



USDA DAILY NATIONAL LAMB MARKET SUMMARY

~ Livestock, Meat, Pelt, & Wool Markets ~

Tuesday, February 9, 2010

Vol 17, No. 022

NATIONAL U.S. DAILY LAMB CARCASS

Negotiated sales for delivery within 14 calendar days, FOB Plant basis

DAILY CHOICE AND PRIME, YG 1-4 Head 2,808

Weight	Head	Wt Avg
45-DN	46	286.43
45-55#	56	232.18
55-65#	582	217.08
65-75#	565	205.84
75-85#	1,133	200.49
85-UP	426	196.44

USDA NATIONAL LAMB ESTIMATED GRADING PERCENT

Week Ending 1/23/2010: Actual FIS Sheep Slaughter 42,997 head. 40,314 Lambs, 93.8% of total sheep slaughtered. 30,854 graded, 76.53% of total lambs slaughtered.

GRADE BREAKDOWN	Yield	Grade	(May include hindsaddles)	Total		
Quality	1	2	3	4	5	Total
Prime	0.00%	1.61%	4.15%	3.09%	1.23%	10.08%
Choice	2.72%	27.60%	41.89%	13.54%	4.17%	89.92%
Total %	2.72%	29.22%	46.04%	16.63%	5.40%	

NATIONAL 5-DAY ROLLING AVERAGE BOXED LAMB CUTS - NEGOTIATED SALES

FOB Plant basis negotiated sales for delivery within 0-21 day period, fresh and frozen carlot volume, including sales since last report, U.S. dollars per 100 pounds.

Current Volume	
Fresh Cuts	1,161,650 pounds
Frozen Cuts	485,183 pounds

Items with no entries indicate non-reportable trades.

FRESH CHOICE & PRIME CUTS

IMPS	Sub-Primal	# Of Trades	Total Pound	Weighted Average	Change from Prior Days
200A	Carcass, 3-way, 55/65	3	4,620	\$237.02	(5.96)
202	Foresaddle	4	803	\$243.29	0.66
204	Rack, 8-Rib, light	6	986	\$478.21	(17.33)
204	Rack, 8-Rib, medium	94	25,597	\$489.96	1.67
204	Rack, 8-Rib, heavy	3	568	\$477.46	0.00
204A	Rack, chined	54	18,611	\$600.19	23.56
204B	Rack, roast-ready	26	8,996	\$771.06	2.40
204C	Rack, roast-ready, frenched	162	27,591	\$915.53	7.63
204D	Rack, roast-ready, special	17	4,032	\$1,247.40	0.67
206	Shoulders	136	129,176	\$179.62	(1.69)
207	Shoulders, square-cut	189	135,792	\$205.04	0.10
208	Shoulders, square-cut, bnls	32	4,648	\$429.68	13.44
209	Breast	94	30,466	\$100.57	0.09
	Breast, bulk	26	32,852	\$61.30	(1.69)
209A	Ribs, Breast bones off	34	1,918	\$319.30	1.15
210	Foreshank	287	35,715	\$315.01	(1.31)
230	Hindsaddle	5	331	\$303.27	(6.25)
231	Loins	29	4,209	\$250.57	(4.28)
232	Loins, trimmed 4x4	99	21,217	\$322.25	(2.69)
232	Loins, trimmed 2x2	4	368	\$427.17	(1.37)
232	Loins, trimmed 1x1	13	4,524	\$555.94	2.63
232A	Loins, short-cut, 2x2	10	1,363	\$412.81	(1.08)
232A	Loins, short-cut, 1x1	88	24,130	\$484.62	4.88
232A	Loins, short-cut, 0x0	43	17,591	\$535.65	(8.84)
232C	Loin, boneless, tied	4	106	\$1,239.47	27.11
232E	Flank, untrimmed	20	43,439	\$47.88	0.40
233	Legs	82	31,908	\$268.98	(0.04)
233A	Leg, trotter-off	187	79,161	\$273.46	2.82
233C	Leg, trotter-off, partial bnl	41	4,204	\$417.99	(4.56)
233E	Leg, steamship	33	17,107	\$315.73	1.86
233F	Hindshank	103	29,034	\$302.32	2.60
234	Leg, Boneless, Tied	136	58,094	\$381.57	(4.76)
234A	Leg, shank off, bnls	51	7,925	\$415.26	6.16
234E	Leg, inside, boneless	73	10,230	\$514.15	0.33
234G	Sirloin, boneless	19	1,709	\$390.00	(5.51)
236	Back, trimmed	15	175	\$560.37	(0.35)
238	Trimming	31	3,010	\$267.46	0.96
239	Special trimmings	19	510	\$267.53	(0.05)
245	Sirloin	3	202	\$583.62	
295	Lamb for stewing	52	9,760	\$466.64	11.84
296	Ground lamb	127	19,559	\$371.87	(4.10)
	Necks	41	6,449	\$91.48	2.83

