



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was overall no better than steady. Retail demand was limited to fair, best for scattered features. Food service was light to moderate, strongest into fast food and catering businesses. Supplies were more than adequate to satisfy trade needs. In the parts structure, trading was fair at best with seasonal interest and specials frequently aiding movement, but present inventories were usually sufficient. Bone-in breasts were in good balance, and the remaining parts were at least adequate or available. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 63.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 63.50 cents last year on June 20, 2001.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	177.50
BREASTS - B/S	152.50
BREASTS - WHOLE	85.00
THIGH MEAT - B/S	80.00
LEG QUARTERS	21.50
WINGS	55.50

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN Trade sentiment was steady at best. Retail demand was light with scattered features, but food service movement was more active, best into fast food channels. Supplies were at least sufficient for limited trade needs. In the parts structure, trading was minimal to fair with normal commitments sufficient, and supplies of all items adequate or readily available. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair during midweek trading. Offerings of all sizes were at least adequate to available for most immediate needs. Movement through retail channels was light, distributive draw was fair with best interest centering around seasonal business. The market tone was about steady. In the parts complex, breast items were at least adequate for most immediate needs, although, bone-in breasts were in the best balance. Dark meat cuts were fully sufficient and wings were available.

MIDWEST The trade sentiment for whole broiler/fryers was generally steady. Offerings of whole fryers and WOG's were available with light trade interest as pipelines remain full for the most part. Retail and food service demand was moderate at best. Scattered features and promotions were stimulating decent interest. Floor stocks were adequate to ample. Weights were in a desirable range. Parts interest was very light. Buyers and sellers were disputing offering values. Frozen product offerings were garnering fair interest with tray pack boneless/skinless breasts noted most often. The market tone was steady at best.

WESTERN The market tone was steady. Offerings easily adequate. Retailer demand fairly good. Floor stocks adequate.

CHICK PLACEMENT AND EGG SET TOTAL

19 STATES WEEK ENDING 06/15/02	2002	2001	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	211,666	209,074	+01
CHICKS PLACED	173,527	173,304	0

BROILER EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 212 million eggs in incubators during the week ending June 15, 2002. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP SLIGHTLY

Broiler growers in the 19-State weekly program placed 174 million chicks for meat production during the week ending June 15, 2002. Placements were up slightly from the comparable week in 2001. Cumulative placements from December 30, 2001 through June 15, 2002 were 4.08 billion.

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 27-Jul-02 IS ESTIMATED AT 160.2 MILLION HEAD. THIS COMPARES TO 158.4 MILLION HEAD THE PREVIOUS WEEK AND TO 159.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.4 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.07 CENTS PER POUND.

JUNE 18, 2002

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 19, 2002

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS		WTD	
	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	911	128.00-220.00	134-139	139.37
TENDERLOINS	221	110.00-195.00	-	147.76
BREAST - LINE RUN	82	85.00-90.00	85-86	85.61
FRONT HALVES	TOO FEW TO REPORT			
LEGS	89	25.00-37.00	25-26	26.21
LEG QUARTERS (BULK)	401	15.00-19.00	15-16	16.21
LEG QUARTERS (4/10)	1,418	17.00-26.00	19-21	20.15
WINGS (WHOLE)	303	55.00-60.00	55-56	56.24
WINGS (CUT)	382	64.00-71.00	65-68	65.61
DRUMSTICKS	69	37.00-42.00	-	37.64
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

ITEM	POUNDS		WTD	
	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	936	128.00-220.00	134-139	135.66
TENDERLOINS	154	110.00-195.00	110-115	130.71
BREAST - LINE RUN	103	84.00-88.00	85-86	84.87
FRONT HALVES	TOO FEW TO REPORT			
LEGS	99	23.00-37.00	25	25.89
LEG QUARTERS (BULK)	399	15.00-19.00	16-17	16.19
LEG QUARTERS (4/10)	1,368	17.00-26.00	20-21	20.36
WINGS (WHOLE)	295	50.00-56.00	54-56	54.98
WINGS (CUT)	361	64.00-75.00	66-68	67.85
DRUMSTICKS	68	37.00-43.00	-	37.71
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	55	68.00-82.50	-	73.27

