USDA

Livestock & Grain Market News
1428 S. Pioneer Way
Moses Lake, WA. 98837
(509)765-3611,
fax (509)765-0454

Jack Getz,
Greg Sanders, Lance Cline
Lisa Whitney & Robin Cusato Wood
Week ending Feb. 5, 2010

NORTHWEST COMMODITY CORNER

WASHINGTON-OREGON HAY - (Columbia Basin) – 02/05/10 Tons FOB: 10,075 Last Week: 4,675 Last Year: 776 Year to Date FOB: 30,173 Last Week: 20,098 Last Year: 12,105 Compared to last week: Premium and Supreme Alfalfa traded mostly 5.00, instances up to 10.00 higher. Fair Alfalfa sold firm. Export Alfalfa traded mostly firm on all classes. Retail/feed store/horse hay sold fully steady. Buyer demand good for Premium and Supreme Alfalfa; moderate for all other classes. Trading activity light for all grades. Rainy weather in the Basin has been making loading hay in some areas difficult.

Quality	Tons	Price Range	Avg. Price
Alfalfa Domestic Cattle 2-3 tie small sq bales			
Fair	70	90.00	90.00
Alfalfa Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Prem/Supreme	950	120.00-135.00	132.63
Fair/Good	1,600	95.00	95.00
Fair	4,000	90.00	90.00
Alfalfa Export 2-3 tie small sq bales			
Premium	300	120.00	120.00
Alfalfa Export Mid/Ton-3x3x8,3x4x8,4x4x8			
Good/Premium	1,750	110.00-120.00	114.29
Good	500	100.00	100.00
Alfalfa Retail/feed store/horse 2-3 tie small sq bales			
Premium	200	160.00	160.00
Good	390	115.00-120.00	118.21
Orchard Retail/feed store/horse 2-3 tie small sq bales			
Premium	45	180.00-185.00	183.89
Good/Premium	20	160.00	160.00
Other hay: 250 Tons: Export Premium Alfalfa Mid/Ton-3x3x8,3x4x8,4x4x8 organic 250 tons 140.00 FOB.			
USDA Market News, Moses Lake, WA 509-765-3611			

MONTANA – 02/05/10 Compared to last week: Hay prices remain steady. Trade activity and demand mostly light to moderate with light to moderate buyers inquiry. Supplemental feeding continuing throughout the state. Supplies reported as mostly adequate throughout the state with some surplus in boarding states. All sales FOB the stack and per ton basis in large rounds or large square bales, unless otherwise stated. **Alfalfa:** Good to Premium 75.00-90.00; small squares 190.00-200.00 del, 150.00-180.00. Fair to Good 50.00-75.00, small squares 130.00-150.00. **Alfalfa/Grass mix:** Good to Premium 75.00-90.00; small squares 190.00-200.00 delivered, 150.00-180.00. Fair to Good 50.00-75.00, small squares 130.00-150.00. **Timothy grass:** Premium small squares 180.00. **USDA Market News, Billings MT 406-657-6285**

COMMISSION MERCHANTS	
Olympia	**Yakima**
Mary Hougan, **Program Assistant**	Bob Radke, **Investigations Supervisor**
PO Box 42560 **Olympia, WA 98504-2560** **Phone: (360) 902-1854** **Fax: (360) 902-2086**	**21 N. First Avenue, Suite 110** **Yakima, WA 98902** **Phone: (509) 249-6961** **Fax: (509) 575-2524**
E-mail: commerch@agr.wa.gov	

IDAHO HAY – 02/05/10 Tons FOB: 1,995 Last Week: 3,185 Last Year: 3,414 Tons Delivered: 800 Last Week: 0 Last Year: 1,500 Year to Date FOB: 19,135 Last Week: 17,140 Last Year: 17,474 YTD Del: 1,635 Last Week: 835 Last Year: 2,075 Compared to last week: All grades of Domestic Cattle Alfalfa traded fully steady. Retail/Feed store/Horse hay steady with last recent test. Buyer demand moderate on all classes with light trading activity. Hay supplies light for Premium and Supreme Alfalfa; moderate for all other types.

Quality	Tons	Price Range	Avg. Price
Delivered Prices			
Alfalfa Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Fair	800	80.00	80.00
FOB Prices			
Alfalfa Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Supreme	35	130.00	130.00
Good	35	105.00	105.00
Fair	1,600	65.00	65.00
Utility	100	50.00	50.00
Alfalfa Retail/feed store/horse 2-3 tie small sq bales			
Premium	100	150.00	150.00
Good/Premium	25	120.00	120.00
Orchard/Alfalfa Mix Retail/feed store/horse 2-3 tie sm sq bales			
Premium	100	165.00	165.00
Other hay: None			
USDA Market News, Moses Lake, WA 509-765-3611			

Northwest Direct Feeder Cattle Summary WA-OR-ID

02/05/10 Feeder Cattle: 3,300; Last Week: 11,300; Year Ago: 7150. Compared to last week's close, feeder cattle steady to 5.00 higher with most advance on 700-750 lbs steers. Some interests turning backgrounded cattle out onto triticale pastures. Trade moderate with good demand. The supply included 79 percent steers and 23 percent heifers. Near 79 percent of the run weighed over 600 lbs. Prices are FOB weighing point with a 1-4% shrink or equivalent and with a 5-10 cent slide on calves and a 3-6 cent slide on yearlings. Delivered prices include freight, commissions and other expenses.

Feeder Steers: Medium and Large 1-2: Current FOB Prices: 600-650 lbs 102.00 ID; 700-750 lbs 94.50-101.00 ID-OR-WA; 850 lbs 94.00 ID; 900-950 lbs 92.00 ID. Current Delivered Prices: 550-600 lbs 108.00 ID; 600-650 lbs 103.00 ID. Future FOB Prices: 600-650 lbs 102.00 WA for Mar 850-900 lbs 93.00 WA for Jun.

Feeder Holstein Steers: Large 2-3: 300 lbs 75.00 WA.

Feeder Heifers: Medium and Large 1-2: Current FOB Prices: 550-600 lbs 93.00 ID; 650 lbs 87.00 ID; 850-900 lbs 87.00 ID. Current Delivered Prices: 500-550 lbs 97.00 ID. Future FOB Prices: 550 lbs 94.00 WA for March; 800-850 lbs 89.00 WA for Jun.

USDA Market News, Moses Lake, WA 509-765-3611

WEEKLY NATIONAL GRAIN MARKET REVIEW

www.ams.usda.gov/mnreports/SJ_GR851.txt

USDA-MO Dept of Ag Market News,
St Joseph, MO (816)238-0678

NEVADA HAY – 02/05/10 Tons FOB: 3,275 Last Week: 7,295 Last Year: 4,200 Year to Date FOB: 6,330 Last Week: 33,055 Last Year: 19,417 YTD Del: 1,575 Last Week: 1,575 Last Year: 120 Compared to last week, Premium and Supreme Alfalfa not well tested, undertone steady to firm. Demand good and supply very limited. Fair and Good Alfalfa fully steady. Demand light to moderate and supply moderate. Retail and stable hay steady. Demand moderate and supply moderate. Milk prices still having a hard time making a comeback. Weather has allowed good movement of hay this past week.

