



# USDA BROILER MARKET NEWS REPORT

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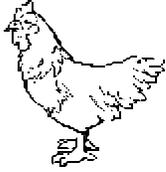
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged to lower. Trade sentiment was cautiously steady to weak. Retail demand was slow to fair, mostly light. Food service was fair to fairly good, best into fast food. Supplies were at least adequate or available for trade needs. In the parts structure, movement was light and selective. Availability of all items was more than sufficient and buying limited mostly to much needed product. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 01/28/02-02/02/02 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		LOADS
	MAJORITY	WTD AVG	WTD AVG	LOADS	
Bos/New Eng	53.50-55.00	54.53	16	56.30	25
Chicago	47.00-50.00	50.40	42	52.08	79
Cincinnati	TFEWR	—	—	54.53	19
Cleveland	TFEWR	—	—	60.92	11
Denver	67.50	67.47	17	66.31	21
Detroit	49.00-51.00	50.38	13	56.05	35
Los Angeles	68.00	65.97	73	64.02	135
New York	48.00-50.00	49.30	23	51.51	48
Philadelphia	49.00-51.50	50.60	10	50.36	21
Pittsburgh	49.50-51.00	50.30	10	56.32	56
St. Louis	50.00-50.25	49.77	17	51.49	38
San Francisco	68.50	67.73	31	67.62	66

### Composite 12 City Weighted Average

Loads	01/27/02	Change/Last Wk	01/20/02	01/28/01
554	57.10	0.12	56.98	57.03

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	54.00-58.00	55.07	37
Central	52.00-57.00	56.18	60
West	53.00-62.50	60.69	46
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	62.00-63.50	62.40	84

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
991	47.00-65.50	61.19

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	180.00	1,368
BREASTS - B/S	129.50	4,988
BREASTS - WHOLE	59.00	1,144
THIGH MEAT - B/S	84.00	810
LEG QUARTERS	28.00	9,655
WINGS	94.00	3,267

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity was light and unaggressive entering the week as dealers kept floorstocks closely balanced and limited purchases to most immediate needs. Offerings of the 2.5 pound birds were readily available at discounted levels and the 3 pound and heavier weights were fully adequate. Movement through retail and distributive channels was slow. In the parts complex, bone-in breasts were at least adequate and boneless-skinless breasts were available. Dark meat cuts and wings were sufficient.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was steady at best. Demand following the weekend was light with limited interest. Supplies were more than sufficient to easily satisfy trade needs. Opinions for first of the month business were mixed, but hopes for improvement were evident. In the parts structure, trading was mixed, mostly slow to fair with supplies of all items at least adequate or available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** The market tone was generally steady. Trading reported for this week delivery on regular commitments at generally unchanged prices, new negotiations of lightweights were unchanged to higher and heavy weights unchanged to lower. Offerings were adequate to ample for immediate needs with discounts often noted on excess product. Movement of whole body fryers moderate overall best to cover features, parts fairly good. Dealers reported satisfactory weekend clearances. Reported trading on parts: leg quarters 27.5-30 bulk and 29-30 4/10s, breasts generally 66-70 bone-in and boneless random weights 115-123. The Los Angeles negotiated WOG average was down .36 to 55.44 with the volume reported unchanged at 32 loads up 7 percent.

**MIDWEST REGION BROILER/FRYER** Final majority prices for this week's deliveries were unchanged into Detroit and Chicago, slightly lower into St. Louis, and TFEWR into Ohio cities. Whole fryer trade sentiment was cautiously steady. Retail demand was light to fair, mostly sluggish. Food service ranged slow to occasionally fairly good, best into fast food. The upcoming Super Bowl stimulated demand in some locations. Floor stocks were adequate to instances ample and weights were desirable to heavy. Wings and boneless skinless breast meat were readily available and the market tone was barely steady to weak. Balance of parts were adequate to available and steady at best.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was generally no better than fair following the weekend. Seller offerings were available with the heavier sizes in the longest position. Live supplies were at least moderate; weights were in a full range of light to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 54 to 68 cents. Trade sentiment was barely steady to weak. In the parts complex, all items were more than sufficient for the generally light and unaggressive buying interest.

