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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were generally unchanged in the Central and Western region, but unchanged to slightly higher in the East when compared to a week earlier. Trade sentiment was at least steady. However, reports of weekend processing was developing some caution with a few traders. Demand was moderate to good for late week orders. Supplies of whole product were clearing but still sufficient for overall trade needs. In the parts structure, wings, tenders, and b/s thigh meat were well cleared to occasionally short, leg quarters were sufficient and clearing. Rib breast were in a better position but adequate, b/s breast improved but were noted as adequate to available. In production areas, live supplies were moderate. Weights were light to heavy, but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 09/08/03-09/12/03 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	54.00-57.00	54.00-64.75	56.63	25
Los Angeles	74.00			
New York	58.00-60.00			
Southeast Area FOB Dock Equivalent				
Mississippi	67.50-69.00	52.00-72.00	68.43	77

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
908	63.44-71.03	69.07

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	210.50	1,259
BREASTS - B/S	199.50	5,042
BREASTS - WHOLE	100.00	1,748
THIGH MEAT - B/S	86.00	933
LEG QUARTERS	32.50	8,436
WINGS	81.50	2,959

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Trade sentiment on whole fryers mostly steady. Additional offers of whole fryers were adequate. Retail demand was in a full range, light to good, mostly moderate, best where featured. Food service movement was fair to good, best into fast food promotions. Floor stocks were generally adequate. Weights desirable. Supplies of large wings, thighs and thigh meat were barely adequate; leg quarters and breast items adequate. Trade sentiment fully steady to firm on large wings, fully steady thigh meat and tenders and steady on the balance of items.

SOUTHERN BROILER Trade sentiment was steady to full steady with early trading mostly unchanged to slightly higher. Retail demand was moderate but unaggressive as offerings became less available. However, overall supplies were usually reported as sufficient to well cleared. In the parts structure, trading improved with wings, tenderloins and dark meat items balanced to short. Dark meat clearances were aided by export interest. Rib breast improved other breast items were at least adequate to available. Live supplies were moderate at mostly desirable weights. Some weekend processing was planned.

WESTERN REGION BROILER/FRYERS The preliminary majority prices unchanged from last Fridays' levels. The market tone was steady and trading reported for next weeks' deliveries were at mainly unchanged prices. Offerings adequate overall. Buying activity was moderate at best. Retailer demand was fairly good best for whole body

and parts were features in progress. Dealers anticipated satisfactory weekend clearances. Trade sentiment on breasts barely steady and wings fully steady with balance of parts generally steady.

Ads noted (per pound unless otherwise stated): Arizona – boneless breast 188, boneless breast 3# bag IQF 699, boneless breast 4# bag IQF 999, marinated boneless breast 399, boneless thigh meat 199, split breast 179-199, thigh 89-129, drumstick 89-129;

Colorado – boneless breast 299, seasoned boneless breast 399, marinated boneless breast 399 and 499 buy one get one free, boneless thigh meat 199, split breast 199, thigh 99-129, drumstick 99-129, (food service deli section fried – mixed 8 piece 599);

Northern California – whole 69-99, whole body marinated 119, whole cut-up 139, boneless breast 459-499, breast fillets 399, split breast 189-199, drumstick 99, thigh 99;

Southern California – whole body 59-119, whole cut-up 149, roaster 149, Cornish hen marinated 199, Cornish hen 6 count 899, boneless breast 189-399, boneless breast 3# bag IQF 599, boneless breast 4# bag IQF 899, boneless breast pieces 129, boneless leg meat 89, boneless leg meat marinated 99-199, split breast 97-249, whole breast 109, whole leg 67, leg quarter 39-77, leg quarter marinated 99, leg quarter 10# bag 390, wing 118, wing 5# bag IQF 495-549, thigh 49-149, thigh 4# bag IQF 299, drumstick 49-149, drumstick 4# bag IQF 299, chicken gizzard 59, (food service deli section fried – 12 piece drumstick and thigh 599).

NORTHEAST BROILER/FRYERS Trucklot buying interest on ready-to-cook whole broiler/fryers remained moderate to fairly good entering the weekend. Offerings of all sizes were clearing well under normal premiums. Retail and distributive movement was fair to fairly good. The market tone was fully steady to instances firm. In the parts complex, boneless skinless breasts were at least sufficient. Bone-in breasts were adequate to balanced. Dark meat cuts were manageable and clearing well. Wings and tenderloins were closely balanced.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained generally fair to good entering the weekend. Seller offerings were in good balance to well cleared. Live supplies were moderate; weights were light to desirable, mostly desirable to heavy. Processor schedules were heavy when combined with operations planned for Saturday. Less than trucklot asking prices were 1 cent higher at 58 to 68 cents. Trade Sentiment was fully steady to firm. In the parts complex, supplies were adequate to short and were in the tighter balance on tenders, bone-in and boneless/skinless thighs and wings.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA. **BRANDED U.S. GRADE A**

RANGE		56-70
WEIGHTED AVERAGE		60.67
NO. OF BOXES		8,802
CUMULATIVE	09/01/03-09/05/03	60.53
	09/02/02-09/06/02	51.70
NO. OF BOXES	09/01/03-09/05/03	37,634
	09/02/02-09/06/02	39,560

*8 of 8 plants reporting.