Quality	Ton	Price Range	Avg. Price
NORTHERN FOB PRICES			
Alfalfa Domestic Cattle			
Premium	175	110.00	110.00
Fair	400	75.00	75.00
WESTERN FOB PRICES			
Alfalfa Domestic Cattle			
Good/Premium	125	120.00	120.00
Fair	1,000	85.00	85.00
Utility	250	70.00	70.00
Alfalfa Retail/light<110 lb bales			
Premium	175	115.00-120.00	118.57
Good/Premium	150	100.00	100.00
Forage-Four Way Mix Retail/light<110 lb bales			
Good/Premium	100	85.00	85.00
Forage-Three Way Mix Retail/light<110 lb bales			
Good/Premium	75	85.00	85.00
Oat Domestic Cattle			
Good	150	75.00	75.00
Orchard Retail/light<110 lb bales			
Premium	25	180.00	180.00
Orchard/Alfalfa Mix Retail/light<110 lb bales			
Good/Premium	100	150.00-160.00	152.50
CENTRAL/EAST CENTRAL FOB PRICES			
Orchard Retail/light<110 lb bales			
Premium	25	280.00	280.00
Timothy Retail/light<110 lb bales			
Premium	25	290.00	290.00

Other hay: 500 Tons: Western: Domestic Cattle Fair Alfalfa rain damage 500 tons 75.00 FOB.

USDA Market News, Moses Lake, WA 509-765-3611

CHICAGO MERCANTILE EXCH.
SETTLEMENT 02/04/10
Livestock Futures Settlements

Month	Settlement	Change
LIVE CATTLE		
February 10	86.55	+ .10
April 10	90.07 ½	- .02 ½
June 10	87.85	- .20
FEEDER CATTLE		
March 10	97.25	- .15
April 10	98.97 ½	- .40
May 10	100.25	- .17 ½
LEAN HOGS		
February 10	66.15	+ .02 ½
April 10	66.92 ½	- .15
May 10	72.62 ½	- .40

National Feedstuffs Market Review
www.ams.usda.gov/mnreports/MS_GR850.txt
USDA Market News, Minneapolis, MN 651-451-1565

Pacific Northwest Weekly Feed 02/02/10

All prices are quoted per ton, unless otherwise noted.

Pacific Northwest Market Summary: Feed ingredient offers ended the reporting week on Tue, Feb 2, mixed compared to last Tuesday's offers. Offers for distillers dried grains, whole cottonseed, and meat and bone meal were steady to lower, while barley offers trended mixed, mostly higher. Canola meal, wheat millrun, and soybean meal offers were lower. Corn offers trended higher compared to last week. Offers for alfalfa pellets were steady. Offers for oats not available. **Oilseed Meal Markets:** Offers for 47 percent protein Soybean Meal, for current rail delivery, were 318.60 to 326.60 per ton, 13.80 per ton lower than last week's offers. Basis offers were 45.00 to 53.00 over the Chicago March soybean meal futures close of 273.60, in a limited test compared to last Tuesday's basis range of 45.00 to 53.00 over the Chicago March soybean meal futures close of 287.40. Offers for soybean meal truck delivered to the Willamette Valley were not available. Offers for nearby rail delivered Canola Meal, 34 to 36 percent protein, were 220.60 to 228.60 per ton, 8.80 to 11.80 per ton lower compared with week ago offers. Truck delivered Canola Meal offers, 34 to 36 percent protein, were not available. **Whole Cottonseed:** Whole Cottonseed offers for delivery to points in the Pacific Northwest from the Midsouth in single boxcars steady to 15.00 lower than week ago offers at 300.00 to 320.00. Offers for whole cottonseed trans-loaded onto trucks and delivered to Willamette Valley dairies steady to 13.00 higher compared to week ago offers at 317.00 to 335.00. **Animal Proteins:** Offers for 46 to 50 percent protein Meat and Bone Meal, FOB Seattle plants, were 25.00 lower compared to week ago offers at 305.00. Offers for meat and bone meal truck delivered to Portland and the Willamette Valley were 300.00, steady with week ago offers, with trading at this level. **Wheat Millrun:** Feed mill offers for wheat millrun for nearby delivery, loaded truck FOB the flour mill in Portland, were nominal at 125.00, 5.00 lower than week ago offers. Offers for wheat millrun truck delivered to the Willamette Valley were steady with week ago offers at 147.00. Flour mill offers for wheat millrun rail delivered to Portland on the Burlington Northern Line from eastern Washington and eastern Oregon were 125.00 to 135.00 for February through March delivery, this was steady with last Tuesday's offers; April through September delivery was 115.00 to 125.00, also steady compared to last Tuesday's offers. Offers for wheat millrun FOB eastern Oregon and eastern Washington for February through March delivery were 105.00, 5.00 lower compared to week ago offers. Offers for April through Sept. delivery were 100.00, also 5.00 lower than week ago offers. **Alfalfa Products:** Offers for Suncured Alfalfa Pellets, 15 percent protein, delivered by truck to the Willamette Valley were 175.00, steady with week ago offers. **Distillers Dried Grains:** Offers for Distillers Dried Grains delivered by rail to feed mills in the Pacific NW were 150.00 to 157.00, steady to 5.00 lower compared with week ago offers. Offers for distillers dried grains trans-loaded onto trucks and delivered to Willamette Valley dairies were 165.00 to 174.00, also steady to 5.00 lower than last week's offers. **Coarse Feeding Grains:** Offers for US 2 Barley for nearby delivery to Portland in single rail cars for domestic use were not well tested, but were indicated as 155.00 to 160.00, mixed, from 3.00 lower to 10.00 higher per ton than week ago offers. Offers for US 2 Barley rail and truck delivered to the Willamette Valley were also not well tested, but were indicated as 160.00 to 172.00, 4.00 to 10.00 higher per ton than last week's offers. US 2 Yellow Corn offers for rail delivery to points north of Seattle were 1.75 to 2.50 per ton higher at 173.50 to 174.25. Offers for US 2 Yellow Corn rail delivered to points in the Seattle area were 2.50 to 2.75 higher per ton at 170.75 to 171.50. Offers for US 2 Yellow Corn rail delivered to Portland were 2.25 to 3.25 higher at 169.75 to 170.25. Offers for US 2 Yellow Corn truck delivered to the Willamette Valley were indicated as 179.25 to 185.75, 1.75 to 4.50 per ton higher compared to last Tuesday's offers. US 2 Yellow Corn offers for truck delivery to the Yakima Valley were 1.00 per ton higher than last week's offers at 164.75 to 172.50. Chicago March corn futures closed at 3.65, 2.75 cents higher than last Tuesday's close of 3.62-1/4. Higher Chicago March corn futures supported cash corn offers. Offers for US 2 Heavy White Oats were not quoted in a very limited test.

http://www.ams.usda.gov/mnreports/JO_GR215.txt
USDA Market News, Portland, OR 503-326-2237

OREGON HAY – 02/05/10 Tons FOB: 995 Last Week: 2,395 Last Year: 259 Year to Date FOB: 14,010 Last Week: 13,015 Last Year: 6,291

CROOK, DESCHUTES, JEFFERSON, WASCO CO OREGON

Tons FOB Barn/Stack: 95 Compared to last week: Export Alfalfa traded firm with last test. Meadow grass retail sold fully steady. Buyer demand moderate for all classes with light trading activity taking place.

