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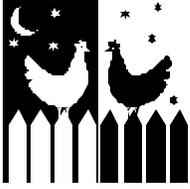
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly trending unchanged for next week's trading. Trade sentiment was steady to fully steady. Demand was mixed, mostly at least moderate and improved, best for retail features, fast food, and resort areas. Supplies were balanced to at times short of full needs. Processing schedules for next week are mixed with many plants down for July 4th and some running tomorrow. In the parts structure, breast items were no more than adequate and still moving well, dark meat was balanced to closely cleared, and wings remained readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07/01-07/06/01 (cents per lb)

US GRADE A

AREAS	(Including branded product)	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers					
Chicago		50.00-55.00	50.00-66.25	53.48	25
Los Angeles		69.00			
New York		54.00-56.00			
Southeast Area FOB Dock Equivalent					
Mississippi		63.50-64.50	49.00-66.00	63.92	83

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
641	58.00-65.50	63.17
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG.	VOLUME
(CENTS PER POUND)	(000 POUNDS)	
LINE RUN TENDERS	205.50	1,207
BREASTS - B/S	142.50	3,831
BREASTS - WHOLE	72.00	1,081
THIGH MEAT - B/S	95.00	669
LEG QUARTERS	31.50	7,408
WINGS	97.50	2,549

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from Monday's majority. Whole broiler/fryer trade sentiment was steady. Offerings of additional product were available for the limited to moderate buyer interest. Movement into all channels was variable, light to very good with resort areas, fast food and retail parts features receiving the best call. Floor stocks were fully adequate to well cleared with sizes mixed. Supplies of dark meat items were in balance to instances tight with all other items sufficient for trade needs. The market tone was mostly steady on all items.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand entering the weekend was fair to fairly good, best for retail features and fast food promotions with high optimism for next week. Supplies were no more than adequate for trade needs. Schedules for next week are mostly part time due to July 4th holiday with a number of plants running tomorrow. In the parts structure, breast items and dark meat were well balanced and moving, wings readily available. In production areas, live supplies were moderate. Weights were mixed, mostly desirable.

WESTERN REGION BROILER/FRYERS The market tone was fully steady with trading for next week on regular commitments at generally unchanged prices but new negotiations were often at higher trending prices. Offerings light. Retailer and restaurant demand good to cover the Fourth of July. Dealers anticipated light to moderate weekend carryovers. Breast prices trended higher, leg quarters steady. Ads noted: Southern California - whole body 69-89, boneless breasts 157-179, boneless thighs 199, boneless leg meat 118-139, split breasts 88-129, whole legs 99-169, leg quarters 59 (10# bag 390), wings 169, thighs and drums 69-169 (IQF 4# 316), roasters 98.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate as dealers cautiously monitored the market entering the pre-holiday weekend. Offerings of all sizes ranged adequate to balanced. Movement into retail and distributive channels was mostly fair, best where features were a factor. The market tone was steady to fully steady. In the parts complex, breast items were balanced to adequate, although, bone-in breasts were in the closest position. Leg quarters were seeing renewed interest and were clearing well. Wings were ample and discounted.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good entering the weekend. Buyers were often noted as cautious, but generally looked at increased needs for the Fourth of July. Offerings were in good balance to instances short. Processing schedules were very heavy when combined with operations planned for Saturday. Less than trucklot asking prices were 1 cent higher at 57 to 71 cents. Trade sentiment was mostly fully steady. In the parts complex, bone-in breasts were generally no more than adequate. Boneless skinless breasts were about adequate. Leg quarters were irregularly available. Wings remained readily available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	53-74
WEIGHTED AVERAGE	59.56
NO. OF BOXES	13,028
CUMULATIVE	59.36
	06/25/01-06/29/01
	06/26/00-06/30/00
NO. OF BOXES	55.83
	06/25/01-06/29/01
	06/26/00-06/30/00
	68,135
	48,044

*7 of 8 plants reporting.

