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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, higher elsewhere. Trade sentiment was fully steady to firm. Demand into all areas was light to moderate with best interest going into retail for scattered features and fast food specials. Supplies were close balanced to tight and confidently held at premium levels. In the parts structure, trading was light, strongest for wings with supplies well balanced to tight and clearing well. Breast items were sufficient and dark meat was readily available with mixed movement. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 01/06/03-01/11/03 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	60.00-62.00	61.11	9	59.67	50
Chicago	54.00-57.00	56.44	44	57.88	86
Ohio Cities	TFEWR	—	—	61.54	22
Denver	66.50	66.46	17	66.25	19
Detroit	52.00-54.00	54.83	12	58.53	45
Los Angeles	67.00	66.16	61	64.77	155
New York	59.00-61.00	59.68	22	59.22	50
Philadelphia	58.50-60.00	59.30	10	57.69	21
Pittsburgh	58.00-61.00	59.45	11	60.52	58
St. Louis	55.00-56.25	55.40	21	55.63	43
San Francisco	67.50	67.34	28	69.43	60

Composite 12 City Weighted Average

Loads	01/06/03	Change/Last Wk	12/30/02	01/07/02
609	61.08	2.86	58.22	56.85

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	60.00-62.00	60.24	30
Central	57.00-64.00	60.64	66
West	60.00-66.00	63.48	49

Southeast Area FOB Dock Equivalent

Mississippi	60.00-62.75	61.96	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 62.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,074	54.00-67.25	61.03

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	169.50	1,359
BREASTS - B/S	140.00	4,936
BREASTS - WHOLE	65.50	1,188
THIGH MEAT - B/S	54.50	851
LEG QUARTERS	18.00	9,582
WINGS	57.00	3,461

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was moderate to fairly good entering the week. Offerings of all sizes ranged no more than adequate to tight with premiums noted. Movement through retail and distributive channels was fair. The market tone was fully steady to firm. In the parts complex, wings were in a tight balance. However, the balance of product was at least sufficient for most immediate needs.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was firm. Demand following the weekend was fair to fairly good with active trading, best for retail ads and fast food promotions. Supplies of all sizes were close balanced to tight and frequently trading at higher levels. In the parts structure, wings continued short of an active call and continued to clear well. Breast items were sufficient, and dark meat was readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The majority prices were unchanged from last Monday's levels. Trading reported for this week's deliveries at unchanged prices on regular commitments with new negotiations at higher prices. Due to the holiday reduced slaughter schedules offerings were in fairly good balance. Buying interest improved to cover planned feature activities. Retailer demand was moderate to good best where first-of-the month feature activities. Dealers reported fairly good weekend clearances. Trading reported on parts for this week's delivery: leg quarters bulk 19-19.5 and 4/10s 21-21.5, bone-in breast 75-81 and boneless 126-131 and boneless leg meat 56-58.50. The market tone on parts was generally steady to fully steady with white meat items in the strongest position. The Los Angeles negotiated weighted WOG average was 61.52 up 3.85 with the volume reported up 3 percent to 31 loads.

MIDWEST REGION BROILER/FRYER Majority prices increased from last Monday's final. Whole fryer market tone was fully steady to instances firm. Offers of whole birds were very limited for the fair trade interest. Movement into all channels was for the most part light to moderate, occasionally good. Best demand noted on infrequent retail features and fast food promotions. Floor stocks adequate to in close balance. Weights desirable, but trending heavy. Parts trading centered on wings, otherwise subdued. Supplies of wings barely adequate to short, remaining items adequate for current trade needs. The market tone was fully steady to firm on wings and steady on other cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged fair to good following the weekend. Seller offerings were in close balance to tight. Live supplies were moderate; weights varied in a full range of light to heavy. Processor schedules were moderately heavy. Less than trucklot asking prices were 1 cent higher at 60 to 71 cents. Trade sentiment was fully steady to firm. In the parts complex, wings remained in good balance to tight and clearing. Other items were generally sufficient for trade needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARA.

	U.S. GRADE A
RANGE	55-73
WEIGHTED AVERAGE	62.12
NO. OF BOXES	7,634

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light entering the week as dealers limited orders to normal commitments and cautiously assessed the market. Offerings of breast items were at least sufficient. Dark meat cuts were more than adequate. Wings were no more than adequate to tight. Retail and distributive draw was about fair. The market tone was fully steady to firm on wings and about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
ITEM	TRADING		AVG	/LBS
BREAST - B/S	125-130		132.92	447,720
TENDERLOINS	105-110		111.29	103,320
BREAST - WITH RIBS	63-64		70.64	182,240
BREAST - LINE RUN	63		66.48	181,400
LEGS	31-32		29.96	361,560
LEG QUARTERS (BULK)	17-18		17.89	580,010
DRUMSTICKS	21-22		29.84	79,560
THIGHS	20-21		28.91	84,840
B/S THIGHS	62-63		62.60	66,480
WINGS (WHOLE)	55-56		61.97	192,280
BACKS AND NECKS (STRIPPED)	10-12		12.15	75,680
LIVERS (5 POUND TUBS)	30-35		30.53	12,080
GIZZARDS (HEARTS)	60-65		63.95	22,840