TYPE, QUALITY	TON	RANGE	AVG
Alfalfa Export 2-3 tie small sq bales			
Premium	70	150.00	150.00
Meadow Grass Retail/feed store/horse 2-3 tie small sq bales			
Premium	25	165.00	165.00

Other hay: None.

KLAMATH BASIN OREGON

Tons FOB Barn/Stack: 35 Compared to last week: Fair Alfalfa traded steady on a thin test. Buyer demand moderate with light trading activity. Hay supplies moderate.

Alfalfa Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Fair	35	75.00	75.00

Other hay: None.

HARNEY CO OREGON

Tons FOB Barn/Stack: 205 All classes of Alfalfa traded fully steady with last recent test. Buyer demand moderate with light trading activity. Hay supplies moderate.

Alfalfa Domestic Cattle 2-3 tie small sq bales			
Supreme	50	120.00	120.00
Good/Premium	50	95.00	95.00
Alfalfa Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Supreme	70	115.00-120.00	117.50
Good	35	100.00	100.00

Other hay: None.

EASTERN OREGON

Tons FOB Barn/Stack: 150 Compared to last week: Fair Organic Alfalfa traded steady with last test. Buyer demand mostly moderate with light trading activity on moderate hay supplies.

Alfalfa (Organic) Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Fair	150	100.00	100.00

Other hay: None.

LAKE COUNTY OREGON

Tons FOB Barn/Stack: 510 Compared to last week: Organic Dairy Alfalfa traded firm. Domestic Cattle Alfalfa fully steady on all grades. Orchard traded steady with last recent test. Buyer demand moderate on all classes with light trading activity on moderate hay supplies.

TYPE, QUALITY	TON	RANGE	AVG
Alfalfa (Organic) Domestic Cattle 2-3 tie small sq bales			
Premium	120	152.00	152.00
Alfalfa (Organic) Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Premium	35	165.00	165.00
Alfalfa Domestic Cattle 2-3 tie small sq bales			
Fair	50	90.00	90.00
Alfalfa Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Supreme	35	150.00	150.00
Premium	140	130.00	130.00
Fair	100	80.00	80.00
Orchard Domestic Cattle Mid/Ton-3x3x8,3x4x8,4x4x8			
Good	30	120.00	120.00

Other hay: None.

USDA Market News, Moses Lake, WA 509-765-3611

Dairy Products Prices Highlights 02/05/10

Cheddar Cheese prices received for U.S. 40 pound Blocks averaged $1.45 per pound for the week ending January 30. The price per pound decreased 1.4 cents from the previous week. The price for U.S. 500 pound Barrels adjusted to 38 percent moisture averaged $1.50 per pound, up 2.6 cents from the previous week.
Butter prices received for 25 kilogram and 68 pound boxes meeting USDA Grade AA standards averaged $1.40 per pound for the week ending January 30. The U.S. price per pound increased 1.9 cents from the previous week.
Nonfat Dry Milk prices received for bag, tote and tanker sales meeting USDA Extra Grade or USPH Grade A standards averaged $1.13 per pound for the week ending January 30. The U.S. price per pound increased 4.1 cents from the previous week.
Dry Whey prices received for bag, tote and tanker sales meeting USDA Extra Grade standards averaged 38.9 cents per pound for the week ending January 30. The U.S. price per pound increased 0.3 cents from the previous week. . **National Ag. Statistics Service (NASS), Ag. Statistics Board, USDA 202-690-2168 www.nass.usda.gov**

New USDA Data Offers In-Depth Look at Organic Farming

WASHINGTON, Feb. 3, 2010 – The nation's organic farms and ranches have higher average sales and higher average production expenses than U.S. farms overall, according to results of the 2008 Organic Production Survey released today by the U.S. Department of Agriculture's National Agricultural Statistics Service.

"This was USDA's first wide-scale survey of organic producers, and it was undertaken in direct response to the growing interest in organics among consumers, farmers, businesses, policymakers and others," said Agriculture Deputy Secretary Kathleen Merrigan. "The information being released today will be an important building block for future program and policy development."

The survey counted 14,540 U.S. farms and ranches that were either USDA certified organic or were exempt from certification because their sales totaled less than $5,000. These operations comprised 4.1 million acres of land, of which 1.6 million acres were harvested cropland and 1.8 million acres were pasture or rangeland.

While there were organic farms or ranches in all 50 states, nearly 20 percent of the operations were in California. California also led the nation in organic sales, with $1.15 billion – or 36 percent of all U.S. sales. Nationwide, 2008 organic sales totaled $3.16 billion, including $1.94 billion in crops sales and $1.22 billion in sales of livestock, poultry and their products.

The nation's certified and exempt organic farms had average sales and production expenses that were higher than those of U.S. farms overall. Organic operations had an average of $217,675 in sales, compared with $134,807 for all farms as reported in the 2007 Census of Agriculture. Production expenditures averaged $171,978 per organic farm, compared with the nationwide average of $109,359 for all farms.

Most U.S. organic producers sold their products locally, with 44 percent of sales taking place less than 100 miles from the farm. Nearly 83 percent of organic sales were to wholesale channels, including processors, millers and packers. Just over 10 percent of sales were direct to retail operations, including supermarkets. Only 7 percent of sales were direct to consumers, via farm stands, farmers' markets, community supported agriculture and other arrangements.

Survey respondents indicated that they face various challenges, including regulatory, production, management and marketing issues. Despite these challenges, more than 78 percent indicated that they plan to maintain or increase their organic production over the next five years.

Complete results of the 2008 Organic Production Survey are available at http://www.agcensus.usda.gov/Publications/2007/Online_Highlights/Organics/
Ellen Dougherty, (202) 690-8122 Krissy Young, (202) 690-8123

Biodiesel B100 (SME) ($/gal) Fri. Feb. 5, 2010 - Iowa -- 3.05-3.33 IL/IN/OH – 3.05-3.24

Eastern Cornbelt Ethanol Plant Report 02/04/10

Yellow Corn Bids	Change (¢/bu)	Basis	Change
3.3300-3.5500	UP 1-UP 2	-21H to 1H	UNCH-UP 1
Mostly 3.3300-3.4400		-21H to -10H	

Offers	Change ($/ton)
Dried Distillers Grain (10% Moisture)	
105.00-130.00	UNCH
Mostly 105.00-120.00	
Modified Wet Distillers Grain (50-55% Moisture)	
42.00-55.00	UNCH
Wet Distillers Grain (65-70% Moisture)	
30.00-43.00	UP 20-UNCH

Ethanol	W/E Jan 29	Change ($/gal)
ILLINOIS	1.78-1.82	UNCH

USDA-IL. Ag Market News Springfield, IL 217-782-4925

Iowa Ethanol Plant Report 02/05/10

Yellow Corn Bids	Change (¢/bu)	Basis	Change
E 3.2900-3.4700	UP 1	-25H to -7H	UNCH
W 3.2100-3.3900	UP 1-DN 1	-33H to -15H	UNCH-DN 2

