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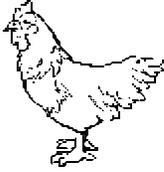
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the East, elsewhere unchanged to higher, mostly unchanged. Trade sentiment was fully steady to firm in the East, steady in all other areas. Demand into all channels ranged slow to moderate but had fairly good movement where retail ads and fast food promotions were active. Supplies were usually sufficient for trade needs with smaller sizes close in the East. In the parts structure, wings had best interest with supplies closer balanced to occasionally tight. Breast items were well balanced, and dark meat was sufficient. In production areas, live supplies were moderate. Weights were light to heavy, mostly desirable to heavy.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 09/09/02-09/14/02 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	50.00-51.00	50.67	18	52.99	38
Chicago	45.00-48.00	48.19	44	50.32	85
Cincinnati	TFEWR	—	—	53.93	18
Cleveland	TFEWR	—	—	61.67	9
Denver	68.50	68.50	16	66.68	19
Detroit	47.00-49.00	48.50	12	53.42	41
Los Angeles	69.00	66.45	67	64.30	138
New York	48.00-51.00	49.30	23	52.16	50
Philadelphia	47.50-49.00	48.50	12	48.52	24
Pittsburgh	48.00-50.00	48.91	11	55.60	58
St. Louis	47.00-47.50	47.26	15	48.21	34
San Francisco	69.50	68.70	28	68.25	53

Composite 12 City Weighted Average

Loads	09/09/02	Change/Last Wk	09/02/02	09/10/01
567	56.41	0.22	56.19	61.97

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	52.50-54.00	53.77	29
Central	49.00-57.00	53.61	68
West	50.00-58.00	57.84	40
Southeast Area FOB Dock Equivalent			
Mississippi	61.75-64.00	63.72	84

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)	
1,172	45.00-66.50	62.60	
LINE RUN TENDERS	181.00	1,362	
BREASTS - B/S	157.50	4,888	
BREASTS - WHOLE	85.00	1,180	
THIGH MEAT - B/S	58.50	871	
LEG QUARTERS	18.50	9,300	
WINGS	52.00	3,182	

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was fair to moderate entering the week as dealers assessed the market. Offerings of all sizes were in good balance with immediate needs. Movement through retail and distributive channels was about fair. The market tone was fully steady to instances firm. In the parts complex, breast items were sufficient. Dark meat cuts were adequate. Developing seasonal interest was keeping wings closely cleared.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, mostly steady. Demand following the weekend was moderate at best with light trading. Supplies were usually sufficient to handle trade needs. In the parts structure, wings were balanced to close and received a more active call as seasonal interest sets in. Breast items were in good balance and moving steadily, and dark meat was available. In production areas, live supplies were moderate at irregular, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week's levels. Trading reported for this week's delivery at unchanged prices on regular commitments with new negotiations at mainly lower prices. Offerings were fully adequate. Discounts reported at sharp discounts with little interest noted by an only moderate buying interest. Demand was fairly good overall, best for parts. Dealers reported moderate weekend carryovers. Trade sentiment was generally steady on parts with boneless breasts in the strongest position. Trading reported on parts for this week's delivery: leg quarter bulk 17.5-20.25 and 4/10s 19.50-20.50, bone in breast low 90s and boneless mainly 147-153. The Los Angeles negotiated WOG weighted average was down 1.35 to 52.57 with the volume reported down 6 percent to 29 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged from last Monday's final. Whole fryer market tone was steady. Offers were light to adequate for the limited trade interest. Retail demand mixed, light to fairly good for features. Food service interest was slow to fairly good, best into fast foods. Floor stocks were in full range. Weights desirable to occasionally heavy. Trading on parts was spotty and light overall. Supplies varied from processor to processor with wings occasionally tight. Market tone on parts was mostly steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate and continued to clear the bulk of seller offerings satisfactorily. Live supplies were mostly moderate, weights were light to heavy, mostly desirable to heavy. Processing schedules were light as spot operations were curtailed, on occasion for in plant repairs. Less than trucklot asking prices were unchanged at 50 to 61 cents. Trade sentiment was fully steady. In the parts complex, demand centered mainly on wings and tenders which were well cleared at most shipping points. Other cuts were generally adequate to fully adequate. *BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARA.

U.S. GRADE A

RANGE	46-64
WEIGHTED AVERAGE	52.29
NO. OF BOXES	10,682

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate entering the week as dealers cautiously assessed the market. Offerings of breast items ranged balanced to adequate. Dark meat cuts were sufficient. Wings were seeing seasonally good interest. Movement through retail and distributive channels was mostly moderate. The market tone was fully steady to instances firm on wings and steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	LBS
BREAST - B/S		150	151.63	585,600
TENDERLOINS	120-125		128.44	172,360
BREAST - WITH RIBS	81-82		88.30	143,311
BREAST - LINE RUN	81		83.89	153,240
LEGS	31-32		32.15	265,120
LEG QUARTERS (BULK)	17-18		18.63	617,536
DRUMSTICKS	29-30		30.77	157,990
THIGHS	19-20		31.54	83,100
B/S THIGHS	60-61		63.49	79,440
WINGS (WHOLE)	51-52		57.76	271,390
BACKS AND NECKS (STRIPPED)	10-12		12.30	43,640
LIVERS (5 POUND TUBS)	20-25		28.46	18,160
GIZZARDS (HEARTS)	45-50		59.33	15,320

