



USDA BROILER MARKET NEWS REPORT

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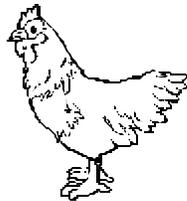
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Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending mostly unchanged. Trade sentiment was mixed, but overall no better than steady. Demand into retail and food service was mostly moderate at best, at times better where ads and promotions were active. Supplies were more than adequate and sometimes discounted to help clear heavier weights. In the parts structure, trading was light to moderate; however, as July Fourth approaches, interest is expected to increase and improve movement. All items were at least sufficient and easy to obtain. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06/24/02-06/29/02 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	48.00-51.00	48.00-66.25	51.31	26
Los Angeles	69.00			
New York	56.00-58.00			
Southeast Area FOB Dock Equivalent				
Mississippi	62.00-64.00	46.00-66.00	63.35	84

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
728	54.75-66.00	63.65
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	177.50	763
BREASTS - B/S	150.00	3,188
BREASTS - WHOLE	84.00	1,028
THIGH MEAT - B/S	78.00	510
LEG QUARTERS	21.00	5,767
WINGS	54.00	1,934

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area were unchanged from Monday's final. The trade sentiment for whole broiler/fryers was mostly steady, undertone barely steady. Offerings of whole fryers and WOG's were adequate for the very limited buyer interest. Retail demand was sluggish, mostly light to fair at best. Food service movement was mixed, light to fairly good, best into delis and fast food. Floor stocks were adequate to ample. Weights were desirable for the most part. In the parts complex, offerings were varied, but sufficient for the limited and cautious buyer interest. The market tone was generally steady.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand entering the weekend was slow and unaggressive to fair with light trading since most are secure with regular commitments. Supplies were at least adequate for trade needs. In the parts structure, movement was limited with supplies of all items more than sufficient and often discounted. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged from last week's levels. Trading reported for next week's deliveries at mainly unchanged prices on regular commitments with new negotiations at unchanged to somewhat higher prices. Offerings were generally adequate. Demand was moderate to good, best to cover promotions. Dealers anticipated moderate weekend carryovers. Market tone was generally steady on parts. Ads noted: Southern California - whole body 57-99, whole cut-up 118, Cornish hens [twin pack] 199-229, boneless breast 199-299, IQF 3# boneless breast 507, breast fillets or tenderloins 377, split breast 129, IQF 3.5# split breast 347, whole leg 99, leg quarters seasoned or unseasoned 67, leg quarter 290-490 10# bag, wings 149, 40# case wing 2999, thigh 69-99, IQF 4# thigh 2 for 700, drumstick 69-99, IQF 4# drumstick 2 for 700, drumstick 5# bag 195-235; Northern California - whole body 59, whole cut-up 99, boneless breast 299, split breast 99-179, whole leg 99-109, drumstick 99, thigh 99, leg quarter 89; Colorado - whole body 99, boneless breast 299; Arizona - boneless breast 179-419, IQF 2.5# boneless breast 699, marinated boneless breast 399, breast fillets 299, breast tenderloins 239-419, split breast skinless 169, IQF 4# split breast 599, thigh 99-129, drumstick 99-129, chicken kabobs 399, chicken corn dog 8 count 299.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to no better than moderate as dealers remained cautious and limited orders to most immediate needs entering the weekend. Offerings of all sizes were at least adequate to available. Movement through retail and distributive channels was only fair at best. The market tone was cautiously steady. In the parts complex, breast items remained available. Dark meat cuts were fully sufficient and thighs were ample. Wings were readily available.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly light to fair entering the weekend. Seller offering were available and in some instances difficult to clear, with larger sizes in the longest position. Live supplies were mostly moderate; weights were in a full range of light to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was barely steady. In the parts complex, all items were at least adequate and generally slow to clear.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	51-70
WEIGHTED AVERAGE	59.64
NO. OF BOXES	9,620
CUMULATIVE	06/17/02-06/21/02
	06/18/01-06/22/01
NO. OF BOXES	06/17/02-06/21/02
	06/18/01-06/22/01
	67,640

*8 of 8 plants reporting.

