

# NATIONAL APPLE PROCESSING REPORT



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## UTILIZATION IN 2,000 LB (1 TON UNITS)

2004/2005 CROP . . . . . WEEK ENDING	SEPTEMBER					OCTOBER		TOTAL LAST SEASON	TOTAL LAST SEASON	FINAL
	4	11	18	25	2	9	THIS SEASON			
APPALACHIAN	2,558	5,597	11,174	10,536	15,361*	11,602	56,968	37,018	250,046	
CALIFORNIA	4,026	3,848	4,641	3,127	2,528	3,481	29,819	40,614	120,368	
WASHINGTON	8,407	10,396	11,177	14,272	11,992	16,731	79,729	70,563	550,390	
<b>TOTAL</b>	<b>14,991</b>	<b>19,841</b>	<b>26,992</b>	<b>27,935</b>	<b>29,881</b>	<b>31,814</b>	<b>166,516</b>	<b>148,195</b>	<b>891,827</b>	

**APPALACHIAN DISTRICT (VA, WV, MD, PA)...** Trading active. Prices about steady. Weather has been perfect for harvesting.

Canners U. S. One paid to growers & delivered to processors includes contract sales—price per hundredweight (cwt):

Premium Yorks & Spys 2 3/4”-3” including ups.....\$8.75-9.50, occasional \$10.00 2 1/2”-2 3/4”.....\$8.00-8.50, occasional \$9.50

Premium Golden Delicious 2 3/4”-3”, including ups.....\$8.25-9.50, mostly \$9.00-9.50 2 1/2”-2 3/4”.....\$7.50-8.50, mostly \$8.00

Premium Romes, Granny Smith, Ida Reds & Stayman 2 3/4” - 3”, including ups.....\$7.25-9.00, mostly \$8.00-8.25

2 1/2 - 2 3/4”.....\$6.75-7.25, occasional \$8.00

Other Varieties 2 3/4”-3” including ups.....\$5.75-8.00, mostly \$6.75-7.50

2 1/2 - 2 3/4”.....\$5.75-6.75, mostly \$6.00, occasional \$7.00-8.00

All Varieties under 2 1/2”.....\$2.50-3.50

Straight Loads of juice stock U.S. Cider grade.....\$4.25-5.25, mostly \$4.75-5.00, occasional cider mills higher.

Tons utilized the week ending October 9th: Juice 3,135; Canners 8,467; total to date this season 56,968; total to date last season 37,018.

The week ending October 2<sup>nd</sup> was updated to 15,361.

**CALIFORNIA...** Utilization for week ending October 9th: Juice 3,150; total to date this season 24,055; total to date last season 35,294.

Others 331; total to date this season 5,764; total to date last season 5,320.

**MICHIGAN...** Trading is active for juice and process grade apples. Harvest of Red Delicious, Golden Delicious, Rome and other fall varieties remains active. Demand for juice apples continues to outpace offerings and this has resulted in firm prices. A number of processors and the Michigan Agriculture Cooperative Marketing Association (MACMA) of the Farm Bureau have agreed on the following minimum base prices per cwt. Delivered to the packing or receiving station in Michigan:

Jonathan 2 1/2” & up.....\$10.25 Spy and Ida Red 2 1/2” & up .....\$9.25 Golden Delicious 2 1/2” & up..... \$8.75

Hard varieties (including Rome & Empire)..... \$8.25 Straight loads of Juice apples.....\$4.25

Soft Varieties & Table Sorts 2 1/2” & up.....\$7.25 Under 2 1/2” in peeler loads.....\$3.75

Straight loads of juice apples..... \$4.25

Many loads of juice apples are being purchased at \$4.25 f.o.b. picked up at the farm, with a few higher. Some preferred process grade apples are being purchased with box rental and freight allowances.

**WASHINGTON...** Deliveries of both juice and peeler grade apples to processing plants increased last week as harvest of this year’s crop continues. The amount of apples being sent to processors has already exceeded the amount delivered the same time last season. A story in the newspaper reports that this year’s apple crop could set an all-time record which is causing shortages of trucks, bins, storage facilities and pickers. In some cases, apples are being left on the trees until pickers become available. The large size of the fruit comes from warm weather right after the bloom in April and May. Oversized apples can create problems for processors as they won’t fit in their machinery.

Prices for 2004/2005 crop apples on Wednesday, October 13th, 2004 F.O.B. packing house or receiving station per ton:

JUICE STOCK...Orchard Run & Off-Line – All Varieties \$40.00 – 60.00, mostly \$50.00-60.00, occasional higher & lower..