FROZEN CHOICE & PRIME CUTS

IMPS	Sub-Primal	# Of Trades	Total Pound	Weighted Average	Change from Prior Days
204	Rack, 8-Rib, medium	7	8,785	\$377.62	25.77
204C	Rack, roast-ready, frenched	6	1,753	\$724.21	0.00
209	Breast	10	18,169	\$80.05	(1.55)
	Breast, bulk	7	77,062	\$71.08	(3.44)
209A	Ribs, Breast bones off	6	338	\$268.61	1.52
210	Foreshank	13	10,840	\$285.93	0.27
232E	Flank, untrimmed	7	80,697	\$52.07	(0.05)
233A	Leg, trotter-off	5	30,289	\$260.91	(0.25)
233F	Hindshank	22	7,595	\$275.50	1.97
234	Leg, Boneless, Tied	19	21,228	\$355.11	8.63
234E	Leg, inside, boneless	6	754	\$552.28	(83.83)
234G	Sirloin, boneless	3	436	\$423.13	0.00
238	Trimming	8	72,748	\$64.22	0.00
295	Lamb for stewing	37	4,955	\$432.56	5.62
296	Ground lamb	34	4,766	\$354.70	20.00
	Necks	27	44,380	\$61.05	5.10

WEEKLY LAMB PELTS PRICE REPORT - Fob Major Production Points

Per Piece Price

Pelt activity this week compared to last week: Packer sorted green salted pelts steady to firm. Comments have been made about stronger market conditions, most notably on Fall Clips, No. 1 pelts and Wools. Demand and moderate to good, with moderate movement and offerings.

PELT TYPES:	PACKER, SEED	FREE, MOSTLY GOOD DENSITY WOOL
SHORN	Price Range	UNSHORN Price Range
Fall Clips (suitable to tan wool on)	4.25 - 9.00	Wools 3.00 - 6.00
No. 1	3.25 - 7.00	Pickling skins 1.00 - 2.50
No. 2	1.00 - 3.00	Springers: 3.50 - 6.75
No. 3	1.00 - 2.50	Western Slope, California,
No. 4	1.00 - 2.50	Idaho, Kansas,
Imperial's		Midwest, 3.00 - 6.00
Fall Clips		Native(Gray)
No. 1		
No. 2		

Livestock Mandatory Reporting on Negotiated, Formula and Contract trades Saturday through Friday showed 21,856 pelts consisting of 75.43% wooled, 21.63% Fall Shorn No. 1, 2.93% No. 2, and 0.00% No. 3&4.

SLAUGHTER UNDER FEDERAL INSPECTION

Tuesday, February 09, 2010 (est)	8,000	Week to Date (est)	18,000
Week Ago (est)	9,000	Same Pd Lt Wk (est)	19,000
Year Ago (act)	9,000	Same Pd Lt Yr (act)	19,000

USDA ESTIMATED NATIONAL LAMB CARCASS CUTOUT

Based on 5-Day Rolling weighted average FOB plant prices collected under Mandatory Price Reporting and industry yields.

CUTS	FOB PRICE	CHANGE	%CARCASS	LBS.
FORESADDLE				
204 RACK, 8-RIB MEDIUM	489.96	1.67	10.77%	7.65
209 BREAST **	75.75	-5.30	8.85%	6.28
207 SHOULDERS, SQ-CUT	205.04	0.09	23.53%	16.71
210 FORESHANK	315.01	-1.32	3.82%	2.71
NECK **	64.91	2.77	2.22%	1.58
HINDSADDLE				
232 LOINS, TRIMMED 4X4	322.25	-2.69	10.97%	7.79
232E FLANK UNTRIMMED **	50.60	-0.08	3.39%	2.41
233A LEG, TROTTER OFF	273.46	2.82	31.88%	22.64
GROSS CARCASS VALUE:				
	245.48	0.34	95.45%	67.77
FORESADDLE VALUE				
	246.38	-0.52	49.20%	34.93
HINDSADDLE VALUE				
	268.70	1.30	46.24%	32.83

Carcass value less process/package per cwt cost of \$31.50
NET CARCASS VALUE 213.98 0.34

* Shrink and trim of 3.23 lb's not reflected in cutout value
* Based on Actual Federally Inspected Slaughter Carcass Weight of 71 lbs. for W/E 1/23/2010, up 1 pound with last week.
**Includes Fresh and Frozen Product

NATIONAL SHEEP SUMMARY for Tuesday, February 09, 2010

At New Holland, PA and San Angelo, TX not enough for a market test, a firm undertone was noted on weather shortened supplies. At San Angelo 1195 head sold.

