



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to fully steady seller sentiment. Demand light. Offerings moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 88.00-110.00 FOB and 16-24 lb. toms 88.00-110.00 cents FOB for current shipments. No domestic trading reported.

The market on tom breast meat is steady with steady to weak undertones. Demand light with less aggressive buyer interest noted for next week's pre-holiday processing schedules. Offerings moderate to moderately heavy with frozen with age the most available. The fresh destrapped tenderloin market is steady to sometimes firm while frozen is steady at best. Demand light to moderate. Offerings of fresh destrapped tenderloins light to moderate and frozen moderate to moderately heavy. The fresh breast trim market is steady while frozen is steady to weak. The fresh scapula and wing meat with skin markets are steady to firm. Frozen wing meat with skin is steady while frozen scapula is mixed. Fresh scapula and wing meat demand light to moderate, balance of white trims light. Fresh scapula offerings light and frozen mixed. Fresh wing meat with skin offerings light, fresh breast trim light to moderate and frozen moderate to moderately heavy. The institutional sized breast market is steady. Demand light. Offerings mostly moderate. The market on frozen tom drums and 2-joint wings is steady to firm. Fresh tom drums are mixed with some seeing strength while others note spot discounting. The tom necks market is steady to instances weak and tom full-cut wings steady with spot strength noted. Tom drum demand mixed ranging light to instances good and 2-joint wing demand moderate to good. Tom necks demand light to moderate, tom full-cut wings light to instances good. Tom wing offerings light, necks light to mostly moderate, fresh tom drums mostly moderate, frozen tom drums light to moderate and 2-joint wings light at best. The thigh meat and bone-in thigh markets are steady. Demand and offerings light to moderate. The fresh mechanically separated turkey market is steady with a steady to weak undertone, frozen steady. Demand light to moderate. Fresh offerings light to moderate, frozen light. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading on Grade A fresh canner pack hens, balance slow. The market on Grade A canner pack hens, tom necks and fresh tom drums is steady to instances weak, thigh meat mixed and tails steady to firm. Demand moderate to instances good. Offerings very light to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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