PEELERS.....Orchard Run & Off-Line – Golden Delicious mostly \$100.00, occasional lower.

Granny Smith \$80.00-120.00, mostly \$120.00. Other Misc. Varieties mostly \$80.00, few lower

Utilization for week ending October 9th in tons: Juice 10,313; total to date this season 53,961; total to date last season 42,571. Peelers 6,418; total to date this season 35,768; total to date last season 27,992.

**NATIONAL SHIPPING POINT TRENDS**

UNLESS OTHERWISE STATED, SHIPMENTS ARE FOR THE WEEKS ENDING SEPTEMBER 25, OCTOBER 2 AND 9 2004 IN THAT ORDER IN THOUSAND HUNDRED WEIGHT (100,000 LBS) UNITS. EXPECTED MOVEMENT IS FOR THE PERIOD OCTOBER 10-23, 2004. PRICES ARE FOR TUESDAY, OCTOBER 12, 2004 COMPARED WITH MONDAY, OCTOBER 4, 2004. UNLESS OTHERWISE STATED SALES ARE F.O.B. SHIPPING POINT BASIS (INCLUDING DELIVERED SALES F.O.B. SHIPPING POINT BASIS) OR PORT OF ENTRY AND EXTRA SERVICES ARE INCLUDED. PRICES REPRESENT OPEN (SPOT) MARKET SALES BY FIRST HANDLERS ON PRODUCT OF GENERALLY GOOD QUALITY AND CONDITION UNLESS OTHERWISE STATED AND MAY INCLUDE PROMOTIONAL ALLOWANCES OR OTHER INCENTIVES. NO CONSIDERATION IS GIVEN TO AFTER-SALE ADJUSTMENTS UNLESS OTHERWISE STATED. BROKERAGE FEES PAID BY SHIPPER ARE INCLUDED IN THE PRICE REPORTED.

**APPLES ~ ~ ~**

**YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON**---2004 CROP Shipments 429-685-649 (includes export 76-136-119)---Movement expected to increase slightly. Trading moderate. Prices generally lower. Regular storage carton traypack Red Delicious 72-100s 14.00-16.50, 113-125s 14.50-16.00. Golden Delicious 72-80s 18.50, 88s 16.50-18.50, 100s 15.50-16.50, 113-125s 13.50-14.50. Granny Smith (includes blush) 72s mostly 18.50, 80-88s mostly 17.50, 100s mostly 16.50, 113s 14.00-16.00, 125s 12.00-14.00. Gala 72s 20.50, 80s 18.50, 88s 16.50, 100s 13.50-14.50, 113s 12.00-13.00, 125s 12.50. Harvest is progressing well with excellent finishing weather. Sizing is above average in some areas and quality is very good in most areas. Exports to: Bahrain, Canada, Colombia, Costa Rica, Dominican Republic, Egypt, Guatemala, Hong Kong, Iceland, India, Indonesia, Kuwait, Malaysia, Mexico, Panama, Philippines, Russia, Saudi Arabia, Singapore, Taiwan, Thailand, Trinidad-Tobago, United Arab Emirates, United Kingdom and Vietnam.

**WESTERN NORTH CAROLINA**---Shipments 77-110-123---Movement expected to begin slight seasonal decrease. Trading fairly active. Prices lower on traypack Golden Delicious and 100-125s Rome, others unchanged. Cartons traypack Red Delicious U.S. Extra Fancy 80s 14.00-16.00, 88s 14.00-16.00, 100s mostly 14.00, 113s mostly 14.00, 125s mostly 14.00. Golden Delicious U.S. Extra Fancy 80s 14.00-16.00, 88s 14.00-16.00, 100s 13.00-14.00, 113s 13.00-14.00, 125s 13.00-14.00. Rome U.S. Extra Fancy 80s 14.00-16.00, 88s 14.00-16.00, 100s mostly 12.00, 113s mostly 12.00, 125s mostly 12.00. Cartons 12 3-pound film bags U.S. Extra Fancy 2 1/2" minimum/up Red Delicious 12.00, Golden Delicious 12.00. Gala mostly 12.00 and Rome 12.00. Quality good.

**MICHIGAN**---Shipments 68-72-91---Movement expected about the same as harvest remains active. Trading fairly active. Prices generally unchanged. Carton 12 3# film bags U.S. Extra Fancy 2-1/2 inch minimum or up Gala 13.00-14.00; McIntosh, Red Delicious, Jonathan and Golden Delicious mostly 13.00; Empire and Law Rome 12.00; Honey Crisp mostly 24.00-26.00. Tray pack U.S. Fancy 80s Honey Crisp mostly 45.00.

