

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July, 2006. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July, 2006.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July, 2006. Source: PIERS, July, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: July 2006

Month\Year: 59.5 \ 813.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	34%	24%	23										
Hapag-Lloyd	24%	49%	24	\$1,250	\$700		6%	\$420					\$2,445
Hatsu Marine Ltd.	18%	7%	27										
Star Shipping	13%	10%											
NYK Line	11%	4%	24	\$9,750	\$1400		8%	\$500					\$12,430
Weighted Average Container Rate												\$5,611	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: July 2006

Month\Year: 10.4 \ 38.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	48%	53%	21										
OOCL	42%	18%	21	\$1,650	\$635	\$40							\$2,325
NYK Line	10%	16%											
Hapag-Lloyd	0%	8%	25	\$2,100	\$635	\$40							\$2,775
Madrigal	0%	5%	23										
Weighted Average Container Rate												\$2,325	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: July 2006

Month\Year: 28.7 \ 180.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	63%	44%	11										
COSCO	20%	9%	13										
K Line	17%	3%	14										
Hapag-Lloyd	0%	17%	13	\$2,814 ²³	\$508 ²³	\$40							\$3,362
MOL	0%	16%	11										
OOCL	0%	6%	17	\$960	\$508	\$40							\$1,508

Weighted Average Container Rate

²³ Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Colon, Panama

Wine

Monthly Market Share For: July 2006

Month\Year: 5.0 \ 40.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	60%	90%											
APL	40%	10%											

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: July 2006

Month\Year: 15.9 \ 174.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	43%	32%	18										
Hapag-Lloyd	38%	10%	17	\$1,280	\$635	\$40							\$1,955
Yang Ming	13%	15%	18										
OOCL	6%	8%	13	\$1,285	\$508	\$40							\$1,833
COSCO	0%	24%	16										
MOL	0%	5%	15										

Weighted Average Container Rate \$1,938

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Wine

Monthly Market Share For: July 2006

Month\Year: 7.9 \ 18.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	75%	63%	18										
CNFT	25%	11%											
OOCL	0%	11%											
K Line	0%	11%	16										

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: July 2006

Month\Year: 27.6 \ 186.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	87%	60%	13									
NYK Line	8%	8%	12									
Yang Ming	4%	6%	15									
Hapag-Lloyd	1%	14%	11	\$2,000	\$635	\$40						\$2,675
OOCL	1%	5%	13									
Madrigal	0%	3%	18									

Weighted Average Container Rate \$2,675

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: July 2006

Month\Year: 202.0 \ 1,312.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	59%	55%	29	\$1,250	\$700	\$40	11%	\$420					\$2,548
Star Shipping	36%	32%											
NYK Line	4%	5%	26	\$9,750	\$1400		8%	\$500					\$12,430
Italia	1%	1%	31										
CP Ships	0%	3%											

Weighted Average Container Rate \$3,237

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: July 2006

Month\Year: 43.1 \ 117.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	79%	41%	19										
NYK Line	7%	3%	20										
OOCL	6%	12%	16										
Hapag-Lloyd	5%	35%	19	\$1,880	\$635	\$40							\$2,555
K Line	4%	4%	18										
Weighted Average Container Rate												\$2,555	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Sydney, Australia

Wine

Monthly Market Share For: July 2006

Month\Year: 12.0 \ 58.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
CMA-CGM	58%	24%	40										
Hamburg SUD	25%	36%	18										
CP Ships	8%	21%											
OOCL	8%	7%	31										
ANDL	0%	7%											
FESCO	0%	5%											

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: July 2006

Month\Year: 87.6 \ 1,123.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	30%	13%	9	\$193 ¹⁶	\$34 ¹⁶	\$40					21 KT	\$4,807
NYK Line	27%	9%	9	\$950	\$635							\$1,585
Hanjin	21%	26%	10									
K Line	14%	19%	11									
OOCL	6%	22%	11	\$1,035 ²³	\$508 ²³	\$40						\$1,583
MOL	2%	1%	10									
APL	1%	0%	10	\$2,525	\$635	\$40						\$3,200
Hyundai	0%	6%	10									

Weighted Average Container Rate \$3,120

¹⁶ Rate is calculated per KT not by container.

²³ Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: July 2006

Month\Year: 241.1 \ 3,741.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	56%	76%											
NYK Line	41%	12%		\$9,495	\$1400		8%	\$500					\$12,155
Evergreen	2%	3%	26										
Hatsu Marine Ltd.	1%	0%	30										
CP Ships	0%	5%											

Weighted Average Container Rate \$12,155