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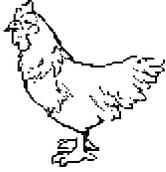
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged to higher, mostly unchanged. Trade sentiment was generally steady. Retail demand was light to fair, best where scattered features were active. Food service was fair to moderate with strongest interest into fast food for promotions. Supplies were usually sufficient or available for needs. In the parts structure, interest for wings decreased slightly, but kept supplies close balanced to adequate. Availability of the remaining items was mixed, but available, closest for bone-in breasts. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 01/14/02-01/19/02 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	56.00-58.00	56.53	16	57.60	24
Chicago	47.00-50.00	50.10	41	51.92	74
Cincinnati	TFEWR	—	—	54.78	19
Cleveland	TFEWR	—	—	60.82	11
Denver	67.50	67.47	17	65.54	23
Detroit	49.00-51.00	50.64	11	56.02	34
Los Angeles	68.00	66.23	73	64.00	145
New York	51.00-53.00	52.57	23	53.10	44
Philadelphia	50.00-53.00	51.70	10	51.45	21
Pittsburgh	51.00-53.00	51.25	10	56.71	57
St. Louis	50.25-50.50	49.94	18	51.85	37
San Francisco	68.50	67.92	30	68.83	56

Composite 12 City Weighted Average

Loads	01/14/02	Change/Last Wk	01/07/02	01/15/01
545	57.56	0.71	56.85	56.29

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	54.00-58.00	55.97	38
Central	52.00-57.00	56.26	58
West	55.00-63.00	61.09	44

Southeast Area FOB Dock Equivalent

Mississippi	62.00-63.50	62.65	83
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,012	47.00-65.00	61.10

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	180.00	1,400
BREASTS - B/S	128.50	4,981
BREASTS - WHOLE	56.50	1,149
THIGH MEAT - B/S	84.50	810
LEG QUARTERS	28.00	9,638
WINGS	94.00	3,269

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was no better than fair as dealers entered the week cautious and unaggressive. Offerings were mixed in availability, but ranged adequate to balanced overall. Movement through retail and distributive channels was light and noted as best for refill activity. In the parts complex, bone-in breasts were closely cleared to instances tight. Boneless-skinless breasts were at least adequate. Dark meat cuts were sufficient. Wings were adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand following the weekend was fair to moderate, best where features and promotions were effective. Supplies were in good balance to satisfy trade needs. In the parts structure, breast items were close to well cleared and moving. Wings were more available, but still clearing and dark meat was usually sufficient. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The majority prices were unchanged from last Monday's levels. Trading for this week's deliveries were unchanged on regular commitments and new negotiations unchanged to higher. Offerings were generally adequate for current needs. Retailer demand was fairly good for whole body into small independent outlets to cover planned features otherwise only fair, parts fairly good overall. Dealers reported moderate weekend carryovers. Parts trading reported on leg quarters 28-30.5 bulk and 4/10s 29.5-32, breasts bone-in 59-68 and boneless 121-125. The Los Angeles negotiated WOG average was 56.52 up 1.17 with the volume reported at 30 loads down 9 percent.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries increased slightly into the St. Louis area, unchanged into Detroit and Chicago with Ohio cities TFEWR. Whole fryer market tone was steady. Offerings were available with trade interest light to moderate. Retail and food service demand was light to fair for the most part. Floor stocks were in a full range with sizes in a desirable range. Market activity on parts items was tapering with wing supplies well cleared, breast items more available and dark meat items mixed. The market tone on wings was firm, steady to fully steady on leg quarters and steady on breast items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate. Seller offerings varied from in close balance for immediate deliveries to at least adequate with premiums reduced in some instances to stimulate additional buyer interest. Live supplies were at least moderate; weights were mostly desirable to heavy. Processing schedules were mostly moderate. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was generally steady. In the parts complex, all cuts were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	46-71
WEIGHTED AVERAGE	59.27
NO. OF BOXES	8,694

