



USDA DAILY NATIONAL LAMB MARKET SUMMARY

~ Livestock, Meat, Pelt, & Wool Markets ~

Monday, November 23, 2009

Vol 16, No. 182

NATIONAL U.S. DAILY LAMB CARCASS

Negotiated sales for delivery within 14 calendar days, FOB Plant basis

DAILY CHOICE AND PRIME, YG 1-4 Head **5,632**

Weight	Head	Wt Avg
45-DN	86	296.02
45-55#	131	217.24
55-65#	772	203.86
65-75#	1,916	196.17
75-85#	2,213	192.91
85-UP	514	186.19

USDA NATIONAL LAMB ESTIMATED GRADING PERCENT

Week Ending 11/7/2009: Actual FIS Sheep Slaughter 49,992 head. 45,385 Lambs, 90.8% of total sheep slaughtered. 33,541 graded, 73.90% of total lambs slaughtered.

Grade Breakdown	Yield Grade (May include hindsaddles)					Total
	1	2	3	4	5	
Prime	0.00%	1.78%	4.73%	1.87%	0.40%	8.79%
Choice	4.88%	33.06%	45.33%	7.05%	0.90%	91.21%
Total %	4.88%	34.84%	50.06%	8.91%	1.31%	

NATIONAL 5-DAY ROLLING AVERAGE BOXED LAMB CUTS - NEGOTIATED SALES

FOB Plant basis negotiated sales for delivery within 0-21 day period, fresh and frozen carlot volume, including sales since last report, U.S. dollars per 100 pounds.

Current Volume
 Fresh Cuts 1,140,985 pounds
 Frozen Cuts 386,765 pounds

Items with no entries indicate non-reportable trades.

FRESH CHOICE & PRIME CUTS

IMPS	Sub-Primal	# Of Trades	Total Pound	Weighted Average	Change from Prior Days
200A	Carcass, 3-way, 55/65	6	493	\$258.24	24.76
202	Foresaddle	4	636	\$271.22	0.00
204	Rack, 8-Rib, light	12	1,256	\$554.81	1.83
204	Rack, 8-Rib, medium	120	27,515	\$449.18	(2.88)
204	Rack, 8-Rib, heavy	4	1,366	\$433.14	(3.62)
204A	Rack, chined	41	8,505	\$500.87	(16.96)
204B	Rack, roast-ready	21	4,696	\$815.76	7.64
204C	Rack, roast-ready, frenched	195	34,801	\$946.06	23.73
204D	Rack, roast-ready, special	22	3,249	\$1,200.57	(0.94)
206	Shoulders	100	98,624	\$181.71	(1.05)
207	Shoulders, square-cut	181	129,575	\$212.26	(1.60)
208	Shoulders, square-cut, hns	28	4,498	\$401.39	12.16
209	Breast	101	37,757	\$95.15	1.53
	Breast, bulk	16	13,632	\$77.56	(1.13)
209A	Ribs, Breast bones off	32	2,481	\$339.86	30.67
210	Foreshank	283	39,530	\$307.18	3.88
231	Loins	40	4,402	\$292.23	(0.79)
232	Loins, trimmed 4x4	87	16,213	\$354.19	4.59
232	Loins, trimmed 2x2	4	88	\$622.33	(4.62)
232	Loins, trimmed 1x1	13	5,236	\$593.47	10.90
232A	Loins, short-cut, 2x2	12	1,514	\$474.16	7.29
232A	Loins, short-cut, 1x1	92	21,968	\$521.81	(1.54)
232A	Loins, short-cut, 0x0	45	7,899	\$618.72	0.10
232C	Loins, boneless, tied	6	182	\$1,275.81	2.80
232E	Flank, untrimmed	18	29,136	\$57.43	0.16
233	Legs	63	29,711	\$259.14	2.34
233A	Leg, trotter-off	254	77,793	\$258.90	0.11
233C	Leg, trotter-off, partial hnl	63	26,440	\$381.79	(5.56)
233E	Leg, steamship	44	26,797	\$311.94	(5.18)
233F	Hindshank	105	22,547	\$295.17	4.63
234	Leg, Boneless, Tied	177	61,115	\$399.67	(2.72)
234A	Leg, shank off, hns	61	13,917	\$396.64	(0.44)
234B	Leg, 2-way boneless	3	626	\$387.57	(0.07)
234E	Leg, inside, boneless	82	10,686	\$514.63	(1.37)
234G	Sirloin, boneless	25	1,576	\$467.93	7.60
236	Back, trimmed	16	1,198	\$575.04	0.16
238	Trimnings	36	3,066	\$261.19	(0.52)
239	Special trimnings	13	420	\$263.43	1.33
246	Tenderloin	3	74	\$1,089.70	15.05
295	Lamb for stewing	48	12,780	\$431.36	1.34
296	Ground lamb	93	13,718	\$361.17	(3.46)
	Necks	41	7,625	\$84.00	(1.47)

