



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE

 Majority prices trended higher in the West; unchanged elsewhere. Trade sentiment was fully steady to firm in the West, no better than steady in the Northeast, generally steady in remaining areas. Retail demand ranged slow to good, best where features were in progress and in anticipation of first-of-the-month needs. Food service was light to fairly good, best into fast food. Supplies were usually fully sufficient for trade needs. In the parts structure, breast items were in good balance and clearing satisfactorily. Bone-in breast in the Northeast increased in availability and were slow to clear at some points. Wings were adequate to available and dark meat items were irregular but clearing. In production areas, live supplies were moderate with weights in a full range.

**Preliminary report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 02/03/03-02/08/03 (cents per lb)

### US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	53.00-56.00	52.00-61.00	55.08	26
Los Angeles	68.00			
New York	53.00-56.00			
Southeast Area FOB Dock Equivalent				
Mississippi	60.00-63.00	51.00-66.00	62.68	80

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 62.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
919	54.45-64.75	62.30
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	170.50	1,343
BREASTS - B/S	152.50	4,873
BREASTS - WHOLE	84.50	1,148
THIGH MEAT - B/S	57.00	861
LEG QUARTERS	18.50	8,478
WINGS	74.00	3,397

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**MIDWEST REGION BROILER/FRYERS** Preliminary majority prices in the Chicago area for next week's trading were unchanged. Whole fryer market tone continued steady. Offerings were adequate to available for the light trade interest. Demand into retail centers was slow to fair with anticipation of improvement for first of the month. Food service movement was light to moderate instances fairly good, best into casual dining restaurants, hotel/motel outlets and fast food. Floor stocks were in a full range, adequate to long. Weights were desirable, but trending heavy. Supplies of breast items adequate to barely adequate, leg quarters mixed, and wings long. Trade sentiment was weak on wings, fully steady to firm on whole and boneless/skinless breasts and dark meat cuts steady to occasionally firm.

**SOUTHERN BROILER** Trade sentiment was mostly steady. Demand entering the weekend ranged light to fairly good, best for fast food and retail feature activity. Supplies were generally sufficient for current trade needs. In the parts structure, breast items were in good balance and clearing satisfactorily with some caution noted for bone-in breast. Wings were available and dark meat items were adequate. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

**WESTERN REGION BROILER/FRYERS** The preliminary majority prices were 1 cent higher than last Friday's levels. Trading reported for next week's deliveries focused on regular commitments. Offerings in close balance on lighter weight product and generally adequate on heavy sizes. Buying activity was fair. Retailer demand was moderate to good, best to cover feature activities. Dealers anticipated moderate weekend carryovers. The market tone was fully steady to firm on breasts and generally steady on balance of parts. Ads noted (per pound unless otherwise stated): Southern California - whole body 57-119, Cornish hen 149-197 and 12 count case 1799, roaster 99-139, duck 169, boneless breast 149-169, boneless breast 40 ounce IQF 699, breast tenders 4# IQF 1099, boneless breast tender 349, boneless leg meat 59-99, split breast 148-269, whole leg 129, seasoned leg quarter 77, leg quarter 67-77, leg quarters 10# bag 290-490, leg quarter 40# case 998-999, thigh 39-129 and 4# IQF 300, drumstick 39-129, drumstick 10# bag 390 and 4# IQF 300, gizzards 129, fried 8 piece mixed 299-499; Northern California - wholebody 89-119, duck 169-179, boneless breast 179-399 and 4# IQF 900, boneless thigh meat 299, thigh 139, drumstick 139; Colorado - boneless breast 249-315, boneless breast tenders 299, boneless breast fillets marinated 399, boneless thigh meat 229, split breast 179, leg quarter 59-79 and 10# bag 490, fried 8pieces mixed 499; Arizona - whole body 47-57, boneless breast 179-359 and marinated 399-499, split breast 179-199 and 4# IQF 499-599, boneless thigh meat 249-279, leg quarter 47-99 and 10# bag 390, fried 15 pieces mixed 599.

