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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, unchanged to lower, mostly lower elsewhere. Trade sentiment was no better than steady with weakness in the Northeast. Demand covered the full range but was usually moderate at best with some discounting still being reported. Supplies were at least adequate to easily handle trade needs. In the parts structure, wings were most available with light to fair movement. Breast items were adequate to fully sufficient with mixed demand, and leg items were in the better balance. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 2/14-02/19/00 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	44.50-46.00	45.58	19	50.88	32
Chicago	40.00-43.00	43.35	50	45.54	81
Cincinnati	TFEWR	—	—	55.30	32
Cleveland	TFEWR	—	—	56.92	13
Denver	62.50	62.40	17	60.69	40
Detroit	39.00-44.00	44.66	11	48.66	41
Los Angeles	63.00	61.80	60	59.54	131
New York	38.00-45.00	42.64	39	52.63	84
Philadelphia	38.00-43.00	41.11	9	44.70	28
Pittsburgh	40.50-42.50	41.54	13	50.59	63
St. Louis	42.75-43.00	42.48	20	46.69	45
San Francisco	63.50	62.27	32	64.28	71

Composite 12 City Weighted Average

Loads	02/14/00	Change/Last Wk	02/07/00	02/15/99
661	53.40	-1.29	54.69	58.16

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
East	46.50-48.00	48.81	40
Central	46.00-51.00	49.59	58
West	46.00-64.75	56.24	52

Last week wtd avg East should have read 51.82

Southeast Area FOB Dock Equivalent

Mississippi	55.00-57.50	56.51	84
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GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 57.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,138	40.00-60.00	56.72

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	135.00	4,054
BREASTS - WHOLE	67.00	2,060
THIGH MEAT - B/S	77.00	596
LEG QUARTERS	20.50	8,700
WINGS	57.50	2,993

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers remained sluggish despite continuing discounts. Offerings of all sizes were more than adequate for current needs. Movement into retail and distributive channels was fair at best. The market tone was mostly weak. In the parts market, wings continued weak and the remainder of items was no better than steady.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand was mostly fair, best for retail ads and fast food promotions. Supplies were better balanced and in a more workable position than previous week. In the parts structure, availability was at least sufficient with movement light to fair. In production areas, live supplies were moderate. Weights were mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading for this weeks' delivery unchanged on whole body with giblets and unchanged to lower on WOGs. Trade sentiment was about steady. Offerings were fully adequate overall with heavy weights in the longest position. Demand was moderate. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was down .23 from last Monday to 47.07 with the reported volume down 11 percents to 25 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices for this week's trading were lower into all areas, TFEWR into Ohio. Whole fryer trade sentiment was about steady. Movement into retail and food service channels in Chicago was fair to fairly good, light to fair at best elsewhere. Floor stocks were adequate to ample with weights desirable to instances heavier than desired. Parts trading was light to moderate for the at least adequate supplies. Trade sentiment was steady on dark meat items, barely steady on breast items and weak on wings.

DELMARVA BROILER/FRYER MARKET Movement of ready-to-cook whole birds was light to fair at best following the weekend. Offerings were readily available on most sizes. Live supplies were at least moderate, with weights in a full range of light to heavy. Processing schedules were moderate to heavy. Less than trucklot asking prices were unchanged at 45 to 57 cents. Trade sentiment was no better than steady. In the parts complex, breast items and wings were readily available and competitively priced to stimulate interest. Leg quarters were in best balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

RANGE	BRANDED U.S. GRADE A
WEIGHTED AVERAGE	49.61
NO. OF BOXES	8,491

*6 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest had improved compared to last week, but was still less than desirable. Offerings were at least adequate for current needs with wings in the longest position. Movement into retail and distributive outlets continued slow to fair and was better where features were in progress. The market tone was weak on wings and no better than steady on the balance.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED
BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	130	131.17	301,442
TENDERLOINS	110-115	120.00	61,760
BREAST - WITH RIBS	50-51	60.17	132,560
BREAST - LINE RUN	50	54.02	146,400
LEGS	26-27	32.48	121,280
LEG QUARTERS (BULK)	17-18	20.37	232,670
DRUMSTICKS	36-37	35.09	71,800
THIGHS	21-22	29.83	46,710
B/S THIGHS	70-71	72.57	20,240
WINGS (WHOLE)	45-46	52.39	172,280
BACKS AND NECKS (STRIPPED)	10-12	12.03	38,800
LIVERS (5 POUND TUBS)	30-35	33.15	32,680
GIZZARDS (HEARTS)	55-60	59.83	44,360

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	619	115.00-160.00	125-142	136.26
TENDERLOINS	148	125.00-170.00	-	151.08
BREAST - WITH RIBS	NO TRADING REPORTED			
FRONT HALVES	360	43.00-57.00	44-46	45.23
LEGS	121	31.00-32.00	32	31.99
LEG QUARTERS (BULK)	688	17.00-20.00	17-18	17.94
LEG QUARTERS (4/10)	2,298	19.50-20.00	19.5	19.51
WINGS (WHOLE)	170	40.00-62.00	40-44	47.63
DRUMSTICKS	176	33.00-44.00	33	33.97
THIGHS	161	20.00-39.00	20	20.13

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	02/14	02/10	02/10	02/07	02/03
ALA	3,881	3,597	5.00	3,776	5.04
ARK	5,060	5,085	4.84	5,153	4.97
DELMARVA	2,402	2,435	5.16	2,404	5.28
KY-LA-TN	2,007	1,982	4.32	1,979	4.33
MISS	2,807	2,775	5.08	2,811	5.18
NC	2,652	2,568	5.79	2,587	5.86
TEXAS	2,211	2,254	4.64	2,183	4.69
TOTAL	21,020	20,696	4.98	20,893	5.06
MON	21,020(A)		20,893(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Feb 2000 is estimated to be 31,448,000 up 0.31 percent from a week ago and up 16.72 percent from a year ago.