NCLUDES NY CITY METROPOLITAN AREA, N. NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,084	135.00-154.00	135-138	139.66
TENDERLOINS	75	125.00-175.00	-	149.08
BREAST - WITH RIBS		NO TRADING REPORTED		-
FRONT HALVES	732	59.00-74.00	-	66.15
LEGS		NO TRADING REPORTED		-
LEG QUARTERS (BULK)	1,254	14.00-17.00	14-15	14.67
LEG QUARTERS (4/10)	2,343	16.00-17.00	-	16.26
WINGS (WHOLE)	423	44.00-62.00	44-45	47.81
DRUMSTICKS		NO TRADING REPORTED		-
THIGHS	1,206	15.00-24.00	15	15.04

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/09	09/05	09/05	09/02	08/29
ALA	3,992	4,109	5.04	(A)	4.98
ARK	5,503	5,364	4.94	Holiday	4.75
DELMARVA	1,985	2,113	5.05	(A)	5.09
KY-LA-TN	2,014	2,009	4.57	(A)	4.50
MISS	2,904	2,889	5.25	(A)	5.21
NC	2,653	2,670	5.92	(A)	5.87
TEXAS	2,453	2,507	4.79	(A)	4.72
TOTAL	21,504	21,661	5.08	4668	5.00
MON	21,504(B)			4668(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Sep 2002 is estimated to be 32,173,000 up 359.29 percent from a week ago and up 2.07 percent from a year ago.

(Last week 7,005,000 last year 31,521,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	836	138.00-223.00	142-148	145.33
TENDERLOINS	116	125.00-190.00	-	143.57
BREAST - LINE RUN	82	83.00-88.00	84-85	85.28
FRONT HALVES		TOO FEW TO REPORT		-
LEGS	88	21.00-34.00	21-22	22.18
LEG QUARTERS (BULK)	398	14.00-17.00	15	14.99
LEG QUARTERS (4/10)	1,336	16.00-26.00	18-19.5	18.99
WINGS (WHOLE)	286	52.00-57.00	53-55	54.01
WINGS (CUT)	443	63.00-75.00	63-65	66.37
DRUMSTICKS	68	34.00-47.00	-	35.62
THIGHS	28	34.00-44.00	-	41.17
B/S THIGHS		TOO FEW TO REPORT		-

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 09, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
41.25 - 45.00	42.80	43.50

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-SEP - 13-SEP-2002 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	140.00 - 157.00	140.00 - 152.00
BREAST - LINE RUN	75.00 - 102.00	81.00 - 85.00
LEGS	19.00 - 42.00	-
LEG QUARTERS (BULK)	15.00 - 22.00	16.00 - 18.00
DRUMSTICKS	20.00 - 42.00	-
THIGHS	16.00 - 29.00	-
WINGS (WHOLE)	43.00 - 65.00	46.00 - 51.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 42.00	-
GIZZARDS (HEARTS)	35.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82
WOGS 2# & UP - CUT UP 8&9 PIECES	85-89
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	-
HENS OVER 5#	75
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	96-103
DRY PACK	94-95
ICE PACK	94-95
ROASTERS 4# & UP	104-113
ICE PACK	113
DRY PACK	113
HENS OVER 5#	94-98
DRY PACK	94-98
ICE PACK	94-98
DUCKS	152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 06-SEP-2002
 _____ PRICES _____ VOLUME _____
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN WITH SKIN ADDED _____ PRICES _____ VOLUME _____
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.50-17.00	13.50-14.00	1,097,500	519,500
WTD AVERAGE	16.37	13.72		
15-20%				
RANGE	12.00-13.00	10.00-16.00	1,126,000	80,000
WTD AVERAGE	12.52	13.69		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Majority prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings from production areas. Schedules were normal and provided adequate supplies for a fair demand for finished product. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-SEP-02

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-11.5	8-9	9.09

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 06-SEP-2002
 _____ PRICES _____ VOLUME _____
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED _____ PRICES _____ VOLUME _____
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	13.00-14.00	40,800	-
WTD AVERAGE		13.50		
15-20%				
RANGE	11.00-13.00	11.00-14.00	1,478,400	530,400
WTD AVERAGE	11.18	11.58		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was mostly fair for the adequate to fully adequate offerings. Processing schedules were reported as normal. Finished product supplies cleared satisfactorily and were generally adequate for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-SEP-02.

	RANGE	MAJORITY CENTS/LB.	WTD	AVG
AT FARM BUYER LOADING		4-10.5	8-9	8.52
AT FARM PRODUCER LOADING		TOO FEW TO REPORT		
FOB PLANT		TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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