**NORTHEAST BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend, however, movement overall was fair to no better than moderate as dealers continued cautious and selective. Offerings of all sizes were at least adequate for most immediate needs. Retail and distributive draw was limited. The market tone was no better than steady. In the parts complex, bone-in breasts were increasingly available and boneless-skinless breasts were sufficient. Dark meat cuts were at least adequate and wings were available.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds increased entering the weekend and was fair to moderate. Seller offerings remained fully sufficient for current inquiry. Live supplies were moderate; weights continued to vary in a full range of light to heavy. Processing schedules were moderately heavy when combined with spot operations planned for Saturday. Less than trucklot asking prices were unchanged at 56 to 66 cents. Trade sentiment was about steady. In the parts complex, boneless skinless breasts continued to clear well. Leg quarters were adequate and in fairly good balance. Bone-in breasts and Wings were readily available.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE		50-69
WEIGHTED AVERAGE		58.73
NO. OF BOXES		7,384
CUMULATIVE	01/27/03-01/31/03	58.67
	01/28/02-02/01/02	55.97
NO. OF BOXES	01/27/03-01/31/03	38,496
	01/28/02-02/01/02	48,076

\*8 of 8 plants reporting.

JAN 30

**SOUTHERN STATES BROILER/FRYER PARTS**

JAN 31

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	875	125.00-226.00	125-130	129.00	900	120.00-226.00	125-132	130.31	4,061	130.87
TENDERLOINS	93	120.00-172.00	-	140.06	138	120.00-172.00	-	132.07	615	133.65
BREAST - LINE RUN	118	86.00-90.00	86-87	86.92	113	82.00-90.00	84-87	85.72	593	80.55
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				261	71.90
LEGS	108	19.00-33.00	20-22	22.26	107	19.00-33.00	20-22	22.29	522	22.33
LEG QUARTERS (BULK)	632	15.00-18.50	15-16	16.06	632	15.00-18.50	15-16	16.06	3,167	15.93
LEG QUARTERS (4/10)	1,041	17.00-26.00	19-20	20.18	1,161	17.00-26.00	19-21	19.96	5,457	19.93
WINGS (WHOLE)	282	70.00-77.00	-	75.55	102	70.00-77.00	71-73	72.99	921	73.91
WINGS (CUT)	463	84.00-94.00	85-87	87.24	435	84.00-93.00	85-88	86.92	2,156	87.02
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				346	33.40
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				183	33.54
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				199	56.46
*****					*****					
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					
TRADING FOR JAN 30, 2003 F.O.B. DOCK.					TRADING FOR JAN 31, 2003 F.O.B. DOCK.					
<b>TODAY'S</b>					<b>TODAY'S</b>					
<b>RANGE</b>					<b>RANGE</b>					
42.50 - 46.75					42.00 - 46.75					
<b>AVERAGE</b>					<b>AVERAGE</b>					
44.14					45.26					
<b>5-DAY</b>					<b>AVERAGE</b>					
					44.16					

