



USDA BROILER MARKET NEWS REPORT

TUESDAY
NOVEMBER 13, 2001
VOL. 48 NO. 136

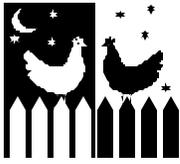
ISSN 1522-0567

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged to lower, mostly unchanged. Trade sentiment was about steady to barely steady. Demand was seasonally slow to fair with best interest going into fast food where promotions were present and for more traditional holiday items. Supplies of all sizes were at least adequate or available. In the parts structure, trading was minimal with interest being replaced by more seasonal items. All items were readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 11/12/01-11/17/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	52.50-54.00	53.53	16	56.45	26
Chicago	50.00-53.00	52.60	41	54.40	79
Cincinnati	TFEWR	—	—	57.44	17
Cleveland	TFEWR	—	—	63.92	12
Denver	69.50	69.44	17	67.60	21
Detroit	52.00	53.43	14	57.94	39
Los Angeles	70.00	67.93	68	64.68	125
New York	49.00-51.00	50.96	23	54.39	48
Philadelphia	50.50-52.00	51.10	10	53.28	23
Pittsburgh	50.50-52.50	51.70	10	58.99	56
St. Louis	51.50-51.75	51.45	17	52.97	36
San Francisco	70.50	69.61	32	71.66	49

Composite 12 City Weighted Average

Loads	11/13/01	Change/Last Wk	11/06/01	11/14/00
531	59.30	0.37	58.93	58.18

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-59.00	58.62	37
Central	53.00-60.00	57.87	63
West	51.00-63.50	59.81	42

Southeast Area FOB Dock Equivalent

Mississippi	62.00-65.00	64.24	80
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,063	50.00-66.50	63.08

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	190.50	1,347
BREASTS - B/S	124.50	4,660
BREASTS - WHOLE	63.50	1,195
THIGH MEAT - B/S	89.50	721
LEG QUARTERS	32.00	8,792
WINGS	90.00	2,984

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Retail demand following the weekend continued seasonally light as other holiday items received most interest. Fast food movement was light to moderate. Supplies were more than sufficient for trade needs. In the parts structure, movement was light and selective. All items were at least adequate or readily available with discounts present. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was light and unaggressive as dealers attempted to keep floorstocks as closely balanced as possible. Offerings of all sizes were at least adequate to available. The market tone was no better than steady. Movement through retail and distributive channels was seasonally slow. In the parts complex, breast items were readily available. Leg quarters were ample. Wings were fully adequate.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was about steady. Trading reported for this week's deliveries at mainly unchanged prices on regular commitments and mixed on new negotiations. Offerings were fully adequate overall. Retail demand was light to moderate with limited feature activities planned as needs centered on holiday items. Dealers reported moderate weekend carryovers. Trading reported on parts: leg quarters bulk 30-32 and 4/10s mainly 32, breasts bone-in 71-75 and boneless generally 116. The Los Angeles negotiated WOG weighted averages was up .03 to 53.38 with the volume reported down 3 percent from last week.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's delivery were unchanged into Chicago, Detroit and St. Louis and TFEWR into Ohio cities from last Monday's final prices. Trade sentiment on whole fryers barely steady. Offers of WOGs available as buyers focus on traditional holiday items. Retail demand slow to fair. Food service movement mixed, light to good, best into fast food accounts where promoted. Floor stocks were adequate to ample. Sizes generally desirable. Parts demand generally light with some improved interest on wings. Supplies of all parts items available. Trade sentiment barely steady to weak on all parts items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was limited. Seller offerings varied, but were more than sufficient, particularly on the heavier sizes. Live supplies were mostly moderate; weights were mostly desirable to heavy. Processing schedules were light as plants sought to keep supplies in line with seasonally lighter requirements. Less than trucklot asking prices were unchanged at 53 to 67 cents. Trade sentiment was barely steady. In the part complex; all items were available; however, buyer interest centered mainly on turkeys, hams and other items for Thanksgiving.

ACTUAL SLAUGHTER WEEK ENDING 11/10/2001 WAS 11,065,400 @ 4.98 LBS.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A	
	11/13/01	11/12/01
RANGE	47-71	49-71
WEIGHTED AVERAGE	53.86	55.99
NO. OF BOXES	6,873	9,724