FROZEN CHOICE & PRIME CUTS

IMPS	Sub-Primal	# Of Trades	Total Pound	Weighted Average	Change from Prior Days
204	Rack, 8-Rib, light	3	1,825	\$462.69	
204	Rack, 8-Rib, medium	15	17,294	\$371.23	6.08
204C	Rack, roast-ready, frenched	3	508	\$881.91	148.30
207	Shoulders, square-cut	3	6,794	\$168.26	
209	Breast	8	13,271	\$69.65	(4.36)
	Breast, bulk	9	67,171	\$63.79	4.72
209A	Ribs, Breast bones off	6	361	\$309.39	22.89
210	Foreshank	14	5,420	\$293.18	8.17
232	Loins, trimmed 1x1	5	7,376	\$423.18	7.54
233A	Leg, trotter-off	13	40,868	\$229.52	(5.81)
233F	Hindshank	21	5,022	\$292.20	5.13
234	Leg, Boneless, Tied	12	7,038	\$374.62	(0.51)
234E	Leg, inside, boneless	12	1,297	\$507.93	14.01
234G	Sirloin, boneless	3	331	\$429.76	0.00
238	Trimnings	9	2,040	\$231.28	150.46
295	Lamb for stewing	35	10,169	\$309.16	(16.53)
296	Ground lamb	39	6,131	\$365.25	39.88
	Necks	28	36,847	\$57.42	1.66

WEEKLY LAMB PELTS PRICE REPORT - FOB Major Production Points

Per Piece Price

Pelt activity this week compared to last week: Packer sorted green salted pelts steady to higher. Demand moderate this week over all classes, as buyer's express more interest in purchasing pelts. Movement and trade activity slow to mostly moderate, as all pelts continue to be shipped overseas.

PELT TYPES:	PACKER, SEED FREE, MOSTLY GOOD DENSITY WOOL	SHORN	UNSHORN
	Price Range		Price Range
Fall Clips (suitable to tan wool on)	4.00 - 8.00	Wools	3.00 - 6.00
No. 1	3.00 - 6.00	Pickling skins	1.00 - 2.50
No. 2	1.00 - 3.00	Springers:	3.50 - 6.00
No. 3	1.00 - 2.50	Western Slope,	
No. 4	1.00 - 2.50	Idaho,	
		Kansas,	
		Midwest,	3.00 - 6.00
Imperial's Fall Clips		Native(Gray)	
No. 1			
No. 2			

Livestock Mandatory Reporting on Negotiated, Formula and Contract trades Saturday through Friday showed 23,505 pelts consisting of 81.00% woolled, 17.60% Fall Shorn No. 1, 1.40% No. 2, and 0.00% No. 3&4.

SLAUGHTER UNDER FEDERAL INSPECTION

Monday, November 23, 2009 (est)	9,000	Week to Date (est)	9,000
Week Ago (est)	10,000	Same Pd Lt Wk (est)	10,000
Year Ago (act)	10,000	Same Pd Lt Yr (act)	10,000

USDA ESTIMATED NATIONAL LAMB CARCASS CUTOUT

Based on 5-Day Rolling weighted average FOB plant prices collected under Mandatory Price Reporting and industry yields.

CUTS	FOB PRICE	CHANGE	%CARCASS	LBS.
FORESADDLE				
204 RACK, 8-RIB MEDIUM	449.18	-2.88	10.77%	7.43
209 BREAST **	74.79	-5.91	8.85%	6.11
207 SHOULDERS, SQ-CUT	212.26	-1.60	23.53%	16.24
210 FORESHANK	307.18	3.88	3.82%	2.64
NECK **	61.98	1.96	2.22%	1.53
HINDSADDLE				
232 LOINS, TRIMMED 4X4	354.19	4.59	10.97%	7.57
232E FLANK UNTRIMMED **	61.92	0.95	3.39%	2.34
233A LEG, TROTTER OFF	258.90	0.11	31.88%	22.00
GROSS CARCASS VALUE:	241.59	-0.45	95.45%	65.86
FORESADDLE VALUE	239.99	-2.07	49.20%	33.95
HINDSADDLE VALUE	267.07	1.23	46.24%	31.91
Carcass value less process/packaging per cwt cost of \$31.50				
NET CARCASS VALUE	210.09	-0.45		

* Shrink and trim of 3.14 lb's not reflected in cutout value
 * Based on Actual Federally Inspected Slaughter Carcass Weight of 69 lbs. for W/E 11/07/09, up 1 pound from last week.
 **Includes Fresh and Frozen Product

NATIONAL SHEEP SUMMARY for Monday, November 23, 2009

At Goldthwaite, TX heavy slaughter lambs 3.00-5.00 higher; light slaughter lambs steady.

