



## South American Dairy Market Overview

Agricultural Marketing Service  
Dairy Market News

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South American milk production is stronger. Stakeholders indicate 2025 milk output totals through May are up compared to the same time a year earlier for Argentina. Industry sources indicate the total number of Argentinian dairy farms have decreased, but the total number of dairy cows in the country grew and yields per cow are higher. For Uruguay, 2025 milk output totals through April are up compared to the same time a year earlier and dairy cattle slaughter is down. Stakeholders indicate 2025 year-over-year milk output totals are trending upward thus far for Brazil.

Demand for skim and whole milk powder varies from steady to strong in the region. In some cases, tighter availability of skim and whole milk powders are noted. Stakeholders convey price offers for later Q3 whole milk powder are showing downward price movement. Manufacturers indicate buyers are active. Demand for cheese is stronger in Argentina, but lighter in Brazil.

Information for the period June 23 - July 4, 2025, issued biweekly

### Secondary Sourced Information:

SMP exports from Argentina during January - May 2025, 8,100 MT, decreased 6.3 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP exports from Argentina during January - May 2025, 38,000 MT, decreased 25.0 percent from the same duration in 2024, according to CLAL data made available to USDA.

SMP exports from Uruguay during January - May 2025, 7,700 MT, increased 14.5 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP exports from Uruguay during January - May 2025, 65,000 MT, increased 16.8 percent from the same duration in 2024, according to CLAL data made available to USDA.

SMP imports to Brazil during January - May 2025, 18,400 MT, increased 15.2 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP imports to Brazil during January - May 2025, 59,000 MT, increased 0.1 percent from the same duration in 2024, according to CLAL data made available to USDA.

### At GDT Event 383 (July 1)

- SMP prices across all contracts averaged \$2,718 per metric ton, down 1.7 percent from the previous GDT event.
- WMP prices across all contracts averaged \$3,859 per metric ton, down 5.1 percent from the previous GDT event.

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### Published by:

Dairy Market News - Madison, WI  
ANDREW MATTHEIS, 608-422-8590  
Email: [andrew.mattheis@usda.gov](mailto:andrew.mattheis@usda.gov)

### Additional Dairy Market News Information:

Dairy Market News (DMN) by Phone: (608)422-8587

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