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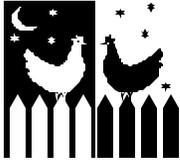
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Final majority prices were higher in Eastern and Western regions, unchanged to higher in Central markets when compared to the past week. Demand at retail outlets continued to reflect the time of the month, mostly moderate to only instances good by most reports. Offerings of whole body product, both WOG and ice pack, were in balance from production areas. Best movement on parts was for wings, with available supplies tight and held confidently. White meat parts were in good balance with interest, while dark meat, especially leg quarters was generally viewed as steady. Fast food channels continued to pull volume normally associated with the first of the month. Growout areas provided adequate live supplies at weights sufficient for needs.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 08/20/01-08/25/01 (cents per lb)

AREAS	US GRADE A		COMPOSITE		LOADS
	MAJORITY	WTD AVG	WTD AVG	LOADS	
Bos/New Eng	56.50-58.00	57.53	65.87	16	39
Chicago	51.00-56.00	54.61	56.93	45	86
Cincinnati	TFEWR	—	60.11	—	27
Cleveland	TFEWR	—	65.16	—	13
Denver	70.50	70.50	69.84	16	19
Detroit	53.00	55.00	58.79	13	46
Los Angeles	71.00	68.86	67.51	65	119
New York	55.00-57.00	56.04	57.64	23	59
Philadelphia	54.00-56.00	54.60	55.28	10	23
Pittsburgh	52.50-54.50	54.30	60.61	10	55
St. Louis	54.25-54.50	53.68	55.58	18	41
San Francisco	71.50	70.29	69.42	29	83

Composite 12 City Weighted Average

Loads	08/20/01	Change/Last Wk	08/13/01	08/21/00
610	61.39	1.54	59.85	55.39

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-64.00	63.61	54
Central	57.00-62.50	59.99	72
West	59.00-64.50	64.47	42

Southeast Area FOB Dock Equivalent

Mississippi	64.75-66.00	65.28	80
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 65.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,141	51.00-67.00	63.93

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	211.00	1,438
BREASTS - B/S	159.50	5,138
BREASTS - WHOLE	79.00	1,318
THIGH MEAT - B/S	95.50	715
LEG QUARTERS	34.00	9,758
WINGS	97.00	3,308

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand following the weekend was fair to fairly good, best for scattered retail ads and fast food. Supplies were well balanced to closely cleared for trade needs. In the parts structure, wings continued to show good movement with supplies tight. Breast items and dark meat was no more than adequate and moving. In production areas, live supplies were moderate at weights mostly desirable.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was mostly moderate entering the week as dealers cautiously assessed the market. Offerings of all sizes were in good balance. Movement through retail and distributive channels was fair to instances fairly good, and was generally best for refill needs. The market tone was steady to fully steady. In the parts complex, breast items were well cleared. Dark meat cuts were sufficient. Wings were no more than adequate to instances tight.

WESTERN REGION BROILER/FRYERS Final majority prices 1 cent higher than last week's levels. Trading for this week's deliveries were at generally higher prices. Offerings in good balance with the moderate buying interest. Retail demand was moderate to good, best where features planned or in progress. Dealers reported satisfactory weekend clearances. Trading on bulk leg quarters at generally 38.5 and 4/10s 36, breasts bone-in 84-87 and boneless breasts 155-165, boneless thigh meat 94 overall. The Los Angeles negotiated WOG weighted average was 60.85 up .74 with the volume reported at 31 loads down 14 percent.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were unchanged to higher into all areas with Ohio cities TFEWR. Whole fryer trade sentiment was steady to fully steady. Offerings were limited with buyers cautious and selective. Retail demand was slow to moderate as consumers focus on higher priorities (back to school) and end of the month. Food service movement was fair to good. Floor stocks were short to fully adequate. Sizes were desirable. Supplies of parts items were in balance to short of needs. Trading was best for wings and leg quarters. The market tone was fully steady to firm on wings and steady to fully steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good and continued to keep the bulk of seller offerings cleared satisfactorily. Live supplies were mostly moderate; weights were desirable to heavy. Processing schedules reflected most plants curtailing production to some degree compared to last Monday, and today's operations were mostly moderate to light. Less than trucklot asking prices were unchanged at 57 to 71 cents. Trade sentiment was fully steady. In the parts complex, wings were in tight supply. Other items were generally noted as adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	55-77
WEIGHTED AVERAGE	60.20
NO. OF BOXES	13,193

