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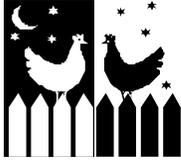
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged when compared to previous week. Trade sentiment was steady to fully steady. Demand was mixed with good clearances reported over the extended holiday period and strong where refilling occurred; however, needs were still being assessed and further market conditions observed. Supplies were usually sufficient for trade needs. In the parts structure, availability was sufficient to close balanced, short for wings. Movement was light to fairly good. In production areas, live supplies were moderate. Weights were irregular, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 09/03/01-09/08/01 (cents per lb)

AREAS	US GRADE A		COMPOSITE		LOADS
	MAJORITY	WTD AVG	LOADS	WTD AVG	
Bos/New Eng	57.50-59.00	57.91	16	66.14	40
Chicago	51.00-56.00	54.90	44	56.87	80
Cincinnati	TFEWR	—	—	61.04	19
Cleveland	TFEWR	—	—	65.42	13
Denver	70.50	70.50	16	69.42	21
Detroit	53.00	54.86	14	59.40	43
Los Angeles	71.00	68.47	73	67.59	138
New York	55.00-57.00	56.04	23	58.41	52
Philadelphia	54.00-56.00	54.68	11	54.87	23
Pittsburgh	52.50-54.50	54.17	12	59.96	57
St. Louis	54.50-54.75	54.02	16	54.43	36
San Francisco	71.50	70.34	31	72.45	54

Composite 12 City Weighted Average

Loads	09/03/01	Change/Last Wk	08/27/01	09/04/00
576	61.63	0.17	61.46	58.34

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-64.00	63.85	54
Central	57.00-63.00	60.04	63
West	60.00-67.50	65.59	51

Southeast Area FOB Dock Equivalent

Mississippi	65.00-66.00	65.85	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,082	51.00-68.00	64.44

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	212.00	1,329
BREASTS - B/S	161.50	4,757
BREASTS - WHOLE	78.50	1,229
THIGH MEAT - B/S	91.00	647
LEG QUARTERS	34.50	9,082
WINGS	102.00	3,158

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand following the extended holiday weekend was reported as fair with good clearances, but mainly a wait and see attitude was being taken. Supplies were usually sufficient to at times well cleared since most plants were down yesterday for Labor Day. In the parts structure, trading was light to fairly good with supplies close balanced to available. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was good over the holiday weekend, but was mostly fair entering the week as dealers adopted a cautious and selective posture. Offerings of all sizes ranged balanced to adequate, although, the 3.5 and larger birds were in the best position. Movement through retail and distributive channels was fair to moderate, best for the occasional refill. The market tone was at least steady. In the parts complex, breast items were at least adequate. Dark meat cuts were more than sufficient. Wings were short of full needs.

WESTERN REGION BROILER/FRYERS Trading for this week's deliveries on regular commitments at mainly unchanged prices with new negotiations at unchanged to higher prices. The market tone was steady to fully steady. Offerings generally adequate. Buying interest fair. Retail demand moderate to fairly good. Dealers reported good weekend clearances. Trading reported on parts: leg quarters bulk 34-37 and 4/10s 38-38.5, breasts bone-in 84.5-87 and boneless 155-156. The Los Angeles negotiated WOG weighted average was 62.22 up .86 and the volume reported at 34 loads down 3 percent from last week. The market tone was generally steady on parts with wings in the strongest position.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were generally unchanged into all areas with Ohio cities TFEWR. Whole fryer trade sentiment was steady. Offerings were light to moderate with buyers generally nonaggressive. Movement into all channels was mixed, slow to good with good weekend clearances noted. Floor stocks were in a full range. Sizes were desirable to occasionally light. Supplies of parts items were in balance overall with wings in the shortest position. Trading was mostly of a light and spotty nature as buyers assess needs and market developments. The market tone was steady to firm on wings and steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was good through the weekend and a active inquiry for fill-in needs kept seller offerings in good balance to well cleared. Live supplies were mostly moderate; weights were light to heavy, mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 57 to 71 cents. Trade sentiment was fully steady. In the parts complex, offerings were generally noted as closely cleared to short of immediate needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	56-75
WEIGHTED AVERAGE	60.06
NO. OF BOXES	13,354

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was good over the holiday weekend, but was mostly fair entering the week as dealers cautiously assessed the market. Offerings of breast items were at least adequate. Dark meat cuts were sufficient for full needs. Wings were no more than adequate to short. Retail and distributive movement was generally fair, best into the occasional refill. The market tone fully steady on wings, steady on the balance.
ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		155-160	161.91	523,320
TENDERLOINS		135	140.25	150,840
BREAST - WITH RIBS		75-76	79.82	397,240
BREAST - LINE RUN		75	76.67	108,000
LEGS		42-43	47.09	309,800
LEG QUARTERS (BULK)		32-33	33.11	812,092
DRUMSTICKS		40-41	46.60	206,950
THIGHS		37-38	45.24	179,540
B/S THIGHS		89-90	92.52	94,840
WINGS (WHOLE)		95-96	104.80	488,360
BACKS AND NECKS (STRIPPED)		10-12	12.14	101,000
LIVERS (5 POUND TUBS)		30-35	39.71	133,020
GIZZARDS (HEARTS)		45-50	54.84	165,790