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,608	115.00-135.00	120-126	121.24
TENDERLOINS	325	115.00-168.00	115-116	124.83
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES	254	55.00-79.00	58-61	58.97
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	725	14.00-17.00	15	15.01
LEG QUARTERS (4/10)	2,136	16.00-18.00	17	17.00
WINGS (WHOLE)	123	52.00-61.00	56	55.56
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,320	14.00-16.00	15	15.30

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/06	01/02	01/02	12/30	12/26
ALA	4,140	4,049	5.15	4,177	5.26
ARK	5,262	4,786	5.17	4,859	5.13
DELMARVA	2,389	2,355	5.20	2,405	5.11
KY-LA-TN	1,887	1,805	4.90	1,637	4.69
MISS	2,918	4,062	5.46	2,933	5.48
NC	2,569	2,434	6.14	2,464	6.18
TEXAS	2,463	2,427	4.84	2,478	5.07
TOTAL	21,628	21,918	5.27	20,953	5.28
MON	21,628(A)			20,953(A)	

Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 06-Jan 2003 is estimated to be 32,359,000 up 2.92 percent from a week ago and up 1.67 percent from a year ago. (Last week 31,442,000; last year 31,828,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
ITEM				AVG
BREAST - B/S	614	121.00-196.00	125-132	129.15
TENDERLOINS	150	115.00-180.00	115-120	130.37
BREAST - LINE RUN	82	62.00-69.00	67-68	67.03
FRONT HALVES		TOO FEW TO REPORT		
LEGS	99	20.00-32.00	-	22.71
LEG QUARTERS (BULK)	630	14.00-18.00	14-15	15.02
LEG QUARTERS (4/10)	1,027	16.00-26.00	17-19	18.95
WINGS (WHOLE)	283	54.00-58.00	56-57	57.34
WINGS (CUT)	400	69.00-84.00	71-73	73.18
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JAN 06, 2003 — F.O.B. DOCK.

TODAY'S RANGE	5-DAY AVERAGE	AVERAGE
38.50 - 42.00	40.38	40.40

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF JAN -06-03 - JAN 10-03

CENTS PER POUND	Price Per Lb.	Mostly
BREAST - B/S	118.00 - 138.00	123.00 - 131.00
BREAST - LINE RUN	65.00 - 83.00	65.00 - 71.00
LEGS	20.00 - 37.00	-
LEG QUARTERS (BULK)	15.00 - 20.00	17.00 -
DRUMSTICKS	19.00 - 35.00	-
THIGHS	17.00 - 35.00	-
WINGS (WHOLE)	51.00 - 63.00	55.00 - 58.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	20.00 - 48.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	79
WOGS 2# & UP - CUT UP 8&9 PIECES	83-86
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	89-91
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	66-69
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 92-94
	DRY PACK 96-102
ROASTERS 4# & UP	ICE PACK 104
	DRY PACK 113
HENS OVER 5#	ICE PACK 92-98
	DRY PACK
DUCKS	152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

03-JAN-2003

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN WITH SKIN ADDED — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.25-16.00	13.00-15.00	1,008,900	476,000
WTD AVERAGE	15.24	13.76		
15-20%				
RANGE	12.00-13.75	10.50-14.50	1,673,580	252,000
WTD AVERAGE	13.40	12.12		
20% OR MORE				
RANGE	-	11.00	160,000	-
WTD AVERAGE		11.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

03-JAN-2003

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	13.00-16.00	187,200	-
WTD AVERAGE		14.33		
15-20%				
RANGE	10.00-13.00	10.00-12.00	979,200	244,800
WTD AVERAGE	10.75	10.94		
20% OR MORE				
RANGE	-	10.00-11.00	20,400	-
WTD AVERAGE		10.50		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to lower when compared to a week earlier. Demand ranged light to moderate for the generally adequate but reduced offerings. Processing schedules normal. Finished product supplies were about adequate to tight. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER

THE WEEK OF 06-JAN-03.	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-9.5	7-8.5	7.98
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were lower compared to the past week. Demand was moderate for adequate offerings from production areas. Finished sales were moderate. Schedules were normal. Trade sentiment was no better steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-JAN-03

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-10	6.5-8	8.20

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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