



USDA BROILER MARKET NEWS REPORT

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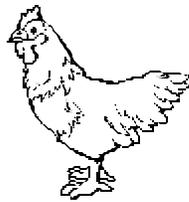
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week's trading were trending unchanged to lower, but mostly unchanged. Trade sentiment was mixed, but overall no better than steady. Retail demand entering the weekend was fair to occasionally good, best where ads were active. Food service was fair to fairly good, best into catering businesses and fast food channels. Supplies of all sizes were at least adequate and at times discounted to clear excess product. In the parts structure, trading was light and selective as availability of all items continued to exceed buying interest. In production areas, live supplies were moderate. Weights were mixed, mostly desirable, but trending lighter in parts of the West by the onset of hotter temperatures.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06/10/02-06/15/02 (cents per lb)

US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	48.00-51.00	40.00-66.25	51.08	24
Los Angeles	69.00			
New York	56.00-58.00			
Southeast Area FOB Dock Equivalent				
Mississippi	62.00-64.00	46.00-64.50	63.44	81

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
817	59.75-66.00	63.60
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	184.50	1,155
BREASTS - B/S	151.50	4,471
BREASTS - WHOLE	83.50	1,106
THIGH MEAT - B/S	80.50	730
LEG QUARTERS	20.50	8,152
WINGS	55.00	3,154

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Trade sentiment on whole fryers was generally steady. Additional offers were available for the mostly fair buyers needs. Retail demand for the weekend light to fair with some spot locations noting some improvement. Food service demand was mixed, best for fast food and catering outlets. Floor stocks adequate to fully adequate. Weights generally desirable. Supplies of all parts adequate for buyers selective needs. The market tone was steady on leg quarters, weak on breast items and about steady on wings.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand entering the weekend was slow to fair, moderate where limited retail ads and fast food business was brisk. Trading was light with most satisfied with regular commitments. Supplies were at least adequate for heavier weights, smaller sizes more available. In the parts structure, interest was mixed, but mostly no better than fair. All items were readily available with some discounting on breast items to help clear. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The market tone was generally steady with trading reported for next week's deliveries at unchanged prices on regular commitments and unchanged to lower on new negotiations. Offerings were fully adequate overall to cover current needs. Sizes trended lighter in some areas where hotter weather conditions started to affect live weights. Discounts offered on excess product to help stimulate an only moderate buying interest. Demand was fairly good for whole body and good for parts best to cover features. Dealers anticipated satisfactory weekend clearances. Trade sentiment was barely steady on parts. Ads noted: Southern California - whole body 59-89, seasoned whole 139, whole cut-up 119-129, boneless breast 248-299, boneless thigh 167-199, split breast 99-179, split breast 3.5# IQF 347, split breast 10# bag 790, wing 127-137, party wing 4# IQF 499, whole leg 67-99, leg quarter 57-89, thigh 59-99, 4# IQF thigh 276, drumstick 59-99, 4# IQF drumstick 276, 5# bag drumstick 199; Northern California - whole body 59-79, whole cut-up 149, boneless breast 399, boneless thigh 199, split breast 148, 4# IQF party wing 599, leg quarter 57-99, thigh 99, drumstick 99; Colorado - whole cut-up 99, boneless breast 199-299, breast tenderloin 299, 3# IQF breast tenderloin 799, wing 99, drumstick 69-99, thigh 69-99; Arizona - whole cut-up 98, Cornish hen 22 ounce 289 or 2/500, boneless breast 179-419, seasoned boneless breast 399, breast tenderloin 179-419, split breast 199-229, leg quarter 10# bag 490-690, thigh 99-139, drumstick 99-139; Oregon - boneless breast 299, party wing 4# IQF 499; Washington - boneless breast 299, party wing 4# IQF 499, thigh 129.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was mostly fair to no better than moderate entering the weekend. Offerings of the 3 pound and lighter birds were at least adequate to available. The larger sizes were at least sufficient. Movement through retail and distributive channels was light to no better than fair. The market tone was barely steady. In the parts complex, breast items were readily available. Dark meat cuts were at least adequate. Wings were sufficient.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally noted as fair. Seller offerings were fully sufficient for immediate and early next week deliveries. Live supplies were mostly moderate; weights varied in a full range of light to heavy. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was about steady. In the parts complex, breast items were generally noted as ample and more readily available than other cuts. Leg items were closely cleared at some points, fully adequate at others. Wings were ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA
BRANDED U.S. GRADE A

RANGE	45-75	
WEIGHTED AVERAGE	60.23	
NO. OF BOXES	9,037	
CUMULATIVE		
	06/03/02-06/07/02	60.59
	06/04/01-06/08/01	59.27
NO. OF BOXES		
	06/03/02-06/07/02	45,029
	06/04/01-06/08/01	66,770

*8 of 8 plants reporting.