Offers	Change ($/ton)
Dried Distillers Grain (10% Moisture)	
E 98.00-110.00	UNCH
W 95.00-112.00	UNCH
Modified Wet Distillers Grain (50-55% Moisture)	
E 40.00-50.00	UNCH
W 40.00-50.00	UNCH
Wet Distillers Grain (65-70% Moisture)	
E & W 30.00-39.00	UNCH

Ethanol	W/E Feb 05	Change ($/gal)
E & W	1.66-1.78	DN 0.02-UNCH

USDA Market News, Des Moines, IA 515-284-4460

Nebraska Ethanol Plant Report 02/05/10

Yellow Corn Bids	Change (¢/bu)	Basis	Change
3.1100-3.4100	UP 1-UP 3	-43H to -13H	UNCH-UP 2
Mostly 3.2200-3.4100		-32H to -13H	

Offers	Change ($/ton)
Dried Distillers Grain (10% Moisture)	
97.00-113.00	UNCH-UP 4
Modified Wet Distillers Grain (50-55% Moisture)	
43.00-56.00	UNCH
Mostly 49.00-56.00	
Wet Distillers Grain (65-70% Moisture)	
34.00-47.00	UNCH
Mostly 34.00-40.00	

Ethanol	W/E Feb 05	Change ($/gal)
	1.66-1.75	DN 0.03-UNCH

USDA Market News, Des Moines, IA 515-284-4460

Iowa Ethanol Corn and Co-Products Processing Values

	Unit	This week Feb 5, 2010	Last week Jan 29, 2010	Last year Feb 6, 2009
Ethanol tank cars & trucks Iowa plants	$/gal	1.72	1.73	1.47
Ethanol yield per bushel processed	gal	2.80	2.80	2.80
Value from bushel of corn	$	4.82	4.84	4.10
Distillers Dried Grains, 10% moisture Iowa plants	$/ton	103.75	103.75	124.50
DDGS yield per bushel processed	lbs	17.75	17.75	17.75
Value from bushel of corn	$	0.92	0.92	1.10
Value of ethanol and DDGS from bushel of corn	$	5.74	5.76	5.20
No. 2 Yellow Corn truck price IA points	$/bu	3.34	3.40	3.54
Difference between corn price & value of co-products	$	2.40	2.36	1.66

USDA Market News Des Moines IA 515-284-4460

Alabama Feedstuff/Production Cost Report Feb. 1, 2010

Feedstuff prices, dollars per ton, bulk, truck delivered to areas in state unless otherwise stated. Compared to a week ago: Whole Cottonseed and gin trash steady. Soy Hull Pellets steady to 10.00 higher, Corn Gluten pellets steady to 15.00 higher and Corn was steady to 40 cents lower per bushel. Fertilizer 10.00 to 30.00 lower per ton and lime was steady. Farm Diesel fuel steady to 3 cents lower per gallon.

Whole Cottonseed (FOB Gin) 200.00-230.00 Gin Trash 15.00

	North	Central	South
Soybean Hull Pellets	115.00-145.00	145.00-155.00	150.00-180.00
Corn Gluten Pellets 21% prot	135.00-165.00	141.00-170.00	155.00-185.00
# 2 yellow Corn per bushel	3.95-4.50	4.50-4.90	4.65-5.05

(rounded to nearest whole cent)

Production cost items state wide: cash prices bulk, FOB distributor, per ton unless otherwise stated. Fertilizer in granular form unless noted.

Liquid Nitrogen 28% spread	275.00-325.00
Ammonium Nitrate	305.00-360.00
13-13-13 (lbs N-P-K per 100 lbs fert)	317.00-375.00
17-17-17 (lbs N-P-K per 100 lbs fert)	408.00-465.00
DAP (Diammonium Phosphate 18%N 46%P)	330.00-421.00
Lime (spread)	30.00-40.00
Potash (Potassium)	475.00-580.00

Farm Diesel Fuel per gal <1000 gallons 2.14-2.45

www.ams.usda.gov/mnreports/MG_GR210.txt

Alabama Ag-USDA Market News, Montgomery, AL 334-223-7488

PLEASE NOTE: Corn is spot bid at selected Ethanol plants by State reporting as of 9:00 A.M. Distiller Grains with Solubles (DGS) FOB the plant. Ethanol is spot market, FOB the plant. Protein content 28-30% for most distiller grains - dry matter basis. Modified Wet Distillers Grain is a partially dried product. Wet Distillers Grain is a non-dried product. Yellow Corn = US #2 Corn is spot bid at selected Ethanol plants as of 8:00 A.M. Distiller Grains with Solubles (DGS) is FOB the plant Ethanol is the spot market, FOB the plant. Prices quoted: corn dollars/bushel, DGS dollars/ton, ethanol dollars/gallon Chicago Board of Trade - month symbols: F January, G February, H March, J April, K May, M June, N July, Q August, U September, V October, X November, Z December; NA=not available, NC=No Comparison, Unch – Unchanged

Stockland Auction, Davenport, WA 02/01/10

Receipts: 300; Week Ago: 600; Year Ago: 625. Compared to last Monday at the same market, not enough feeder cattle for accurate trends. Trade active with good demand. Slaughter cows 3.00-4.00 higher. Slaughter bulls steady to firm. Trade active with good demand. Slaughter cows made up 73 percent of the offering; Slaughter bulls 10 percent, and feeders 17 percent of the supply. The feeder supply included 44 percent steers and 56 percent heifers. Near 53 percent of the run weighed over 600 lbs.

Feeder Steers Medium and Large 1-2

Head	Wt Range	Avg Wt	Price Range	Avg Price
5	563	563	109.00	109.00
5	602	602	107.50	107.50

Feeder Steers Medium and Large 2-3

Head	Wt Range	Avg Wt	Price Range	Avg Price	
5	781	781	86.50	86.50	Full

Feeder Heifers Medium and Large 1-2

Head	Wt Range	Avg Wt	Price Range	Avg Price
11	508-541	523	104.00-104.50	104.24
8	659	659	95.00	95.00

Sl Cows:	Pct Lean	Wgt	Avg Dress	High Dress	Low Dress
Breakers	75-80	1500-1650	47.50-52.00	---	42.00-47.00
Boning	80-85	1200-1600	48.00-53.00	54.00	44.00-48.00
Lean	85-90	1200-1600	47.00-51.00	---	42.00-47.00
Lean	85-90	800-1200	43.00-47.00	---	38.00-44.00

Sl Bulls:	Weight	Avg Dressing	High Dressing	Low Dressing
YG 1-2	1500-2400	53.00-58.00	63.00-65.00	47.00-53.00

Hogs: 3 No prices reported.

