



USDA BROILER MARKET NEWS REPORT

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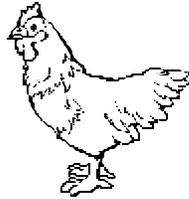
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Agricultural Marketing Service

Poultry Programs

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending mostly unchanged. Trade sentiment was mixed, but overall no better than steady. Demand into retail and food service was mostly moderate at best, at times better where ads and promotions were active. Supplies were more than adequate and sometimes discounted to help clear heavier weights. In the parts structure, trading was light to moderate; however, as July Fourth approaches, interest is expected to increase and improve movement. All items were at least sufficient and easy to obtain. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07/01/02-07/06/02 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	48.00-51.00	45.00-66.50	50.28	25
Los Angeles	69.00			
New York	50.00-52.00			
Southeast Area FOB Dock Equivalent				
Mississippi	62.00-64.00	40.00-65.00	63.03	83

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
833	55.00-66.25	63.80
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:	WTD. AVG.	VOLUME

ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	176.00	1,108
BREASTS - B/S	151.00	4,511
BREASTS - WHOLE	83.50	1,085
THIGH MEAT - B/S	75.00	725
LEG QUARTERS	21.00	7,802
WINGS	52.50	3,050

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary prices for deliveries into the Chicago area were unchanged from Monday's final. Whole fryer trade sentiment was steady. Offerings of whole birds and Wog's were varied: plentiful on heavy weight product and instances limited on small sized birds. Retail movement was for the most part light to fair, occasionally fairly good with scattered features providing best interest. Food service demand was mixed, slow to good, mostly moderate and best into resort areas and fast food. Floor stocks were adequate to ample. Weights were in a full range. Trading on parts was sluggish as regular commitments satisfy trade interest, although increased interest noted on boneless/skinless breasts. Supplies were plentiful on all items with dark meat items and wings in the longest position. The market tone was steady at best with wings and dark meat items barely steady to weak.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was no better than steady with caution. Retail demand entering the weekend was slow to fair, best where scattered features were present. Food service was similar, often moderate and more active for fast food channels with promotions. Supplies were more than sufficient to satisfy limited needs. In the parts structure, trading was minimal except for items featured in retail ads. All parts were at least adequate or available with discounting present, but not too successful. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged. Regular commitments reported trading at mainly unchanged prices for next week's deliveries however new negotiations were at unchanged to higher prices. Offerings were adequate overall. Retailer demand was very good best to cover combined first-of-the-month and fourth-of-July needs. Dealer anticipated good weekend clearances. Trade sentiment was steady on parts. Ads noted: Southern California - whole body 69-99, whole cut-up 99-129, Cornish hen 12 count case 1999, breast tenderloins 3# IQF 599, marinated boneless breast 2-2.5# IQF 699, boneless breast 2.5# IQF 699, boneless breast 149-299, split breast 3.5# IQF 347, split breast 87-199, whole leg 99, boneless leg meat 99, leg quarter 10# bag 190-390, leg quarter 40# case 897-1299, party wing 5# IQF 499, wing 40# case 2799, thigh and drumstick combo pack 118, thigh 87-117, drumstick 87-117; Northern California - whole body 59-99, whole cut-up 99, breast fillet 399, boneless breast 299-399, split breast 99, drumstick 99, thigh 99, whole leg 99, leg quarter 10# bag 390; Colorado - seasoned breast fillet 349, boneless breast 199-239, breast tenderloins 300, split breast 99-149, leg quarter 39, leg quarter 10# bag 590, drumstick 59-99, thigh 59-99; Arizona - whole body 47, roaster 99-149, seasoned boneless breast 288, boneless breast 4# IQF 999, boneless breast 149-288, split breast 99-249, seasoned split breast 79, boneless thigh meat 169, leg quarter 47-99, leg quarters 10# bag 390-690, drumstick 79-119, thigh 79-119.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend, but was below typical end of the week activity as dealers remained very cautious and selective. Offerings of all sizes were ample and available at discounted levels. Movement through retail and distributive channels was limited. The market tone was weak. In the parts complex, breast items were at least adequate. Dark meat lines were fully adequate. Wings were available.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased slightly entering the weekend but generally remained disappointing and insufficient to satisfactorily clear seller offerings. Live supplies were mostly moderate; weights remained in a range of light to heavy. Processing schedules were heavy as some plants slated to close on the upcoming July 4th holiday chose to operate this Saturday. Less than trucklot asking prices were 1 cent lower at 52 to 67 cents. Trade sentiment was mostly weak. In the parts complex, offerings were at least adequate for the light and highly selective buying interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA
BRANDED U.S. GRADE A

RANGE	46-73
WEIGHTED AVERAGE	54.54
NO. OF BOXES	6,745
CUMULATIVE	06/24/02-06/28/02 57.30
	06/25/01-06/29/01 59.36
NO. OF BOXES	06/24/02-06/28/02 40,327
	06/25/01-06/29/01 68,135

*8 of 8 plants reporting.