JUNE 28		SOUTHERN STATES BROILER/FRYER PARTS								JUN 29	
ITEM	POUNDS		WTD		POUNDS		WTD		WEEKLY		
	(000)	RANGE	MAJORITY	AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG	
BREAST - B/S	949	125.00-195.00	135-140	138.35	963	120.00-195.00	135-140	139.14	4,811	136.81	
TENDERLOINS	301	140.00-235.00	140-145	155.53	313	140.00-235.00	140-145	167.60	1,451	166.54	
BREAST - LINE RUN	109	74.00-79.00	75-76	76.17	90	70.00-78.00	70-74	71.65	501	75.78	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				353	68.17	
LEGS	128	40.00-49.00	41-43	41.50	207	40.00-51.00	42-45	43.37	919	42.85	
LEG QUARTERS (BULK)	239	26.00-30.50	29	29.24	429	26.00-29.50	28	27.73	1,988	27.95	
LEG QUARTERS (4/10)	1,000	28.00-31.00	30-31	30.24	1,857	28.00-32.00	30-32	30.96	8,210	30.46	
WINGS (WHOLE)	318	85.00-98.50	97-98	96.94	318	85.00-98.50	97-98	96.94	1,596	97.10	
WINGS (CUT)	408	105.00-110.00	107-109	108.82	571	103.00-110.00	105-107	107.77	2,655	108.32	
DRUMSTICKS	77	45.00-53.00	-	52.27	77	51.00-53.00	-	52.74	415	51.80	
THIGHS	70	46.00-51.00	-	48.33	74	47.00-51.00	-	49.11	328	48.20	
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				152	88.51	

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUNE 28, 2001 F.O.B. DOCK. **TODAY'S**

TRADING FOR JUN 29, 2001 F.O.B. DOCK. **TODAY'S** **5-DAY**

RANGE **AVERAGE**

RANGE **AVERAGE** **AVERAGE**

46.50 - 52.75 50.12

46.00 - 50.25 48.12 48.11

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair entering the pre-holiday weekend as most dealers were content to work from fully adequate floorstocks and cautiously monitor further market developments. Offerings of boneless skinless breasts ranged adequate to balanced, and bone-in breasts were clearing well. Leg quarters were closely cleared. Wings were readily available. Movement through retail channels was mostly fair with better draw noted into promotional activity. Distributive pipelines were full and orders were limited during current trading, however, better draw was anticipated as holiday demand develops. The market tone was steady to fully steady on breast items and leg quarters, barely steady to weak on wings, generally steady on the balance. **ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.**