JUN 20

SOUTHERN STATES BROILER/FRYER PARTS

June 21

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	951	128.00-220.00	134-139	136.91	911	128.00-220.00	134-139	137.93	4,630	137.36
TENDERLOINS	153	110.00-195.00	110-115	131.99	96	110.00-195.00	-	140.21	733	135.62
BREAST - LINE RUN	113	84.00-88.00	85-86	84.97	113	84.00-88.00	85-86	84.97	493	85.16
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				319	62.77
LEGS	89	25.00-37.00	25-26	26.21	89	23.00-37.00	24-25	24.42	455	25.79
LEG QUARTERS (BULK)	395	15.00-19.00	16-17	16.21	399	15.00-19.00	16	16.19	1,995	16.22
LEG QUARTERS (4/10)	1,368	17.00-26.00	19-21	20.36	1,368	17.00-26.00	19-21	20.36	6,980	20.32
WINGS (WHOLE)	295	50.00-56.00	54-55	54.98	295	49.00-56.00	53-55	54.76	1,491	55.21
WINGS (CUT)	407	64.00-75.00	65-67	66.33	404	64.00-75.00	64-65	65.94	2,045	66.53
DRUMSTICKS	TOO FEW TO REPORT				68	37.00-43.00	-	37.71	342	37.65
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				143	39.53
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				189	71.56

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR JUN 20, 2002 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR JUN 21, 2002 F.O.B. DOCK.

TODAY'S	5-DAY
RANGE	AVERAGE
37.50 - 42.50	39.61

TODAY'S	5-DAY
RANGE	AVERAGE
37.65 - 42.50	39.66

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair to moderate at best entering the weekend as dealers remained very cautious and selective. Offerings of breast items remained available. Dark meat cuts, particularly thighs were ample. Wings were fully adequate. Movement through retail and distributive channels was limited. The market tone continued barely steady on thighs and no better than steady on the balance.

ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUN 20

JUN 21

ITEM	CURRENT NEG			CURRENT NEG			WEEKLY		
	TRADING*	WTD AVG**	VOL/LBS	TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS	
BREAST - B/S	140-145	147.39	262,280	140-145	147.37	329,420	146.90	1,629,670	
TENDERLOINS	105-110	109.35	47,980	105-110	112.91	79,120	110.17	312,740	
BREAST - WITH RIBS	78-79	87.03	108,760	78-79	85.25	160,040	85.95	716,240	
BREAST - LINE RUN	78	79.36	125,320	78	79.21	151,320	79.71	725,280	
LEGS	32-33	38.25	72,240	32-33	37.51	122,320	37.76	540,400	
LEG QUARTERS (BULK)	20-21	20.17	378,640	20-21	21.42	404,240	20.90	2,219,749	
DRUMSTICKS	34-35	37.65	64,060	34-35	37.82	92,390	36.13	702,020	
THIGHS	24-25	32.35	51,510	23-24	33.76	75,240	32.00	399,350	
B/S THIGHS	76-77	76.90	43,080	75-76	78.15	49,600	76.94	298,530	
WINGS (WHOLE)	53-54	58.98	151,660	53-54	60.01	205,960	58.83	1,134,900	
BACKS AND NECKS (STRIPPED)	10-12	12.06	25,200	10-12	12.10	32,960	12.19	151,440	
LIVERS (5 POUND TUBS)	15-20	15.63	7,970	15-20	17.32	12,440	16.49	70,375	
GIZZARDS (HEARTS)	30-35	40.77	17,080	30-35	39.14	24,120	39.80	113,020	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG)* TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		AVG WTS	
	06/21	06/20	06/19	06/18	06/19	06/18	06/14	06/12
ALA	4,071	3,975	3,838	4,047	5.20	5.09	4,272	5.07
ARK	5,049	5,238	5,256	5,292	4.96	5.06	5,309	4.95
DELMARVA	2,487	2,343	2,265	1,981	5.24	4.96	2,399	5.12
KY-LA-TN	2,067	2,002	2,002	2,057	4.68	4.56	2,228	4.58
MISS	3,138	2,943	2,884	2,755	5.36	5.48	2,743	5.27
NC	2,882	2,655	2,628	2,659	6.12	6.03	2,813	6.08
TEXAS	2,416	2,451	2,443	2,416	4.88	4.96	3,075	4.83
TOTAL	22,110	21,607	21,316	21,235	5.19	5.17	22,839	5.12
MON-FRI108,444(A)	109,097(A)							

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 21-Jun 02 and 22-Jun-02 is estimated to be 33,079,000 down 3.48 percent from a week ago and down 1.6 percent from a year ago.
 (Last week 34,272,000; last year 33,625,000)
 Weekly broiler-fryer slaughter under federal inspection for the week ending 22-Jun-02 is estimated to be 157,061,000 head unchanged from a week ago, and down 1 percent from a year ago
 (Last week 156,437,000 Last year 157,901,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 08-Jun-02 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
-----THOUSANDS-----			

Head	22,561	28,592	36,700
Avg Weight	3.79	4.84	6.10
% of total /1	26%	33%	42%

COMPARISONS

Last week	24,298	15,654	41,598
Avg Weight	3.79	4.71	6.10
% of total /1	30%	19%	51%
Same week, yr ago /2	35,146	23,677	54,236
Avg Weight	3.74	4.68	6.08
% of total /1	31%	21%	48%
To date/2002	672,302	567,769	1,080,792
To date/2001	745,000	599,247	1,051,847

