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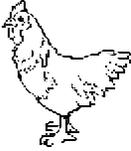
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending unchanged in the West, unchanged to lower elsewhere. Trade sentiment was mixed, but overall no better than steady. Pre-holiday demand was seasonally slow to fair as interest remained focused on other holiday meat items. Supplies of all sizes were more than sufficient to accommodate minimal trade needs. Processing schedules for next week are part-time in observance of Thanksgiving Day. In the parts structure, trading entering the weekend was fair at best and limited to most immediate needs. Supplies of all items were at least adequate or available and frequently discounted to help stimulate sales. In production areas, live supplies were moderate with weights in a full range.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11/25/02-11/30/02 (cents per lb)

US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	40.00-43.00	40.00-57.25	43.39	23
Los Angeles	67.00			
New York	45.00-47.00			
Southeast Area FOB Dock Equivalent				
Mississippi	58.50-61.00	44.00-62.50	60.95	80

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 61.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
798	52.40-65.40	61.63
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	167.50	1,289
BREASTS - B/S	128.00	4,553
BREASTS - WHOLE	63.00	1,098
THIGH MEAT - B/S	54.50	846
LEG QUARTERS	17.50	8,312
WINGS	47.00	3,325

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area were unchanged from Monday's final majority. Whole fryer trade sentiment was about steady. Offers of Wogs and whole fryers were spotty as buyers satisfied through regular commitments and acquiring product on an as needed basis. Retail and food service demand was generally quiet as holiday items are main focal point. Floor stocks adequate with many handlers reducing incoming volumes to accommodate holiday items. Weights were desirable. Supplies of part items adequate to available with little interest even at attractive price levels. Trade sentiment generally steady on all parts.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Pre-holiday demand was seasonally light and highly selective since interest continued to focus on other meat items for upcoming holiday. Supplies of all sizes were more than sufficient to easily handle trade needs. Processing schedules for next week are part-time in observance of Thanksgiving Day. In the parts structure, movement was light with supplies of all items at least adequate or available and easy to locate. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices unchanged from last Friday. Trading reported for next week's deliveries at mainly unchanged prices. Offerings were readily available. Buying interest directed at traditional holiday items as most backed off on other than regular needs. Demand was moderate overall best to fast food. Dealers anticipated moderate weekend carryovers. Ads noted (per pound unless otherwise stated): Southern California - whole body 59-79, roaster 97-129, Cornish hen 139-239 and 12 count box 1999, ducks 169, boneless breast 169-239, boneless breast 2.5# bag IQF 599, breast tenders, boneless leg meat 79-99 and 40# case 2998, split breast 99, leg quarters 10# bag 290-490 and 40# case 1298, wings 99 and 40# case 2399, thigh 79-99, drumstick 58-99, marinated fajita meat 149, gizzards 79, 15 pieces drumstick and thigh 399; Northern California - whole body 159, roasters 129, Cornish 169; Colorado - roaster 99, Cornish 169 and 2 for 500, ducks 158-189; Arizona - roaster 99-149, Cornish 169-219, boneless breast 259, party wings 4# IQF 599, 8 pieces mixed fried 399-499.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers remained light and unaggressive entering the weekend as dealers continued to keep floor stocks in tight balance during this seasonally sluggish holiday period. Offerings of all sizes were at least adequate to available with slight discounting often noted to stimulate interest. Retail and distributive movement was limited. The market tone was no better than steady. In the parts complex, breast items were at least adequate. Dark meat cuts were fully sufficient. Wings were readily available.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair at best entering the weekend as buyers look to more traditional holiday items. Offerings of all sizes were more than sufficient for trade needs. Live supplies were seasonally moderate; weights were in a full range of light to heavy, mostly desirable to heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 48 to 62 cents. Trade sentiment was no better than steady. In the parts complex, bone-in breast were available and slow in clearing, all other cuts were at least adequate for the light and selective buyer interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	42-62
WEIGHTED AVERAGE	51.26
NO. OF BOXES	6,550
CUMULATIVE	50.88
	54.97
NO. OF BOXES	38,311
	33,868

*8 of 8 plants reporting.