**\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.**

	BRANDED U.S. GRADE A
RANGE	47-69
WEIGHTED AVERAGE	55.09
NO. OF BOXES	11,283

\*8 of 8 plants reporting.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was noted as light to fair entering the week as dealers were content to limit orders to most immediate needs. Offerings of bone-in breasts were at least adequate and boneless-skinless breasts were available. Dark meat cuts and wings were sufficient. Movement through retail and distributive channels was no better than fair and usually best for the occasional feature. The market tone was cautiously steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	115-120	120.65	449,200
TENDERLOINS	100	102.07	85,960
BREAST - WITH RIBS	56-57	63.71	178,800
BREAST - LINE RUN	56	56.96	190,000
LEGS	38-39	41.83	127,720
LEG QUARTERS (BULK)	24-25	26.30	311,543
DRUMSTICKS	38-39	38.71	118,040
THIGHS	28-29	33.92	99,800
B/S THIGHS	85-86	84.57	65,720
WINGS (WHOLE)	90-91	93.49	268,920
BACKS AND NECKS (STRIPPED)	10-12	12.23	37,600
LIVERS (5 POUND TUBS)	30-35	33.23	21,960
GIZZARDS (HEARTS)	55-60	58.31	20,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	654	108.00-128.00	115-120	121.19
TENDERLOINS	136	98.00-190.00	-	142.47
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES		NO TRADING REPORTED		
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	646	23.00-26.00	23	23.21
LEG QUARTERS (4/10)	1,996	22.00-27.00	25.5	25.31
WINGS (WHOLE)	105	67.00-94.00	81	81.75
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,855	26.50-40.00	26.5	26.60

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/28	01/24	01/24	01/21	01/17
ALA	4,118	3,822	5.07	2,621	5.04
ARK	5,314	5,247	4.90	5,158	4.90
DELMARVA	2,308	2,316	5.18	813	5.10
KY-LA-TN	1,893	1,737	4.47	1,592	4.59
MISS	2,764	2,743	5.26	1,374	5.09
NC	2,656	2,670	6.11	1,717	5.98
TEXAS	2,380	2,368	4.76	2,098	4.76
TOTAL	21,433	20,903	5.11	15,373	5.06
MON	21,433(A)			15,373(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jan 2002 is estimated to be 32,067,000 up 39.00 percent from a week ago and up 4.82 percent from a year ago.

(Last week 23,069,000, last year 30,592,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	853	108.00-175.00	118-125	123.55
TENDERLOINS	150	105.00-190.00	110-115	127.33
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	87	36.00-47.00	37-39	36.89
LEG QUARTERS (BULK)	431	23.00-27.00	23-24	23.60
LEG QUARTERS (4/10)	1,370	25.00-29.50	26-27	26.77
WINGS (WHOLE)	281	86.00-95.00	89-91	93.55
WINGS (CUT)	428	102.00-110.00	103-105	104.41
DRUMSTICKS	66	47.00-49.50	-	49.27
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	55	80.00-87.00	-	82.55

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JANUARY 28, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
40.50 - 45.00	42.05	41.33

**MIDWEST REGION BROILER/FRYER** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 01/28/02 -02/01/02 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	110.00 - 129.00	110.00 - 120.00
BREAST - LINE RUN	55.00 - 76.00	56.00 - 61.00
LEGS	38.00 - 45.00	-
LEG QUARTERS (BULK)	24.00 - 28.00	24.00 - 25.00
DRUMSTICKS	36.00 - 49.00	-
THIGHS	28.00 - 46.00	-
WINGS (WHOLE)	88.00 - 97.00	88.00 - 92.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 40.00	-
GIZZARDS (HEARTS)	40.00 - 48.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	80-93
WOGS 2# & UP - CUT UP 8&9 PIECES	83-97
FROZEN HENS 5# & UP	93
FROZEN DUCKS	139
FROZEN SQUABS	589

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	86-88
ROASTERS 4# & UP	85-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139

RABBITS-WHOLE  
RABBITS-CUT UP

**SAN FRANCISCO PROCESSED POULTRY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	95-102
	ICE PACK	93-94
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104-113
HENS OVER 5#	ICE PACK	94-98
	DRY PACK	
DUCKS		152-166

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**  
 F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 25-JAN-2002  
 \_\_\_\_\_ PRICES \_\_\_\_\_ VOLUME \_\_\_\_\_  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN WITH SKIN ADDED** \_\_\_\_\_ PRICES \_\_\_\_\_ VOLUME \_\_\_\_\_  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.00-17.00	12.75-14.00	1,180,000	260,000
WTD AVERAGE	16.18	13.23		
15-20%				
RANGE	15.00-15.50	10.00-14.00	1,766,800	316,000
WTD AVERAGE	15.25	12.25		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**  
 F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 25-JAN-2001  
 \_\_\_\_\_ PRICES \_\_\_\_\_ VOLUME \_\_\_\_\_  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED** \_\_\_\_\_ PRICES \_\_\_\_\_ VOLUME \_\_\_\_\_  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-18.00	11.00-13.00	244,800	-
WTD AVERAGE	16.67	12.33		
15-20%				
RANGE	11.00-13.00	10.00-12.50	1,224,000	285,600
WTD AVERAGE	12.00	10.73		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were moderate. Schedules were normal. Trade sentiment was about steady.  
 HEAVY TYPE HENS (7 POUNDS AND UP) \*  
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-JAN-02

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-11	8-9.75	9.13

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was moderate for about adequate to adequate offerings. Processing were schedules were normal. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-JAN-02.

WTD	RANGE	MAJORITY	AVG
AT FARM BUYER LOADING	6-10.5 CENTS/LB.	8.5-10	8.70
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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