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 15-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					

HEAD	156,437	1,699	1,529	3,228	376
AVG WT	5.18	3.50	7.94	5.60	6.75
LAST WEEK	158,905	1,850	1,515	3,365	411
SAME WK YR AGO	162,193	1,803	1,260	3,063	546
AVG WT	5.01	3.49	7.93	5.32	6.67
TO-DATE/2002	3,698,471	43,800	31,834	75,634	10,437
TO-DATE/2001	3,651,263	43,035	32,043	75,078	12,068

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.6 million head. Estimated U.S. slaughter for this period 158.3 million head or -2.3 million head less than or 99% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JUNE 18, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Pekin Ducks	.40 - .74	Silkie	2.50 - 3.00ea.
Red Fowl 4-4.5 LBS	.12 - .48	Pigeons	2.50 - 3.25ea.
Red Fowl 5-6 LBS	.50 - .84	White Pigeons	4.00 - 5.00ea.
Crossbred Fowl 5-9 LBS	.50 - .96	Rabbits	
Crossbred Roosters		4-6 LBS	.80 - 1.10
4-6 LBS	.80 - 1.24	Rabbits	
Crossbred Roosters		7-11 LBS	.80 - 1.00
7-11 LBS	.50 - 1.36	Bunnies	.25 - 4.00ea.
Guinea Fowl	1.00 - 1.20	Guinea Pigs	1.50 - 4.50ea.
Banty Roosters	4.00 - 8.00ea.	Goats	30.00 - 65.00ea.
Banty Hens	3.00 - 4.25ea.	Kid Goats	20.00 - 45.00ea.
		Doves	4.50 - 6.50ea.

Total Coops Sold 620

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 17-JUN-2001
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143
MIDWEST MOSTLY	122-126	123-127

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	56-62	56-60
VACUUM PACKED (6-9 PER BOX)	58-85	65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. The trade sentiment was steady. Demand was good to fairly good for the season at hand. Weights were adequate despite the increasing summer temperatures. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 17-JUN-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
MAY	11	160.0	100% 5.24
	18	160.5	100% 5.10
	25	161.8	102% 5.07
JUNE	1	147.4	93% 5.21
	8	160.8	101% 5.12
	15	158.3	99% 5.18
YEAR TO DATE	3743.5	3770.9	99%
JUNE	22	160.9	
	29	161.2	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----					
W/E	06/22/02	06/15/02	% CHG	06/23/01	% CHG	
Broilers	157,061	156,437*	0	157,901*	-01	
Cattle	730	724	+01	715*	+02	
Hogs	1,828	1,801	+01	1,742*	+05	

Under Federal Inspection

*ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were generally unchanged on heavy canners; unchanged to slightly lower on light canners when compared to a week earlier. Offerings ranged from about adequate to fully adequate. Demand was fair to fairly good. The undertone was generally steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 21-25 MAJORITY 21-22	HEAVY CANNER HENS (WITHOUT NECKS) 30-38 MAJORITY 31-32
---	--

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 22-27 MAJORITY 23	HEAVY CANNER HENS (WITHOUT NECKS) 32-40 MAJORITY 32-34
--	--

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Demand was slow to fair for the mostly fully adequate to ample offerings. Processing schedules were reported as mostly normal. Movement of finished product was fair to moderate with offerings adequate for trade needs. The market tone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Sales were too few to report. Demand was moderate for at least adequate offerings of spent heavy hens. Sales of finished product were moderate with schedules normal. Trade sentiment was generally steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Offerings fully adequate to mostly ample for the light to moderate demand. Schedules full-time. Trade sentiment steady.

WEST COAST LIGHT Plant schedules full-time to overtime. Offerings ample.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for the mostly fully adequate offerings. Processing schedules were reported as normal to instances heavy. Finished product supplies ranged about adequate to at least adequate for trade needs. The undertone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report prices. Demand was fair for at least adequate offerings of spent heavy hens. Finished sales were moderate with current schedules full. Trade sentiment was about steady.

LIVE HENS

Preliminary Price, Cents Per LB., Generally For Slaughter
The Week of 24-JUN-02.

<u>HEAVY</u>	<u>RANGE</u>
Southeast Heavy	TFEWR (1)
Southeast Heavy	TFEWR (2)
f.o.b. plant	TFEWR
South Central Heavy	TFEWR (1)

<u>LIGHT</u>	<u>RANGE</u>
Cents Per LB., Day Of Negotiation, Generally For Slaughter Within The Next 10 Days.	
Eastern Light	0-0 (1)
Eastern Light	0-0 (2)
So. Central Light	TFEWR (2)
No. Central Light	TFEWR (1)
No. Central Light	0 (2)

(1) Buyer Loading (2) Producer Loading

(TFEWR) TOO FEW TO REPORT

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