Slaughter Lambs:	Choice and Prime 2-3 90-150 lbs:
San Angelo:	shorn and woolled 100-160 lbs 98.00-107.00.
New Holland:	90-110 lbs 166.00-180.00; 110-130 lbs 162.00-176.00; 130-150 lbs 150.00-168.00.
Virginia:	no test.
Billings, MT:	no test.
Slaughter Lambs:	Good 1: high-yielding
San Angelo:	40-60 lbs 140.00-164.00; 60-70 lbs 162.00-170.00; set 71 lbs 140.00; 80-90 lbs 124.00-130.00; 95-110 lbs 115.00-116.00; set 124 lbs 114.00.
New Holland:	60-80 lbs 170.00-196.00; 80-90 lbs 170.00-188.00.
Virginia:	no test.
Slaughter Ewes:	Utility and Good 1-3 (medium flesh) 74.00-80.00;
San Angelo:	Utility 1-2 (thin) 62.00-66.00; Cull and Utility 1-2 (very thin) 52.00-54.00.
New Holland:	Good 2-3 60.00-92.00; Utility 1-2 (thin) 56.00-70.00.
Billings:	Good 3-4 (very fleshy) no test; Good 2-3 (fleshy) no test; Utility 1-2 (thin) no test; Cull and Utility 1-2 (very thin) no test.
Virginia:	Good 2-4 (fleshy) no test.
Feeder Lambs:	Medium and Large 1-2:
San Angelo:	no test.
Virginia:	no test.
Billings:	no test.
Replacement Ewes:	Medium and Large 1-2:
San Angelo:	Ewes and lambs 50.00 per head.
Billings:	no test.

TEXAS SHEEP EXPORT FIGURES

MON 02/08/2010	WEEK-TO-DATE	YR-TO-DATE	YR-TO-DATE	PERCENT
		2010	2009	CHANGE
Slaughter				
Lambs	0	0	0	0
Ewes	645	645	9,712	9,085
Breeding Males	0	0	0	0
Breeding Females	0	0	0	0
Total	645	645	9,712	9,085 + 6.90%

SPECIAL REPORTS

NEW HOLLAND SHEEP AND GOAT WEIGHTED AVERAGE FOR MONDAY, FEBRUARY 08, 2010

Sheep/Lamb Receipts:	523	Last Week:	1207	Year Ago:	1299
Goat Receipts:	640	Last Week:	1708	Year Ago:	976

Sheep and Lambs: Due to significantly lighter supply of slaughter sheep and lambs on offer an accurate trend is not applicable, but a firm undertone was noted. Demand good with active trade. All sheep and lambs are sold by the hundredweight, on actual weights.

Slaughter Lambs	Woolled & Shorn	Choice and Prime 2-3		
Head	Wt Range	Avg Wt	Price Range	Avg Price
49	60-70	65	170.00-190.00	186.14
48	70-80	74	178.00-196.00	187.97
26	80-90	82	170.00-188.00	185.54
52	90-110	103	166.00-180.00	175.10
101	110-130	120	162.00-176.00	169.56
28	130-150	138	150.00-168.00	162.62
16	150-200	164	136.00-152.00	143.80

Slaughter Lambs	Woolled & Shorn	Choice 2-3		
Head	Wt Range	Avg Wt	Price Range	Avg Price
12	40-50	47	152.00-165.00	158.88
15	50-60	51	165.00-180.00	171.45
11	60-70	64	158.00-170.00	167.68
9	80-90	85	134.00-148.00	139.24
16	110-130	115	120.00-135.00	127.38
12	130-150	135	110.00-118.00	114.00

Slaughter Ewes	Good 2-3: Medium Flesh			
Head	Wt Range	Avg Wt	Price Range	Avg Price
32	120-160	135	80.00-92.00	87.36
24	160-200	180	74.00-86.00	81.20
9	200-300	212	60.00-74.00	67.71
Slaughter Ewes	Utility 1-2: Thin Fleshy			
Head	Wt Range	Avg Wt	Price Range	Avg Price
23	160-200	183	56.00-70.00	60.18