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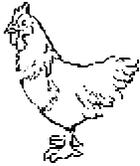
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending lower in the West, unchanged to lower elsewhere. Trade sentiment was irregular, ranging steady in the Midwest and South, at least steady in the East and weak in the West. Retail demand was seasonally light to fair with some improvements where weekend needs were high. Food service was fair to good, best for fast food. Supplies varied depending on weight, but overall, all sizes were balanced and available. Processing schedules were mixed with some operations on Saturday, and one or two plants down Monday for Veterans Day. In the parts structure, trading was mostly fair to moderate. Wings were readily available, but in a better balance. Breast items and dark meat was at least adequate and often discounted if ample. In production areas, live supplies were moderate with weights in a full range, but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11/11/02-11/16/02 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	40.00-43.00	40.00-57.75	43.40	25
Los Angeles	67.00			
New York	45.00-48.00			
Southeast Area FOB Dock Equivalent				
Mississippi	59.00-62.00	40.00-64.00	61.25	80

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 62.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
765	54.00-66.50	62.07

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	172.50	1,107
BREASTS - B/S	131.00	4,429
BREASTS - WHOLE	64.50	1,148
THIGH MEAT - B/S	56.00	636
LEG QUARTERS	18.00	8,257
WINGS	45.00	3,256

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area were unchanged from Monday's final. Whole fryer market tone was steady. Wog and whole fryer offerings were mixed with lighter weight product fully available and discounted; heavy sizes balanced. Buyer interest more active, but price sensitive and elective. Retail and food service movement as expected, light to fair, occasionally good into to food service. Floor stocks adequate. Weights desirable. Parts offerings were mixed, with ice pack items more limited and tray pack fully available. Trading slightly better on wings and boneless/skinless breasts with light call on the balance of items. The market tone was mostly steady on parts, instances firm on whole breasts.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand was light to moderate, best for retail ads, fast food, and where weekend needs increased. Movement was also seasonal due to interest for other holiday items. Supplies of all sizes were usually sufficient to handle trade needs. Processing schedules were mixed with most plants operating, but spot locations down for the Veterans Day holiday. In the parts structure, wings were less plentiful, but available, with more inquiries. The remaining items were mixed, but overall sufficient to satisfy needs. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were 1 cent lower in all areas for next week. Trading reported at generally lower prices. Offerings were fully adequate to cover current needs. Buying interest, although seasonal, fair overall. Retailer demand was moderate to good best for parts. Dealers anticipated moderate week-end carryovers. The market tone was fully steady on bone in breasts and about steady on balance of parts. Ads noted (per pound unless otherwise stated): Southern California - whole body 89-99, whole cut-up 99-118, roaster 99, boneless breast 169-229, boneless thigh meat 4# bag IQF 599, boneless leg meat 79-98, split breast 87-239, split breast 4# bag IQF 599, whole leg 129, leg quarter 10# bag 290-490, wings 169, party wings 5# bag IQF 499, 40# case wings 2299, thigh 87-129, drumstick 49-129, drumstick 5# bag 195, drumstick 8# bag 384, marinated chicken fajitas meat 149, chicken kabob 197, 8 pieces fried mixed for 299-399; Northern California - whole body 99, boneless breast 199-399, smoked boneless breast 498, boneless breast fillets 199, whole breast 198; Colorado - whole body stuffed 99, seasoned whole body 139 buy one get one free, breast fillets 299, breasts fillets seasoned 250, boneless breast 3# bag IQF 597, wing 99, leg quarter 38-59, split breast 99, drumstick 99, drumstick 4# bag IQF 300, thigh 99, thigh 4# bag IQF 300, 8 mixed pieces fried for 399; Arizona - whole cut-up 99, breast tenders 199-459, boneless breast 179-349, breast fillets 349-479, split breast 99-179, drumstick 99-129, thigh 99-129, wings 4# bag IQF 599-799.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend, although, dealers continued with a cautious and selective posture. Offerings of the 3 pound birds remained in the best balance, with the remainder of weights generally sufficient. Retail and distributive movement was mostly light to fair. The market tone was at least steady. In the parts complex, bone-in breasts had increased in availability with discounting noted. Boneless-skinless breasts were at least adequate. Dark meat cuts were sufficient. Wings were available.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was no better than moderate entering the weekend. Seller offerings were about adequate and clearing satisfactorily. Live supplies were moderate; weights were in a full range of light to heavy, mostly desirable to heavy. Processor schedules were moderately heavy when combined with operations planned for Saturday. Less than trucklot asking prices were unchanged at 48 to 62 cents. Trade sentiment was at least steady. In the parts complex, all items were fully sufficient for the mostly light to fair inquiry as buyers looked to more traditional holiday items. *BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE		45-64
WEIGHTED AVERAGE		51.49
NO. OF BOXES		9,832
CUMULATIVE	11/04/02-11/08/02	50.90
	11/05/01-11/09/01	55.78
NO. OF BOXES	11/04/02-11/08/02	44,733
	11/05/01-11/09/01	51,229