NOV 21

SOUTHERN STATES BROILER/FRYER PARTS

NOV 22

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	1,048	110.00-187.00	110-118	118.34	914	110.00-187.00	115-122	118.14	4,880	119.05
TENDERLOINS	221	105.00-179.00	105-110	118.81	99	105.00-179.00	105-115	127.65	726	120.76
BREAST - LINE RUN	TOO FEW TO REPORT				70	65.50-75.00	69-70	70.43	372	70.75
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				319	54.77
LEGS	104	19.00-33.00	19-20	20.98	92	19.00-33.00	19-20	21.25	504	21.02
LEG QUARTERS (BULK)	386	13.00-18.00	13-14	14.27	386	13.00-18.00	13-14	14.27	2,010	14.34
LEG QUARTERS (4/10)	1,328	15.00-24.00	17-19	18.68	1,358	15.00-24.00	17-19	18.52	6,671	18.41
WINGS (WHOLE)	265	41.00-48.00	46-48	46.85	265	41.00-48.00	46-47	46.85	1,340	47.52
WINGS (CUT)	419	56.00-63.00	57-58	57.91	407	56.00-63.00	56-58	57.86	2,584	58.95
DRUMSTICKS	68	33.00-46.00	-	34.73	TOO FEW TO REPORT				343	33.97
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				149	35.09
B/S THIGHS	45	49.00-57.00	-	52.56	TOO FEW TO REPORT				199	52.76

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR NOV 21, 2002 F.O.B. DOCK. **TODAY'S**
RANGE **AVERAGE**
 31.00 - 37.50 35.27

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR NOV 22, 2002 F.O.B. DOCK. **TODAY'S** **5-DAY**
RANGE **AVERAGE** **AVERAGE**
 31.00 - 37.50 33.64 34.62

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally light to no better than fair entering the weekend as dealers maintained closely balanced floor stocks and limited purchases to most immediate needs. Offerings of breast items were at least adequate. Dark meat cuts were fully sufficient. Wings were available. Retail and distributive movement was sluggish as holiday demand centered around traditional Thanksgiving items. Trade sentiment was cautious. The market tone was no better than steady. TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

NOV 21	CURRENT NEG	WTD	VOL/LBS	NOV 22	CURRENT NEG	WTD	WEEKLY	
							WTD AVG	VOL/LBS
ITEM	TRADING*	AVG**		ITEM	TRADING*	AVG**		
BREAST - B/S	120	120.88	369,800	BREAST - B/S	120	123.62	362,760	123.27 1,669,385
TENDERLOINS	100-105	101.43	64,760	TENDERLOINS	100-105	99.83	121,114	102.26 545,594
BREAST - WITH RIBS	55-56	58.85	204,560	BREAST - WITH RIBS	55-56	59.94	218,360	60.72 949,280
BREAST - LINE RUN	55	56.91	94,240	BREAST - LINE RUN	55	56.98	98,200	56.40 588,040
LEGS	31-32	34.72	86,760	LEGS	31-32	34.59	103,440	33.09 602,260
LEG QUARTERS (BULK)	17-18	18.08	395,356	LEG QUARTERS (BULK)	17-18	18.55	263,473	18.21 1,895,804
DRUMSTICKS	21-22	29.17	65,030	DRUMSTICKS	21-22	23.48	138,680	26.03 471,160
THIGHS	20-21	30.84	38,900	THIGHS	20-21	31.26	46,200	30.68 212,440
B/S THIGHS	62-63	62.86	52,280	B/S THIGHS	62-63	62.22	58,000	63.79 291,320
WINGS (WHOLE)	41-42	47.72	110,430	WINGS (WHOLE)	41-42	44.98	173,680	46.92 768,000
BACKS AND NECKS (STRIPPED)	10-12	12.22	35,200	BACKS AND NECKS (STRIPPED)	10-12	11.98	40,160	12.12 175,160
LIVERS (5 POUND TUBS)	30-35	30.24	12,520	LIVERS (5 POUND TUBS)	30-35	30.81	18,440	31.06 74,575
GIZZARDS (HEARTS)	60-65	63.90	19,080	GIZZARDS (HEARTS)	60-65	64.29	15,160	63.75 94,370

