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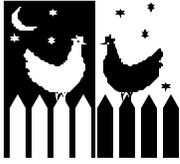
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged to higher, mostly higher when compared to prior week. Trade sentiment was firm in the West, steady to firm elsewhere. Retail demand was fair to moderate with mixed, but mostly good opinions on weekend clearances. Food service was moderate to good, best into fast food. Supplies were sufficient to well cleared, instances tight. In the parts structure, trading was fair to good with market assessments and refilling needs being met. Wings were barely adequate to tight, dark meat at least sufficient, and breast items mixed but close for bone-in breasts. In production areas, live supplies were moderate. Weights were irregular, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 09/10/01-09/15/01 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD	LOADS	WTD	LOADS
		AVG		AVG	
Bos/New Eng	60.00-62.00	60.53	16	67.58	41
Chicago	51.00-56.00	55.39	45	56.97	86
Cincinnati	TFEWR	—	—	60.15	19
Cleveland	TFEWR	—	—	64.54	13
Denver	71.50	71.44	17	70.21	21
Detroit	53.00	55.00	13	59.77	46
Los Angeles	72.00	70.02	70	67.13	146
New York	57.00-59.00	57.87	23	59.49	50
Philadelphia	56.00-58.00	56.75	10	55.46	24
Pittsburgh	54.50-56.00	55.20	10	60.65	56
St. Louis	55.00-55.25	54.04	18	56.02	35
San Francisco	72.50	71.65	30	72.12	64

Composite 12 City Weighted Average

Loads	09/10/01	Change/Last Wk	09/03/01	09/11/00
601	61.97	0.34	61.63	58.34

80G BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-65.00	64.01	55
Central	57.00-63.00	59.67	66
West	60.00-67.50	65.93	53

Southeast Area FOB Dock Equivalent

Mississippi	66.00-67.50	66.43	84
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,123	51.00-68.25	64.72

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	212.50	1,428
BREASTS - B/S	162.50	5,055
BREASTS - WHOLE	80.00	1,318
THIGH MEAT - B/S	91.50	800
LEG QUARTERS	34.50	9,751
WINGS	106.50	3,306

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Retail demand was light to fair with scattered features aiding movement. Food service was fair to fairly good, best into fast food. Supplies were usually sufficient to well cleared for trade needs. In the parts structure, wings were tight and continued to move well. Breast items were closely cleared to balanced with increased interest reported, and dark meat items were at least adequate with light demand. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was at least moderate as pipelines were refilled entering the week. Offerings of all sizes were in good balance for immediate needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady to fully steady, instances firm. In the parts complex, bone-in breasts were closely cleared. Boneless-skinless breasts were at least adequate. Dark meat items were at least adequate, although, thighs were in the longest position. Wings were no more than adequate to tight.

WESTERN REGION BROILER/FRYERS Final majority price was 1 cent higher in all areas. Trading reported on regular commitments at higher prices with new negotiations unchanged to higher. Offerings were adequate overall. Retail demand moderate to instances fairly good, best to cover planned features. Dealers reported satisfactory weekend clearances. Reported parts trading: leg quarters bulk 37-37.5 and 34-36 4/10s, breasts bone-in 84-87 and boneless 155-273 and boneless thigh meat 91-94. The Los Angeles negotiated WOG weighted average was up .13 to 62.35 with volume reported up 6 percent to 36 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were unchanged, instances higher with Ohio cities TFEWR. Whole fryer trade sentiment was steady to fully steady. Offerings were in line with trade needs. Movement into all channels was mixed, slow to fairly good with many receivers noting less than expected clearances over the weekend. Floor stocks were adequate, weights desirable. Parts items supplies remained in balance overall with wings and tenders in the shortest position. Trading was generally light as players assess needs and market conditions. The market tone was steady to firm on wings and mostly steady on all other items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderately good to good through the weekend and sellers were busy refilling depleted pipelines. Offerings were generally well balanced to tight. Live supplies were mostly moderate; weights varied and were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent higher at 60 to 74 cents. Trade sentiment was steady to fully steady. In the parts complex, wings continued to clear well. Bone-in breasts were well balanced to tight. Boneless/skinless breasts were irregularly available. Leg quarters cleared satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	56-76
WEIGHTED AVERAGE	62.07
NO. OF BOXES	14,310