JUNE 28		CURRENT NEG			WTD			WEEKLY	
ITEM	TRADING*	AVG**	VOL/LBS	TRADING*	AVG**	VOL/LBS	WTD AVG	VOL/LBS	
BREAST - B/S	130-135	139.11	550,060	130-135	139.73	657,720	134.77	2,879,880	
TENDERLOINS	135	137.69	175,400	135	135.75	205,384	137.63	772,450	
BREAST - WITH RIBS	62-63	70.02	273,160	63-64	71.35	310,120	68.35	1,438,680	
BREAST - LINE RUN	62	65.80	180,000	63	68.00	207,000	65.01	792,200	
LEGS	41-42	46.07	243,480	41-42	45.41	252,600	45.70	1,232,280	
LEG QUARTERS (BULK)	29-30	29.39	962,757	29-30	29.61	722,020	29.77	3,708,717	
DRUMSTICKS	37-38	45.38	166,686	37-38	45.77	186,270	44.46	946,576	
THIGHS	37-38	45.72	131,300	37-38	45.61	144,940	44.29	756,250	
B/S THIGHS	88-89	92.51	54,940	88-89	92.03	77,820	91.46	349,330	
WINGS (WHOLE)	88-89	93.00	431,360	87-88	92.29	400,800	92.24	2,137,380	
BACKS AND NECKS (STRIPPED)	10-12	12.16	91,640	10-12	12.05	110,160	12.09	486,675	
LIVERS (5 POUND TUBS)	30-35	39.82	124,240	30-35	39.50	144,800	39.59	610,665	
GIZZARDS (HEARTS)	40-45	44.45	133,400	40-45	44.77	149,200	44.66	668,050	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).* TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG		AVG	
	06/29	06/28	06/27	06/26	06/27	06/26	06/22	06/20
ALA	4,757	3,987	3,929	3,984	5.12	5.05	3,865	5.01
ARK	5,667	4,968	5,002	5,214	4.92	4.95	5,644	4.92
DELMARVA	2,998	2,316	2,362	2,330	5.09	5.10	2,481	5.06
KY-LA-TN	2,279	2,046	1,980	2,040	4.47	4.57	2,083	4.52
MISS	3,909	2,866	2,831	2,810	5.06	5.04	2,846	5.08
NC	3,653	2,656	2,633	2,594	5.87	5.97	2,949	5.82
TEXAS	2,438	2,342	2,391	2,352	4.70	4.77	2,864	4.70
TOTAL	25,701	21,181	21,128	21,324	5.05	5.06	22,732	5.02
MON-FRI 111,257(A)					106,586(A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29 and 30-Jun-01 is estimated to be 38,452,000 up 12.72 percent from a week ago and down 1.8 percent from a year ago.

(Last week 34,112,000; last year 39,153,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 30-Jun-01 is estimated to be 161,162,000 head up 2.1 percent from a week ago, and down 2.3 percent from a year ago (Last week 157,901,000 Last year 164,971,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 96-104
	ICE PACK 94-96
ROASTERS 4# & UP	ICE PACK 104-113
	DRY PACK 113-123
HENS OVER 5#	ICE PACK 98
	DRY PACK 91
DUCKS	152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live weight, week ending June 16, 2001 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
-----THOUSANDS-----			
Head	34,064	29,680	42,821
Avg Weight	3.83	4.77	6.15
% of total /1	32%	28%	40%
COMPARISONS			
Last week	35,146	23,677	54,236
Avg Weight	3.74	4.68	6.08
% of total /1	31%	21%	48%
Same week, yr ago /2	30,772	28,474	43,980
Avg Weight	3.73	4.72	5.96
% of total /1	30%	28%	43%
To date/2001	779,064	628,927	1,094,668
To date/2000	803,941	767,445	996,780

1/ May not total to 100% due to rounding.
2/ Comparable week.
(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.
(B) This weight class generally denotes chickens marketed in the retail industry.
(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION
WEEK ENDING 23-Jun-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	157,901(A)	1,822	1,553	3,375	487
AVG WT	5.11	3.45	8.43	5.74	7.07
LAST WEEK	162,193	1,803	1,260	3,063	546
YR AGO	159,663	1,954	1,664	3,618	446
AVG WT	5.03	3.37	7.67	5.34	6.55
TO-DATE/2001	3,809,164	44,857	33,596	78,453	12,555
TO-DATE/2000	3,858,680	49,925	35,211	85,136	11,291

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.3 million head. Estimated U.S. slaughter for this period 159.8 million head or 1.5 million head more than or 101 percent of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JUNE 26, 2001