JUN 06

SOUTHERN STATES BROILER/FRYER PARTS

June 07

ITEM	POUNDS				POUNDS				WEEKLY		
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG	
BREAST - B/S	910	122.00-226.00	136-143	137.07	893	122.00-226.00	134-141	135.77	4,467	141.09	
TENDERLOINS	136	110.00-195.00	-	130.49	105	110.00-195.00	-	136.53	659	134.25	
BREAST - LINE RUN	116	79.00-85.00	80-82	82.93	86	78.00-85.00	80-82	84.13	536	84.33	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				256	62.96	
LEGS	86	27.00-37.00	27-28	27.70	124	27.00-37.00	27-28	28.01	468	27.78	
LEG QUARTERS (BULK)	421	15.00-19.00	15-16	16.43	441	14.50-19.00	15-16	16.14	2,125	16.38	
LEG QUARTERS (4/10)	1,410	17.00-26.00	19-21	20.43	1,538	17.00-26.00	19-21	20.56	6,826	20.38	
WINGS (WHOLE)	290	49.00-60.00	-	58.10	270	49.00-60.00	-	57.80	1,430	58.82	
WINGS (CUT)	349	64.00-67.00	64-65	64.53	335	64.00-67.00	64-65	64.67	2,681	65.43	
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				365	37.49	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				130	39.12	
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHSTOO FEW TO REPORT				100	78.90	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS						
TRADING FOR JUN 06, 2002 F.O.B. DOCK.					TRADING FOR JUN 07, 2002 F.O.B. DOCK.					TODAY'S 5-DAY	
RANGE					RANGE					AVERAGE AVERAGE	
37.63 - 42.00					37.38 - 42.50					40.50 40.81 39.97	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly but was fair to moderate overall entering the weekend. Offerings of breast items were readily available. Dark meat cuts were adequate to fully adequate. Wings were at least sufficient, but noted as less abundant. Movement through retail and distributive channels was only fair at best. The market tone was weak on bone-in breasts, barely steady on boneless-skinless breasts and no better than steady on the balance.

ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUN 06

JUN 07

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	140-145	147.85	250,697	140-145	144.65	384,760	148.15	2,107,027		
TENDERLOINS	105-110	110.83	53,967	105-110	106.99	178,280	106.45	744,847		
BREAST - WITH RIBS	80-81	86.89	187,480	78-79	86.43	140,920	88.20	857,200		
BREAST - LINE RUN	80	79.58	191,560	78	79.63	132,840	82.40	771,000		
LEGS	32-33	37.47	108,332	32-33	37.06	110,040	36.51	672,972		
LEG QUARTERS (BULK)	20-21	22.28	400,069	20-21	21.73	552,487	21.74	2,438,666		
DRUMSTICKS	32-33	36.43	77,640	32-33	34.54	141,594	34.62	615,524		
THIGHS	26-27	32.79	64,920	26-27	33.18	75,440	31.64	478,740		
B/S THIGHS	76-77	78.81	63,260	76-77	77.09	73,960	75.93	419,730		
WINGS (WHOLE)	53-54	56.09	273,082	53-54	57.91	247,920	57.35	1,434,302		
BACKS AND NECKS (STRIPPED)	10-12	12.29	23,640	10-12	12.10	36,080	12.26	160,760		
LIVERS (5 POUND TUBS)	15-20	16.63	11,400	15-20	16.29	15,600	16.20	66,560		
GIZZARDS (HEARTS)	30-35	38.95	19,360	30-35	38.80	22,560	38.84	120,690		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG		AVG	
	06/07	06/06	06/05	06/04	WTS	ACTUAL	WTS	
ALA	4,214	4,110	3,986	4,037	5.13	5.13	4,448	5.28
ARK	5,177	5,398	5,824	5,270	5.01	4.98	5,405	5.08
DELMARVA	2,270	2,306	2,349	2,309	5.09	5.21	2,256	5.13
KY-LA-TN	2,019	2,045	2,050	2,032	4.57	4.64	2,206	4.73
MISS	2,857	2,911	2,870	2,866	5.37	5.35	2,882	5.28
NC	2,723	2,656	2,472	2,635	6.13	6.03	2,810	6.18
TEXAS	2,741	2,443	2,468	2,429	4.99	4.95	2,919	5.08
TOTAL	22,001	21,869	22,019	21,578	5.17	5.17	22,926	5.25
MON-FRI	109,305 (A)				99,538 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Jun 02 and 8-Jun-02 is estimated to be 32,916,000 down 4.32 percent from a week ago and down 3.8 percent from a year ago.