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was about moderate as refill needs were the focal point of dealer interest entering the week. Offerings of boneless-skinless breasts were adequate to available at times, but bone-in breasts were closely cleared. Dark meat cuts were at least adequate. Wings were no more than adequate to tight. Retail and distributive movement ranged fair to moderate. The market tone was fully steady to firm on wings, fully steady on bone-in breasts, and about steady on the balance. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	155-160	163.27	543,000
TENDERLOINS	140	144.71	137,720
BREAST - WITH RIBS	75-76	80.88	348,480
BREAST - LINE RUN	75	78.25	144,000
LEGS	44-45	47.85	269,560
LEG QUARTERS (BULK)	34-35	33.95	923,792
DRUMSTICKS	40-41	47.33	197,470
THIGHS	37-38	46.23	157,290
B/S THIGHS	89-90	93.97	77,640
WINGS (WHOLE)	100-101	108.63	428,252
BACKS AND NECKS (STRIPPED)	10-12	12.22	96,800
LIVERS (5 POUND TUBS)	30-35	39.48	129,880
GIZZARDS (HEARTS)	45-50	54.95	158,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
 ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,267	144.00-157.00	145-150	148.85
TENDERLOINS	82	135.00-242.00	-	170.38
BREAST - WITH RIBS	371	72.00-88.00	72-76	75.81
FRONT HALVES	360	67.00-70.00	69-70	69.33
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	235	30.00-32.00	30-31	30.66
LEG QUARTERS (4/10)	2,041	30.00-34.00	33	32.75
WINGS (WHOLE)	72	84.00-97.00	-	95.09
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	1,817	35.00-38.00	35-36	35.51

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/10	09/06	09/06	09/03	08/30
ALA	4,052	4,040	4.99	(A)	4.96
ARK	5,078	5,288	4.87	Holiday	4.88
DELMARVA	2,348	2,374	4.99	(A)	4.95
KY-LA-TN	1,997	2,016	4.56	(A)	4.39
MISS	2,893	2,783	5.01	(A)	4.72
NC	2,579	2,567	5.98	(A)	5.83
TEXAS	2,389	2,449	4.83	(A)	4.71
TOTAL	21,336	21,517	5.02	3,871	4.93
MON	21,336(B)			3,871(B)	

(A) Not published to avoid disclosing individual operations
 (B) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 10-Sep 2001 is estimated to be 31,921,000 up 449.51 percent from a week ago and down 0.30 percent from a year ago.
 (Last week 5,809,000, last year 32,017,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	946	145.00-215.00	147-155	160.01
TENDERLOINS	350	145.00-245.00	145-150	160.43
BREAST - LINE RUN	107	80.00-86.00	82-84	82.27
FRONT HALVES	TOO FEW TO REPORT			
LEGS	129	42.00-56.00	42-45	43.91
LEG QUARTERS (BULK)	440	31.00-33.00	32	31.82
LEG QUARTERS (4/10)	1,208	33.00-36.00	34-35	34.16
WINGS (WHOLE)	291	105.00-112.00	107-109	107.90
WINGS (CUT)	448	113.00-127.00	117-122	118.87
DRUMSTICKS	102	49.00-56.00	-	51.20
THIGHS	62	45.00-56.00	-	48.18
B/S THIGHS	60	83.00-95.00	-	87.00

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 10, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.00 - 57.50	54.16	54.04

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 10-SEP-2001 TO 14-SEP-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	145.00 - 178.00	145.00 - 155.00
BREAST - LINE RUN	74.00 - 92.00	76.00 - 80.00
LEGS	42.00 - 51.00	-
LEG QUARTERS (BULK)	26.00 - 38.00	32.00 - 34.00
DRUMSTICKS	42.00 - 51.00	-
THIGHS	35.00 - 51.00	-
WINGS (WHOLE)	98.00 - 109.00	101.00 - 103.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	84-103
WOGS 2# & UP - CUT UP 8&9 PIECES	87-109
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	88-90
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	98-106
	ICE PACK	96-99
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

07-SEP-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00	-	240,000	-
WTD AVERAGE	21.00			

CHICKEN, WITH SKIN ADDED

07-SEP-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.25-20.00	19.00-21.00	1,056,000	256,000
WTD AVERAGE	17.67	20.11		
15-20%				
RANGE	15.00-21.00	12.00-18.00	1,658,200	676,000
WTD AVERAGE	17.66	15.65		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

07-SEP-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

07-SEP-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00	19.00	81,600	-
WTD AVERAGE	21.00	19.00		
15-20%				
RANGE	15.00-18.00	14.00-18.00	1,060,800	652,800
WTD AVERAGE	15.88	16.20		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly higher compared to the past week. Demand for spent hens was moderate with offerings fully adequate for needs. Finished sales were fair with current schedules fully adequate for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-SEP-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5-11.5	8-9	8.45

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to fair for the mostly fully adequate offerings. Processing schedules were reported as normal. Canner supplies were more than sufficient for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-SEP-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	4.5-10.5	7.5-9	8.09
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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