

NATIONAL APPLE PROCESSING REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Fruit and Vegetable Programs
Market News Branch

2202 Monterey St. Suite 104-F
Fresno, CA 93721
Phone: 559-487-5178 FAX: 487-5199

Website: marketnews.usda.gov/portal/fv

Issued Weekly

Federal Market News Service
21 North 1st Ave., Suite 224
Yakima, WA 98902-2663
Phone: 509-575-8903 Fax: 575-5648

Volume XXVIII – Number 9

Thursday November 5, 2009

2009 Crop

UTILIZATION IN 2,000 LB (1 TON) UNITS

Week Ending		10-Oct	17-Oct	24-Oct	31-Oct	Total To Date 2009	2008	Final 2008
Appalachian (VA - WV - MD - PA)	Juice	1,549	3,469	2,363	1,825	18,531	20,099	48,405
	Canners	7,908	10,990	9,177	8,972	69,429	82,512	266,073
	Total	9,457	14,459	11,540	10,797	87,960	102,611	314,478
California	Juice	5,584	4,391	4,411	4,326	27,359	37,443	92,609
	Peelers	367	389	518	570	4,680	4,910	12,077
	Total	5,951	4,780	4,929	4,896	32,039	42,353	104,686
Washington	Juice	5,855	8,606	7,939	11,290	52,784	54,841	357,740
	Peelers	3,241	3,351	2,604	4,037	28,363	33,303	156,877
	Total	9,096	11,957	10,543	15,327	81,147	88,144	514,617
TOTAL		24,504	31,196	27,012	31,020	201,146	233,108	933,781

Revised figures in **BOLD**

* Supplies in too few hands to report

APPALACHIAN DISTRICT (VA, WV, MD, PA): Trading fairly light. Prices about steady. Harvesting beginning to wind down and most will finish in the next couple of weeks. Wet weather caused some delays in harvesting. Processors continue to buy fruit at lower prices from other areas. Canners U.S. One paid to growers and delivered to processors includes contract sales per hundredweight (cwt) 2 1/2 inch-2 3/4 inch including 2 1/2 inch up

Premium Gala 8.00-10.00 mostly 8.00 few lower

Golden Delicious, Granny Smith, Idared 9.00-10.00 mostly 9.00 few 6.00- 7.00

Premium McIntosh, Red Rome, Empire, Jonathan, Fuji & Mutsu 8.00-9.00 few 5.00-7.00 occas higher

Premium York 9.00-9.50 few lower

Premium Cortland and Stayman 8.00-9.00 few lower

Straight loads of juice stock per hundredweight (cwt) U.S. Cider grade 5.00- 6.00 occas higher

MICHIGAN: Trading is slow for ample supplies and prices are generally trading at established MACMA prices. In some cases, due to the weak demand and over abundant supply of apples, some processors have paid less than the agreed MACMA prices this season. Growers in many cases have been restricted in the amount of apples that they could deliver to processors. This has left many growers with few options besides leaving some apples on the trees.

The harvest is virtually complete now across the state. Most processors have secured needed apple supplies for the season. Movement to the fresh market has been above 300,000 forty pound equivalents for the past 4 weeks. This has broken all previous historical records on fresh shipments of apples in Michigan.

The large crop this season is not restricted to just Michigan. Other growing areas have also experienced a record harvest. This fact has prevented any major movement of the record crop here in Michigan, to processors out of state.

The Michigan Processing Apple Growers Division of the Michigan Agricultural Cooperative Marketing Association (MACMA) and many processors have agreed on the following minimum prices per cwt., delivered to plant or receiving station for the 2009 crop:

Jonathan 2-1/2 inch & up 10.50

Soft Varieties 2-1/2 inch & up 6.50

Jonagold & Crispin 2-1/2 inch & up 9.00

Straight Loads of Juice Apples 5.00

Hard varieties 2-1/2 inch & up 8.00

Under 2-1/2" in Peeler Loads 4.00

Rome 2-1/2 inch & up 7.00

WASHINGTON: Harvest is about finished. Juice offerings to processors continue to be fairly heavy, peeler offerings are moderate, with Golden Delicious being fairly light. Weather continues mixed, mostly overcast with some rain and snow at higher elevations. Prices for Golden Delicious peelers higher, others generally unchanged. (Continued on Page 2).