(Last week 31,352,000, last year 26,944,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	658	119.00-162.00	120-125	121.75
TENDERLOINS	96	115.00-165.00	-	124.90
BREAST - LINE RUN	120	56.00-70.00	-	56.93
FRONT HALVES	TOO FEW TO REPORT			
LEGS	52	28.00-35.00	28-29	29.62
LEG QUARTERS (BULK)	381	17.00-20.00	17-19	17.59
LEG QUARTERS (4/10)	1,258	18.50-22.00	21-22	20.72
WINGS (WHOLE)	121	42.00-61.00	44-47	47.50
WINGS (CUT)	599	48.00-77.00	54-57	56.20
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEBRUARY 14, 2000 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
31.00 - 33.00	31.70	31.80

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 02/14-02/18/00

	Price Per Lb.	Mostly
BREAST - B/S	110.00 - 140.00	122.00 - 127.00
BREAST - LINE RUN	50.00 - 76.00	52.00 - 58.00
LEGS	30.00 - 37.00	30.00
LEG QUARTERS (BULK)	16.00 - 23.00	18.00 - 19.00
DRUMSTICKS	28.00 - 50.00	-
WINGS (WHOLE)	40.00 - 59.00	44.00 - 46.00
BACKS AND NECKS (STRIPPED)	12.00 - 15.00	-
LIVERS (5 POUND TUBS)	25.00 - 38.00	-
GIZZARDS (HEARTS)	30.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	75-90
WOGS 2# & UP - CUT UP 8&9 PIECES	78-96
FROZEN HENS 5# & UP	84-93
FROZEN DUCKS	135-149
FROZEN SQUABS	589
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)	
FRESH FRYERS	77-81
ROASTERS 4# & UP	80-90
HENS UNDER 5#	
HENS OVER 5#	79
DUCKS	125
RABBITS-WHOLE	299
RABBITS-CUT UP	309-316

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS		
FRESH FRYERS	DRY PACK	104-108
	ICE PACK	92-97
ROASTERS 4# & UP	ICE PACK	104-107
	DRY PACK	112
HENS OVER 5#	DRY PACK	95
	ICE PACK	91
DUCKS		149-166

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 11-FEB-00

CHICKEN PRICES

FAT CONTENT 15% OR LESS RANGE WTD AVERAGE 640,000 pounds, this includes 0 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
16.00-18.00	-	-	17.00	18.00
16.57	-	-	17.00	18.00

CHICKEN PRICES, WITH ADDED SKIN

FAT CONTENT 15% OR LESS RANGE WTD AVERAGE 452,000 pounds, this includes 0 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
16.50	-	-	15.00	-
16.50	-	-	15.00	-

15-20%

FAT CONTENT 20% OR MORE RANGE WTD AVERAGE 280,000 pounds, this includes 0 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
13.50-17.00	13.00-14.00	11.00-14.00	12.00-15.00	-
14.42	13.85	12.20	13.33	-

2,890,000 pounds, this includes 730,000 pounds for export shipment.

20% OR MORE

FAT CONTENT 20% OR MORE RANGE WTD AVERAGE 280,000 pounds, this includes 0 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
-	-	-	12.75	-
-	-	-	12.75	-

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN REPORT Prices were slightly higher compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Finished sales were fair with current schedules adequate for needs. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 14-FEB-00

AT FARM BUYER LOADING	RANGE		MAJORITY		WTD AVG	
	MIN	MAX	MIN	MAX	MIN	MAX
9-19.5	10-12	12.1				

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 11-FEB-00

CHICKEN PRICES

FAT CONTENT 15% OR LESS RANGE WTD AVERAGE 0 pounds, this includes 0 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
-	-	-	-	-

CHICKEN PRICES, WITH ADDED SKIN

FAT CONTENT 15% OR LESS RANGE WTD AVERAGE 194,200 pounds, this includes 40,800 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15.00	19.00	14.00-15.00	16.50	-
15.00	19.00	14.36	16.50	-

15-20%

FAT CONTENT 20% OR MORE RANGE WTD AVERAGE 2,867,000 pounds, this includes 1,431,400 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
10.00-12.00	14.00	10.00-12.50	13.00-14.00	-
10.67	14.00	10.77	13.41	-

20% OR MORE

FAT CONTENT 20% OR MORE RANGE WTD AVERAGE 0 pounds, this includes 0 pounds for export shipment.	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
-	-	-	-	-

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN REPORT Majority trading was slightly higher than a week earlier. Demand was moderate to good for usually adequate offerings. The undertone was mostly steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 14-FEB-00

AT FARM BUYER LOADING	RANGE		MAJORITY		WTD AVG	
	MIN	MAX	MIN	MAX	MIN	MAX
7-16	8.25-11.75	10.5				

AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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