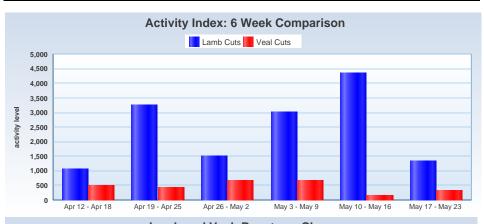


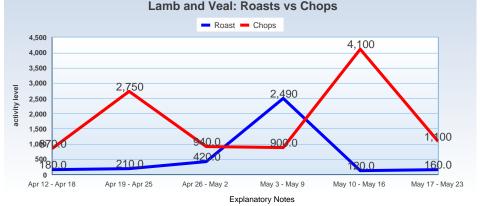
Fri. May	17,	2024	
----------	-----	------	--

	NATIO	ONAL SUN	MARY				
	THIS	WEEK	LAST	WEEK	LAST YEAR		
Outlets	29	,200	29	,200	29,200		
Feature Rate (1/)	2.9%		13	.4%	12.4%		
Special Rate (2/)	0	.0%	0	.0%	6	.1%	
Activity Index (3/)	1,	,650	4,	520	4	,340	
	Stores	Wtd Avg	Stores	Wtd Avg	Stores	Wtd Avg	
LAMB							
LB Shoulder Roast							
LB Shldr Blade Chops	170	7.81	1,790	6.70	1,950	7.55	
LB Shldr Rnd Bone Chop	190	8.38	180	8.99	1,290	6.77	
LB Breast							
LB Rack					10	32.99	
LB Ribs							
LB Rib Chops	110	22.42	60	26.99			
LB Whole Loin							
LB Loin Chops	400	8.88	1,970	9.11	510	12.04	
LB Bone-In Leg			50	4.99			
LB Boneless Leg	120	9.99					
LB Semi-Bnls Leg	40	5.99					
LB Butterflied, Bnls Leg							
LB Leg, Shank/Butt							
LB Leg Steaks							
LB Top Round Roast							
LB Top Round Steak							
LB Ground Lamb							
LB Shank	140	8.02	120	7.99	120	6.99	
LB Stew Meat-Lamb	90	6.99	120	4.99	.20	0.00	
LB Stew Meat-Mutton	60	4.29	60	4.29			
VEAL			00				
VL Shoulder Roast							
VL Shidr Blade Chops	120	7.94			350	6.52	
VL Shidr Rnd Bone Chops	120	1.01			000	0.02	
VL Breast			70	4.99			
VL Rib Rack			10	1.00			
VL Rib Chops					70	19.99	
VL Loin Chops	110	8.99	100	9.99	40	11.39	
VL T-Bone Steak	110	0.55	100	5.55	40	11.00	
VL Bolle Steak							
VL Leg Cutlets							
VL Top Round Steak							
VL Bnls Roast							
VL Bone-In Osso Bucco							
VL Scallopini							
VL Scaliopini VL Cube Steak							
VL Ground Veal	10	8.49					
VL Stew Meat	90	8.99					
	90	0.99					

This week in Lamb and Veal Retail

This week for Lamb and Veal: Retail activity index was 63.5% lower, feature rate was 10.5% lower, and special rate was steady. Lamb Cuts on offer were 69.7% lower, and Veal Cuts were 94.1% higher. Roast offerings were 33.3% higher and Chop offerings were 73.2% lower. Lamb features offered more ad space for chops, shank, and boneless leg. Veal features offered slightly more space for shoulder blade chops and loin chops.





All report information gathered from publicly available sources including store circulars, newspaper ads, and retailer websites. '1/: FEATURE RATE: the amount of sampled stores advertising any reported lamb/veal item during the current week, expressed as a 'percentage of the total sample. 2/: SPECIAL RATE: the percentage of sampled stores with a no-price promotion (e.g., buy 1, get 1 free etc.). 3/: ACTIVITY INDEX: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised lamb/veal item (e.g., a retailer with 100 outlets featuring 3 lamb/veal items has an activity index of 300). 4/: STORES/AVG: the number of advertising outlets and the weighted average price weighted by the respective number of outlets.