WASHINGTON: (continued)

Prices for apples on Wednesday November 4, 2009 F.O.B. Packing house or receiving station Per ton 2009 Crop

Juice Stock: \$18.00-24.00 mostly \$20.00 few low as \$10.00

Peelers: Golden Delicious \$80.00-100.00, Other varieties \$50.00 few higher occasional lower

NATIONAL SHIPPING POINT TRENDS

Unless otherwise stated, shipments, crossings or imports are for the weeks ending October 17, 24, and October 31, 2009 in that order in thousand hundred-weight (cwt - 100,000 lbs) units. Expected movement is for the period November 1-November 14, 2009. Prices are for Monday, November 2, 2009 compared with Monday, October 26, 2009. Unless otherwise stated, sales are F.O.B. Shipping Point Basis (including delivered sales F.O.B. Shipping Point Basis) or port of entry and extra services are included. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by shipper are included in the price reported.

---APPLES

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---2009 CROP Shipments 920-994-1,054(includes exports 229-306-389)---Movement expected about the same. Trading active. Prices Red Delicious 72-88s and Golden Delicious 100s slightly lower, others generally unchanged. Washington Extra Fancy carton tray pack Red Delicious 72-88s mostly 16.00, 100s 16.00, 113s 16.00, 125s 15.00-16.00. Golden Delicious 72-88s 16.00- 18.00, 100-113s 14.00-16.00, 125s 13.00-15.00. Gala 72-80s 20.00, 88s 18.00-20.00, 100s 16.00, 113-125s 14.00-16.00. Granny Smith (includes blush) 72s 18.00-20.00, 80-88s 18.00, 100s mostly 14.00-15.00, 113s 14.00-15.00, 125s 11.00-12.00. Fuji 72-88s 23.00-25.00, 100s 18.00- 20.00, 113s mostly 18.00. Braeburn 72-88s 18.00-20.00, 100s 16.00-17.00, 113s 14.00-15.00, 125s 13.00-14.00. Quality generally good. Total apple shipments are up 8% for the season to date compared to the past 3 years. Exports to (listed by volume in descending order): Mexico, Taiwan, Canada, Saudi Arabia, Hong Kong, United Arab Emirates, Russia, Colombia, Indonesia, Thailand, India, Guatemala, Dominican Republic, United Kingdom, Finland, El Salvador, Vietnam, Egypt, Costa Rica, Malaysia, Norway, Israel, Singapore, Philippines, Honduras, Panama, Trinidad- Tobago, Kuwait, Sweden, Peru, Jordan, Libya, Bahrain, Qatar, Venezuela, Sri Lanka, Africa, Ecuador, Bahamas, and Maldives.

MICHIGAN---Shipments 126-129*-124---Movement expected to remain about the same. Trading Honeycrisp and Golden Delicious carton tray pack 88s moderate, others fairly active. Prices Honeycrisp and carton tray pack Golden Delicious 88s lower, others generally unchanged. Cartons tray pack U.S. Extra Fancy 88s Red Delicious 16.00-18.00, Golden Delicious 16.00-18.00, Gala mostly 20.00, McIntosh 18.00-20.00, Honeycrisp mostly 43.00-45.00; 100s Red Delicious and Golden Delicious 15.00-16.00, Gala mostly 18.00, McIntosh mostly 18.00, Honeycrisp 35.00-37.00. Cartons 12 3-lb film bags U.S. Extra Fancy 2 1/2 inch minimum Red Delicious and Golden Delicious mostly 12.00, Gala and Fuji mostly 14.00, Jonagold mostly 13.00-14.00, Idared, Rome, McIntosh and Jonathan mostly 12.00, Empire mostly 12.00-14.00, Cortland mostly 12.00-13.00, Honeycrisp mostly 22.00-24.00, Jonamac 11.00-13.00. According to growers, some of the late Ida Red and Rome varieties will be left on the trees due to the lack of processing needs this season and the lack of storage resources due to the large crop. Shipments for the entire month of October have exceeded all previous historical records for the month of October. *revised.

