair. Offerings were generally sufficient for trade needs. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST	
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
20-25 MAJORITY 23-24	28-36 MAJORITY 34-35
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
22-26 MAJORITY 25.5-26	31-38 MAJORITY 35-37

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Majority values were unchanged when compared to a week earlier. Offerings of spent fowl were at least adequate for current trade needs. Demand was no better than fair. Processing schedules were normal. Opinions on removal cost were generally steady.

	RANGE	MAJORITY
REMOVAL COST	0-12	7-11

NORTH CENTRAL LIGHT LIVE HENS Values were irregular, unchanged to lower. Offerings were adequate to about adequate with demand mostly moderate to instances fairly good. Opinions of values were generally steady.

	RANGE	MAJORITY
REMOVAL COST	5-8.25	-

SOUTH CENTRAL LIGHT LIVE HENS Disposal values were TFEWR. Processor demand was easily satisfied by an ample volume of spent light fowl. Finished sales were light. Schedules were based on needs. Costs of recycling were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

WEST COAST LIGHT Plants schedules light to moderate. Offerings light.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 15 -SEP-03

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light to fair. Offering were at least adequate to fully adequate. Supplies of finished product were clearing and reported as adequate for needs. Processing schedules were normal. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report sales for next weeks deliveries. Demand was moderate for fully adequate supplies of spent hens. Schedules were normal. Sales of dressed product were satisfactory. Trade sentiment was usually steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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