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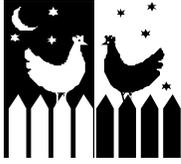
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, irregular elsewhere. Trade sentiment was generally steady. Demand following the weekend covered the full range with regular commitments sufficient for some. Supplies were usually in balance sufficient for trade needs. In the parts structure, wings were in the tightest position and continued to show good movement. The remaining items were at least adequate or available with mixed interest. In production areas, live supplies were moderate. Weights were mixed.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 09/17/01-09/22/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	60.00-62.00	60.53	16	68.15	40
Chicago	52.00-56.00	55.52	46	57.49	86
Cincinnati	TFEWR	—	—	59.74	20
Cleveland	TFEWR	—	—	65.77	13
Denver	71.50	71.44	17	66.94	25
Detroit	54.00	55.33	12	60.18	37
Los Angeles	72.00	70.04	70	67.99	141
New York	58.00-60.00	58.87	23	60.22	51
Philadelphia	56.00-58.00	57.00	10	56.43	22
Pittsburgh	54.50-57.00	55.80	10	61.08	56
St. Louis	54.75-55.00	54.44	17	56.20	34
San Francisco	72.50	71.62	30	68.23	88

Composite 12 City Weighted Average

Loads	09/17/01	Change/Last Wk	09/10/01	09/18/00
613	62.08	0.11	61.97	59.16

80G BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	59.00-65.00	64.72	54
Central	56.00-63.00	60.37	62
West	58.00-65.00	65.38	50
Southeast Area FOB Dock Equivalent			
Mississippi	66.00-67.50	66.32	82

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,135	52.00-68.00	64.81

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	215.50	1,438
BREASTS - B/S	160.50	5,040
BREASTS - WHOLE	80.00	1,318
THIGH MEAT - B/S	92.00	800
LEG QUARTERS	34.50	9,761
WINGS	108.50	3,306

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand following the weekend was light to moderate with market trying to recover from last week and evaluating conditions. Supplies were usually sufficient to handle trade needs. In the parts structure, trading was light to moderate with supplies at least adequate or available. In production areas, live supplies were moderate. Weights were mostly desirable.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was mostly fair to moderate as dealers cautiously assessed the market. Offerings of all sizes ranged balanced to adequate. Movement through retail and distributive channels was mostly fair. The market tone was steady to fully steady. In the parts complex, breast items were at least adequate to available. Dark meat cuts were sufficient. Wings remained in the closest position.

WESTERN REGION BROILER/FRYERS Final majority price was unchanged from last Monday. Trading reported on deliveries this week at generally unchanged prices on regular commitments and unchanged to lower on new negotiations. Trade sentiment was about steady. Offerings adequate on small sizes and ample on heavy weights for immediate trade needs. Discounts often noted on heavy weights. Retail demand increased to cover planned ad activities otherwise moderate, fairly good overall by fast food. Dealers reported moderate weekend clearances. Reported trading on parts for this week's deliveries: leg quarters bulk 34.5-36 and 4/10s 37-37.5, drumsticks 4/10s 44-46, boneless leg meat 91-95, breasts bone-in 80-90 and boneless 155-156. The Los Angeles negotiated WOG weighted average was down 1.35 to 61.00 with the volume reported down 5 percent to 34 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were unchanged to mostly higher, Ohio cities TFEWR. Whole fryer trade sentiment was steady. Offerings of additional product moderate to heavy. Movement into all channels was mixed, slow to fairly good. Several players commented Monday's orders were less than desired, but as anticipated. Floor stocks in a full range with weights desirable to heavy. Parts supplies were mostly in balance with wings and tenders in the shortest position and breast items long. The market tone was fully steady to firm on wings and tenderloins, steady on leg quarters and cautiously steady to weak on all other items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate and centered mainly around standing commitments. Seller offerings were adequate and in fairly good balance. Live supplies were moderate; weights were mostly desirable. Processing schedules were mostly moderate. Less than trucklot asking prices were unchanged at 60 to 74 cents. Trade sentiment was generally steady. In the parts complex, best inquiry was on tight supplies of wings. Legs and leg quarters were in generally good balance. Boneless skinless breast were at least adequate. Bone-in breast were irregularly available, but adequate overall.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	48-77
WEIGHTED AVERAGE	62.47
NO. OF BOXES	15,161

