



# Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service  
Livestock, Poultry, and Grain Market News

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Reported for Jul 03, 2025

## DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Frozen Grade A 8-16 lb. hens and 16-24 lb. toms demand is light to moderate. Offerings short to light and held with confidence. No offerings or trading reported.

The market on tom breast meat and destrapped tenderloins is firm. Demand moderate to good with some buyers substituting hen breast meat for tom breast meat. Offerings short to light. The market on white trims is steady to firm. Demand moderate to good. Offerings short to light. Further processed demand moderate to good. The consumer sized breast market is steady to firm. Demand and offerings light. Some Grade A 4-8 lb. breasts traded at 134 cents delivered October. Institutional sized breast markets are steady with a firm undertone. Demand light to moderate. Offerings light. The hen and tom bulk parts markets are steady to firm. Demand moderate to good. Offerings short to light. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts steady with a steady to weak undertone, livers and defatted gizzards steady. Demand light. Offerings light to moderate. Mechanically separated turkey is steady to firm. Demand moderate to good. Offerings short to light. Trading moderate to heavy on fresh tom breast meat and fresh mechanically separated turkey, balance slow. Processors working shortened holiday processing schedules this week.

## EXPORT MARKET HIGHLIGHTS

Trading slow. Market steady to firm. Demand slow to moderate. Offerings short to light.

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Source: USDA AMS Livestock, Poultry, and Grain Market News  
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