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was cautious and unaggressive entering the week as seasonal items became the focal point of the market and dealers kept floorstocks as closely balanced as possible. Offerings of breast items were readily available. Dark meat cuts were fully sufficient, with leg quarters noted in the longest position. Wings were ample. Movement through retail and distributive channels was limited, but was best where feature activity helped to siphon excess product. The market tone was no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	115-120	117.88	303,840
TENDERLOINS	105	103.02	104,253
BREAST - WITH RIBS	56-57	64.39	218,760
BREAST - LINE RUN	56	57.94	184,360
LEGS	41-42	44.17	166,280
LEG QUARTERS (BULK)	29-30	29.44	610,756
DRUMSTICKS	39-40	40.30	167,900
THIGHS	37-38	43.67	64,420
B/S THIGHS	86-87	85.09	73,620
WINGS (WHOLE)	83-84	89.07	313,480
BACKS AND NECKS (STRIPPED)	10-12	12.12	45,000
LIVERS (5 POUND TUBS)	30-35	36.13	15,545
GIZZARDS (HEARTS)	45-50	54.56	29,810

NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY WT.	AVG
BREAST - B/S	1,419	100.00-131.00	107-110	112.51
TENDERLOINS	102	105.00-217.00	-	156.58
BREAST - WITH RIBS	90	60.00-84.50	-	73.30
FRONT HALVES	880	54.00-61.00	57-60	57.36
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	800	20.00-28.00	27-28	26.70
LEG QUARTERS (4/10)	1,627	28.00-32.00	29	28.98
WINGS (WHOLE)	172	62.00-92.00	66-70	70.91
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,698	34.00-39.00	-	34.05

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/12	11/08	11/08	11/05	11/01
ALA	3,363	4,041	5.08	4,042	5.10
ARK	5,287	5,206	4.88	5,166	4.84
DELMARVA	1,884	2,157	4.93	2,194	4.96
KY-LA-TN	1,728	2,038	4.59	2,003	4.66
MISS	2,766	2,841	5.01	2,809	5.03
NC	2,164	2,591	5.94	2,495	6.02
TEXAS	2,370	2,386	4.79	2,344	4.80
TOTAL	19,562	21,260	5.03	21,053	5.05
MON-TUE	19,562 (A)			21,053 (A)	

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 12-Nov 2001 is estimated to be 29,267,000 down 7.36 percent from a week ago and down 3.8 percent from a year ago.
 (Last week 31,592,000, last year 30,414,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	786	105.00-185.00	115-120	120.50
TENDERLOINS	220	100.00-201.00	105-110	118.81
BREAST - LINE RUN	107	62.00-65.00	63-64	63.93
FRONT HALVES		TOO FEW TO REPORT		
LEGS	88	39.00-55.00	39-40	40.45
LEG QUARTERS (BULK)	404	24.00-32.00	25-26	25.66
LEG QUARTERS (4/10)	1,210	28.00-34.00	28-30	29.16
WINGS (WHOLE)	300	72.00-93.00	87-90	88.55
WINGS (CUT)	517	90.00-109.50	94-96	98.61
DRUMSTICKS	103	43.00-55.00	-	47.43
THIGHS	56	47.00-55.00	-	48.19
B/S THIGHS		TOO FEW TO REPORT		

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCTOBER 12, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
40.50 - 47.00	41.69	43.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 12-NOV-2001 TO 16-NOV-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	105.00 - 125.00	110.00 - 120.00
BREAST - LINE RUN	58.00 - 76.00	60.00 - 72.00
LEGS	42.00 - 51.00	-
LEG QUARTERS (BULK)	26.00 - 34.00	28.00 -
DRUMSTICKS	38.00 - 49.00	-
THIGHS	37.00 - 49.00	-
WINGS (WHOLE)	59.00 - 91.00	79.00 - 82.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82-101
WOGS 2# & UP - CUT UP 8&9 PIECES	86-108
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	86-88
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-96
	DRY PACK	96-104
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

09-NOV-2001				
CHICKEN				
PRICES (Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	-	200,000	-
WTD AVERAGE	17.00			
CHICKEN WITH SKIN ADDED (Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.00-15.75	14.00	574,600	262,000
WTD AVERAGE	15.58	14.00		
15-20%				
RANGE	12.00-15.00	12.00-14.00	1,601,080	564,000
WTD AVERAGE	13.31	12.76		
20% OR MORE				
RANGE	-	13.00	81,600	-
WTD AVERAGE		13.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly higher compared to the past week. Demand was moderate for adequate offerings of spent heavy hens. Finished sales were seasonally active with current schedules sufficient to cover needs. Trade sentiment was usually steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-NOV-01

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.75-11.5	8.5-9.25	8.72

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

09-NOV-2001				
CHICKEN				
PRICES (Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
CHICKEN, WITH SKIN ADDED (Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.00-16.00	13.00	204,000	163,200
WTD AVERAGE	15.50	13.00		
15-20%				
RANGE	11.00-15.00	8.00-12.50	938,400	775,200
WTD AVERAGE	12.59	10.58		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was moderate. Offerings were at least adequate for the mostly moderate demand. Processing schedules were reported as normal. Canner supplies were barely adequate to instances short and clearing satisfactorily. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-NOV-01

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-10.5	7.75-9	8.23

AT FARM PRODUCER LOADING TOO FEW TO REPORT
 FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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