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		AVG WTS	
	11/22	11/21	11/20	11/19	11/20	11/19	11/15	11/13
ALA	4,333	4,100	3,982	4,008	5.10	5.17	4,398	5.10
ARK	4,848	5,311	4,664	5,234	4.88	4.96	4,804	4.87
DELMARVA	2,212	2,337	1,780	2,221	5.25	5.09	2,127	5.08
KY-LA-TN	1,749	1,783	1,730	1,807	4.63	4.67	1,647	4.68
MISS	2,438	2,924	2,429	2,654	5.12	5.38	2,537	5.45
NC	2,111	2,479	2,623	2,659	6.00	6.02	2,511	6.10
TEXAS	2,452	2,471	2,299	2,143	4.82	4.80	2,472	4.78
TOTAL	20,143	21,405	19,507	20,712	5.11	5.16	20,496	5.13
MON-FRI	103,772(A)				104,640(A)			

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 22-Nov 02 and 23-Nov-02 is estimated to be 30,136,000 down 2.02 percent from a week ago and up 28.7 percent from a year ago.
 (Last week 30,756,000; last year 23,412,000)
 Weekly broiler-fryer slaughter under federal inspection for the week ending 23-Nov-02 is estimated to be 149,501,000 head down 3 percent from a week ago, and up 32 percent from a year ago
 (Last week 154,140,000 Last year 113,595,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	89-91
ROASTERS 4# & UP	80-88
HENS UNDER 5#	
HENS OVER 5#	75
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	92-94
	DRY PACK	96-102
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104
HENS OVER 5#	DRY PACK	-
	ICE PACK	92-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 09-Nov-02 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs & down	(B) Retail 4.21-5.25 Lbs	(C) Deboning 5.26 Lbs & Up
-----THOUSANDS-----			

Head	24,191	27,712	41,331
Avg Weight	3.74	4.77	6.23
% of total /1	26%	30%	44%

COMPARISONS

Last week	30,042	24,223	46,736
Avg Weight	3.82	4.83	6.26
% of total /1	30%	24%	46%
Same week, yr ago /2	27,424	27,750	44,272
Avg Weight	3.80	4.76	6.28
% of total /1	28%	28%	45%

To date/2002	1,156,147	1,008,027	1,858,357
To date/2001	1,404,113	1,246,052	1,959,577

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 16-Nov-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					

HEAD	154,140	1,441	1,523	2,964	362
AVG WT	5.29	3.47	7.90	5.75	6.91
LAST WEEK	155,647	1,438	1,548	2,986	369
SAME WK YR AGO	152,275	1,568	1,545	3,113	486
AVG WT	5.10	3.42	8.03	5.71	6.64
TO-DATE/2002	7,153,750	80,237	65,362	145,599	19,226
TO-DATE/2001	7,092,574	82,084	63,804	145,888	23,159