*8 of 8 plants reporting.

NOV 07

SOUTHERN STATES BROILER/FRYER PARTS

NOV 08

ITEM	POUNDS			WTD	POUNDS			WEEKLY		
	(000)	RANGE	MAJORITY	AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	975	108.00-191.00	116-121	119.88	885	110.00-191.00	116-122	121.37	4,780	121.49
TENDERLOINS	146	110.00-180.00	110-117	125.07	109	107.00-180.00	107-112	127.29	592	127.82
BREAST - LINE RUN	102	68.00-75.00	68-71	69.63	95	68.00-75.00	70-72	73.47	512	70.71
FRONT HALVES	TOO FEW TO REPORT				95	53.00-58.00	-	55.47	339	55.55
LEGS	89	20.00-33.00	-	21.31	92	19.00-33.00	19-20	21.25	481	21.14
LEG QUARTERS (BULK)	628	14.00-18.00	14-15	14.69	428	14.00-18.00	14-15	15.29	2,220	15.04
LEG QUARTERS (4/10)	948	16.00-24.00	17-19	18.41	1,528	16.00-24.00	17-19	18.90	6,560	18.76
WINGS (WHOLE)	281	42.00-49.00	44-46	47.64	315	42.00-49.00	46-48	47.46	1,439	47.60
WINGS (CUT)	436	53.00-62.00	53-55	55.64	342	53.00-62.00	53-55	55.92	2,057	55.61
DRUMSTICKS	TOO FEW TO REPORT				69	33.00-46.00	-	34.70	345	34.70
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				145	37.38
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				180	54.22

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR NOV 07, 2002 F.O.B. DOCK. **TODAY'S**

RANGE	AVERAGE
31.50 - 37.50	35.48

TRADING FOR NOV 08, 2002 F.O.B. DOCK. **TODAY'S**

RANGE	AVERAGE	5-DAY AVERAGE
33.50 - 38.00	35.38	35.35

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly, but remained fair to moderate overall entering the weekend. Offerings of bone-in breasts were fully adequate and discounted where product was in excess. Boneless-skinless breasts were at least adequate. Dark meat cuts ranged adequate to fully adequate. Wings were readily available. Movement through retail and distributive channels was seasonally sluggish, although, scattered promotional activity was spurring some additional interest. The market tone was barely steady on bone-in breasts and about steady on the balance.

TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS	AVG**	TRADING*	AVG**	VOL/LBS	WTD AVG	VOL/LBS	
BREAST - B/S	120	125.56	299,680	120	127.46	355,240	127.24	1,574,570		
TENDERLOINS	105	104.58	58,360	105	102.83	100,600	107.17	388,890		
BREAST - WITH RIBS	64-65	68.33	185,360	63-64	67.38	185,520	70.30	876,280		
BREAST - LINE RUN	64	64.72	105,240	63	62.48	167,400	64.60	646,480		
LEGS	31-32	35.12	100,640	31-32	34.21	135,200	34.37	580,880		
LEG QUARTERS (BULK)	17-18	17.97	528,249	17-18	17.84	572,716	17.83	2,786,251		
DRUMSTICKS	21-22	27.34	89,940	21-22	29.46	104,670	24.57	647,030		
THIGHS	20-21	31.01	57,000	20-21	33.04	69,140	31.41	278,450		
B/S THIGHS	62-63	63.75	58,600	62-63	59.08	70,000	61.96	263,550		
WINGS (WHOLE)	40-41	45.41	148,420	40-41	45.01	220,630	43.95	900,350		
BACKS AND NECKS (STRIPPED)	10-12	12.42	33,840	10-12	12.48	36,080	12.17	193,770		
LIVERS (5 POUND TUBS)	30-35	32.60	14,180	30-35	31.26	14,760	32.27	63,590		
GIZZARDS (HEARTS)	55-60	63.95	16,760	55-60	64.61	16,360	62.66	104,380		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	ESTIMATED		ACTUAL		AVG WTS		AVG WTS	
	11/08	11/07	11/06	11/05	11/06	11/05	11/0110/30	
ALA	4,133	4,092	3,916	4,020	5.17	5.26	3,967	5.14
ARK	4,890	5,358	5,138	5,259	4.96	5.08	4,939	4.98
DELMARVA	2,335	2,371	2,262	2,269	5.17	5.25	2,415	5.18
KY-LA-TN	2,001	2,039	1,958	2,005	4.79	4.82	1,897	4.69
MISS	2,531	2,865	2,770	2,944	5.38	5.34	2,545	5.37
NC	2,581	2,663	2,530	2,659	6.09	6.09	2,819	6.06
TEXAS	2,604	2,197	2,182	2,177	4.84	4.82	2,174	4.82
TOTAL	21,075	21,585	20,756	21,327	5.19	5.24	20,756	5.18

	RANGE
FRESH FRYERS	90-92
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	75
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

MON-FRI107,269(A) 105,709(A)

SAN FRANCISCO PROCESSED POULTRY

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 08-Nov 02 and 9-Nov-02 is estimated to be 31,531,000 up 1.24 percent from a week ago and up 0.4 percent from a year ago.
 (Last week 31,146,000; last year 31,407,000)
 Weekly broiler-fryer slaughter under federal inspection for the week ending 09-Nov-02 is estimated to be 154,308,000 head down 1 percent from a week ago, and unchanged from a year ago
 (Last week 155,193,000 Last year 154,526,000)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	92-95
	DRY PACK	96-103
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104
HENS OVER 5#	DRY PACK	-
	ICE PACK	92-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 26-Oct-02 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	24,02425,971	42,856
Avg Weight	3.764.92	6.16
% of total /1	26%28%	46%

COMPARISONS

Last week	25,82827,588	55,445
Avg Weight	3.774.81	6.11
% of total /1	24%25%	51%

Same week, yr ago /2	29,28537,011	48,515
Avg Weight	3.804.71	6.19
% of total /1	26%32%	42%

To date/2002	1,101,914956,092	1,770,290
To date/2001	1,347,1031,190,085	1,871,217

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 02-Nov-2002 (PRELIMINARY)

YOUNG CHICKENS LIGHT HENS HEAVY HENS TOTAL HENS DUCKS
-----THOUSANDS-----

HEAD	155,193	1,697	1,538	3,235	393
AVG WT	5.24	3.29	8.04	5.55	6.74
LAST WEEK	158,649	1,842	1,530	3,372	379
SAME WK YR AGO	155,524	1,904	1,350	3,254	524
AVG WT	5.26	3.38	7.93	5.27	6.71
TO-DATE/2002	6,843,963	77,358	62,291	139,649	18,495
TO-DATE/2001	6,785,773	78,672	60,828	139,500	22,171