JUN 27

SOUTHERN STATES BROILER/FRYER PARTS

June 28

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	926	131.00-220.00	138-143	143.31	1,305	128.00-220.00	139-146	144.13	4,940	140.43
TENDERLOINS	94	110.00-195.00	110-115	141.81	109	110.00-195.00	110-115	137.66	626	134.97
BREAST - LINE RUN	118	84.00-88.00	85-86	85.53	93	84.00-87.00	84-85	84.70	520	85.11
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				424	62.21
LEGS	89	22.00-37.00	22-23	23.52	89	22.00-37.00	22-23	23.52	475	23.42
LEG QUARTERS (BULK)	399	15.00-19.00	16-17	16.19	359	15.00-19.00	16-17	16.10	1,995	16.16
LEG QUARTERS (4/10)	1,288	17.00-26.00	19-21	20.46	1,528	17.00-26.00	19-21	20.44	6,768	20.45
WINGS (WHOLE)	295	47.00-56.00	54-55	54.63	295	47.00-56.00	-	54.63	1,475	54.67
WINGS (CUT)	342	62.00-65.00	62-63	62.75	432	62.00-70.00	62-63	64.01	2,130	64.23
DRUMSTICKS	68	37.00-43.00	-	37.70	66	37.00-43.00	-	37.72	334	37.69
THIGHS	TOO FEW TO REPORT				51	33.00-46.00	-	35.45	166	38.55
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				152	72.70
*****					*****					
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					
TRADING FOR JUN 27, 2002 F.O.B. DOCK. TODAY'S					TRADING FOR JUN 28, 2002 F.O.B. DOCK. TODAY'S					
RANGE					RANGE					
37.65 - 42.50					37.65 - 42.50					
AVERAGE					AVERAGE					
39.66					40.79					
					5-DAY AVERAGE					
					39.34					

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate entering the weekend, however, dealers were less aggressive than normal as caution and restraint were generally noted in an attempt to keep floorstocks in close balance. Offerings of breast items were at least adequate, although, boneless-skinless breasts remained in the better balance. Dark meat cuts were fully adequate and wings were available. Movement through retail and distributive channels was fair to moderate with best draw continuing to center around scattered boneless-skinless breast features. The market tone was no better than steady on dark meat cuts, about steady on the balance. ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRs IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUN 27

JUN 28

ITEM	CURRENT NEG			CURRENT NEG			WEEKLY		
	TRADING*	WTD AVG**	VOL/LBS	TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS	
BREAST - B/S	140-145	145.89	326,720	140-145	146.29	495,250	146.61	2,185,190	
TENDERLOINS	105-110	109.06	140,960	105-110	104.33	186,240	107.24	669,430	
BREAST - WITH RIBS	78-79	83.81	179,920	78-79	84.96	132,160	84.82	830,680	
BREAST - LINE RUN	78	76.92	153,440	78	78.67	135,040	78.50	662,560	
LEGS	32-33	38.62	56,560	32-33	33.93	179,200	35.80	722,880	
LEG QUARTERS (BULK)	20-21	22.45	343,960	20-21	21.22	470,681	21.32	2,127,518	
DRUMSTICKS	34-35	35.63	99,700	34-35	33.74	132,280	34.68	599,510	
THIGHS	19-20	25.74	116,970	19-20	26.93	124,210	28.37	475,510	
B/S THIGHS	69-70	76.40	99,520	69-70	71.72	70,640	75.29	446,070	
WINGS (WHOLE)	53-54	60.53	143,080	53-54	52.73	351,920	57.69	877,880	
BACKS AND NECKS (STRIPPED)	10-12	12.30	26,600	10-12	12.18	36,720	12.29	157,840	
LIVERS (5 POUND TUBS)	15-20	17.93	10,520	15-20	18.22	8,720	17.02	57,315	
GIZZARDS (HEARTS)	30-35	40.00	17,760	30-35	39.74	31,280	39.93	113,370	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		AVG WTS	
	06/28	06/27	06/26	06/25	06/26	06/25	06/21	06/19
ALA	4,553	4,119	4,038	4,021	5.11	4.99	3,933	5.20
ARK	5,400	5,409	5,327	5,143	4.95	5.07	5,310	4.96
DELMARVA	3,116	2,328	2,352	2,304	5.08	5.21	2,492	5.24
KY-LA-TN	2,164	2,029	2,056	2,052	4.57	4.55	2,061	4.68
MISS	3,453	2,855	2,922	2,842	5.39	5.43	3,353	5.36
NC	3,476	2,676	2,688	2,659	6.06	6.01	2,617	6.12
TEXAS	2,428	2,443	2,430	2,409	4.94	4.92	2,562	4.88
TOTAL	24,590	21,859	21,813	21,440	5.15	5.17	22,328	5.19
MON-FRI	112,275(A)				107,771(A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jun 02 and 29-Jun-02 is estimated to be 36,789,000 up 9.80 percent from a week ago and down 7.4 percent from a year ago.