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to fair entering the week as dealers cautiously assessed the market. Offerings of bone-in breasts were no more than adequate to tight at times, but boneless-skinless breasts were at least adequate. Dark meat cuts were sufficient, and wings were adequate for most immediate needs. Movement through retail and distributive channels was mostly fair, with best draw noted for refill interest. The market tone was fully steady to firm on bone-in breasts, at least steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	120	126.42	428,180
TENDERLOINS	100	106.35	70,440
BREAST - WITH RIBS	55-56	61.16	202,480
BREAST - LINE RUN	55	57.70	211,000
LEGS	39-40	42.82	166,800
LEG QUARTERS (BULK)	25-26	27.09	326,398
DRUMSTICKS	38-39	42.25	96,580
THIGHS	28-29	32.75	117,650
B/S THIGHS	85-86	87.28	33,840
WINGS (WHOLE)	95-96	105.32	389,000
BACKS AND NECKS (STRIPPED)	10-12	12.38	43,800
LIVERS (5 POUND TUBS)	30-35	34.57	11,760
GIZZARDS (HEARTS)	55-60	59.01	34,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,127	108.00-122.00	110-115	114.68
TENDERLOINS	203	105.00-192.00	-	122.04
BREAST - WITH RIBS	193	52.00-84.00	52	57.32
FRONT HALVES	360	55.00-59.00	57-58	57.67
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	1,105	23.00-24.00	23	23.06
LEG QUARTERS (4/10)	2,325	24.00-26.50	25-26	25.49
WINGS (WHOLE)	NO TRADING REPORTED			
DRUMSTICKS	186	28.00-45.00	36	35.51
THIGHS	1,952	24.00-39.00	24-26	25.33

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/14	01/10	01/10	01/07	01/03
ALA	4,088	4,018	4.95	4,031	5.06
ARK	5,316	5,307	4.95	5,294	5.04
DELMARVA	2,339	2,364	5.16	2,355	5.28
KY-LA-TN	2,044	2,028	4.59	2,007	4.67
MISS	2,822	2,839	5.01	2,805	5.15
NC	2,590	2,621	6.12	2,610	5.87
TEXAS	2,405	2,407	4.85	2,360	4.97
TOTAL	21,604	21,584	5.08	21,462	5.06
MON	21,604(A)		21,462(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Jan 2002 is estimated to be 32,322,000 up 0.36 percent from a week ago and up 46.74 percent from a year ago.

(Last week 32,206,000, last year 22,027,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	837	115.00-175.00	124-129	127.46
TENDERLOINS	258	105.00-190.00	112-117	122.29
BREAST - LINE RUN	85	58.00-64.00	59-61	58.58
FRONT HALVES	TOO FEW TO REPORT			
LEGS	87	36.00-47.00	37-39	36.89
LEG QUARTERS (BULK)	396	24.00-26.00	24-25	24.48
LEG QUARTERS (4/10)	1,260	26.00-29.50	26-28	26.75
WINGS (WHOLE)	296	93.00-101.00	94-97	94.62
WINGS (CUT)	327	106.00-121.00	110-113	113.48
DRUMSTICKS	66	47.00-49.00	-	47.18
THIGHS	36	47.00-50.00	-	48.33
B/S THIGHS	70	80.00-87.00	-	82.14

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JANUARY 14, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
41.00 - 44.50	42.49	42.74

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 01/14/02 -01/18/02 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 132.00	115.00 - 125.00
BREAST - LINE RUN	53.00 - 74.00	55.00 - 60.00
LEGS	38.00 - 45.00	-
LEG QUARTERS (BULK)	23.00 - 30.00	25.00
DRUMSTICKS	38.00 - 45.00	-
THIGHS	28.00 - 43.00	-
WINGS (WHOLE)	88.00 - 100.00	91.00 - 93.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 38.00	-
GIZZARDS (HEARTS)	40.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-99
WOGS 2# & UP - CUT UP 8&9 PIECES	84-103
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	84-86
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	95-102
	ICE PACK	93-94
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104-113
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		11-JAN-2002		
CHICKEN		PRICES		VOLUME
		(Cents per Pound)		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	-	200,00	-
WTD AVERAGE	17.00			

CHICKEN WITH SKIN ADDED

		PRICES			VOLUME
		(Cents per Pound)			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	13.50-17.00	13.50-15.00	990,000	416,000	
WTD AVERAGE	15.96	14.37			
15-20%					
RANGE	12.50-15.50	10.00-13.75	1,447,760	316,000	
WTD AVERAGE	14.69	12.20			
20% OR MORE					
RANGE	-	-	-	-	
WTD AVERAGE					

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Trading was generally unchanged from the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was about steady. Trading was too few to report. Demand was light to moderate. Schedules were normal. Trade sentiment was weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-JAN-02			
	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	8-11	8.5-9.75	9.48

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		11-JAN-2001		
CHICKEN		PRICES		VOLUME
		(Cents per Pound)		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

		PRICES			VOLUME
		(Cents per Pound)			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	-	14.00	81,600	-	
WTD AVERAGE		14.00			
15-20%					
RANGE	10.50-11.00	9.00-13.00	1,366,800	448,800	
WTD AVERAGE	10.77	11.01			
20% OR MORE					
RANGE	-	-	-	-	
WTD AVERAGE					

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was moderate for the mostly adequate offerings. Processing were schedules reported as normal. Canner supplies were adequate and clearing. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 31-DEC-01			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-10.5	8.5-10	8.95
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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