



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE

 Majority prices were mixed, but mostly trending unchanged for next week's trading. Trade sentiment was steady, at least steady in the East. Retail demand was light to good with high expectations for first of the month activity. Food service was moderate to good with strongest movement into catering and fast food promotions. Supplies were usually sufficient to handle trade needs. Due to elevated demand for trucks, which is typical this time of year, shortages were reported causing difficulties and delays with shipments. In the parts structure, trading was fair, but increased to cover weekend needs. Breast items were adequate to better balanced, wings and dark meat were available. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

**Preliminary report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05/05/03-05/09/03 (cents per lb)

### US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	47.00-50.00	47.00-59.25	49.43	23
Los Angeles	69.00			
New York	50.00-53.00			
Southeast Area FOB Dock Equivalent				
Mississippi	60.00-63.00	47.00-66.00	63.32	84

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
883	55.40-66.00	63.52

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	185.00	1,198
BREASTS - B/S	158.50	4,803
BREASTS - WHOLE	85.50	1,343
THIGH MEAT - B/S	62.00	871
LEG QUARTERS	20.50	8,456
WINGS	71.00	3,317

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**MIDWEST REGION BROILER/FRYERS** Preliminary majority prices for next week's trading into the Chicago area were unchanged from Monday's prices. Trade sentiment on whole broiler/fryers remains steady. Offerings were sufficient for the light buyer interest. Retail demand was light to good with hopes of improvement for first of the month activity. Food service movement moderate to good, best into catering and fast food promotions. Floor stocks were adequate. Weights were mostly desirable. Supplies of parts were adequate. The market tone was fully steady on breast items, steady on balance.

**SOUTHERN BROILER** Trade sentiment was generally steady. Demand entering the weekend showed an increase in interest due to first of the month business, weekend needs, and fast food promotions. Supplies of all sizes were in balance for trade needs. In the parts structure, trading was light to moderate. Breast items were sufficient to at times closer balanced, wings were adequate, and dark meat was readily available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Trading reported for next week's deliveries were at mainly unchanged prices. Offerings were easily adequate to cover the moderate buying activity. Retail demand was fairly good best to cover features. Dealers anticipated satisfactory weekend carryovers. Trade sentiment was steady on parts. Ads noted (per pound unless otherwise stated): Southern California - whole body 49-79, whole cut-up 97-99, marinated Cornish hen 199, cornish hen 139, cornish hen 6 count 899 and 12 count case 1999, boneless breast 167-198, breast tender 139, boneless thigh meat 199, boneless leg meat marinated 199, boneless leg meat 69-168, boneless leg meat 40# cast 2998, split breast 119-249, wing IQF 5# 499, wing 79-128, leg quarter 67, leg quarter 10# bag 290-390, leg quarter seasoned 67, marinated leg quarter 89, thigh 69-99, drumstick 69-99, (food service deli section - fried mixed 8 piece 599, 8 piece drumstick and thigh 349); Northern California - whole body 69-99, whole split 119, whole cut-up 129, split breast 99, leg quarter 390 10# bag, drumstick 139, whole leg 109, wing 139, (food service deli section - fried mixed 8 piece 599); Colorado - whole body 99, boneless breast 179-398, boneless breast marinated 399, breast tender 349, breast fillets 349, drumstick 69-99, thigh 69-99, (food service deli section - fried mixed 8 piece 499); Arizona - whole body 99, roaster 99, boneless breast marinated 399, boneless breast 188-399, boneless thigh 3# IQF 597, breast tender 249, split breast 79, wing 89, thigh 89-129, drumstick 89-129.

**NORTHEAST BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the weekend. Offerings of all sizes were mixed in availability, but generally sufficient overall. Retail and distributive movement was mostly fair. The market tone was at least steady. In the parts complex, boneless-skinless breasts ranged adequate to balanced. The remainder of items were at least sufficient.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds increased and was generally noted as good entering the first weekend of the month. Seller offerings were adequate and clearing satisfactorily. Live supplies were moderate; weights varied in a full range of light to heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 52 to 62 cents. Trade sentiment was fully steady. In the parts complex, supplies were adequate. Inquiry for breast items improved from early week and product was held with increased confidence. Leg items were fully adequate to ample with drums noted as readily available. Wings were ample.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE		50-63
WEIGHTED AVERAGE		55.08
NO. OF BOXES		10,348
CUMULATIVE	04/28/03-05/02/03	55.16
	04/29/02-05/03/02	50.30
NO. OF BOXES	04/28/03-05/02/03	46,326
	04/29/02-05/03/02	46,199

\*8 of 8 plants reporting.

