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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West and Chicago, but unchanged to slightly higher in the East when compared to a week earlier. Trade sentiment was mostly steady. Demand was light to good. Offerings were adequate for immediate requirements with floor stocks clearing on small wogs but slightly more available on heavy wogs. In the parts structure, wings, tenders, and b/s dark meat were well cleared to occasionally short, leg quarters and rib breast were adequate. Boneless skinless breast were reported as adequate to available. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 09/08/03-09/12/03 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	60.00-62.00	60.67	15	62.04	34
Chicago	54.00-57.00	57.12	42	59.52	80
Ohio Cities	TFEWR	—	—	60.23	29
Denver	73.50	73.50	16	66.97	29
Detroit	56.00	57.60	10	61.87	40
Los Angeles	74.00	71.32	68	70.06	144
New York	58.00-60.00	58.71	21	60.59	51
Philadelphia	57.50-59.00	57.64	11	57.43	22
Pittsburgh	57.00-60.00	58.08	12	63.11	59
St. Louis	57.00-57.25	56.84	23	57.55	45
San Francisco	74.50	72.77	32	71.54	83
Composite Weighted Average					
Loads	09/08/03	Change/Last Wk	09/01/03	09/09/02	
616	63.61	-0.57	64.18	56.41	

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	60.00-63.00	61.94	32
Central	57.00-64.50	61.97	75
West	57.00-66.00	64.76	44
Southeast Area FOB Dock Equivalent			
Mississippi	67.50-69.00	68.43	77

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,163	54.00-71.03	67.36

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,435
BREASTS - B/S	198.00	5,330
BREASTS - WHOLE	100.00	1,948
THIGH MEAT - B/S	85.50	1,013
LEG QUARTERS	32.50	9,236
WINGS	81.00	3,055

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S
POULTRY MARKET NEWS SERVICE

SOUTHERN Trade sentiment was generally steady. Retail demand was light to occasionally good. Weekend clearances were reported as normal and about as expected. However, overall floor stocks ranged from well cleared to sufficient. In the parts structure, interest was fairly good on wings, tenderloins and boneless dark meat. Leg quarters were steady with some improvement noted on breast items especially where features were helping to stimulate some additional business. Live supplies were moderate at mostly desirable weights.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to good following the weekend. Offerings of all sizes were in good balance and well cleared. Retail and distributive movement was moderate. The market tone was fully steady to firm. In the parts complex, boneless skinless breasts were at least adequate; all other cuts were adequate to well cleared, best for wings, tenders and boneless thighs.

WESTERN Final majority prices were unchanged throughout the region. The market tone was about steady. Trading reported for this week's deliveries at mainly unchanged prices on small sized whole product and heavier weights at unchanged to lower prices. Offerings were readily available for current needs. Retail demand was moderate to good best where features planned for later in the week. Dealers reported moderate weekend carryovers. Trading reported on parts: leg quarters bulk 30-32.5 and 4/10s 32.5-36, breast bone-in 93-103 and boneless 175-178, and wing mainly 80. The Los Angeles negotiated WOG weighted average was 60.35 down .55 with the volume reported up 10 percent to 34 loads.

MIDWEST Final majority delivered prices this week mostly unchanged from last Monday's final; Ohio cities TFEWR. Whole fryer market tone continued steady. Offerings were moderate for the light buyer interest. Retail and food service demand was generally light to moderate overall; instances fairly good into fast food, casual dining and retail features. Floor stocks were adequate. Weights mostly desirable. Offerings of large wings and tenders were tight, breast items plentiful and dark meat cuts adequate to in close balance. The market tone was fully steady to firm on large wings, thigh meat and tenders, and mostly steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to good. Seller offerings were in good balance to short of immediate needs. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent higher at 59 to 69 cents. Trade sentiment was fully steady. In the parts complex, supplies were adequate to well cleared and were in the closer, tighter balance on wings, thighs, boneless thighs, and tenders.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	56-72
WEIGHTED AVERAGE	61.23
NO. OF BOXES	10,165