Sheep: 15 Feeder Lambs: Small and Medium 2-3: 52 lbs 70.00.

http://www.ams.usda.gov/mnreports/ml_ls751.txt

USDA Market News, Moses Lake, WA (509)765-3611

NATIONAL DAILY DIRECT AFTERNOON HOGS 02/04/10

NEGOTIATED PURCHASE (Including Packer Sold)
Barrows & Gilts (carcass basis): 9,868
Compared to the prior day, base prices 2.00 lower to .39 higher, mostly steady. Slow market activity with light to moderate demand.
Compared to Prior Day's closing weighted average, 0.44 lower
Base Price Range $54.50 - $65.16, Weighted Average $62.94
Base Price is the price from which no discounts are subtracted and no premiums are added.

http://www.ams.usda.gov/mnreports/lm_hg203.txt

USDA Market News Des Moines, Iowa 515-284-4460

USDA EST. BOXED BEEF CUT-OUT VALUES 02/04/10

Based on negotiated prices and volume of boxed beef cuts delivered within 0-21 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds. Boxed beef cutout values lower on light to moderate demand and moderate to heavy offerings. Select and Choice ribs steady to firm, while chuck, round and loin cuts weak to lower. Beef trimmings generally steady on moderate demand and offerings.

600-900 lbs	CHOICE	SELECT
Current Cutout Values:	138.71	136.10
Change from prior day:	(1.07)	(1.05)
Choice/Select spread:	2.61	

http://www.ams.usda.gov/mnreports/lm_xb403.txt

USDA Market News Service, Des Moines, IA 515-284-4460

NEED ARCHIVED INFORMATION?? AMS' search engine quickly and easily puts information at your fingertips. The search engine allows you to choose just how broad, or narrow, you would like your search to be.

http://search.ams.usda.gov/mnsearch/mnsearch.aspx

Toppenish, WA Livestock Auction – 02/04/10

Receipts: 1275; Last Week: 800; Last Year: 930. Compared to last Thursday at same market, feeder cattle 1.00-2.00 higher. Trade active with good demand. Slaughter cows 2.00-3.00 lower, due to some buying interests not as aggressive as last week. Slaughter bulls 2.00-3.00 higher. Trade active with moderate to good demand. Slaughter cows made 51 percent of the offering; Slaughter bulls 10 percent, and feeders 39 percent of the supply. The feeder supply included 47 percent steers and 53 percent heifers. Near 76 percent of the run weighed over 600 lbs.

Feeder Steers Medium and Large 1-2

Head	Wt Range	Avg Wt	Price Range	Avg Price	
5	525	525	110.00	110.00	
24	559-593	572	105.50-109.25	108.19	
59	611-638	626	103.00-107.50	105.72	
75	658-698	688	98.25-103.50	100.63	
5	673	673	97.75	97.75	Full
9	707	707	100.75	100.75	
8	765	765	96.50	96.50	
11	814	814	93.00	93.00	
5	884	884	85.00	85.00	

Feeder Steers Large 1-2

5	925	925	74.00	74.00

Feeder Heifers Medium and Large 1-2

Head	Wt Range	Avg Wt	Price Range	Avg Price
10	416-420	418	105.50-109.00	107.26
15	463-482	474	105.00-105.75	105.46
22	521-549	540	104.10-106.50	104.84
24	581-582	582	100.00-104.00	103.17
29	603-628	620	94.50-100.75	98.29
5	664	664	94.25	94.25
22	733-744	740	93.25-93.75	93.57
19	754-786	765	92.00-93.75	93.03
6	830	830	81.00	81.00

Feeder Heifers Large 2-3

5	754	754	71.50	71.50
7	888	888	50.00	50.00
5	1031	1031	62.25	62.25
23	1063	1063	52.00	52.00
11	1274	1274	55.00	55.00

Feeder Heifers Small and Medium 2-3

5	309	309	285.00	285.00	Per Head

Sl Cows:	Pct Lean	Wgt	Avg Dress	High Dress	Low Dress
Prem White	65-70	1450-1700	53.00-58.00	---	48.00-53.00
Breakers	75-80	1250-1600	48.00-53.00	---	44.00-48.00
Boners	80-85	1200-2150	47.00-52.00	53.00-55.00	42.00-47.00
Lean	85-90	1200-1900	46.00-52.00	53.50	41.00-46.00
Lean	85-90	800-1200	45.00-51.00	---	40.00-46.00
Lean	90's	800-1200	34.00-39.00	---	29.00-34.00

Sl Bulls:	Weight	Avg Dress	High Dressing	Low Dressing
YG 1-2	1500-2700	57.00-62.00	62.75-64.25	49.50-57.00

Feeder Cows Medium and Large 1-2

Head	Wt Range	Avg Wt	Price Range	Avg Price	
8	939	939	60.25	60.25	Young
7	1069	1069	51.75	51.75	Aged
6	1235	1235	56.00	56.00	Young

Feeder Cows Medium and Large 2-3

5	977	977	52.00	52.00	Young

http://www.ams.usda.gov/mnreports/ml_ls750.txt

USDA Market News, Moses Lake, WA (509)765-3611

USDA United States Department of Agriculture
National Agricultural Statistics Service

Homepage: http://www.nass.usda.gov/index.asp

NATIONAL DIRECT SLAUGHTER CATTLE - (Excerpts)

For Week Ending Sunday, 1/31/2010 Head Counts and prices contain all negotiated cash transactions regardless of delivery date. Trade was light on light to moderate demand Friday in the Texas Panhandle. For the week, live sales traded steady at 86.00. Trade was active on very good demand Friday in Kansas. For the week, live sales traded steady at 85.00 with dressed sales 1.50 to 3.50 lower at 134.50. Trade and demand was mostly moderate with instances of good demand on Thursday in Nebraska. For the week, live sales traded steady to 1.00 lower from 83.00 to 84.00 with dressed sales mostly 2.00 lower from 135.00 to mostly 136.00. Trade was active on moderate demand Thursday with moderate trade and demand on Friday in Colorado. For the week, lives sales traded unevenly steady from 83.00 to 85.00 with bulk of trade at 84.00. Trade and demand were moderate on Thursday in the Western Cornbelt. For the week, live sales traded .50 to 1.00 lower from 83.00 to 85.00 and dressed sales mostly 2.00 to 4.00 lower from mostly 135.00 to 136.00.

NEGOTIATED CASH: Confirmed for the week: 172,444 Week ago: 145,767 Year ago: 205,983

NEGOTIATED GRID BASE: Confirmed for the week: 20,194 Week ago: 29,012 Year ago: 25,495