	RANGE		RANGE
Muscovy Ducks - Drakes	1.42 - 1.60	Silkie	2.50 - 3.00ea.
Muscovy Ducks - Hens	1.30 - 1.48	Geese 9-14 LBS	.20 - .32
Pekin Ducks	.20 - .34	Pigeons	2.25 - 3.25ea.
Red Fowl 4-4.5 LBS	.30 - .48	White Pigeons	4.00 - 4.50ea.
Red Fowl 5-6 LBS	.50 - .84	Rabbits 4-6 LBS	.90 - 1.20
Crossbred Fowl 5-9 LBS	.50 - .78	Rabbits 7-11 LBS	.80 - 1.10
Crossbred Roosters 4-6 LBS	.20 - 1.28	Bunnies	.50 - 2.50ea.
Crossbred Roosters 7-11 LBS	.20 - 1.46	Guinea Pigs	.25 - 2.50ea.
Guinea Fowl	1.05 - 1.55	Goats	35.00 - 50.00ea.
Banty Roosters	3.50 - 7.50ea.	Kid Goats	20.00 - 35.00ea.
Banty Hens	3.00 - 4.50ea.	Doves	3.50 - 5.50ea.
Leghorn Hens	.12 - .22	Pullets 4-6 LBS	.30 - .64
Leghorn Roosters	.20 - .42	Total Coops Sold	870

EASTERN REGION MISCELLANEOUS POULTRY
FOR CURRENT DELIVERY FOR THE WEEK OF 25-JUNE-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143
MIDWEST MOSTLY	122-126 122-124	123-127 123-125

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68-69
VACUUM PACKED (6-9 PER BOX)	62-85

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:
CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment steady. Demand was moderate to at times good. Sizes were in the desirable range. Slaughter schedules were full-time this week and were planned to be reduced for the upcoming holiday week. Prices paid to first receivers for 10-18oz boneless breast at \$5.00-5.25, bone in legs at \$1.35-1.38, gizzards at \$1.35-1.40, wings at \$.50-.75, livers at \$.50-1.50, and feet at \$.90-1.15. NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 25-JUNE-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	120-123	124

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY	19	162.3	157.9	103
	26	162.8	157.4	103
JUNE	2	144.2	156.7	92
	9	161.6	156.9	103
	16	164.2	158.1	104
	23	159.8	158.3	101
YEAR TO DATE	3,855.5	3,826.1	101	
JUNE	30	158.5		
JULY	7	158.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

-----THOUSANDS-----					
W/E	06/30/01	06/23/01	% CHG	07/01/00	% CHG
Broilers	161,162	157,901	+02	164,971	-02
Cattle	723	716	+01	721	0
Hogs	1,695	1,744	-03	1,784	-05

Under Federal Inspection
* ACTUAL

NATIONAL CANNER FOWL Prices were unchanged on light canners, but irregular on heavy canners with majority values about unchanged when compared to a week earlier. Offerings were clearing but still fully sufficient for trade needs. Demand was fair and unaggressive for reduced needs. The undertone was usually steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-25.25 MAJORITY 24-25	30-38 MAJORITY 31-32

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24.5-28.25 MAJORITY 24.5-25	28-40 MAJORITY 32-33

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Buyers were unaggressive for fully adequate to ample offerings. Processing schedules for next week were reported as less than normal. Canners movement was moderate with offerings adequate for needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Offerings of leghorn fowl were fully adequate for reduced kills next week. Finished sales were fair. Trade sentiment was steady at best.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Demand was light to moderate with offerings continuing at least ample. Rendering operations were continuing to process large quantities of spent fowl with some resistance to additional incoming product seen. Slaughter schedules for next week were reduced. Trade sentiment about steady.

WEST COAST LIGHT LIVE HEN Plants worked full schedules. Offerings ample.

LIVE HENS

Cents per pound, generally for slaughter the following week.

HEAVY	RANGE	MAJORITY
Southeast Heavy	TFEWR (1)	
Southeast Heavy	TFEWR (2)	
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR (1)	
LIGHT	RANGE	MAJORITY
Eastern Light	0-0 (1)	
Eastern Light	0-0 (2)	
So. Central Light	TFEWR (2)	
No. Central Light	TFEWR (1)	
No. Central Light	0 (2)	
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light for reduced needs. Offerings were fully adequate. Processing schedules were reported as less than normal. Finished product supplies were irregular but generally sufficient for trade needs. The undertone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report prices. Demand for spent heavy fowl was moderate. Finished sales were fair with scheduling adequate for needs. Trade sentiment was about steady.

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