NEW YORK---Shipments 96-101*-96---Movement expected to remain about the same. Trading fairly active. Prices carton tray pack Honeycrisp 80s slightly lower, others generally unchanged. Cartons tray pack U.S. Extra Fancy 80s Cortland 21.00-23.00, Honeycrisp mostly 45.00-46.00, 88s Gala 22.00-24.00, McIntosh 20.00-22.00, Empire mostly 19.00-20.00, 100s McIntosh mostly 20.00, Empire 16.00-18.00. Cartons cell pack U.S. Extra Fancy McIntosh 100s 20.00-22.00. Cartons 12 3-lb film bags U.S. Extra Fancy 2 1/2 inch minimum Red Delicious mostly 15.00-16.00, McIntosh mostly 14.00-15.00, Empire mostly 15.00-16.00, Gala mostly 17.00, Cortland 14.00-15.00, Macoun mostly 14.00-15.00. *revised.

APPALACHIAN DISTRICT (MD-PA-VA-WV)---Shipments 50-42-29---Export 0-0-2--- Movement expected about the same. Trading active. Prices about unchanged. Cartons 12 3-pound film bags U.S. Extra Fancy 2 1/2 inch minimum Red Delicious mostly 15.00, Golden Delicious mostly 15.00, Gala 18.00, Red Rome mostly 14.00-15.00, McIntosh 17.00, Empire 15.00-16.00. Cartons traypack U.S. Extra Fancy Red Delicious 72s-80s mostly 17.00, 88s-100s mostly 16.00- 17.00, 113s mostly 17.00, Export 64s-113s 16.00; Golden Delicious 64s-72s mostly 15.00-17.00, 80s-113s mostly 17.00, Granny Smith 72s-100s, 16.00-18.00, Gala 72s-88s mostly 23.00, Empire 80s-88s 18.00-20.00. Most growers expected to complete harvest in the next few weeks. A few have already finished harvest.

SAN JOAQUIN VALLEY DISTRICT, CALIFORNIA---Shipments 29-34-17--- Movement expected to remain about the same. Trading slow. Prices unchanged. U.S. Extra Fancy cartons tray pack Granny Smith 72s mostly 22.50, 80s 20.50-22.50, 88s 20.50, 100s mostly 14.50, 113s 12.50-14.50. U.S. Extra Fancy cartons 12 3-pound film bags Granny Smith 2 1/2 inch minimum 12.50-14.50. Extra services included.

NEW ENGLAND---Shipments 10-11-9---Movement expected to remain about the same. Boston wholesale market prices on Monday, November 2, 2009 Carton tray packs Massachusetts U.S. Extra Fancy Gala 88s mostly 25.00, McIntosh 80-88s mostly 25.00. Cartons cell pack Massachusetts U.S. Extra Fancy McIntosh 80s mostly 22.00-23.00, 96s 21.00-22.00, 100s mostly 21.00-22.00. Cartons 8 5-pound paper tote sacks Massachusetts U.S. Extra Fancy McIntosh 2 1/2 inch minimum/up 18.00-19.00.

WESTERN NORTH CAROLINA---Shipments 18-14-5---Movement expected to decrease as most shippers have finished for the season. Light shipments expected for several more weeks. LAST REPORT

---PEARS

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---Shipments 218-227- 237(includes exports 92-108-92)--- Movement expected about the same. Trading fairly active. Prices 70-100s slightly lower, others generally unchanged. 4/5 bushel cartons wrapped U.S. One Bartlett 70-90s 18.00- 20.00, 100s 16.00-18.00, 110s 14.00-16.00, 120s 12.00-14.00, 135s 11.00- 13.00. D'Anjou 70-90s 20.00, 100s mostly 18.00, 110s 16.00-18.00, 120s 15.00-16.00, 135s 13.00-14.00. Bosc (standard russet) 70-90s 18.00- 20.00, 100s 16.00-18.00, 110s 14.00-16.00, 120s 12.00-14.00, 135s 12.00- 13.00. Quality generally good. Total pear shipments are down about 8% for the season to date compared to the past 3 years. Exports to (listed by volume in descending order): Mexico, Canada, Colombia, Russia, United Arab Emirates, Israel, Panama, Brazil, Hong Kong, India, New Zealand, Saudi Arabia, Netherlands, Ecuador, Sweden, Guatemala, Singapore, Bahrain, Indonesia, United Kingdom, Honduras, Costa Rica, Jordan, Trinidad-Tobago, El Salvador, Bahamas, Malaysia, Dominican Republic, Thailand, Philippines.

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