DOMESTIC

NEGOTIATED CASH PRICES

Grade:	Head Count	Dress Pct	WT Range	Wtd Avg Wt	Price Range	Wtd Avg Price
STEERS: LIVE FOB						
Over 80% Ch	5,817	62.5	1,150-1,497	1,386	81.00-88.00	83.71
65-80% Ch	11,637	62.7	1,240-1,525	1,398	81.00-86.00	83.80
35-65% Ch	27,003	63.2	1,135-1,475	1,333	82.50-86.00	84.77
0-35% Choice	214	63.1	1,175-1,325	1,239	83.50-85.00	84.13
Tot all grade	44,671	63.0	1,135-1,525	1,356	81.00-88.00	84.37
STEERS: LIVE DELIVERED						
Over 80% Ch	1,630	62.9	1,260-1,450	1,380	83.00-86.50	85.24
65-80% Ch	2,295	62.4	1,300-1,450	1,388	82.25-86.00	84.15
35-65% Ch	450	62.6	1,275-1,425	1,371	84.00-85.00	84.73
0-35% Ch	202	63.5	1,375-1,375	1,375	85.00-85.00	85.00
Tot all grade	4,577	62.6	1,260-1,450	1,383	82.25-86.50	84.63
STEERS: DRESSED DELIVERED						
Over 80% Ch	8,347	62.0	784-914	868	134.00-138.00	135.81
65-80% Ch	24,005	62.2	777-950	857	134.00-137.00	135.69
35-65% Ch	6,609	62.6	744-950	832	130.00-136.00	134.97
Tot all grade	38,961	62.2	744-950	855	130.00-138.00	135.59
STEERS: DRESSED FOB						
Over 80% Ch	1,109	63.1	750-950	881	134.00-138.00	134.78
65-80% Ch	795	63.5	908-953	931	136.00-136.00	136.00
Total all grade	1,904	63.2	750-953	902	134.00-138.00	135.29

Grade:	Head Count	Dress Pct	WT Range	Wtd Avg Wt	Price Range	Wtd Avg Price
HEIFERS: LIVE FOB						
Over 80% Ch	3,934	62.4	1,050-1,385	1,284	82.00-86.00	83.57
65-80% Ch	13,836	62.7	1,145-1,425	1,286	83.00-86.00	83.73
35-65% Ch	19,282	63.3	1,025-1,350	1,179	83.00-86.00	85.01
Tot all grade	37,052	63.0	1,025-1,425	1,230	82.00-86.00	84.38
HEIFERS: LIVE DELIVERED						
Over 80% Ch	737	62.6	1,100-1,350	1,258	83.00-86.50	84.39
65-80% Ch	1,406	63.7	1,170-1,300	1,246	82.75-85.00	84.09
35-65% Ch	798	62.4	1,130-1,335	1,223	83.00-85.25	83.95
Total all grade	2,941	63.1	1,100-1,350	1,243	82.75-86.50	84.13
HEIFERS: DRESSED DELIVERED						
Over 80% Ch	6,212	62.1	716-868	800	134.00-137.00	135.83
65-80% Ch	11,530	62.2	613-950	773	134.00-136.00	135.63
35-65% Ch	4,217	63.3	630-950	755	133.50-136.00	134.91
Tot all grade	21,959	62.4	613-950	777	133.50-137.00	135.55
HEIFERS: DRESSED FOB						
Over 80% Ch	243	62.9	750-819	780	134.00-135.50	135.01
Total all grade	243	62.9	750-819	780	134.00-135.50	135.01

REGIONAL SECTION

ALL BEEF TYPE STEERS AND HEIFERS

Grade:	Head Count	Dress Pct	WT Range	Wtd Avg Wt	Price Range	Wtd Avg Price
COLORADO:						
Live FOB	11,052	62.7	1,150-1,500	1,323	82.00-85.00	83.92
Dressed DEL	351	62.6	806-862	854	134.00-135.00	134.85
WESTERN CORNBELT: MN/IA/MO						
Live FOB	5,957	62.7	1,150-1,497	1,337	82.00-86.00	84.18
Live DEL	5,499	62.8	1,175-1,450	1,324	82.25-86.00	84.49
Dressed DEL	14,599	62.3	698-950	833	134.00-140.00	135.49
Dressed FOB	2,515	62.2	750-953	879	134.00-138.00	135.77
NORTH CENTRAL/EASTERN MOUNTAIN: WY/MT/SD/ND						
Live FOB	1,916	62.6	1,225-1,525	1,414	81.00-83.50	83.07
Live DEL	20	63.0	1,400-1,400	1,400	84.00-84.00	84.00
Dressed DEL	7,151	61.7	775-915	851	134.00-137.00	135.33
Dressed FOB	173	60.0	825-825	825	135.00-135.00	135.00
WESTERN STATES: AZ/CA/NV/UT/WA/OR/ID						
None.						
EASTERN CORNBELT: WI/IL/MI/IN/KY						
Live FOB	1,293	62.7	1,050-1,400	1,290	83.00-86.50	84.69
Live DEL	1,300	63.1	1,100-1,450	1,304	84.00-86.50	85.37
Dressed DEL	1,179	62.5	630-911	824	134.00-138.00	135.08
Dressed FOB	266	63.0	750-873	793	134.00-135.50	134.77
NORTH EASTERN STATES: OH/PA/NY/WV/VA/CT/DE/ME/MA/MD/NH/NJ/RI/VT						
Live FOB	302	62.5	1,250-1,250	1,250	81.00-88.00	84.97

FOB prices based on net weights FOB the feedyard after a 3-4% shrink. Delivered prices based on hot carcass weights delivered to the plant. http://www.ams.usda.gov/mnreports/lm_ct154.txt

USDA Market News, St. Joseph, MO 816-238-0678

National Sheep Summary February 04, 2010

Ft. Collins, CO slaughter lambs 2.00-3.00 lower; slaughter ewes steady. Kalona, IA slaughter lambs & slaughter ewes steady to 10.00 higher. Equity Electronic Auction sold 250 slaughter lambs in WI

Slaughter Lambs: Choice and Prime 2-3 90-150 lbs:

Ft. Collins: wooled 90-105 lbs 116.50-118.00; 125-135 lbs 93.00-107.00.

Kalona, IA: shorn 100 lbs 124.00; wooled 115 lbs 117.00; 140-150 lbs 100.50-101.00.

Equity Elec: shorn and wooled 125 lbs 106.25.

Slaughter Lambs: Good 1: high-yielding

Ft. Collins: 45-55 lbs 125.00-133.00; 60-65 lbs 115.00-122.00; 70-80 lbs 111.00-116.00; 80-85 lbs 112.00-115.00; 90-105 lbs 110.00-111.00.

Kalona, IA: 55-70 lbs 167.50-185.00; 75-85 lbs 134.00-160.00; 90-110 lbs 109.00-121.00.

El Reno, OK: 35 lbs 136.00; 55-75 lbs 116.00-129.00.

Slaughter Ewes:

Ft. Collins: Good 3-4 (very fleshy) 40.00-46.00; Good 2-3 (fleshy) 64.00-75.00; Utility 1-2 (thin) 57.00-63.00; Cull and Utility 1-2 (very thin) 44.00-52.00.

Kalona: Utility and Good 1-3 (medium flesh) 53.00-63.00.

Feeder Lambs: Medium and Large 1-2:

Ft. Collins: 80 lbs 114.00; 112 lbs 108.50.

El Reno, OK: 70-75 lbs 110.00-126.00; 95 lbs 86.00.

Replacement Ewes: Medium and Large 1-2:

Ft. Collins: Young 122.00 per head; middle age 111.00-115.00 per head, middle age hair ewes 107.00 per head.

Kalona: Ewes and lambs 50.00 per head.

Sheep and lamb slaughter under federal inspection for the week to date totaled 36,000 compared with 36,000 last week and 36,000 for last year.