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
36.25 - 41.00	39.36	37.65 - 42.00	39.41	38.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying activity was light to no better than fair as dealers continued with a very cautious and unaggressive posture. Offerings of breast items were at least adequate, although, bone-in breasts were noted in the better balance. Dark meat lines were more than sufficient. Wings were available. Fairly good seasonal demand kept product moving through distributive channels, however, retail interest was generally light to fair at best. The market tone was no better than steady.

*PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES **JUNE 18, 2002**

JUNE 19, 2002

ITEM	CURRENT NEG	WTD	VOL/LBS
	TRADING*	AVG**	
BREAST - B/S	140-145	145.74	397,000
TENDERLOINS	105-110	110.03	87,480
BREAST - WITH RIBS	78-79	86.16	131,560
BREAST - LINE RUN	78	80.02	133,960
LEGS	32-33	37.90	120,840
LEG QUARTERS (BULK)	20-21	21.13	626,400
DRUMSTICKS	34-35	35.58	342,140
THIGHS	25-26	31.04	121,490
B/S THIGHS	76-77	77.65	82,830
WINGS (WHOLE)	53-54	57.57	323,760
BACKS AND NECKS (STRIPPED)	10-12	12.36	33,480
LIVERS (5 POUND TUBS)	15-20	16.47	19,085
GIZZARDS (HEARTS)	30-35	39.57	28,380

ITEM	CURRENT NEG	WTD	VOL/LBS
	TRADING*	AVG**	
BREAST - B/S	140-145	145.31	297,530
TENDERLOINS	105-110	108.30	51,960
BREAST - WITH RIBS	78-79	85.17	109,480
BREAST - LINE RUN	78	79.83	127,680
LEGS	32-33	38.09	99,280
LEG QUARTERS (BULK)	20-21	20.63	401,069
DRUMSTICKS	34-35	36.41	84,270
THIGHS	25-26	31.31	73,980
B/S THIGHS	76-77	74.13	76,120
WINGS (WHOLE)	53-54	60.75	214,480
BACKS AND NECKS (STRIPPED)	10-12	12.02	38,280
LIVERS (5 POUND TUBS)	15-20	16.98	16,880
GIZZARDS (HEARTS)	30-35	39.38	18,640

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG		AVG	
	06/19	06/18	06/17	06/14	06/17	06/14	06/12	06/10
	WTS	WTS	WTS	WTS	WTS	WTS	WTS	WTS
ALA	4,048	4,100	4,060	4,272	5.13	4.82	3,970	5.16
ARK	5,405	5,437	5,267	5,309	5.06	4.77	5,339	5.05
DELMARVA	2,278	1,917	2,091	2,399	5.03	5.11	2,336	5.21
KY-LA-TN	1,965	2,063	2,019	2,228	4.66	4.40	2,059	4.55
MISS	2,871	2,853	2,892	2,743	5.43	5.23	2,908	5.40
NC	2,647	2,695	2,605	2,659	4.93	5.97	2,647	6.14
TEXAS	2,454	2,400	2,451	3,075	4.93	4.91	2,451	4.95
TOTAL	21,668	21,465	21,385	22,839	5.05	5.00	21,710	5.21
MON-WED64,727 (A)					64,746 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Jun 02 and is estimated to be 32,418,000 down 0.49 percent from a week ago and up 2.2 percent from a year ago.