Outlets Feature Rate (1/) Special Rate (2/) Activity Index (3/) LAMB LB Shoulder Roast LB Shldr Blade Chops LB Shldr Rnd Bone Chop LB Breast LB Ribs LB Ribs LB Ribs	(CT, DE Price R - 7.99 - 7.99 -	55 11. 0.0 1, ange	.3%	RI, VT)			0	/V)	(IA, IL		00 9%	D, WI)	
Feature Rate (1/) Special Rate (2/) Activity Index (3/) ACTIVITY Index (3/) AMB B Shoulder Roast B Shidr Blade Chops B Shidr Rnd Bone Chop B Breast B Reast B Rack B Ribs	- 7.99 -	11. 0.0 1, ange	.3% 0% 060	Wtd Avg		1.0 0.0)%			0.	9%		
Special Rate (2/) Activity Index (3/) AMB B Shoulder Roast B Shidr Blade Chops B Shidr Rnd Bone Chop B Breast B Reast B Rack B Ribs	- 7.99 -	0.0 1, ange)% D60	Wtd Avg		0.0							
Activity Index (3/) LAMB LB Shoulder Roast LB ShIdr Blade Chops LB ShIdr Rnd Bone Chop LB Breast LB Reast LB Ribs	- 7.99 -	1,0 ange	060	Wtd Avg			%			0.9%			
LAMB LB Shoulder Roast LB Shldr Blade Chops LB Shldr Rnd Bone Chop LB Breast LB Rack LB Ribs	- 7.99 -	ange		Wtd Avg				0.0%					
LB Shoulder Roast LB Shldr Blade Chops LB Shldr Rnd Bone Chop LB Breast LB Rack LB Ribs	- 7.99 -	-	Stores	Wtd Avg			B O				<u>190</u>		
LB Shoulder Roast LB Shldr Blade Chops LB Shldr Rnd Bone Chop LB Breast LB Rack LB Ribs		7.00			Price R	ange	Stores	Wtd Avg	Price R	Range	Stores	Wtd Av	
LB Shldr Blade Chops LB Shldr Rnd Bone Chop LB Breast LB Rack LB Ribs		7.00											
_B Shidr Rnd Bone Chop _B Breast _B Rack _B Ribs					-				-				
LB Breast LB Rack LB Ribs	7.99 -	7.99	120	7.99	4.98 -	7.99	50	7.43	-				
LB Rack LB Ribs		8.49	140	8.36	7.99 -	8.49	50	8.45	-				
LB Ribs	-				-				-				
	-				-				-				
B Rib Chons	-				-				-				
	26.99 -	26.99	60	26.99	-				15.99 -	15.99	40	15.99	
B Whole Loin	-				-				-				
B Loin Chops	7.99 -	12.99	250	9.23	7.99 -	7.99	20	7.99	10.99 -	10.99	40	10.99	
B Bone-In Leg	-				-				-				
LB Boneless Leg	9.99 -	9.99	120	9.99	-				-				
LB Semi-Bnls Leg					-				5.99 -	5.99	40	5.99	
B Butterflied, Bnls Leg	-				-				-				
B Leg, Shank/Butt	-				-				-				
LB Leg Steaks	-				-				-				
B Top Round Roast													
B Top Round Steak	-				-				-				
B Ground Lamb	-				-				-				
B Shank	8.99 -	8.99	50	8.99	8.99 -	8.99	40	8.99	5.99 -	5.99	40	5.99	
B Stew Meat-Lamb	6.99 -	6.99	50	6.99	6.99 -	6.99	40	6.99					
B Stew Meat-Mutton	4.29 -	4.29	60	4.29	-				-				
VEAL													
L Shoulder Roast	-				-				-				
L Shidr Blade Chops	7.99 -	7.99	50	7.99	7.99 -	7.99	40	7.99	7.49 -	7.99	20	7.74	
L Shidr Rnd Bone Chops	-				-				-				
VL Breast													
/L Rib Rack	-				-				-				
/L Rib Chops	-				-				-				
/L Loin Chops	8.99 -	8.99	110	8.99	-				-				
/L T-Bone Steak													
/L Bnls Leg	-				-				-				
/L Leg Cutlets	-				-				-				
/L Top Round Steak	-				-				-				
/L Bnls Roast													
/L Bone-In Osso Bucco	-				-				-				
/L Scallopini	-				-				-				
/L Cube Steak	-				-				-				
/L Ground Veal									8.49 -	8.49	10	8.49	
/L Stew Meat	8.99 -	8.99	50	8.99	8.99 -	8.99	40	8.99	-		-		