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.2 million head. Estimated U.S. slaughter for this period 157.1 million head or 0.9 million head more than or 101% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: NOV 05, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	.60 - .80	Silkie	2.25 - 3.75ea.
Muscovy Ducks - Hens	.60 - .80	Geese	
Pekin Ducks	.40 - .60	9-14 LBS	.35 - .50
Red Fowl 4-4.5 LBS	.40 - .44	Pigeons	.75 - 1.25ea.
Red Fowl 5-6 LBS	.40 - .50	White Pigeons	2.00 - 3.25ea.
Crossbred Fowl 5-9 LBS	.40 - .60	Rabbits	
Crossbred Roosters		4-6 LBS	1.50 - 2.10
4-6 LBS	.40 - .70	Rabbits	
Crossbred Roosters		7-11 LBS	1.10 - 1.50
7-11 LBS	.40 - .68	Bunnies	2.00 - 4.00ea.
Guinea Fowl	.70 - .80	Guinea Pigs	2.00 - 5.00ea.
Banty Roosters	2.50 - 4.25ea.	Goats	22.00 - 26.00ea.
Banty Hens	1.50 - 2.50ea.	Kid Goats	15.00 - 20.00ea.
Leghorn Hens	.05 - .10	Doves	2.00 - 3.00ea.
		Total Coops Sold	490

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 04-NOV-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	140	146
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	53-61	57-60
VACUUM PACKED (6-9 PER BOX)	63-85	66-73

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was fairly good. Weights were desirable. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 04-NOV-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
SEPTEMBER 28	159.2	158.0	101% 5.13
OCTOBER	5	161.0	102% 5.09
	12	160.0	102% 5.11
	19	156.9	100% 5.05
	26	160.6	102% 5.22
NOVEMBER	2	157.1	101% 5.24
YEAR TO DATE	6926.0	6964.2	99%
NOVEMBER	9	155.3	
	16	151.3	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	11/09/02	11/02/02	% CHG	11/10/01	% CHG
Broilers	154,308	155,193*	-01	154,526*	0
Cattle	684	696	-02	675*	+01
Hogs	2,094	2,142	-02	1,991*	+05

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were generally unchanged on both the light and heavy canners when compared to a week earlier. Demand was moderate to good. Supplies and offerings were in close balance to instances short. The undertone was at least steady to fully steady.

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**

21-26 MAJORITY 21-22

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**

23-27.5 MAJORITY 23-24

**HEAVY CANNER HENS
(WITHOUT NECKS)**

30-36 MAJORITY 31.5-32.25

**HEAVY CANNER HENS
(WITHOUT NECKS)**

32-38 MAJORITY 32.5-34

EASTERN LIGHT LIVE HEN Prices were unchanged. Offerings were at least adequate for the mostly normal processing schedules. Demand was light to no better than fair and generally unaggressive. Movement of finished product was at least moderate. The undertone was generally steady.

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were too few to report. Offerings of spent light fowl were fully adequate for needs. Slaughter schedules were reduced. Finished sales were only fair. Trade sentiment was about steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Demand seasonally moderate with offerings at least adequate. Schedules full-time. Trade sentiment steady.

LIVE HENS

Cents per pound, generally for slaughter the following week.

HEAVY	RANGE	MAJORITY
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
LIGHT	RANGE	MAJORITY
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Prices were too few to report prices. Demand was moderate. Offerings were at least adequate for current trade needs. Processing schedules were reported as normal. Finished product supplies were about adequate and clearing satisfactorily. The undertone was generally steady.

WEST COAST LIGHT LIVE HEN Plants worked lighter schedules. Offerings lighter as flocks were held for holiday period egg production.

SOUTH CENTRAL HEAVY LIVE HEN Trading was TFEWR. Interest for adequate supplies of spent heavy hens was moderate. Finished sales were fair with processing schedules sufficient for needs. Trade sentiment was about steady.

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