



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, irregular, but mostly unchanged elsewhere. Trade sentiment was mostly steady. Retail and food service demand covered the full range with improvements expected in most areas this week as July 4th holiday nears. Supplies were at least adequate for trade needs. In the parts structure, tenders were balanced to tight, and the remaining items were at least sufficient. Trading was light to moderate. In production areas, live supplies were moderate. Weights were mostly desirable.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 6/26-07/01/00 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	52.50-54.00	52.97	16	57.40	31
Chicago	44.00-49.00	48.67	51	51.58	86
Cincinnati	TFEWR	—	—	56.14	28
Cleveland	TFEWR	—	—	59.54	13
Denver	63.50	63.44	17	62.33	34
Detroit	44.00-45.50	47.22	22	52.43	56
Los Angeles	64.00	63.10	58	61.33	145
New York	50.00-53.00	51.08	26	53.53	60
Philadelphia	47.00-52.00	49.00	7	50.52	24
Pittsburgh	46.50-50.00	48.20	10	53.88	60
St. Louis	48.00	47.28	22	50.91	50
San Francisco	64.50	63.84	29	65.95	71

### Composite 12 City Weighted Average

Loads	06/26/00	Change/Last Wk	06/19/00	06/28/99
658	56.08	0.19	55.89	59.94

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	50.50-57.00	54.54	44
Central	50.00-56.00	54.23	60
West	48.00-66.50	58.09	60

### Southeast Area FOB Dock Equivalent

Mississippi	58.50-59.50	59.02	83
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### GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 59.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,214	44.00-60.80	57.76

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	139.50	4,149
BREASTS - WHOLE	73.50	2,105
THIGH MEAT - B/S	86.00	636
LEG QUARTERS	21.50	8,900
WINGS	52.00	3,017

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best entering the week. Offerings of all sizes were more than adequate in handling current trade needs. Retail and distributive movement was mostly slow to moderate. The market tone was steady at best. In the parts market, supplies usually exceeded demand.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was generally steady. Demand was light with improvements anticipated for upcoming holiday and first of the month business, but slow to materialize. Supplies were usually sufficient to satisfy trade needs. In the parts structure, availability for all parts was at least adequate with trading mixed but also expected to improve. In production areas, live supplies were moderate at weights mostly desirable.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged. Trading for this week's deliveries mainly unchanged on regular commitments with new negotiations at unchanged to somewhat higher prices. Offerings adequate overall. Retail demand was moderate to good, best to cover anticipated first-of-the-month and 4th of July needs. Dealers reported satisfactory weekend carryovers. Reported parts trading: leg quarters bulk 21.5-24 and 4/10s 23-24.25, bone-in breasts 62-75 and boneless breasts 130-135. The Los Angeles negotiated WOG average was 47.74 up 1.70 with the volume reported up 13 percent at 26 loads.

**MIDWEST REGION BROILER/FRYER** Final majority prices for this week's deliveries slightly lower in St. Louis and Detroit, unchanged in Chicago and TFEWR elsewhere from last Monday's final. Whole fryer trade sentiment steady. Offerings light, buyers mostly unaggressive. Retail and food service demand mostly fair overall with instances of good demand in Chicago and slow in Ohio. Floor stocks adequate to ample, sizes desirable. Parts trading light to moderate, best on tenders, jumbo wings and dark meat items. Increased activity noted on boneless/skinless breasts with supplies more balanced but fully adequate, all other items adequate. Trade sentiment steady on all items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was slow to fair at best. Seller offerings varied by size and volume, but were generally noted as more than sufficient for the current inquiry. Live supplies were at least moderate; weights were desirable to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 53 to 65 cents. Trade sentiment was mostly steady but was generally expected to improve as the week progressed in preparation for the upcoming pre-holiday weekend. In the parts complex, tenders were tight. Other items were generally noted as at least adequate.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	45-66
WEIGHTED AVERAGE	54.86
NO. OF BOXES	9010
*7 of 8 plants reporting.	

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was mostly light and trading was minimal as the week began. Offerings were adequate to available for the limited demand. Thighs appeared to be in the longest position. Movement into retail and distributive channels was slow to fair. The market tone was about steady.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	130	133.07	625,280
TENDERLOINS	150	155.05	168,480
BREAST - WITH RIBS	63-64	68.40	390,320
BREAST - LINE RUN	63	65.73	84,400
LEGS	35-36	37.55	189,400
LEG QUARTERS (BULK)	24-25	25.11	343,173
DRUMSTICKS	37-38	37.75	144,520
THIGHS	23-24	30.37	158,080
B/S THIGHS	84-85	91.35	47,680
WINGS (WHOLE)	53-54	64.22	337,040
BACKS AND NECKS (STRIPPED)	10-12	11.99	59,760
LIVERS (5 POUND TUBS)	30-35	33.92	55,480
GIZZARDS (HEARTS)	40-45	44.85	91,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS**

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	921	115.00-150.00	120-125	123.74
TENDERLOINS	161	150.00-291.00	-	173.49
BREAST - WITH RIBS	219	61.00-84.00	61-62	67.51
FRONT HALVES	920	48.00-58.00	50-52	51.39
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	1,045	17.00-19.75	17	17.01
LEG QUARTERS (4/10)	2,908	19.00-21.00	19-20	19.57
WINGS (WHOLE)	160	37.00-43.00	37-38	39.00
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	962	24.00-41.00	24-25	24.78