	SOUTH		SOUTH		NORTHWEST							
	(AR, CO, KS, L		(AZ, CA,			(ID, MT, OR, WA, WY)						
Outlets		4900			380			1300				
Feature Rate (1/)		0.0%			2.3		0.0%					
Special Rate (2/)		0.0%			0.3	3%	0.0%					
Activity Index (3/)		0				90			0			
	Price Range	Stores	Wtd Avg	Price Ra	nge	Stores	Wtd Avg	Price Range	Stores	Wtd Avg		
LAMB												
LB Shoulder Roast	-			-				-				
LB Shldr Blade Chops	-			-				-				
LB Shldr Rnd Bone Chop	-			-				-				
LB Breast												
LB Rack	-			-				-				
LB Ribs	-			-				-				
LB Rib Chops	-			-				-				
LB Whole Loin												
LB Loin Chops	-			6.99 -	6.99	90	6.99	-				
LB Bone-In Leg	-				2.00			-				
LB Boneless Leg	_			-				-				
LB Semi-Bnls Leg								······				
LB Butterflied, Bnls Leg	_			_				_				
LB Leg, Shank/Butt	_			_								
LB Leg Steaks	_			_								
LB Top Round Roast												
LB Top Round Steak	-			-				-				
LB Ground Lamb	-			-				-				
LB Shank	_			_								
LB Stew Meat-Lamb												
LB Stew Meat-Mutton	-			-				-				
VEAL	-			-				-				
VL Shoulder Roast												
VL Shidr Blade Chops	-			-				-				
VL Shidr Rnd Bone Chops	-			-				-				
VL Shidi Rha Bone Chops								·····				
VL Breast	-			-				-				
	-			-				-				
VL Rib Chops	-			-				-				
VL Loin Chops								·····				
VL T-Bone Steak	-			-				-				
VL Bnls Leg	-			-				-				
VL Leg Cutlets	-			-				-				
VL Top Round Steak				- -				·····				
VL Bnls Roast	-			-				-				
VL Bone-In Osso Bucco	-			-				-				
VL Scallopini	-			-				-				
VL Cube Steak												
VL Ground Veal	-			-				-				
VL Stew Meat	-			-				-				



		ALA			HAWAII					
		(A)		(HI) 100						
Outlets		20								
Feature Rate (1/)			0%		0.0%					
Special Rate (2/)		0.0			0.0%					
Activity Index (3/)			5			0				
	Price Ra	nge	Stores	Wtd Avg	Price Range	Stores	Wtd Avg			
AMB										
LB Shoulder Roast	-				-					
LB Shldr Blade Chops	-				-					
LB Shldr Rnd Bone Chop	-				-					
LB Breast										
LB Rack	-				-					
LB Ribs	-				_					
LB Rib Chops	_				_					
LB Whole Loin	+									
LB Loin Chops	9.99 -	9.99	5	9.99	-					
LB Bone-In Leg	0.00	0.00	0	0.00	_					
LB Boneless Leg					_					
LB Semi-Bnls Leg										
LB Settle-Brits Leg LB Butterflied, Bnls Leg	-				-					
	-				-					
LB Leg, Shank/Butt	-				-					
LB Leg Steaks					· · · · · · · · · · · · · · · · · · ·					
LB Top Round Roast	-				-					
LB Top Round Steak	-				-					
LB Ground Lamb	-				-					
LB Shank										
LB Stew Meat-Lamb	-				-					
LB Stew Meat-Mutton	-				-					
VEAL										
VL Shoulder Roast	-				-					
VL Shldr Blade Chops	-				-					
VL Shldr Rnd Bone Chops	-				-					
VL Breast	-				-					
VL Rib Rack	-				-					
VL Rib Chops	-				-					
VL Loin Chops	-				-					
VL T-Bone Steak	-									
VL Bnls Leg	-				-					
VL Leg Cutlets					-					
VL Top Round Steak	-				-					
/L Bnls Roast										
VL Bone-In Osso Bucco	-				-					
VL Scallopini					-					
VL Cube Steak					-					
VL Ground Veal	+ - -									
VL Stew Meat	-				-					
VL Slew Meal	-				-					