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate entering the week as dealers cautiously assessed the market. Offerings of breast items were at least adequate to available. Dark meat items were generally sufficient. Wings remained tight. Distributive movement was about fair, best for the occasional refill. The market tone was fully steady to instances firm on wings, no better than steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		155	157.72	657,600
TENDERLOINS		140	142.14	130,480
BREAST - WITH RIBS		76-77	82.17	333,400
BREAST - LINE RUN		76	78.08	117,000
LEGS		44-45	47.35	233,700
LEG QUARTERS (BULK)		34-35	34.25	718,916
DRUMSTICKS		41-42	48.07	174,140
THIGHS		37-38	46.56	140,210
B/S THIGHS		89-90	94.08	75,960
WINGS (WHOLE)		102-103	111.03	366,800
BACKS AND NECKS (STRIPPED)		10-12	12.19	106,240
LIVERS (5 POUND TUBS)		30-35	39.85	131,160
GIZZARDS (HEARTS)		45-50	54.88	171,536

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	937	130.00-158.00	145-150	145.04
TENDERLOINS	136	150.00-243.00	-	230.06
BREAST - WITH RIBS	164	74.00-88.00	74	77.60
FRONT HALVES	1,280	67.00-76.00	71-72	71.38
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	1,233	31.00-33.00	31	31.05
LEG QUARTERS (4/10)	2,163	32.00-35.00	33	32.67
WINGS (WHOLE)	88	83.00-104.00	-	92.78
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,065	33.00-39.00	34	34.04

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/17	09/13	09/13	09/10	09/06
ALA	4,127	4,057	4.95	4,028	4.99
ARK	5,319	5,260	4.91	5,283	4.87
DELMARVA	2,309	2,358	4.93	2,321	4.99
KY-LA-TN	2,019	1,997	4.39	2,000	4.56
MISS	2,829	2,830	4.96	2,865	5.01
NC	2,578	2,554	5.85	2,504	5.98
TEXAS	2,403	2,399	4.90	2,394	4.83
TOTAL	21,584	21,455	4.99	21,395	5.02
MON	21,584(A)			21,395(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Sep 2001 is estimated to be 32,292,000 up 0.58 percent from a week ago and up 4.07 percent from a year ago.

(Last week 32,105,000, last year 31,028,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	911	140.00-215.00	145-150	155.02
TENDERLOINS	301	145.00-245.00	145-150	165.75
BREAST - LINE RUN	107	80.00-86.00	80-83	82.34
FRONT HALVES		TOO FEW TO REPORT		
LEGS	89	42.00-56.00	42-45	43.42
LEG QUARTERS (BULK)	427	31.00-33.00	31-32	31.41
LEG QUARTERS (4/10)	1,239	33.00-36.00	33-35	34.08
WINGS (WHOLE)	270	105.00-112.00	-	110.19
WINGS (CUT)	477	113.00-124.00	117-121	119.36
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 17, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 - 57.50	53.85	54.10

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 17-SEP-2001 TO 21-SEP-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	140.00 - 160.00	145.00 - 155.00
BREAST - LINE RUN	74.00 - 92.00	76.00 - 80.00
LEGS	44.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 38.00	32.00
DRUMSTICKS	42.00 - 51.00	-
THIGHS	35.00 - 51.00	-
WINGS (WHOLE)	98.00 - 111.00	102.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	84-103
WOGS 2# & UP - CUT UP 8&9 PIECES	87-109
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	88-90
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	98-106
	ICE PACK	96-99
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 14-SEP-2001
 — PRICES ——— VOLUME ———
 (Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE 20.00-21.50 - 225,000 -
 WTD AVERAGE 20.17

CHICKEN, WITH SKIN ADDED

—— PRICES ——— VOLUME ———
 (Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE 17.25-20.00 17.00-20.00 916,000 256,000
 WTD AVERAGE 17.45 18.69
 15-20%
 RANGE 12.75-18.00 11.00-17.00 1,296,600 626,000
 WTD AVERAGE 15.79 15.32

20% OR MORE
 RANGE - - - -
 WTD AVERAGE

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 14-SEP-2001
 — PRICES ——— VOLUME ———
 (Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE - - - -
 WTD AVERAGE

CHICKEN, WITH SKIN ADDED

—— PRICES ——— VOLUME ———
 (Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE - 18.00 163,200 -
 WTD AVERAGE 18.00
 15-20%
 RANGE 15.00-16.00 12.00-16.00 834,000 571,200
 WTD AVERAGE 15.50 14.22

20% OR MORE
 RANGE - - - -

WTD AVERAGE
 * INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were slightly lower compared to the past week. Demand was moderate at best for fully adequate offerings of spent heavy hens. Finished sales were fair with current production adequate for needs. Trade sentiment was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-SEP-01
RANGE MAJORITY WTD AVG
CENTS/LB.

AT FARM BUYER LOADING 5-11 7-9 8.01

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to moderate for the fully adequate offerings. Processing schedules were reported as normal. Canner supplies were sufficient for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-SEP-01
RANGE MAJORITY WTD AVG
CENTS/LB.

AT FARM BUYER LOADING 5.5-10.5 7.5-9 8.12

AT FARM PRODUCER LOADING TOO FEW TO REPORT
 FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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