



## Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service  
Livestock, Poultry, and Grain Market News

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Reported for May 31, 2024

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones noted for deferred shipments. Demand light. Offerings moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 88.00-110.00 FOB and 16-24 lb. toms 88.00-110.00 cents FOB for current shipments. No trading reported.

The market on fresh tom breast meat is steady, frozen steady to weak. Demand light. Fresh offerings moderate and frozen moderate to moderately heavy. The fresh destrapped tenderloin market is steady to sometimes firm and frozen steady with steady to sometimes weak undertone. Fresh destrapped tenderloin demand light to moderate, frozen light. Offerings of fresh destrapped tenderloins light and frozen at least moderate. The breast trim market is generally steady. The fresh scapula and wing meat with skin markets are steady. The frozen wing meat with skin market is steady while frozen scapula is steady to instances firm. Fresh breast trim, scapula and wing meat demand light to moderate, frozen white trims light. Fresh scapula offerings light and frozen mixed. Fresh wing meat with skin offerings light. Fresh breast trim offerings light to moderate and frozen moderate. The consumer sized breast market is steady to weak. institutional sized breasts mostly steady with spot weakness noted 14 lb. and heavier sizes. Demand light. Offerings mostly moderate. The market on frozen tom drums and 2-joint wings is steady to firm, frozen tom full-cut wings steady to instances firm, tom 2-joint wings firm and tom necks mostly steady. Fresh tom drums mixed ranging from weak to instances firm and fresh tom full-cut wings steady to weak. Frozen tom drum demand mostly moderate while fresh is light to moderate. Tom and hen 2-joint wing demand moderate to good. Frozen tom necks demand light to moderate. Frozen tom wing offerings light while fresh are moderate to moderately heavy, tom necks moderate, fresh tom drums light to at least moderate, frozen tom drums light and 2-joint wings light at best. The thigh meat and bone-in thigh markets are steady with a steady to fully steady undertone. Demand and offerings light to moderate. The mechanically separated turkey market is steady to sometimes weak. Demand light to moderate. Offerings light to moderate. Trading slow to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading slow to moderate. The market on tom necks is steady to barely steady, thigh meat steady, frozen tom drums steady with a steady to firm undertone, fresh mixed and tails steady to firm. Demand light to moderate. Offerings very light to moderate.

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Source: USDA AMS Livestock, Poultry, and Grain Market News  
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