(Last week 32,578,000; last year 31,708,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY

DELIVERED TO RETAILERS		RANGE
FRESH FRYERS	ICE PACK	94-95
ROASTERS 4# & UP	ICE PACK	80-95
HENS UNDER 5#	ICE PACK	-
HENS OVER 5#	ICE PACK	-
DUCKS	ICE PACK	-
RABBITS-WHOLE	ICE PACK	-
RABBITS-CUT UP	ICE PACK	-
SAN FRANCISCO PROCESSED POULTRY		
DELIVERED TO RESTAURANTS AND INSTITUTIONS		
FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	ICE PACK	94-98
	DRY PACK	-
DUCKS	ICE PACK	152-166

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 22-JUNE-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/22/02 (1)	06/15/02
	THOUSAND HEAD	
BRO-FRY	162,770(2)	163,751
LT HENS	1,852	1,829
HVY HENS	1,570	1,518
CHECK TOTAL	166,192	167,098

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Jun-02 is 160.9 million head compared to 159.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 2.2 million less than estimated available. For week of 29-Jun-02 the estimated available is 161.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 17-JUN-02	207,335	75,649
AM 1-JUNE-02	199,226	73,633
CHG	8,109	2,016
PCT CHG	4	3

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/17/02	06/10/02	06/18/01	06/17/02	06/10/02	06/18/01
PACIFIC COAST	26,517	25,422	26,507	5,095	5,030	4,474
LOS ANGELES	367	365	2,632	3,340	3,398	2,536

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JUNE 17, 2002

	RANGE
HENS ICE PACKED (12 PER BOX)	56-60
VACUUM PACKED (6-9 PER BOX)	59-69

HACKETTSTOWN POULTRY SALES

	LOW HIGH AVG			FOR 6/18/02		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.50	2.00	.89	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	.70	1.35	.98	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	1.70	1.70	BANTAMS ea.	.50	4.00
BROILERS lb.	.40	.75	.60	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.10	2.50
PULLETS lb.	-	-	-	PULLETS ea.	3.50	3.75
BUNNIES lb.	-	-	-	BUNNIES ea.	.50	3.25
ROOSTERS lb.	1.20	1.25	1.23	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	3.00	4.00
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	1.40	2.10	1.69	DUCKS ea.	2.00	7.50
RABBITS lb.	.30	1.45	.92	RABBITS ea.	1.00	4.25
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	4.25
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	1.50	7.00
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.50	3.25
GUINEA KEETS ea.	2.75	3.50	-	CALL DUCKS ea.	-	-
SILKIES lb.	-	-	-	SILKIES ea.	-	-
GOSLINGS ea.	-	-	-	GUINEA PIGS ea.	-	-

TOTAL COOPS 157

MAJOR WHOLESALE MARKETS - Mexico City

Cents per pound for the week ending June 14, 2002

	Whole		Legs	Necks, Backs	Livers/	
	Chickens	Breasts	W/ Thighs	& Wings	Gizzards	Hens
RAYON						
Low	63.44	140.97	93.98	23.50	23.50	39.94
High	70.49	155.07	103.38	32.89	28.19	39.94
Mostly	68.14	155.07	93.98	23.50	28.19	39.94
SAN JUAN						
Low	59.68	131.57	93.98	32.89	18.80	4.70
High	65.79	150.37	98.68	42.29	23.50	4.70
Mostly	63.44	145.67	93.98	37.59	18.80	4.70
NEW SAN JUAN						
Low	63.44	140.97	93.98	23.50	23.50	39.94
High	70.49	150.37	103.38	28.19	28.19	39.94
Mostly	68.14	140.97	93.98	23.50	23.50	39.94
BECERRA						
Low	60.62	140.97	93.98	28.19	16.45	54.04
High	63.91	155.07	103.38	37.59	21.15	54.04
Mostly	63.44	145.67	93.98	32.89	18.80	54.04

DELMARVA

Movement of ready-to-cook whole birds was slow with midweek buying interest typically light. Seller offerings were in fairly decent balance on the smaller sizes; fully adequate to ample on the heavier sizes. Live supplies were about moderate; weights were mostly desirable to heavy. "Processing schedules were moderate." Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was about steady. In the parts complex, all items were at least adequate. Breast cuts were in good balance to fully adequate. Leg quarters were fully adequate to ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED
	U.S. GRADE A
RANGE	51-74
WEIGHTED AVERAGE	59.97
NO. OF BOXES	7,415

*8 of 8 plants reporting.

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