September 04

SOUTHERN STATES BROILER/FRYER PARTS

September 05

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	1,072	152.00-238.00	164-168	171.43	854	167.00-238.00	169-172	176.47	3,740	171.21
TENDERLOINS	195	155.00-218.00	155-159	187.42	236	156.00-218.00	158-160	165.61	865	170.7
BREAST - LINE RUN	97	89.00-107.00	93-95	94.79	92	92.00-107.00	93-95	95.16	344	95.42
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				235	84.43
LEGS	114	31.00-50.00	32-33	34.17	104	31.00-50.00	32-33	34.18	445	34.03
LEG QUARTERS (BULK)	601	27.00-29.00	27-28	27.54	651	27.00-29.00	27-28	27	2,601	27.3
LEG QUARTERS (4/10)	1,210	29.00-35.00	29-31	30.12	1,130	29.00-35.00	29-31	30	4,430	30.2
WINGS (WHOLE)	282	73.00-89.00	-	84.60	282	73.00-89.00	-	84.72	1,128	83.02
WINGS (CUT)	518	80.00-92.00	-	86.10	533	80.00-93.00	-	86.41	1,857	85.32
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				56	54.29
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				112	51.82
B/S THIGHS	84	70.00-92.00	-	80.30	80	77.00-92.00	-	80.75	325	79.66

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR SEPTEMBER 04, 2003 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR SEPTEMBER 05, 2003 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 57.50	55.68	54.00 - 57.50	56.19	55.88

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity ranged fair to fairly good entering the weekend. Offerings of boneless-skinless breasts were at least adequate. Bone-in breasts were adequate to balanced. Dark meat cuts remained in good shape as export demand kept product manageable. Wings and tenderloins continued to clear well. Movement through retail and distributive channels was moderate to good. The market tone was fully steady to firm on tenderloins and wings, steady to fully steady on dark meat cuts and steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

Sep 05

ITEM	CURRENT NEG			CURRENT NEG			WEEKLY		
	TRADING*	WTD AVG**	VOL/LBS	TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS	
BREAST - B/S	175-180	173.25	527,040	175-180	173.28	416,280	175.58	1,969,950	
TENDERLOINS	150-155	153.06	91,640	155	157.94	134,840	153.84	482,580	
BREAST - WITH RIBS	85-86	90.92	225,200	85-86	91.37	351,320	91.11	1,037,920	
BREAST - LINE RUN	85	89.00	90,440	85	87.72	129,560	87.55	503,240	
LEGS	37-38	36.43	315,600	37-38	38.36	261,360	37.31	1,219,040	
LEG QUARTERS (BULK)	27-28	29.14	333,150	27-28	28.62	494,030	28.64	1,895,542	
DRUMSTICKS	33-34	38.81	203,200	33-34	39.08	89,500	38.80	583,400	
THIGHS	26-27	36.81	84,000	27-28	37.11	83,770	37.34	326,030	
B/S THIGHS	73-74	76.35	79,400	74-75	75.79	99,140	75.89	338,180	
WINGS (WHOLE)	70-71	78.92	131,880	71-72	78.72	160,760	78.10	644,860	
BACKS AND NECKS (STRIPPED)	10-12	12.05	52,600	10-12	12.01	33,760	12.01	148,320	
LIVERS (5 POUND TUBS)	25-30	29.98	13,320	25-30	32.67	12,080	29.17	60,300	
GIZZARDS (HEARTS)	35-40	44.05	21,680	35-40	44.35	24,760	41.52	119,870	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS			
	09/05	09/04	09/03	09/02	09/03	09/02	08/29	08/27	09/03	09/02		
ALA	4,245	4,173	4,092	4,084	5.17	5.20	4,367	5.11	5.17	5.20		
ARK	6,160	5,072	4,918	4,924	5.01	5.05	5,585	4.85	5.01	5.05		
DELMARVA	2,771	2,376	2,335	2,322	5.37	5.43	2,632	5.31	5.37	5.43		
KY-LA-TN	2,531	1,994	1,963	2,002	4.88	4.96	2,246	4.82	4.88	4.96		
MISS	3,179	2,985	3,073	3,005	5.34	5.36	3,122	5.15	5.34	5.36		
NC	3,036	2,551	2,481	2,659	6.21	6.19	3,614	6.11	6.21	6.19		
TEXAS	2,329	2,329	2,488	2,506	4.91	4.95	2,486	4.80	4.91	4.95		
TOTAL	24,251	21,480	21,350	21,339	5.24	5.28	24,052	5.12	5.24	5.28		
MON-FRI	92,981(A)				108,656(A)							

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 05-Sep 03 and 6-Sep-03 is estimated to be 36,282,000 up 0.53 percent from a week ago and down 1.2 percent from a year ago.