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).
 * TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
 ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,147	140.00-155.00	145-150	148.41
TENDERLOINS	466	120.00-240.00	140	147.58
BREAST - WITH RIBS	211	70.00-88.00	72-74	76.32
FRONT HALVES	200	68.00-70.00	70	69.20
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	235	30.00-32.00	30-31	30.64
LEG QUARTERS (4/10)	1,961	30.00-34.00	33-33.5	33.09
WINGS (WHOLE)	72	84.00-100.00	100	98.54
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,577	35.00-38.00	35-37	36.05

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/04	08/31	08/31	08/28	08/24
ALA	3,779	4,464	4.82	4,087	4.80
ARK	5,241	6,390	4.61	5,229	4.56
DELMARVA	2,387	2,791	4.83	2,370	4.85
KY-LA-TN	2,010	2,011	4.38	2,041	4.32
MISS	2,853	3,226	4.80	2,842	4.91
NC	2,419	2,938	5.65	2,568	5.82
TEXAS	2,388	3,130	4.80	2,415	4.69
TOTAL	21,077	24,950	4.82	21,552	4.82
MON-TUE	24,117(A)			42,982(A)	

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 04-Sep 2001 is estimated to be 31,534,000 down 2.50 percent from a week ago and up 1.42 percent from a year ago.
 (Last week 32,341,000, last year 31,093,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	904	145.00-215.00	147-155	161.00
TENDERLOINS	346	145.00-240.00	145-150	168.38
BREAST - LINE RUN	104	80.00-86.00	82-83	82.13
FRONT HALVES		TOO FEW TO REPORT		
LEGS	129	42.00-56.00	42-45	43.91
LEG QUARTERS (BULK)	400	31.00-33.00	31-32	31.30
LEG QUARTERS (4/10)	1,288	33.00-35.00	34-35	34.07
WINGS (WHOLE)	302	103.00-107.00	103-104	103.46
WINGS (CUT)	564	111.00-126.00	115-118	117.07
DRUMSTICKS	67	50.00-56.00	-	50.63
THIGHS	27	48.00-56.00	-	50.07
B/S THIGHS	80	91.00-96.00	91-92	93.25

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 04, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
51.25 - 57.50	54.03

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-SEP-2001 TO 07-SEP-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	143.00 - 162.00	150.00 - 155.00
BREAST - LINE RUN	74.00 - 88.00	74.00 - 80.00
LEGS	42.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 36.00	32.00 - 34.00
DRUMSTICKS	41.00 - 51.00	-
THIGHS	38.00 - 48.00	-
WINGS (WHOLE)	99.00 - 109.00	99.00 - 102.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83-102
WOGS 2# & UP - CUT UP 8&9 PIECES	86-108
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	87-89
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	97-105
	ICE PACK	96-98
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		31-AUG-2001			
CHICKEN		PRICES		VOLUME	
		(Cents per Pound)			
FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	21.00	-	240,000	-	
WTD AVERAGE	21.00				

CHICKEN, WITH SKIN ADDED

		31-AUG-2001			
CHICKEN		PRICES		VOLUME	
		(Cents per Pound)			
FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	16.50-20.00	18.00-20.00	999,960	260,000	
WTD AVERAGE	17.81	18.93			
15-20%					
RANGE	16.00-19.00	15.00-18.00	1,326,360	468,000	
WTD AVERAGE	16.88	16.34			
20% OR MORE					
RANGE	17.50	13.00	88,000	-	
WTD AVERAGE	17.50	13.00			

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly higher compared to the past week. Demand was only moderate for fully adequate offerings of spent heavy hens. Finished sales were fair with schedules for this week reduced. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER			
THE WEEK OF 03-SEP-01			
	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5-11	6-8.5	8.42

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		31-AUG-2001			
CHICKEN		PRICES		VOLUME	
		(Cents per Pound)			
FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	-	-	-	-	
WTD AVERAGE					

CHICKEN, WITH SKIN ADDED

		31-AUG-2001			
CHICKEN		PRICES		VOLUME	
		(Cents per Pound)			
FAT					
CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS					
RANGE	17.50	18.00-19.00	142,800	81,600	
WTD AVERAGE	17.50	18.67			
15-20%					
RANGE	15.00-18.00	11.00-18.00	1,227,200	196,800	
WTD AVERAGE	16.21	14.61			
20% OR MORE	-	-	-	-	
RANGE					
WTD AVERAGE					

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was generally fair for the adequate to fully adequate offerings. Processing schedules were reported as less than normal for holiday schedules. Canner supplies were adequate to fully adequate for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER			
THE WEEK OF 03-SEP-01			
	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5.5-10.5	7.5-9	8.26
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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