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair to fairly good entering the week. Offerings of boneless-skinless breasts were at least adequate to fully adequate. Bone-in breasts were in good balance and clearing satisfactorily. Dark meat cuts were adequate. Wings and tenderloins continued to clear well. Movement through retail and distributive channels was moderate to good. The market tone was fully steady to firm on tenderloins and wings, at least steady on dark meat items and steady on the balance. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	/LBS
BREAST - B/S	175-180		175.84	649,300
TENDERLOINS	155		160.25	142,000
BREAST - WITH RIBS	85-86		91.40	255,080
BREAST - LINE RUN	85		87.26	127,200
LEGS	37-38		37.64	360,240
LEG QUARTERS (BULK)	27-28		28.57	541,901
DRUMSTICKS	33-34		40.16	128,240
THIGHS	27-28		34.43	110,680
B/S THIGHS	75-76		76.32	98,200
WINGS (WHOLE)	71-72		78.87	185,480
BACKS AND NECKS (STRIPPED)	10-12		12.13	27,080
LIVERS (5 POUND TUBS)	25-30		31.93	11,600
GIZZARDS (HEARTS)	35-40		44.82	28,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,093	161.00-215.00	165-177	171.95
TENDERLOINS	460	147.00-212.00	-	155.78
BREAST - WITH RIBS	204	81.00-102.00	81-86	87.69
FRONT HALVES	140	52.00-79.00	73	73.09
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	340	26.00-28.00	26-27	26.82
LEG QUARTERS (4/10)	1,900	27.00-29.00	28-29	28.14
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,283	20.00-31.00	24-26	24.83

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/08	09/04	09/04	09/01	08/28
ALA	4,083	4,130	5.09	(A)	5.00
ARK	5,253	5,009	4.97	(A)	4.94
DELMARVA	2,331	2,323	5.37	(A)	5.28
KY-LA-TN	1,982	2,021	4.80	(A)	4.75
MISS	3,108	2,960	5.09	(A)	5.14
NC	2,463	2,516	6.09	(A)	5.96
TEXAS	2,353	2,519	4.29	(A)	4.84
TOTAL	21,573	21,478	5.09	5,060	5.12
MON	21,573(B)			5,060(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 08-Sep 2003 is estimated to be 32,275,000 up from holiday a week ago and up 3.11 percent from a year ago.

(Last week 7,593,000 last year 31,301,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	844	164.00-238.00	164-168	167.22
TENDERLOINS	430	159.00-218.00	159-163	187.73
BREAST - LINE RUN	76	92.00-107.00	94-96	96.25
FRONT HALVES		TOO FEW TO REPORT		
LEGS	116	29.00-50.00	32-33	34.06
LEG QUARTERS (BULK)	632	27.00-29.00	-	28.27
LEG QUARTERS (4/10)	1,130	29.00-35.00	30-31	30.43
WINGS (WHOLE)	277	73.00-89.00	-	85.18
WINGS (CUT)	462	80.00-97.00	-	86.47
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEPTEMBER 08, 2003 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.00 - 58.50	56.97	56.18

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF SEP 08-SEP 12, 2003

CENTS PER POUND	Price Per Lb.	Mostly
BREAST - B/S	168.00- 187.00	170.00- 180.00
BREAST - LINE RUN	87.00- 112.00	87.00-96.00
LEGS	31.00-43.00	-
LEG QUARTERS (BULK)	25.00-31.00	28.00
DRUMSTICKS	30.00-45.00	-
THIGHS	27.00-36.00	-
WINGS (WHOLE)	62.00-83.00	67.00-73.00
BACKS AND NECKS (STRIPPED)	12.00-20.00	-
LIVERS	30.00-40.00	-
GIZZARDS (HEARTS)	35.00-48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	86-87
WOGS 2# & UP - CUT UP 8&9 PIECES	89-94
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	600-625
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)	
FRESH FRYERS	92-98
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	60-63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

	RANGE
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
FRESH FRYERS	DRY PACK 101-103
	ICE PACK 100
ROASTERS 4# & UP	DRY PACK 89-105
	ICE PACK 105
HENS OVER 5#	ICE PACK 91
	DRY PACK 89
DUCKS	152-175

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
	05-SEP-2003			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.50-21.00	15.75	1,176,000	824,000
WTD AVERAGE	18.29	15.75		
15-20%				
RANGE	12.00-17.00	11.00-16.00	2,442,000	312,000
WTD AVERAGE	15.32	12.56		
20% OR MORE				
RANGE	-	11.00	42,000	-
WTD AVERAGE		11.00		

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTHEAST LIVE HEAVY HEN Majority prices were unchanged when compared to a week earlier. Demand was light to fair. Offerings were fully adequate. Finished product supplies were adequate and clearing. Processing schedules were normal. The undertone was steady. HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 08-SEP-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-9 CENTS/LB.	8.25-8.5	8.29
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
	05-SEP-2003			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	18.00	40,800	-
WTD AVERAGE		18.00		

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	-	40,000	-
WTD AVERAGE	16.00			
15-20%				
RANGE	16.50-21.50	10.75-17.00	2,326,400	924,800
WTD AVERAGE	19.13	13.83		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 08-SEP-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-11.5 CENTS/LB.	8.25-8.75	8.49

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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