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity increased slightly entering the weekend, but was fair to moderate at best as dealers continued with a cautious and selective posture. Offerings of bone-in breasts were increasingly available and boneless-skinless breasts were sufficient. Dark meat cuts were at least adequate with drumsticks noted as fully sufficient. Wings were available. Retail and distributive movement was no better than fair. The market tone was cautious on breast items and no better than steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	150-155	143.83	354,880	150-155	144.53	475,440	142.39	2,209,410		
TENDERLOINS	110-115	120.17	38,640	110-115	114.60	176,140	116.71	515,041		
BREAST - WITH RIBS	84-85	90.05	201,360	84-85	91.36	136,640	89.18	811,840		
BREAST - LINE RUN	84	89.93	116,440	84	84.92	154,560	86.68	659,400		
LEGS	31-32	32.11	167,080	31-32	29.93	283,680	30.95	1,192,120		
LEG QUARTERS (BULK)	19-20	20.94	421,802	19-20	21.30	373,942	20.52	1,983,460		
DRUMSTICKS	23-24	31.48	50,270	23-24	27.00	123,470	27.67	585,390		
THIGHS	21-22	30.53	47,650	21-22	32.31	67,460	30.91	286,920		
B/S THIGHS	62-63	65.92	54,400	62-63	62.96	66,600	61.36	372,420		
WINGS (WHOLE)	74-75	75.78	113,640	74-75	77.26	145,710	77.89	728,380		
BACKS AND NECKS (STRIPPED)	10-12	12.13	70,040	10-12	12.04	34,720	12.11	195,080		
LIVERS (5 POUND TUBS)	30-35	29.94	10,880	30-35	29.80	13,640	30.15	79,860		
GIZZARDS (HEARTS)	50-55	52.15	11,240	50-55	48.50	23,160	50.27	105,550		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	01/31	01/30	01/29	01/28	01/29	01/28	01/24	01/22	01/24	01/22
ALA	3,736	3,766	3,742	3,843	5.01	5.01	3,895	5.47	3,895	5.47
ARK	4,492	5,218	4,521	5,096	4.83	4.93	4,895	4.94	4,895	4.94
DELMARVA	2,468	2,319	2,242	2,327	5.08	5.13	2,573	5.20	2,573	5.20
KY-LA-TN	1,821	1,839	1,609	1,852	5.30	5.05	1,886	5.28	1,886	5.28
MISS	2,413	2,873	2,855	2,853	5.37	5.37	2,980	5.57	2,980	5.57
NC	2,320	2,495	2,364	2,659	5.97	6.12	3,002	6.15	3,002	6.15
TEXAS	2,400	2,398	2,398	2,333	4.85	4.91	2,369	4.89	2,369	4.89
TOTAL	19,650	20,908	19,731	20,792	5.15	5.18	21,600	5.32	21,600	5.32
MON-FRI	102,653(A)				96,419(A)					

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 31-Jan 03 and 1-Feb-03 is estimated to be 29,399,000 down 9.30 percent from a week ago and down 7.0 percent from a year ago.

(Last week 32,413,000; last year 31,623,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 01-Feb-03 is estimated to be 148,011,000 head up 3 percent from a week ago, and down 4 percent from a year ago

(Last week 144,124,000 Last year 153,992,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

	RANGE
FRESH FRYERS	89-91
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	66
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	102
	ICE PACK	94-99
ROASTERS 4# & UP	ICE PACK	104-105
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	91-98
DUCKS		152-166

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live wt., week ending 18-Jan-03 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs & down	(B) Retail 4.21-5.25 Lbs	(C) Deboning 5.26 Lbs & Up
	-----THOUSANDS-----		
Head	24,410	21,325	42,892
Avg Weight	3.66	4.76	6.17
% of total /1	28%	24%	48%

**COMPARISONS**

Last week	12,009	15,024	25,186
Avg Weight	3.69	4.79	6.35
% of total /1	23%	29%	48%
Same week, yr ago /2	36,413	25,982	47,517
Avg Weight	3.81	4.74	6.26
% of total /1	33%	24%	43%

To date/2003	55,661	54,379	106,732
To date/2002	88,226	63,233	134,039

1/May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 25-Jan-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	144,124	1,746	1,292	3,038	398
AVG WT	5.17	3.41	7.89	5.32	6.62
LAST WEEK	153,150	1,841	1,505	3,346	410
SAME WK YR AGO	156,221	1,784	1,232	3,016	454
AVG WT	5.16	3.58	7.80	5.30	6.74
TO-DATE/2003	576,608	6,502	5,337	11,839	1,617
TO-DATE/2002	592,644	7,075	5,079	12,154	1,798

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 152.9 million head. Estimated U.S. slaughter for this period 145.9 million head or 7 million head less than or 95% of estimated fryers available.

**EAST PETERSBURG POULTRY** - DATE OF AUCTION: JAN 28, 2003

PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*\*AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY\*\*\*

	RANGE	RANGE
Muscovy Ducks - Drakes	1.40 - 1.48	Geese 9-14 LBS .50 - .55
Muscovy Ducks - Hens	1.40 - 1.44	Pigeons 1.75 - 2.00ea.
Pekin Ducks	4.00 - 5.00ea.	White Pigeons 3.00 - 3.25ea.
Red Fowl 4-5 LBS	.60 - .70	Rabbits
Red Fowl 5-6 LBS	.60 - .80	4-6 LBS 1.40 - 1.60
Crossbred Roosters 4-6 LBS	.60 - .70	Rabbits 6-9 LBS 1.20 - 1.40
Crossbred Roosters 7-11 LBS	.60 - .70	Bunnies 2.00 - 4.00ea.
Guinea Fowl	1.00 - 1.07	Guinea Pigs 5.00 - 11.00ea.
Banty Roosters	4.00 - 6.00ea.	Goats 50.00ea.
Banty Hens	2.50 - 3.10ea.	Kid Goats 12.00 - 20.00ea.
Leghorn Roosters	.25 - .40	Doves 3.00ea.
		Total Coops Sold 300