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair entering the week and was generally best for fill-in needs as dealers cautiously assessed the market. Offerings of breast items ranged balanced to no more than adequate. Dark meat cuts were generally sufficient. Wings were closely cleared. Retail and distributive movement was fair to moderate. The market tone was fully steady to instances firm on wings, fully steady on breast items, steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
		TRADING	AVG	/LBS
BREAST - B/S		155	159.45	581,040
TENDERLOINS		135	140.46	134,640
BREAST - WITH RIBS	74-75		80.03	347,000
BREAST - LINE RUN		74	77.01	109,056
LEGS	42-43		46.55	235,960
LEG QUARTERS (BULK)	31-32		32.08	631,030
DRUMSTICKS	40-41		46.76	133,420
THIGHS	37-38		44.19	161,610
B/S THIGHS	88-89		91.99	82,680
WINGS (WHOLE)	89-90		99.80	413,560
BACKS AND NECKS (STRIPPED)	10-12		11.99	81,600
LIVERS (5 POUND TUBS)	30-35		39.88	120,440
GIZZARDS (HEARTS)	45-50		54.85	157,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,066	122.00-150.00	140-145	142.90
TENDERLOINS	110	140.00-236.00	140-145	162.61
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES	160	68.00-71.00	68-70	69.75
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	224	29.00-32.00	30-32	30.46
LEG QUARTERS (4/10)	2,439	31.00-37.00	32-33	32.64
WINGS (WHOLE)	138	81.00-97.00	87-93	91.76
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,783	33.00-39.00	37-39	37.82

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/20	08/16	08/16	08/13	08/09
ALA	4,158	3,978	4.93	4,035	4.84
ARK	5,339	5,232	4.77	5,045	4.59
DELMARVA	2,266	2,389	5.01	2,308	5.07
KY-LA-TN	2,013	1,978	4.37	1,926	4.34
MISS	2,862	2,880	4.93	2,820	4.89
NC	2,552	2,550	5.75	2,507	5.65
TEXAS	2,390	2,391	4.66	2,343	4.65
TOTAL	21,580	21,398	4.92	20,984	4.84
MON	21,580(A)			20,984(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Aug 2001 is estimated to be 32,286,000 up 2.53 percent from a week ago and up 3.70 percent from a year ago.

(Last week 31,489,000, last year 31,135,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	881	147.00-211.00	148-155	164.46
TENDERLOINS	1,058	140.00-240.00	142-145	151.95
BREAST - LINE RUN	117	74.00-82.00	75-77	76.97
FRONT HALVES		TOO FEW TO REPORT		
LEGS	128	42.00-55.00	44-45	44.61
LEG QUARTERS (BULK)	361	31.00-33.00	-	31.23
LEG QUARTERS (4/10)	1,206	33.00-36.00	33-35	34.19
WINGS (WHOLE)	296	97.00-104.00	98-99	98.50
WINGS (CUT)	407	106.00-120.00	110-112	112.28
DRUMSTICKS	84	49.00-55.00	-	53.93
THIGHS	64	48.00-55.00	-	50.23
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 20, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 57.50	54.12	53.73

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 20-AUG-2001 TO 24-AUG-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	144.00 - 162.00	150.00 - 155.00
BREAST - LINE RUN	72.00 - 86.00	74.00 - 80.00
LEGS	42.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 37.00	32.00
DRUMSTICKS	41.00 - 51.00	-
THIGHS	37.00 - 49.00	-
WINGS (WHOLE)	91.00 - 103.00	96.00 - 99.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83-102
WOGS 2# & UP - CUT UP 8&9 PIECES	86-108
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA

(L.A. AREA)

FRESH FRYERS	87-89
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	96-98
	DRY PACK	97-105
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	DRY PACK	91
	ICE PACK	98
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

17-AUG-2001
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.75-20.00	17.00-20.00	1,086,000	266,000
WTD AVERAGE	18.41	18.07		
15-20%				
RANGE	17.00-19.50	15.00-19.00	1,637,240	796,000
WTD AVERAGE	18.38	16.25		
20% OR MORE				
RANGE	20.00	-	16,000	-
WTD AVERAGE	20.00			

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged from the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were fair with production schedules adequate for needs. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-AUG-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5.25-11	8-8.5	8.11

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

17-AUG-2001
CHICKEN — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00-21.00	16.00-17.00	244,800	-
WTD AVERAGE	19.50	16.50		
15-20%				
RANGE	15.50-20.00	14.50-17.50	2,210,800	408,000
WTD AVERAGE	17.75	16.32		
20% OR MORE	-	-	-	-
RANGE				
WTD AVERAGE				

* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to moderate for fully adequate to ample offerings. Processing schedules were reported as normal to heavy. Canner supplies were reduced but usually sufficient for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-AUG-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	4.5-10.5	8-9	8.05
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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