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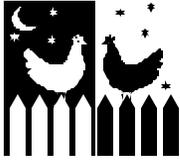
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were irregular, but mostly unchanged to lower. Trade sentiment was mostly steady to barely steady. Retail and food service movement was mixed, but generally fair to instances moderate. Supplies were balanced for lighter weights, but heavier sizes were adequate to ample and occasionally discounted to help clear. In the parts structure, trading was limited. Availability was at least sufficient with wings in the longest position. In production areas, live supplies were moderate. Weights were in a full range, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 10/08/01-10/13/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	54.50-56.00	55.53	16	65.93	35
Chicago	50.00-54.00	53.23	43	55.46	84
Cincinnati	TFEWR	—	—	60.86	20
Cleveland	TFEWR	—	—	64.21	12
Denver	70.50	70.50	16	69.41	17
Detroit	52.00-53.00	53.73	15	57.69	48
Los Angeles	71.00	69.30	69	66.59	131
New York	53.00-55.00	54.13	23	57.66	55
Philadelphia	52.00-53.00	52.50	10	53.24	23
Pittsburgh	52.50-55.00	52.60	10	59.48	56
St. Louis	53.00-53.25	52.47	18	54.22	31
San Francisco	71.50	70.64	29	71.36	48

Composite 12 City Weighted Average

Loads	10/08/01	Change/Last Wk	10/01/01	10/09/00
560	60.69	-0.02	60.71	57.00

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-64.00	63.67	50
Central	54.00-61.00	58.65	65
West	52.00-65.00	60.14	38

Southeast Area FOB Dock Equivalent

Mississippi	64.00-66.00	65.46	84
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,128	49.00-68.00	64.28

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	214.50	1,471
BREASTS - B/S	143.00	5,034
BREASTS - WHOLE	71.00	1,335
THIGH MEAT - B/S	93.00	801
LEG QUARTERS	35.50	9,768
WINGS	104.50	3,329

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was about steady. Demand was seasonally light to instances moderate, best for features. Supplies were usually sufficient to satisfy needs. In the parts structure, wings were readily available and slow to move. The remaining items were adequate to fully adequate with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was no better than fair as dealers remained very cautious and unaggressive. Offerings of the 2.5 to 3 pound sizes were generally balanced to adequate. However, the 3.5 pound and heavier birds were fully adequate and available at discounted levels. Movement through retail and distributive channels was only fair at best. The market tone ranged cautiously steady to weak. In the parts complex, breast items were readily available. Dark meat items were at least sufficient. Wings were fully adequate.

WESTERN REGION BROILER/FRYERS The market tone was barely steady. Trading reported for this week's deliveries on regular commitments at lower prices, new negotiations were at mixed price levels with heavy weights generally lower and light weights unchanged to somewhat higher. Offerings adequate on small sizes and confidently held, heavy weights ample for current needs. Buying interest was light. Retail demand moderate overall best for parts. Dealers reported fair weekend clearances. Limited trading reported on parts: leg quarters bulk mainly 35-36, breasts bone-in 70-78 and boneless 125-130. The Los Angeles negotiated WOG weighted average was down .04 to 54.87 with the volume reported at 30 loads down 19 percent from last week.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were unchanged to slightly higher with Ohio cities TFEWR. Whole fryer trade sentiment was steady at best. Offerings of additional product were plentiful: buyers cautious and working off current commitments. Movement into all channels was slow to fair with instances fairly good in the Chicago area. Floor stocks were in balance to ample. Sizes generally desirable. Parts trading was quiet and less than seasonal. Supplies were fully available and backing up at all points. The market tone was cautiously steady to weak on wings and about steady on the balance of items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally moderate at best. Seller offerings varied by size, but fully adequate overall. Live supplies were at least moderate; weights were mixed in a full range of light to heavy, mostly desirable to heavy. Processing schedules were moderate both today and yesterday. Less than trucklot asking prices were unchanged at 55 to 69 cents. Trade sentiment was steady to barely steady. In the parts complex, wings were available and slow to clear at some plants. Other items were at least adequate for the mostly fair buyer interest.

ACTUAL SLAUGHTER WEEK ENDING 10/06/2001 WAS 11,873,924 @ 4.99 LBS.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A	
	10/09/2001	10/08/2001
RANGE	49-72	45-72
WEIGHTED AVERAGE	57.36	57.56
NO. OF BOXES	14,132	12,758