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 151.3 million head. Estimated U.S. slaughter for this period 156 million head or 4.7 million head more than or 103% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: NOV 19, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
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Muscovy Ducks - Drakes	.60 - .74	Silkie	1.75 - 2.75ea.
Muscovy Ducks - Hens	.60 - .62	Geese	
Red Fowl 4-4.5 LBS	.30 - .48	9-14 LBS	.40 - .50
Red Fowl 5-6 LBS	.48 - .80	Pigeons	1.10 - 1.50ea.
Crossbred Fowl 5-9 LBS	.40 - .46	White Pigeons	1.60 - 2.10ea.
Crossbred Roasters		Rabbits	
4-6 LBS	.30 - .50	4-6 LBS	1.10 - 1.60
Crossbred Roasters		Rabbits	
7-11 LBS	.40 - .60	7-11 LBS	.90 - 1.30
Guinea Fowl	.80 - 1.15	Bunnies	2.50 - 5.00ea.
Banty Roasters	2.00 - 3.75ea.	Guinea Pigs	5.50 - 7.50ea.
Banty Hens	1.50 - 2.25ea.	Goats	19.00 - 25.00ea.
Leghorn Hens	.03 - .04	Doves	2.00 - 3.00ea.
Leghorn Roasters	.03 - .05	Pullets 4-6 LBS	.35 - .44
		Total Coops Sold	460

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 18-NOV-2002
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	140	146
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	53-61	57-60
VACUUM PACKED (6-9 PER BOX)	63-85	68-73

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was moderate to instances good. Weights were desirable. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 18-NOV-2002

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
OCTOBER 12	160.0	157.3	102% 5.11
19	156.9	157.1	100% 5.05
26	160.6	157.2	102% 5.22
NOVEMBER 2	157.1	156.2	101% 5.24
9	157.5	155.3	101% 5.13
16	156.0	151.3	103% 5.29
YEAR TO DATE	7239.5	7270.8	100%
NOVEMBER 23		146.2	
30		145.5	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	11/23/02	11/16/02	% CHG	11/24/01	% CHG
Broilers	149,501	154,140*	-03	113,595*	+32
Cattle	678	652	+04	590*	+15
Hogs	2,044	2,021	+01	1,780*	+15
Under Federal Inspection					
* ACTUAL					

NATIONAL CANNER FOWL MARKET Majority prices were generally unchanged on both light and heavy canners when compared to a week earlier. Demand was moderate to good. Supplies and offerings were in close balance to tight and clearing. The undertone was at least steady to fully steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20.5-26 MAJORITY 21.5-22	30.5-36 MAJORITY 31.5-32.5

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21.5-27.5 MAJORITY 23.75	32.5-38 MAJORITY 33-34

EASTERN LIGHT LIVE HEN Prices were unchanged. Offerings were generally adequate. Demand was light to fair at best and generally unaggressive. Processing schedules for next week were reduced for the holiday. Movement of finished product was at least moderate. The undertone was generally steady.

SOUTH CENTRAL LIGHT HEN Negotiations were too few to report. Demand was light to moderate for fully adequate offerings from producers. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Demand mostly moderate with offerings fully adequate. Schedules shortened for next week. Trade sentiment steady.

LIVE HENS

Cents per pound, generally for slaughter the following week.

HEAVY	RANGE	MAJORITY
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
LIGHT	RANGE	MAJORITY
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate. Offerings were at least adequate. Processing schedules were reduced due to the holiday. Finished product supplies were about adequate and clearing. The undertone was generally steady.

WEST COAST LIGHT LIVE HEN Plants worked full schedules. Offerings adequate.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was moderate for adequate offerings. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

NEW YORK SEASONAL HOLIDAY ITEMS. FOR DELIVERY THE WEEK OF NOVEMBER 18, 2002.

CAPONS: Prices to first receivers were unchanged. Supplies were in close balance with anticipated holiday needs. Buying interest for the upcoming holidays was fairly good. Trade sentiment was fully steady. Weights were in a full range, but mostly desirable.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	1.53-1.60	MOSTLY	1.57-1.59
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GEESE:

Shipper asking prices were unchanged from prior week. Supplies of frozen USDA Grade A geese were good balance with trade needs. Bookings for December shipments were normal. Trade sentiment was fully steady. Average weights are in a full range.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-8 LBS.	TFEWR		
8-10 LBS.	2.10-2.30	MOSTLY	2.10-2.20
10-12 LBS.	2.10-2.30	MOSTLY	2.10-2.20
12 LBS. AND UP	2.10-2.30	MOSTLY	2.10-2.20

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