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 27-JAN-2003

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	122-126	123-127

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	59-66	63-65
VACUUM PACKED (6-9 PER BOX)	63-85	68-75

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices remained unchanged.

Trade sentiment was steady. Demand was moderate to good.

Weights were in the desirable range. Schedules were full-time.

Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 27-JAN-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-124	125

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
DECEMBER 21	154.7	144.4	107%	5.07
28	109.3	140.8	78%	5.10
JANUARY 4	128.3	142.4	90%	5.15
11	154.4	149.1	104%	5.11
18	155.0	152.4	102%	5.14
25	145.9	152.9	95%	5.17
YEAR TO DATE	583.6	596.8	98%	
FEBRUARY 1		154.2		
8		153.8		

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

	-----THOUSANDS-----				
W/E	02/01/03	01/25/03	% CHG	02/02/01	% CHG
Broilers	148,011	144,124*	+03	153,992*	-04
Cattle	662	667	-01	645*	+03
Hogs	1,908	1,898	+01	1,841*	+04

Under Federal Inspection

\*ACTUAL

**EASTERN LIGHT LIVE HEN** Removal values were unchanged. Offerings of light fowl were at least adequate to fully adequate for the mostly fair demand. Processing schedules for next week were reported as less than normal. Movement of finished product was moderate.

**NORTH CENTRAL LIGHT LIVE HEN** Values unchanged. Offerings of spent fowl were fully adequate to instances ample with more producers sourcing spent hens into rendering channels than previously noted. Trade sentiment about steady.

**SOUTH CENTRAL LIGHT LIVE HEN** Values were too few to report. Offerings were fully adequate from production areas. Finished sales were moderate. Slaughter schedules were reduced. Salvage costs were viewed as about steady.

**NATIONAL CANNER FOWL MARKET** Majority prices were generally unchanged on both light and heavy canners. Demand was in a full range and trading was very limited on heavy canners. Supplies and offerings were in close balance to tight and clearing. The undertone was at least steady on heavies; generally steady on lights.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST  
**LIGHT CANNER HENS** **HEAVY CANNER HENS**  
**(LINE RUN WITHOUT NECKS)** **(WITHOUT NECKS)**  
 20-25 MAJORITY 22-23 30-35 MAJORITY 31-33

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED  
**LIGHT CANNER HENS** **HEAVY CANNER HENS**  
**(LINE RUN WITHOUT NECKS)** **(WITHOUT NECKS)**  
 22-26.5 MAJORITY 24-24.5 31.5-37 MAJORITY 32.5-34.5

**WEST COAST LIGHT LIVE HEN** Plants worked desired schedules. Offerings ample.

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was no better than fair. Offerings were adequate to fully adequate. Processing schedules were less than normal. The undertone was generally steady.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was too few to report. Demand for spent hens was moderate at best. Offerings were fully adequate from production areas. Finished sales were fair. Schedules were reduced. Trade sentiment was steady at best.

#### **LIVE TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

<b>LIGHT</b>	<b>RANGE</b>		<b>MAJORITY</b>
Eastern Light	0-7	(1)	3-5
So. Central Light	TFEWR	(1)	
No. Central Light	2-6	(1)	2.5-4

(1) Removal Cost  
 (TFEWR) TOO FEW TO REPORT

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE FOLLOWING WEEK

<b>HEAVY</b>	<b>RANGE</b>		<b>MAJORITY</b>
Southeast Heavy	TFEWR	(1)	
Southeast Heavy	TFEWR	(2)	
f.o.b. plant	TFEWR		
South Central Heavy	TFEWR	(1)	

(1) Buyer Loading (2) Producer Loading  
 (TFEWR) TOO FEW TO REPORT

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