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair as dealers remained cautious and kept floorstocks balanced with the limited demand. Offerings of breast items were at least adequate to available, with discounting occasionally noted to stimulate sales. Legs and leg quarters were sufficient. Wings were fully adequate. Movement through retail and distributive channels was only fair at best, and foodservice interest remained slow. The market tone was cautiously steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	/LBS
BREAST - B/S	125-130		138.80	526,080
TENDERLOINS	145		148.17	149,760
BREAST - WITH RIBS	60-61		68.71	327,840
BREAST - LINE RUN	60		64.24	188,800
LEGS	43-44		47.49	247,600
LEG QUARTERS (BULK)	34-35		34.12	708,480
DRUMSTICKS	41-42		47.78	189,170
THIGHS	37-38		45.04	170,140
B/S THIGHS	89-90		91.85	97,120
WINGS (WHOLE)	98-99		108.44	412,510
BACKS AND NECKS (STRIPPED)	10-12		12.14	88,800
LIVERS (5 POUND TUBS)	30-35		39.51	129,635
GIZZARDS (HEARTS)	45-50		54.33	168,450

NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,371	110.00-160.00	110-115	116.83
TENDERLOINS	156	140.00-251.00	140	158.52
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES	400	57.00-71.00	58-60	58.60
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	687	28.00-32.00	30-31	30.78
LEG QUARTERS (4/10)	2,551	32.00-34.00	33	32.82
WINGS (WHOLE)	286	79.00-105.00	85-90	85.69
DRUMSTICKS	143	39.00-46.00	40	40.69
THIGHS	1,958	33.00-39.00	33-35	34.08

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	10/08	10/04	10/04	10/01	09/27
ALA	3,931	4,028	5.06	4,115	5.08
ARK	5,125	5,053	4.92	5,209	4.95
DELMARVA	2,290	2,319	4.94	2,188	5.02
LA-TENN	2,008	1,988	4.57	2,000	4.52
MISS	2,827	2,886	5.04	2,798	5.06
NC	2,506	2,639	5.98	2,587	5.84
TEXAS	2,394	2,405	4.99	2,393	4.87
TOTAL	21,081	21,318	5.07	21,290	5.06
MON	21,081(A)			21,290(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Oct 2001 is estimated to be 31,540,000 down 1.28 percent from a week ago and up 7.8 a year ago.

(Last week 31,948,000, last year 29,257,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD	AVG
BREAST - B/S	917	115.00-191.00	142-145	144.52	
TENDERLOINS	177	150.00-250.00	150-155	168.95	
BREAST - LINE RUN		TOO FEW TO REPORT			
FRONT HALVES		TOO FEW TO REPORT			
LEGS	129	39.00-57.00	39-42	41.50	
LEG QUARTERS (BULK)	461	30.00-34.00	30-31	30.88	
LEG QUARTERS (4/10)	1,310	32.00-37.00	33-35	34.40	
WINGS (WHOLE)	625	102.00-111.00	-	109.36	
WINGS (CUT)	514	110.00-128.00	110-115	118.33	
DRUMSTICKS		TOO FEW TO REPORT			
THIGHS		TOO FEW TO REPORT			
B/S THIGHS		TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 08, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.50 - 51.50	47.94	48.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 08-OCT-2001 TO 12-OCT-2001, CENTS PER POUND **Price Per Lb.** **Mostly**

BREAST - B/S	120.00 - 142.00	127.00 - 130.00
REAST - LINE RUN	62.00 - 85.00	64.00 - 67.00
LEGS	42.00 - 52.00	-
LEG QUARTERS (BULK)	30.00 - 38.00	32.00 -
DRUMSTICKS	39.00 - 51.00	-
THIGHS	34.00 - 51.00	-
WINGS (WHOLE)	93.00 - 111.00	93.00 - 95.00
BACKS AND NECKS (STRIPPED)	17.00 -	-
LIVERS	30.00 - 46.00	-
GIZZARDS (HEARTS)	32.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83-102
WOGS 2# & UP - CUT UP 8&9 PIECES	87-109
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	87-89
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	97-105
	ICE PACK	95-97
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

05-OCT-2001

CHICKEN — PRICES ——— VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	-	200,000	-
WTD AVERAGE	20.00			

CHICKEN, WITH SKIN ADDED

05-OCT-2001

CHICKEN — PRICES ——— VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	16.00-19.00	916,000	208,000
WTD AVERAGE	16.50	17.44		
15-20%				
RANGE	12.75-19.50	14.75-17.00	1,506,200	764,000
WTD AVERAGE	15.03	15.46		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

05-OCT-2001

CHICKEN — PRICES ——— VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

05-OCT-2001

CHICKEN — PRICES ——— VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00-18.00	16.00-18.00	171,600	40,000
WTD AVERAGE	17.50	16.22		
15-20%				
RANGE	14.50-17.00	11.00-17.00	1,316,000	485,600
WTD AVERAGE	15.82	15.40		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
20% OR MORE				
RANGE	-	14.00	40,800	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly higher compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-OCT-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	7-11.25	8-9	8.84

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Offerings were generally adequate for the mostly fair demand. Processing schedules were reported as normal. Canner supplies were sufficient for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-OCT-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	6-10.5	7.5-9	8.24
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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