MAY 01

**SOUTHERN STATES BROILER/FRYER PARTS**

MAY 02

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	895	135.00-230.00	135-140	138.86	895	131.00-230.00	134-140	137.50	4,640	138.36
TENDERLOINS	220	135.00-190.00	135-137	143.29	265	135.00-190.00	135-138	141.84	1,221	142.44
BREAST - LINE RUN	71	82.00-89.00	83-85	84.28	59	83.00-89.00	84-86	84.79	340	85.03
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				246	74.86
LEGS	124	23.00-38.00	24-26	26.02	92	24.00-38.00	25-26	26.97	511	26.59
LEG QUARTERS (BULK)	646	16.00-19.50	17-18	17.32	618	16.00-20.00	17-18	17.44	3,165	17.37
LEG QUARTERS (4/10)	1,276	18.00-26.00	19-21	20.55	1,411	18.00-26.00	19-20	20.14	5,905	19.90
WINGS (WHOLE)	285	60.00-72.00	-	70.18	285	60.00-72.00	-	70.18	1,245	69.11
WINGS (CUT)	455	75.00-85.00	78-80	80.15	537	74.00-83.00	75-77	79.40	2,422	80.53
DRUMSTICKS	TOO FEW TO REPORT				68	38.00-49.00	-	39.29	293	39.02
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				123	41.01
B/S THIGHS	45	55.00-68.00	-	61.44	TOO FEW TO REPORT				231	58.47

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 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

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TRADING FOR MAY 01, 2003 F.O.B. DOCK.

TRADING FOR MAY 02, 2003 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.00 - 48.75	46.94	44.50 - 48.50	47.04	46.20

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity increased entering the weekend as dealers assumed product to cover week-end needs. Shipping delays were occasionally noted due to the seasonal increase in trucking demand. Offerings of boneless skinless breasts ranged adequate to better balanced and bone-in breasts were sufficient. Dark meat cuts and wings were generally adequate. Retail and distributive movement was fair to moderate. The market tone was steady to fully steady on boneless-skinless breasts and at least steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB. MAY 02

ITEM	CURRENT NEG			CURRENT NEG			WEEKLY	
	TRADING*	WTD AVG**	VOL/LBS	TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	145-150	149.84	471,750	145-150	150.37	400,680	148.60	2,397,680
TENDERLOINS	125-130	135.48	123,520	125-130	135.29	152,440	133.43	703,870
BREAST - WITH RIBS	78-79	84.63	230,320	78-79	84.62	205,560	84.20	934,520
BREAST - LINE RUN	78	78.00	72,000	78	81.40	84,120	79.77	510,280
LEGS	32-33	30.16	262,040	32-33	31.45	294,800	30.35	1,320,760
LEG QUARTERS (BULK)	20-21	21.03	401,130	20-21	21.10	472,108	20.82	2,468,832
DRUMSTICKS	23-24	30.64	123,080	23-24	31.48	135,770	29.64	669,980
THIGHS	22-23	34.64	49,390	22-23	34.62	57,270	33.69	297,890
B/S THIGHS	62-63	67.56	78,560	62-63	61.38	91,680	65.14	442,190
WINGS (WHOLE)	59-60	65.23	241,140	59-60	65.65	173,576	65.90	975,636
BACKS AND NECKS (STRIPPED)	10-12	12.38	34,800	10-12	12.02	28,640	12.10	164,760
LIVERS (5 POUND TUBS)	30-35	27.87	14,360	30-35	28.37	25,880	27.76	80,915
GIZZARDS (HEARTS)	40-45	43.54	28,120	40-45	44.66	20,920	44.17	135,690

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	05/02	05/01	04/30	04/29	04/30	04/29	04/25	04/23	04/25	04/23
ALA	4,209	3,964	3,893	3,825	5.25	5.27	4,083	5.30		
ARK	5,373	5,264	5,164	5,181	4.97	5.05	4,991	4.86		
DELMARVA	2,193	2,287	2,342	2,286	5.16	5.25	2,031	5.19		
KY-LA-TN	2,084	1,968	1,947	1,907	4.81	4.89	2,275	4.93		
MISS	2,667	2,956	2,824	2,923	5.47	5.40	2,495	5.33		
NC	2,526	2,570	2,382	2,659	6.12	6.28	2,380	6.22		
TEXAS	2,487	2,487	2,449	2,458	5.06	5.05	3,324	5.07		
TOTAL	21,539	21,496	21,001	21,172	5.24	5.30	21,579	5.23		
MON-FRI106,769(A)	103,216(A)									

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-May 03 and 3-May-03 is estimated to be 32,225,000 down 0.48 percent from a week ago and up 2.2 percent from a year ago.

(Last week 32,381,000; last year 31,522,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 03-May-03 is estimated to be 155,431,000 head up 1 percent from a week ago, and down 2 percent from a year ago

(Last week 153,380,000 Last year 157,800,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

	RANGE
FRESH FRYERS	87-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	103-104
	ICE PACK	96-99
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104-105
HENS OVER 5#	ICE PACK	91-98
	DRY PACK	-
DUCKS		155-166

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live wt., week ending 19-Apr-03 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning  
Food service  
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up  
-----THOUSANDS-----

Head	24,407	23,714	47,106
Avg Weight	3.77	4.76	6.10
% of total /1	26%	25%	49%

## COMPARISONS

Last week	23,134	29,678	38,638
Avg Weight	3.89	4.72	6.18
% of total /1	25%	32%	42%