**SAN JOAQUIN VALLEY DISTRICT, CALIFORNIA**---Shipments 106-96-86---Movement expected to decrease slightly. Trading moderate. Prices Granny Smith lower, others generally unchanged. Cartons tray pack U.S. Extra-Fancy Granny Smith 72s mostly 20.50, 80s 18.50-20.50, 88s 16.50-18.50, 100s 14.50-15.50, 113s 11.50-12.50, 125s 10.50-11.50 and 138s 10.50; Fuji 72s 26.50, 80s 24.50-26.50, 88s 24.50-26.50, 100s 20.50-21.50, 113s 18.50, 125s 16.50 and 138s 14.50; Pink Lady 80s 26.50-28.50, 88s 26.50-28.50 and 100s 24.50-26.50. Cartons tray pack U.S. Fancy Granny Smith 72s 12.50-14.50, 80s 12.50-14.50, 88s 12.50-14.50, 100s 10.50-11.50, 113s 10.00-10.50 and 125s 9.50. Cartons 12 3-pound film bags U.S. Extra Fancy Granny Smith 2 1/2 inch minimum 10.50-12.50 and 2 1/4 inch minimum 9.50-10.50; Fuji 2 1/2 inch minimum 14.50 and 2 1/4 inch minimum 12.50-13.50. Extra services included.

**NEW YORK**---Shipments 76-73-85\*\*\*---Movement expected to about the same as the harvest remains active. Trading fairly active. Prices generally unchanged. Carton 12 3-pound film bags U.S. Extra Fancy 2-1/2 inch minimum or up McIntosh and Empire mostly 13.00, Cortland and Red Delicious 13.00-14.00. Carton cell pack U.S. Extra Fancy McIntosh 100s mostly 18.00, Cortland 80s mostly 18.00. \*\*\*Includes 49 units from the Hudson Valley and 36 units from Western and Central New York.

**APPALACHIAN DISTRICT (MD-PA-VA-WV)**---Shipments 23-23-29---Movement expected about the same. Trading moderate for film bags, slow for traypack. Prices generally unchanged. Cartons traypack U.S. Extra Fancy. Golden Delicious 80-88s 15.00-17.00, 100s mostly 15.00. Red Delicious 80-88s mostly 15.00; Royal Gala 88s 20.00-23.00, 100s 18.00. Cartons 12 3-pound film bags U.S. Extra Fancy 2 1/2 inch minimum/up Golden Delicious mostly 13.50-14.00, Red Delicious mostly 13.00-13.50, Granny Smith 13.00, Royal Gala mostly 14.00. Shortage of trucks to the south is hampering movement. Growers are busy harvesting the Red Rome variety the week of October 10.

**NEW ENGLAND**---Shipments 13-9-9---Movement expected to increase. Trading fairly active. Prices unchanged. Boston wholesale market cartons McIntosh 12-3 pound film bags U.S. No. 1 2 1/2 inch minimum 11.00. Color generally good.

**PEARS ~ ~ ~**

**YAKIMA VALLEY & WENATCHEE DISTRICT WASHINGTON**---Shipments 140-126-142 (includes export 65-53-46)---Movement expected about the same. Trading moderate. Prices Bartlett slightly higher, others generally unchanged. 4/5 bushel cartons wrapped US1 Bartlett 70-90s 18.50-20.50, 100s 16.00-18.00, 110s 13.50-14.50, 120s 12.50-13.50, 135s 12.00. D'Anjou 70-90s 17.50-18.50, 100s mostly 15.00-16.00, 110s 13.50-14.50, 120s 13.00-15.00, 135s 13.00-14.00. Bosc (Standard Russet) 70-90s 20.00-20.50, 100s 18.00-18.50, 110s 16.00-16.50, 120s 15.50-16.50. Exports to: Bahrain, Brazil, Canada, Colombia, Costa Rica, Guatemala, Hong Kong, India, Indonesia, Korea, Mexico, New Zealand, Russia, Saudi Arabia, Sweden, United Arab Emirates & United Kingdom.

**ALL CALIFORNIA DISTRICTS**---Shipments 100-79-74.....MENDOCINO, LAKE COUNTY DISTRICT, CALIFORNIA---Shipments 62-62-74---Movement expected to decrease. Trading active. Prices generally unchanged. Bartlett U.S. One 4/5 bushel cartons (44 pound) wrapped 80s 17.00, 90s 17.00, 100s 15.00 and 110s supplies insufficient to establish a market; 36 pound cartons tight fill 80 size 11.00-12.00, 90 size 11.00-12.00.