USDA-TX Dept of Ag Market News, San Angelo, TX 325-653-1778

FLUID MILK & CREAM REVIEW – WEST 02/04/10

According to the NASS Agricultural Prices for January, mid-month prices for baled alfalfa hay were $113/ton, $36/ton less than last year. Prices for selected Western states and the change from last year are as follows: Arizona $110, -$78; California $108, -$51; Colorado $130, -$40; Idaho $107, -$83; Nevada $100, -$82; New Mexico $146, -$47; Oregon $130, -$56; Utah $100, -$70; and Washington $120, -$85. The January 2010 4a price (butter/powder) in CALIFORNIA is $13.75, $1.01 lower than December 2009 but $4.22 higher than last year. The January 2010 4b price (cheese) is $12.72, $2.32 lower than December 2009 but $3.70 higher than last year. Milk production in CALIFORNIA is steady to trending seasonally higher. Solid's levels of milk are also increasing. Conditions are generally neutral to milk cows despite some wet weather and remnants of past storms. Processing plants in the states are handling local milk supplies, helped by increased plant capacity last year. Fluid milk demand is steady. Concerns over sustainability are resurfacing as milk prices move lower and return to levels under many dairy producers' costs of production. While feed and hay prices are often lower, that provide little concession. ARIZONA milk output is mainly building higher and increasing on a weekly basis. Current weather conditions are nearly ideal. Processors have capacity to take the increasing milk intakes, especially since levels have been running well below a year ago for a good part of last year. Current bottled milk interest is steady and taking expected volumes of milk. CREAM prices are steady to slightly lower. The impact of declining butter prices and lukewarm interest for cream is factoring into the market. Production of cream based dips and sour cream was higher ahead of the Super Bowl weekend, but is declining. Ice cream production is light to moderate and often slow to build. Cream volumes continue to move to the churns to balance the market. At the CME, the butter price retreated 3.5 cents over the past week to close at $1.3450 on Wednesday, February 3. Multiples for cream are unchanged at the 110-120 range FOB and vary depending on class usage and basing points. The PACIFIC NORTHWEST weather patterns continue to follow seasonal norms. An El Nino weather pattern has increased moisture levels further inland and is causing some sloppy cow yards. Production levels remain good with most manufacturing plants at year ago levels. Handlers continue to balance production needs between plants. Lower product prices for dry products are causing some concern to milk producers. Class III futures price levels for the first half of 2010 remain mostly below $14.00 cwt. That price level is below most production costs. Grain prices continue to fall and that situation is helping to achieve breakeven points. Hay prices are lower than year ago, although high quality affordable dairy forage is becoming harder to find. UTAH AND IDAHO continue to produce milk supplies at near year ago levels. Severe weather has not been much of a factor in this part of the country so far this winter. Milk continues to be distributed amongst cheese manufacturers and drying facilities. Farm milk prices are a concern for early 2010. Breakeven levels around $15.00 cwt. are hard to achieve. Dairies are looking hard for cash to purchase feed supplies and continue milk production. Replacement heifer prices at auction this week were firm to higher. Top 50 heifer average price was reported at $1420. This is the highest average price since last fall.

http://www.ams.usda.gov/mnreports/md_da240.txt

cme Chicago Mercantile Exchange	Milk Futures - Settlement prices Chicago Mercantile Exchange Pit-Traded prices as of 02/04/10		
Month	**Settlement**	**Pt change**	**Est. Volume**
January 10	14.48	- .02	21
February 10	14.05	+ .09	106
March 10	13.57	+ .01	126

BUTTER– WEST 02/03/10

Wednesday's butter trading at the CME Group closed at $1.3450. The close on Wednesday was the first price advance in over two weeks of trading. Five loads were sold on Wednesday with the price gaining $.0350. The past five trading sessions have had total sales of 18 loads. Churns are running on busy schedules in most areas. Sales are reported good with excess inventory continuing to be stored for later use. Some producers are offering butter on the spot market and to the CME. Larger churns are making some 82% to be used for export offers. Some smaller manufacturers report lighter supplies of cream than desired, although contract sales continue to be filled. Food service orders are picking up to help clear supplies. According to the CME Group, weekly butter stocks increased by 1.6 million pounds last week to stand at 52.9 million pounds. Butter inventories have been building for the last seven weeks. This total compares to 60.4 million pounds in 2009 and 102.1 million pounds in the comparable week in 2008. According to the NASS Dairy Products report, December butter production for the U.S. totals 149.6 million pounds, down 4.3% or 6.7 million pounds from last year. Output in the Western region totals 76.1 million pounds, down 0.7% from December 2008. The West produced 50.9% of the butter in the U.S. in December. Cumulative output for the year for the U.S. is 1.57 billion pounds, down 4.6% from the same period in 2008. This works out to a decline of 76.3 million pounds. Prices for bulk butter range from 1 to 5 cents under the market, based on the CME with various time frames and averages used.

http://www.ams.usda.gov/mnreports/md_da440.txt

WEST CHEESE 02/03/10

Prices on 40 lb. Blocks at the CME Group on Wednesday were $.0050 lower at $1.4975. Barrel prices were unchanged at $1.4725. So far this week, Blocks are $.0175 lower as offers have lowered each day. No sales were reported for the week. Barrels decreased $.0325 on light sales of two loads. Cheese production in the West continues at a brisk pace. Cooperatives and independent producers continue to supply cheese plants with additional supplies of milk. Cheese yields are reported to be favorable at this time of the year. Plants are running at near full schedules. Manufacturers are keeping a close eye on inventory as buyers remain cautious concerning near term price levels. Any excess supplies are being offered as spot sales or to the CME Group in Chicago. Some grocery chains are featuring sales of 2 pound packages as features. According to the NASS Dairy Products report, total cheese production in the U.S. in December reached 862 million pounds, down 0.1% or 1.1 million pounds from last year. December total cheese production in the Western region was 358 million pounds, down 0.3% from December 2008. The West produced 41.5% of all the cheese in the U.S. in December. Cumulative output for the U.S. for the year is 10.1 billion pounds, up 1.7% from the same period in 2008. This is an increase of 170.3 million pounds. Swiss output for the U.S. in December is 28.5 million pounds, up 6.8% or 1.8 million pounds from last year.