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/26	06/22	06/22	06/19	06/15
ALA	3,959	3,961	4.88	3,883	4.95
ARK	5,276	5,015	4.78	5,123	4.83
DELMARVA	2,312	2,470	5.13	2,375	5.08
KY-LA-TN	2,092	2,056	4.44	1,958	4.42
MISS	2,775	2,808	4.98	2,552	5.00
NC	2,658	2,517	5.69	2,573	5.80
TEXAS	2,554	2,349	4.78	2,340	4.76
TOTAL	21,626	21,176	4.94	20,804	4.97
MON	21,626(A)		20,804(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Jun 2000 is estimated to be 32,355,000 up 3.64 percent from a week ago and up 5.17 percent from a year ago.

(Last week 31,218,000, last year 30,764,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. POUNDS

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	627	120.00-191.00	130-140	139.78
TENDERLOINS	272	155.00-200.00	155-160	171.54
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	92	27.00-37.00	27-28	28.30
LEG QUARTERS (BULK)	437	17.00-20.00	17-18	17.25
LEG QUARTERS (4/10)	1,059	19.00-22.00	20-21	20.60
WINGS (WHOLE)	91	45.00-50.00	48-49	47.80
WINGS (CUT)	440	51.00-77.00	54-56	55.39
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 26, 2000 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
34.25 - 38.00	35.50	35.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION PARTS** PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF JUN/26-30/00

	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 150.00	125.00 - 130.00
BREAST - LINE RUN	63.00 - 75.00	64.00 - 70.00
LEGS	29.00 - 42.00	-
LEG QUARTERS (BULK)	17.00 - 23.00	19.00
DRUMSTICKS	27.00 - 50.00	-
THIGHS	24.00 - 32.00	-
WINGS (WHOLE)	39.00 - 54.00	41.00 - 43.00
BACKS AND NECKS (STRIPPED)	15.00 - 20.00	-
LIVERS	25.00 - 39.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	77-88
WOGS 2# & UP - CUT UP 8&9 PIECES	80-86
FROZEN HENS 5# & UP	79-79
FROZEN DUCKS	135-135
FROZEN SQUABS	589-589

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	78-82
ROASTERS 4# & UP	65-90
HENS UNDER 5#	
HENS OVER 5#	74-74
DUCKS	125-125
RABBITS-WHOLE	294-294
RABBITS-CUT UP	299-299

**SAN FRANCISCO PROCESSED POULTRY**

	RANGE
FRESH FRYERS	DRY PACK 102-104
	ICE PACK 92-96
ROASTERS 4# & UP	ICE PACK 106-111
	DRY PACK 112-119
HENS OVER 5#	DRY PACK 98
	ICE PACK 94
DUCKS	148-160

**EASTERN REGION** PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 23-JUN-00

**CHICKEN PRICES**

FAT CONTENT	-----FROZEN		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	15.00-16.00	-	16.00	-
WTD AVERAGE	15.06		16.00	

575,000 pounds, this includes 0 pounds for export shipment

**CHICKEN PRICES, WITH ADDED SKIN**

FAT CONTENT	-----FROZEN		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	14.00-16.28	17.00	12.00	16.00
WTD AVERAGE	16.07	17.00	12.00	16.00

714,000 pounds, this includes 200,000 pounds for export shipment.

15-20%  
RANGE 11.00-12.96 - 11.50-13.00 12.00-14.50  
WTD AVERAGE 12.21 11.77 13.30

1,552,000 pounds, this includes 216,000 pounds for export shipment.

20% OR MORE  
RANGE - - - 12.75  
WTD AVERAGE 12.75

200,000 pounds, this includes 0 pounds for export shipment.

\* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**SOUTH CENTRAL HEAVY LIVE HEN** Trading levels were lower compared to the past week. Demand was light for fully adequate offerings of spent heavy hens. Finished sales were slow with production schedules ample for needs. Trade sentiment was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.25-13.5	6-7.25	7.74

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**CENTRAL REGION** PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 23-JUN-00

**CHICKEN PRICES**

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

**CHICKEN PRICES, WITH ADDED SKIN**

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	12.00-14.00	14.00-17.00
WTD AVERAGE			13.33	15.50

163,200 pounds, this includes 0 pounds for export shipment.

15-20%  
RANGE 13.00 15.00 10.75-12.50 13.00-18.00  
WTD AVERAGE 13.00 15.00 11.41 13.76

1,836,000 pounds, this includes 122,400 pounds for export shipment.

20% OR MORE  
RANGE - - - -  
WTD AVERAGE - - - -

0 pounds, this includes 0 pounds for export shipment.

\* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged to sharply lower when compared to a week earlier. Demand was light and unaggressive for fully adequate to ample offerings. Processing schedules were about normal for next week. The market tone was barely steady to mostly weak.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.5-14.5	4.5-8.25	6.86

AT FARM PRODUCER LOADING TOO FEW TO REPORT

FOB PLANT TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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