Same week, yr ago /2	36,403	24,662	45,954
Avg Weight	3.75	4.80	5.98
% of total /1	34%	23%	43%

To date/2003	383,571	361,652	679,882
To date/2002	489,685	373,530	747,461

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 26-Apr-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					

HEAD	153,380	1,880	1,242	3,122	428
AVG WT	5.16	3.43	7.94	5.22	6.64
LAST WEEK	144,469	1,751	1,235	2,986	410
SAME WK YR AGO	157,688	1,948	1,368	3,316	513
AVG WT	5.01	3.36	7.85	5.21	6.81
TO-DATE/2003	2,540,928	28,770	22,487	51,257	7,081
TO-DATE/2002	2,603,211	31,087	22,133	53,220	7,513

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.2 million head. Estimated U.S. slaughter for this period 155.2 million head or 1 million head less than or 99% of estimated fryers available.

**EAST PETERSBURG POULTRY - DATE OF AUCTION: APR 29, 2003**

PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*\*AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY\*\*\*

	RANGE	RANGE
Muscovy Ducks - Drakes	.85 - 1.25	Geese
Pekin Ducks	2.50 - 3.00ea.	9-14 LBS .70 - .80
Red Fowl 5-6 LBS	1.25 - 1.60	Pigeons 2.90 - 3.25ea.
Crossbred Roosters 4-6 LBS	1.30 - 1.45	White Pigeons 3.60 - 4.00ea.
Crossbred Roosters 7-11 LBS	.60 - .75	Rabbits 4-6 LBS 1.50 - 1.70
Guinea Fowl	2.00 - 2.25	Rabbits 6-9 LBS 1.25 - 1.50
Banty Roosters	4.00 - 6.00ea.	Bunnies 4.00 - 9.00ea.
Banty Hens	3.00 - 4.75ea.	Guinea Pigs 11.00 - 14.00ea.
Silkie	3.00 - 5.00ea.	Kid Goats 20.00 - 30.00ea.
		Doves 4.50 - 7.00ea.
		Chukars 1.00 - 1.50ea.

Total Coops Sold 588

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 28-APR-2003

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	124-128	125-130

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	58-64.50	62-64.50
VACUUM PACKED (6-9 PER BOX)	61-85.50	69-73.50

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices were unchanged. Trade sentiment steady. Demand was moderate to fairly good. Weights were desirable. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings and \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 28-APR-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	107-124	125

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MARCH 22	154.9	155.9	99%	5.09
MARCH 29	154.7	155.7	99%	5.07
APRIL 5	158.2	155.4	102%	5.06
APRIL 12	154.0	154.3	100%	5.17
APRIL 19	146.2	154.5	95%	5.31
APRIL 26	155.2	156.2	99%	5.16
YEAR TO DATE	2571.8	2609.2	99%	
MAY 3		158.3		
MAY 10		159.2		

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

W/E	-----THOUSANDS-----				
	05/03/03	04/26/03	% CHG	04/27/02	% CHG
Broilers	155,431	153,380*	+01	157,800*	-02
Cattle	709	672	+06	715*	-01
Hogs	1,803	1,869	-04	1,874*	-04

Under Federal Inspection

\* ACTUAL

**NATIONAL CANNER FOWL MARKET** Majority prices were generally unchanged on both light and heavy canners when compared to a week earlier. Demand was light to mostly fair. Trading was very limited on heavy canners. Offerings were in close balance to tight. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
21-25 MAJORITY 22.5-23	29-35 MAJORITY 31-33
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
22.5-26.5 MAJORITY 25	31.5-37 MAJORITY 33.5-34

**LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION** Removal values were unchanged when compared to a week earlier. Offerings of spent hens were fully sufficient for current trade needs. Demand was at least moderate. Processing schedules were reported as normal to reduced. Opinions on removal cost were steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	0-8	5-7

**SOUTH CENTRAL LIGHT LIVE HEN** Costs of disposal were about unchanged. Offerings were fully adequate. Schedules were matched to sales requirements. Removal values were expected to remain steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL LIGHT LIVE HEN** Values ranged unchanged with majority values unchanged to slightly higher. Demand continued moderate to fairly good with offerings increasing from the previous trading period as producers replace flocks after the Easter holiday. Offerings were rated as sufficient to fully adequate for current needs into both rendering and traditional slaughter operations. Opinions of value were steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	0-6.5	4-6.5

**WEST COAST LIGHT** Plants worked moderate slaughter schedules. Offerings were adequate.

**HEAVY TYPE HENS (7 POUNDS AND UP) \***  
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR  
SLAUGHTER THE WEEK OF 05 -MAY-03

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was fair at best for the at least adequate offerings. Movement of finished product was mostly moderate. Processing schedules were normal to less than normal. The undertone was steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

**SOUTH CENTRAL HEAVY LIVE HEN** Negotiations were too few to report prices. Interest for heavy hens was light to moderate at best. Offerings were fully adequate for needs. Finished sales were fair. Schedules were reduced. Trade sentiment was steady at best.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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