(Last week 33,505,000; last year 39,746,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 29-Jun-02 is estimated to be 162,471,000 head up 2 percent from a week ago, and down 1 percent from a year ago

(Last week 159,348,000 Last year 164,632,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 15-Jun-02 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
-----THOUSANDS-----			

Head	33,870	21,275	50,248
Avg Weight	3.79	4.72	6.10
% of total /1	32%	20%	48%

COMPARISONS

Last week	22,561	28,592	36,700
Avg Weight	3.79	4.84	6.10
% of total /1	26%	33%	42%
Same week, yr ago /2	34,064	29,680	42,821
Avg Weight	3.83	4.77	6.15
% of total /1	32%	28%	40%
To date/2002	706,172	589,044	1,131,040
To date/2001	779,064	628,927	1,094,668

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 22-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,348	1,703	1,517	3,220	505
AVG WT	5.08	3.50	7.96	5.60	6.68
LAST WEEK	156,437	1,699	1,529	3,228	376
SAME WK YR AGO	157,901	1,822	1,553	3,375	487
AVG WT	5.11	3.45	8.43	5.74	7.07
TO-DATE/2002	3,857,819	45,503	33,351	78,854	10,942
TO-DATE/2001	3,809,164	44,857	33,596	78,453	12,555

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.9 million head. Estimated U.S. slaughter for this period 161.3 million head or 0.4 million head more than or 100% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JUNE 25, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	.40 - 1.48	Silkies	2.25 - 3.00ea.
Muscovy Ducks - Hens	1.50 - 1.64	Pigeons	2.00 - 3.00ea.
Pekin Ducks	.70 - .84	White Pigeons	4.00 - 5.00ea.
Red Fowl 4-4.5 LBS	.20 - .42	Rabbits	
Red Fowl 5-6 LBS	.40 - .74	4-6 LBS	.70 - .92
Crossbred Fowl		Rabbits	
5-9 LBS	.40 - .86	7-11 LBS	.70 - 1.00
Crossbred Roosters		Bunnies	.50 - 2.00ea.
4-6 LBS	.80 - 1.24	Guinea Pigs	1.50 - 5.50ea.
Crossbred Roosters		Goats	30.00 - 48.00ea.
7-11 LBS	.50 - 1.20	Kid Goats	20.00 - 34.00ea.
Guinea Fowl	1.00 - 1.25	Doves	5.00 - 7.00ea.
Banty Roosters	4.00 - 7.50ea.	Pullets 4-6 LBS	.60 - .84
Banty Hens	3.00 - 4.50ea.		
Leghorn Roosters	.30 - .44	Total Coops Sold	492

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 24-JUN-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143
MIDWEST MOSTLY	122-126	123-127

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	56-62	56-60
VACUUM PACKED (6-9 PER BOX)	58-85	62-70

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices continued unchanged. The trade sentiment was about steady. Demand was good for the upcoming independence holiday. Weights were adequate to slightly lighter. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 24-JUN-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
MAY	18	160.5	160.0 100% 5.10
	25	161.8	159.4 102% 5.07
	1	147.4	158.6 93% 5.21
JUNE	8	160.8	159.2 101% 5.12
	15	158.3	160.6 99% 5.18
	22	161.3	160.9 100% 5.08
YEAR TO DATE	3904.8	3931.8	99%
JUNE	29	161.2	
JULY	6	161.2	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----					
W/E	06/29/02	06/22/02	% CHG	06/30/01	% CHG	
Broilers	162,471	159,348*	+02	164,632*	-01	
Cattle	743	735	+01	720*	+03	
Hogs	1,839	1,828	+01	1,703*	+08	

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL Majority prices were generally unchanged on both heavy and light cannery when compared to a week earlier. Offerings were clearing but were fully sufficient for trade needs. Demand was fair and generally unaggressive for reduced needs. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-25 MAJORITY 21-22	30-38 MAJORITY 30-33

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-27.5 MAJORITY 23	32-40 MAJORITY 32-34

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Buyers were unaggressive for the fair for the fully adequate to ample offerings. Processings schedules were reported as less than normal. Movement of finished product was moderate with offerings adequate for trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Offerings were adequate for a fair demand. Schedules were normal. Finished sales were moderate. Trade sentiment was about steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Demand was mostly light with offerings ample. Schedules reduced for next week. Trade sentiment steady.

WEST COAST LIGHT LIVE HEN Plants schedules again full time to overtime. Offerings ample.

LIVE HENS

Cents per pound, generally for slaughter the following week.

HEAVY	RANGE	MAJORITY
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
LIGHT	RANGE	MAJORITY
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light to fair with reduced needs. Offerings were fully adequate. Processing schedules were reported as less than normal. Finished product supplies were irregular but generally adequate for trade needs. The undertone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Sales were too few to report prices. Demand was no better than moderate for fully adequate offerings of spent hens. Schedules were normal and provided adequate supplies for a fair demand. Trade sentiment was steady.

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