(Last week 36,092,000; last year 36,708,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Sep-03 is estimated to be 136,986,000 head down 15 percent from a week ago, and down 2 percent from a year ago

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-98
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	107-109
ROASTERS 4# & UP	100-103
HENS OVER 5#	113
DUCKS	104-105
	91-98
	155-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 23-Aug-03 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs & down	(B) Retail 4.21-5.25 Lbs	(C) Deboning 5.26 Lbs & Up
	-----THOUSANDS-----		

Head	14,424	22,216	26,200
Avg Weight	3.64	4.79	6.20
% of total /1	23%	35%	42%

COMPARISONS

Last week	21,598	26,338	44,638
Avg Weight	3.76	4.71	6.26
% of total /1	23%	28%	48%

Same week, yr ago /2	14,275	8,249	16,530
Avg Weight	3.90	4.78	6.30
% of total /1	37%	21%	42%

To date/2003	813,000	791,246	1,532,089
To date/2002	918,507	782,312	1,454,139

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 30-Aug-03 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	162,103	1,229	1,556	2,785	379
AVG WT	5.05	3.64	8.09	6.13	6.58
LAST WEEK	160,560	1,256	1,538	2,794	392
SAME WK YR AGO	165,624	1,848	1,640	3,488	384
AVG WT	4.90	3.34	8.05	5.55	6.42
TO-DATE/2003	5,371,663	53,173	48,654	101,827	14,513
TO-DATE/2002	5,440,868	61,890	48,478	110,368	14,972

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period 164.1 million head or 6.9 million head more than or 104% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: SEP 02, 2003

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	.85	Silkie	3.00 - 3.25ea.
Muscovy Ducks - Hens	.95	Geese	
Pekin Ducks	2.00 - 3.00ea.	9-14 LBS	.45 - .55
Red Fowl 4-5 LBS	.40 - .60	Pigeons	1.25 - 1.50ea.
Red Fowl 5-6 LBS	.45 - .75	White Pigeons	3.25 - 4.00ea.
Crossbred Fowl 5-9 LBS	.80 - 1.05	Rabbits 4-6 LBS	.85 - 1.10
Crossbred Roosters		Rabbits 6-9 LBS	.80 - 1.05
4-6 LBS	.80 - 1.00	Bunnies	1.50 - 5.00ea.
Crossbred Roosters		Guinea Pigs	4.00 - 8.00ea.
7-11 LBS	.70 - .90	Goats	25.00 - 35.00ea.
Guinea Fowl	1.95ea.	Doves	4.00 - 5.00ea.
Banty Roosters	4.00 - 7.00ea.	Pullets	1.30ea.
Banty Hens	2.00 - 3.00ea.		
Leghorn Hens	.20 - .24	Total Coops Sold	440
Leghorn Roosters	1.50 - 2.00ea.		

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 01-SEP-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	124-128	125-130

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	66.50-68.50	67.50-68.50
VACUUM PACKED (6-9 PER BOX)	58.50-84.50	68.50-74.50

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was moderate to good. Weights were desirable. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 01-SEP-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	107-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
JULY	26 159.2	162.6	98%	5.11
AUGUST	2 161.2	162.7	99%	5.14
	9 162.8	162.3	100%	5.26
	16 163.7	161.7	101%	5.18
	23 162.5	160.3	101%	5.19
	30 164.1	157.2	104%	5.05
YEAR TO DATE	5437.0	5492.4	99%	
SEPTEMBER	6	156.1		
	13	157.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	-----THOUSANDS-----				
	09/06/03	08/30/03	% CHG	09/07/02	% CHG
Broilers	136,986	162,103*	-15	140,001*	-02
Cattle	641	731	-12	630*	+02
Hogs	1,741	1,908	-09	1,846*	-06

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were slightly higher on heavy canners; unchanged on lights when compared to a week earlier. Demand ranged light to moderate. Trading was light to fair at best. Offerings were generally sufficient for trade needs. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 21-25 MAJORITY 23-24	HEAVY CANNER HENS (WITHOUT NECKS) 28-36 MAJORITY 34-35
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CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 22-26 MAJORITY 25.5-26	HEAVY CANNER HENS (WITHOUT NECKS) 31-38 MAJORITY 35-37
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HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 08 -SEP-03

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light to fair. Offerings were at least adequate to fully adequate. Finished product supplies were adequate and well cleared. Processing schedules were mostly normal. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was moderate for fully adequate offerings of heavy hens. Finished sales were fair. Slaughter schedules were normal. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Majority values were unchanged when compared to a week earlier. Offerings of spent fowl were fully adequate to ample for current trade needs. Demand ranged light to fair. Processing schedules were normal. Opinions on removal cost were generally steady.

	RANGE	MAJORITY
REMOVAL COST	0-12	7-11

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were too few to report. Demand was light for fully adequate supplies of spent fowl. Finished sales were fair. Schedules were normal. Values were expected to remain steady.

	RANGE	MAJORITY
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Values were unchanged. Offerings were adequate into traditional processors and tighter into rendering operations. Demand was light to moderate. Opinions of values were steady.

	RANGE	MAJORITY
REMOVAL COST	5-11.75	6.25-10.25

WEST COAST LIGHT Plants worked desired slaughter schedules. Offerings were adequate overall.

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