(Last week 34,403,000; last year 34,230,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 08-Jun-02 is estimated to be 159,052,000 head up 9 percent from a week ago, and unchanged from a year ago

(Last week 145,651,000 Last year 159,629,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending May 25, 2002 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
-----THOUSANDS-----			

Head	24,182,34,114	51,802	
Avg Weight	3.754.72	6.11	
% of total /1	22%31%	47%	

COMPARISONS

Last week	25,863,33,008	46,888	
Avg Weight	3.754.71	6.11	
% of total /1	24%31%	44%	
Same week, yr ago /2	31,705,26,611	46,431	
Avg Weight	3.814.79	6.07	
% of total /1	30%25%	44%	
To date/2002	625,443,523,5231,002,494		
To date/2001	682,737,548,379	956,154	

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 01-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	145,651	1,555	1,132	2,687	374
AVG WT	5.21	3.37	7.81	5.24	6.70
LAST WEEK	159,868	1,809	1,422	3,231	428
SAME WK YR AGO	142,428	1,461	1,184	2,645	420
AVG WT	5.16	3.35	7.69	5.29	6.93
TO-DATE/2002	3,383,129	40,251	28,790	69,041	9,650
TO-DATE/2001	3,329,441	39,492	29,488	68,980	11,029

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.6 million head. Estimated U.S. slaughter for this period is 147.4 million head or -11.2 million head less than or 93% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JUNE 04, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Pekin Ducks	.60 - .92	Pigeons	2.25 - 3.25ea.
Red Fowl 4-4.5 LBS	.40 - .64	White Pigeons	4.00 - 5.00ea.
Red Fowl 5-6 LBS	.50 - .74	Rabbits	
Crossbred Fowl 5-9 LBS	.30 - .82	4-6 LBS	.80 - 1.10
Crossbred Roosters		Rabbits	
4-6 LBS	.90 - 1.32	7-11 LBS	.70 - 1.20
Crossbred Roosters		Bunnies	.50 - 5.00ea.
7-11 LBS	.60 - 1.22	Guinea Pigs	2.00 - 4.50ea.
Banty Roosters	4.00 - 8.00ea.	Goats	40.00 - 55.00ea.
Banty Hens	3.00 - 4.50ea.	Kid Goats	20.00 - 35.00ea.
Silkie	3.00 - 3.75ea.	Doves	5.00 - 6.50ea.
Geese 9-14 LBS	.30 - .42		
		Total Coops Sold	482

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 03-JUN-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137	143
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	56-62	56-60
VACUUM PACKED (6-9 PER BOX)	58-85	65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment about steady. Demand was slightly slower than usual, but still fairly good. Weights were desirable to at times light despite the warmer temperatures. Schedules were usually full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 03-JUN-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
APRIL	27 159.6	160.5	99% 5.01
MAY	4 159.7	159.6	100% 5.05
	11 160.0	160.0	100% 5.24
	18 160.5	160.0	100% 5.10
	25 161.8	159.4	102% 5.07
JUNE	1 147.4	158.6	93% 5.21
YEAR TO DATE	3424.4	3451.1	99%
JUNE	8	159.2	
	15	160.6	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	-----THOUSANDS-----				
	06/08/02	06/01/02	% CHG	06/09/01	% CHG
Broilers	159,052	145,651*	+09	159,629*	0
Cattle	726	626	+16	704	+03*
Hogs	1,894	1,568	+21	1,741*	+09

Under Federal Inspection

*ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were irregular on heavy canners; unchanged on the lights when compared to a week earlier. Offerings ranged from about adequate to fully adequate. Demand was light to moderate. The undertone was generally steady.

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

21-25 MAJORITY 21-22

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

22-27.5 MAJORITY 23-24

HEAVY CANNER HENS**(WITHOUT NECKS)**

30-38 MAJORITY 31-32

32-40 MAJORITY 32.5-34

LIVE HENS

Cents per pound, generally for slaughter the following week.

<u>HEAVY</u>	<u>RANGE</u>	<u>MAJORITY</u>
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

EASTERN LIGHT Prices were unchanged. Demand was slow to fair for the mostly fully adequate to ample offerings. Processings schedules for next week was normal. Movement of finished product was fair with offerings generally adequate for trade needs. The market tone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was moderate for adequate offerings of spent hens. Processing schedules were normal. Finished sales were fair. Trade sentiment was only steady.

NORTH CENTRAL LIGHT LIVE HEN Prices remain unchanged. Offerings were fully adequate to mostly ample for the mostly moderate demand. Schedules full-time. Trade sentiment steady.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was mostly fair for the fully adequate offerings. Processing schedules were reported as normal. Finished product supplies were in a full range of about adequate to fully adequate for trade needs. The undertone was about steady to steady.

SOUTH CENTRAL LIGHT LIVE HEN Sales were TFEWR. Demand was light to moderate for adequate offerings. Sales of dressed product were fair with schedules normal. Trade sentiment was about steady.

WEST COAST LIGHT LIVE HEN Plants worked full schedules. Offerings ample though occasional flocks held for continued egg production.

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