Slaughter Lambs: Choice and Prime 2-3:
 Virginia: woolled 90-110 lbs 123.50-127.50; 110-130 lbs 130.00.
 Goldthwaite: 100-130 lbs 95.00-100.00.
 Fruitland, MO: 110-125 lbs 112.50-120.00.

Slaughter Lambs: Good and Choice 1-2:
 Goldthwaite: 40-85 lbs 120.00-140.00, few 153.00; 90-110 lbs 112.00-120.00, few 126.00.
 Virginia: 60-90 lbs 130.00.
 Fruitland, MO: 50-55 lbs 110.00-123.00; 60-75 lbs 120.00-131.00; 80-95 lbs 125.00-130.00.

Slaughter Ewes:
 Virginia: Good 2-4 46.00-54.50; Utility 1-2 52.50.
 Goldthwaite: Utility and Good 1-3 40.00-51.00; Cull 1 30.00-40.00.
 Fruitland, MO: Utility and Good 1-3 57.50-67.50.

Feeder Lambs: Medium and Large 1-2:
 Virginia: 60-90 lbs 122.50-125.50.
 Goldthwaite: no test.
 Fruitland, MO: 35 lbs 90.00; 43 lbs 115.00.

Replacement Ewes: Medium and Large 1-2:
 Goldthwaite: Dorper ewes 95-125 lbs 55.00-70.00 cwt.
 Fruitland, MO: Mixed age 110-130 lbs 77.50-85.00 cwt.

TEXAS SHEEP EXPORT FIGURES

FRI 11/20/2009	WEEK-TO-DATE	YR-TO-DATE	YR-TO-DATE	PERCENT
		2009	2008	CHANGE
Slaughter				
Lambs	0	0	0	0
Ewes	0	1,654	75,156	96,365
Breeding Males	0	0	0	0
Breeding Females	0	0	0	0
Total	0	1,654	75,156	96,365 -22.01%

SPECIAL REPORTS

ESTIMATED WEEKLY MEAT PRODUCTION UNDER FEDERAL INSPECTION

Total red meat production under Federal inspection for the week ending Saturday, November 21, 2009 was estimated at 970.8 million lbs. according to the U.S. Department of Agriculture's Marketing Service. This was 0.7 percent higher than a week ago and 1.2 percent lower than a year ago. Cumulative meat production for the year to date was 2.5 percent lower compared to the previous year.

Week Ending (3)	Meat Production (millions of pounds) (excludes condemned)				Totals
	Beef	Calf/Veal	Pork (2)	Lamb/Mutton	
21-Nov-09	492.8	2.8	471.9	3.3	970.8
14-Nov-09	492.9	2.8	464.6	3.4	963.7
Change:	0.0%	0.0%	1.6%	-2.9%	0.7%
22-Nov-08	495.4	2.9	480.8	3.1	982.2
Change:	-0.5%	-3.4%	-1.9%	6.5%	-1.2%
2009 YTD	22972.2	119.1	20350.6	143.6	43585.5
2008 YTD	23690.7	124.5	20717.8	148.9	44681.8
Change:	-3.0%	-4.3%	-1.8%	-3.5%	-2.5%

(1) Previous week estimates may be revised. Year ago data are actuals.
 (2) Excludes lard. (3) Totals may not add due to rounding.
 2009 totals are subject to revision

Week Ending	Livestock Slaughter (head)			
	Cattle	Calves/Vealers	Hogs	Sheep/Lambs
21-Nov-09	631,000	19,000	2,322,000	49,000
14-Nov-09	625,000	19,000	2,290,000	51,000
Change:	1.0%	0.0%	1.4%	-3.9%
22-Nov-08	636,000	21,000	2,368,000	46,000
Change:	-0.8%	-9.5%	-1.9%	6.5%
2009 YTD	29,382,000	817,000	100,393,000	2,054,000
2008 YTD	30,600,000	831,000	103,324,000	2,140,000
Change:	-4.0%	-1.7%	-2.8%	-4.0%

Week Ending	Live: Sheep/Lambs	Average Weights (lbs)		
		Cattle	Calves/Vealers	Hogs
21-Nov-09	Estimate	1306	247	273
14-Nov-09	Estimate	1314	248	272
22-Nov-08	Actual	1302	235	272
	Dressed:			
21-Nov-09	Estimate	783	148	204
14-Nov-09	Estimate	791	148	203
22-Nov-08	Actual	782	138	203