WHOLESALE SELLING PRICES: DELIVERED,
DOLLARS PER POUND (1000 - 5000 POUNDS MIXED LOTS)

Process 5# Loaf	: 1.6325-1.8900
Cheddar 40# Block	: 1.6450-1.9975
Cheddar 10# Cuts	: 1.8250-2.0450
Monterey Jack 10#	: 1.8350-1.9950
Grade A Swiss Cuts 6 - 9#	: 2.8200-3.2500

http://www.ams.usda.gov/mnreports/md_da840.txt

USDA Market News Madison, WI 608-250-3206

Dairy Programs

http://www.ams.usda.gov/AMSv1.0/ams.fetchTemplateData.do?template=TemplateA&navID=CommodityAreas&leftNav=CommodityAreas&page=DairyLandingPage&description=Dairy

Pacific Northwest Weekly Grain Summary 2/04/10

Cash Soft White Wheat - Pacific Northwest: Bids for US 1 Soft White Wheat, any protein and maximum 10.5 percent protein, for February Portland delivery ended the reporting week on Thursday, February 4, at 4.75 to 4.90, mostly 4.83, 10 cents per bushel lower compared to last Thursday's noon bids of 4.85 to 5.00, for February delivery. White club wheat premiums for any protein were 3.00 to 4.00, mostly 3.33 per bushel over bids for soft white wheat. Last Thursday's premiums were also 3.00 to 4.00, mostly 3.33 per bushel over soft white wheat bids. One year ago bids for any protein US 1 Soft White Wheat for February delivery were 5.55 to 5.68, mostly 5.62. Premiums for White Club Wheat one year ago for February delivery were 1.50 to 1.80, mostly 1.50 per bushel over bids for soft white wheat. Nearby bids for any protein US 1 Soft White wheat began the reporting week at mostly 4.82 on Friday, then advanced to mostly 4.85 on Monday, and to 4.87 on Tuesday, before falling to 4.86 on Wednesday. Today, (Thursday) the reporting week's close bids were mostly 4.83. Lower Chicago March wheat futures for the week pressured bids, while moderate to good export demand for white wheat and limited country selling partially offset the declines. Exporters were not issuing premiums for soft white wheat with a maximum of 10.5 percent protein. New confirmed export sales of white wheat made this week were to Japan. Japan purchased 17,000 metric tons of western white wheat for April 1 through 30 delivery. Forward month bids for soft white wheat, any protein, were as follows: March 4.80 to 4.90, April 4.85 to 4.93, May 4.80 to 4.93, and August New Crop 4.60 to 4.70. One year ago, forward month bids for any protein soft white wheat were as follows: March 5.55 to 5.72, April 5.55 to 5.75, May 5.71 to 5.80 and August New Crop was 5.23 to 5.53. Bids for maximum 10.5 percent protein soft white wheat one year ago were as follows: February 5.60 to 5.80, mostly 5.72, March 5.70 to 5.85, April 5.70 to 5.90, May 5.71 to 5.95, and August New Crop was 5.23 to 5.53.

Outstanding U.S. white wheat export sales as of January 28, 2010 for the marketing year beginning June 1, 2009 and ending May 31, 2010, totaled 886.1 thousand MT compared to 899.7 thousand MT on January 21, 2009, and 692.0 thousand MT one year ago. Outstanding white wheat export sales for the 2009-2010 marketing year were to the following countries in 1,000 MT: Philippines 321.1, South Korea 138.7, Japan 137.7, China 50.0, Yemen 50.0, Thailand 46.1, Nigeria 22.7, Singapore 14.0, Taiwan 8.1, Mexico 4.8, Canada 3.3, Vietnam 2.5, Hong Kong 0.8, and total unknown 86.3. Accumulated white wheat export shipments as of Jan 28, 2010, in 1,000 MT for the 2009-2010 marketing year, totaled 2,647.3 compared to 2,046.1 one year ago.

Outstanding U.S. barley export sales as of January 28, 2010 for the marketing year beginning June 1, 2009 and ending May 31, 2010, in 1,000 MT, totaled 18.4 compared to 18.3 on January 21, 2009 and 21.4 one year ago. Outstanding barley export sales were to the following countries in 1,000 MT: Canada 15.1, Mexico 2.9, and Taiwan 0.4. Accumulated barley export shipments as of January 28, 2010 were 60.4 thousand MT compared to 202.7 one year ago.

Coarse feeding grains: Bids for US 2 Barley delivered to the coast in unit trains or barges during February were not well tested as most exporters were not issuing bids for barley. Bids for US 2 Barley delivered to the inland feeding areas of Hermiston, Oregon and Yakima, Washington were also not well tested. Bids for US 2 Yellow Corn delivered to Portland in single rail cars were 0.50 per ton lower at 165.75 to 167.25, compared to last Thursday's noon bids of 166.25 to 167.75. Bids for US 2 Yellow Corn truck delivered to the inland feeding areas of Yakima, Washington, and Hermiston, Oregon, were 2.75 per ton lower at 157.75 to 165.75 compared to last Thursday's noon bids of 160.50 to 168.50. Corn bids were pressured by the lower Chicago March corn futures for the week. Bids for US 2 Heavy White Oats for February delivery were not well tested but were indicated as 140.00, steady with week ago indications. http://www.ams.usda.gov/mnreports/JO_GR116.txt

USDA Market News, Portland, OR (503) 326-2237

2009 year-to-date Exports – Quantities in Short Tons

	JAPAN	OTHER COUNTRIES	TOTAL
ALFALFA & OTHER HAY			
From California Ports			
JAN	69,995	28,755	98,750
FEB	69,830	35,086	104,916
MAR	72,334	50,301	122,635
APR	73,645	57,834	131,479
MAY	61,795	65,137	126,932
JUN	63,758	51,212	114,970
JUL	54,838	59,823	114,661
AUG	51,182	86,891	138,073
SEP	70,927	89,748	160,675
OCT	71,010	75,839	146,850
NOV	74,513	100,997	175,510
DEC	0	0	0
From Washington & Oregon Ports			
JAN	101,848	35,019	136,867
FEB	114,133	51,003	165,137
MAR	129,209	85,642	214,851
APR	110,113	97,702	207,816
MAY	119,433	88,586	208,019
JUN	115,589	71,039	186,628
JUL	89,443	76,687	166,130
AUG	93,540	105,476	199,016
SEP	101,752	84,556	186,308
OCT	108,550	90,343	198,894
NOV	117,411	73,155	190,567
DEC	0	0	0
CUMULATIVE	1,934,850	1,560,833	3,495,683

US Dept. of Commerce;
Cumulative totals may not be exact due to rounding.

NONFAT DRY MILK – WEST 02/04/10

Prices continue to trend lower for low/medium heat NDM. The market undertone remains weak. Pricing levels are moving lower for spot offerings and for various indices. Buyers are reluctant to make purchases and they are seeking the best deal. Sales are occurring, especially at the lower pricing levels. Sellers and buyers are trying to determine where the prices will begin to level off, with no clear answers with many questions on domestic and international supply and demand issues. Current international demand is slow for U.S. NDM. Drying schedules are heavy and increasing seasonally where milk intakes are higher. Stocks remain moderate to heavy. High heat prices are lower and the market tone weak in a lightly tested market. The available offerings are meeting price resistance as buyers look for bargains before buying. Stocks are generally tight but available to meet current needs. U.S. NDM production in December 2009 totaled 126.4 million pounds, 18.6% lower than last year. NDM production in the Western region in December totaled 96.3 million pounds, down 18.6% from last year. The West produced 76% of the U.S. total in December 2009. U.S. manufacturers' stocks of NDM at the end of December were reported at 130.8 million pounds, 34.0% lower than a year earlier but 15.1% higher than November. U.S. skim milk powders (SMP) production in December 2009 totaled 20.7 million pounds, 16.4% more than last year.

F.O.B. WEST: Includes EXTRA GRADE and GRADE A
LOW/MEDIUM HEAT: 1.0500 - 1.2350 MOSTLY: 1.0700 - 1.1500
HIGH HEAT: 1.1600 - 1.3900

http://www.ams.usda.gov/mnreports/md_da640.txt